



2015  
Program Library  
Catalog



AMERICAN  
INNS *of* COURT®

THE MISSION OF  
THE AMERICAN INNS OF COURT IS  
TO FOSTER EXCELLENCE IN  
PROFESSIONALISM,  
ETHICS,  
CIVILITY,  
AND LEGAL SKILLS.



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## Program Awards and Special Projects Criteria

Program Awards	Special Projects
<p>The American Inns of Court Program Awards recognize exceptional programs created and presented by Inns. Through these awards, the American Inns of Court encourages innovative and creative program development, as well as submissions to the national Program Library.</p>	<p>A special project is a substantive activity or enterprise created and developed by the Inn for the local legal community or community-at-large. The project occurs between July 1–June 30, and is submitted prior to June 30.</p>
<h3>Why should you enter?</h3>	
<p>The exchange of program ideas promotes the mission of the American Inns of Court, which is to foster excellence in professionalism, ethics, civility, and legal skills.” Award-winning programs receive recognition in the <i>InnSight</i>® e-newsletter, in <i>The Benchers</i>® magazine, and in the <i>Program Library Catalog</i>. The Inns with the first, second, and third place programs receive a commemorative plaque and all Inns with winning programs receive Outstanding Program lapel pins. Submitting Inn programs can also earn your Inn recognition in the Achieving Excellence program.</p>	<p>Special projects recognize outreach activities that demonstrate the American Inns of Court in action. The Best Special Project winner will be recognized in the <i>InnSight</i>® e-newsletter, in <i>The Benchers</i>® magazine, and in the <i>Program Library Catalog</i>. The winner will receive a commemorative plaque and Outstanding Program lapel pins for the team involved. Submitting a Special Project can also earn your Inn recognition in the “Outreach” section of the Achieving Excellence program.</p>
<h3>How do you enter?</h3>	
<p>Programs may be submitted electronically to the program library at <a href="mailto:programlibrary@innsofcourt.org">programlibrary@innsofcourt.org</a>. Please include a completed Program Submission Form as well as a complete set of program materials. CDs or DVDs can be mailed to:</p> <p style="text-align: center;"><b>American Inns of Court</b> Attn: Program Library 225 Reinekers Lane, Suite 770 Alexandria, VA 22314</p> <p>Programs must be submitted within 60 days of presentation to be considered for a Program Award. Incomplete programs will not be reviewed.</p>	<p>Projects may be submitted electronically to program library at <a href="mailto:programlibrary@innsofcourt.org">programlibrary@innsofcourt.org</a>. Please include a completed Special Project Submission Form as well as a complete set of materials. CDs or DVDs can be mailed to:</p> <p style="text-align: center;"><b>American Inns of Court</b> Attn: Program Library 225 Reinekers Lane, Suite 770 Alexandria, VA 22314</p> <p>All submissions must be received prior to June 30th.</p>
<h3>What are the Judging Criteria?</h3>	
<p>By implementing each criterion into your program, you will produce a well-rounded program and increase your Inn’s chances of earning an American Inns of Court Program Award. Make sure to include how your Inn met the criterion in the “Program Awards” section on the Program Submission Form.</p> <ul style="list-style-type: none"> <li>• <b>Relevance:</b> How does the program promote or incorporate the elements of the American Inns of Court mission?</li> <li>• <b>Entertaining:</b> How was the program captivating or fun?</li> <li>• <b>Creative and Innovative:</b> How did the program present legal issues in a new way?</li> <li>• <b>Educational:</b> How was the program interesting and challenging to all members?</li> <li>• <b>Easily Replicated:</b> Can the program be easily replicated by another Inn?</li> </ul>	<p>By implementing each criterion into your project, you will produce a well-rounded project and increase your Inn’s chances of earning an American Inns of Court Best Special Project Award. Make sure to include how your Inn met the criterion in the “Special Project Awards” section on the Special Project Submission Form.</p> <ul style="list-style-type: none"> <li>• <b>Mission:</b> How did the project promote or incorporate elements of the American Inns of Court mission?</li> <li>• <b>Reaches Community:</b> How did the project reach the legal community or the community-at-large?</li> </ul>
<h3>Questions?</h3> <p>If you have questions, please contact program library staff at (703) 684-3590 or <a href="mailto:programlibrary@innsofcourt.org">programlibrary@innsofcourt.org</a>.</p>	



Program Title \_\_\_\_\_

Date Presented \_\_\_\_\_ Inn Year \_\_\_\_\_

Presenting Inn \_\_\_\_\_ Inn Number \_\_\_\_\_

Inn City \_\_\_\_\_ Inn State \_\_\_\_\_

Contact Person \_\_\_\_\_ Phone \_\_\_\_\_

E-mail Address \_\_\_\_\_

Please consider this program for the Program Awards: Yes No This program is being submitted for Achieving Excellence: Yes No  
*(Submit within 60 days of presentation.)*

**Program Summary:**

*Be concise and detailed in summarizing the content, structure, and legal focus of your program. Please attach additional sheets if necessary.*

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Program Materials:**

*The following materials checklist is intended to insure that all the materials that are required to restage the program are included in the materials submitted to the Foundation office. **Please check all that apply and include a copy of any of the existing materials with your program submission:***

Script	Articles	Citations of Law	Legal Documents	Fact Pattern	List of Questions	Handouts
PowerPoint Presentation	CD	DVD	Other Media <i>(Please specify)</i> _____			

**Specific Information Regarding the Program:**

Number of participants required for the program \_\_\_\_\_ Has this program been approved for CLE? Yes No

Which state's CLE? \_\_\_\_\_ How many hours? \_\_\_\_\_ Pending Approved

**Recommended Physical Setup and Special Equipment:**

*i.e., DVD and TV, black board with chalk, easel for diagrams, etc.*

\_\_\_\_\_

\_\_\_\_\_

**Comments:**

*Clarify the procedure, suggest additional ways of performing the same demonstration, or comment on Inn members' response regarding the demonstration.*

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**THIS FORM IS ALSO AVAILABLE FOR DOWNLOAD ON OUR WEBSITE: WWW.INNSOFCOURT.ORG**

# Program Submission Form

## Roles:

List the exact roles used in the demonstration and indicate their membership category; *i.e.*, Pupil, Associate, Barrister or Master of the Bench.

Role	Membership Category

## Agenda of Program:

List the segments and scenes of the demonstration and the approximate time each item took; *i.e.*, "Introduction by judge (10 minutes)."

Item	Time

**Program Awards:** *Please complete this section only if the program is being submitted for consideration in the Program Awards.*

**Describe how your program fits the Program Awards Criteria:**

**Relevance:** How did the program promote or incorporate elements of our mission? *(To Foster Excellence in Professionalism, Ethics, Civility, and Legal Skills)*

\_\_\_\_\_

**Entertaining:** How was the program captivating or fun? \_\_\_\_\_

\_\_\_\_\_

**Creative and Innovative:** How did the program present legal issues in a unique way? \_\_\_\_\_

\_\_\_\_\_

**Educational:** How was the program interesting and challenging to all members? \_\_\_\_\_

\_\_\_\_\_

**Easily Replicated:** Can the program be replicated easily by another Inn?    Yes    No    This program is:    Original    Replicated

## Questions:

Please contact program library staff at (703) 684-3590 or by e-mail at [programlibrary@innsofcourt.org](mailto:programlibrary@innsofcourt.org).

**Please include ALL program materials. The committee will not evaluate incomplete program submissions.**







Use this form to order any program listed in the American Inns of Court Program Catalog. All programs are **FREE** unless a video is included in the materials in which case a \$10.00 charge will be added per video.

Name \_\_\_\_\_ Date \_\_\_\_\_  
 American Inn of Court Name \_\_\_\_\_ Inn No. \_\_\_\_\_  
 Company \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Phone \_\_\_\_\_ Fax \_\_\_\_\_  
 E-mail Address \_\_\_\_\_

**Order Information:**

Program Number	Title	Video	Price
		Yes (Add \$10) <input type="checkbox"/> No (FREE) <input type="checkbox"/>	
		Yes (Add \$10) <input type="checkbox"/> No (FREE) <input type="checkbox"/>	
		Yes (Add \$10) <input type="checkbox"/> No (FREE) <input type="checkbox"/>	
		Yes (Add \$10) <input type="checkbox"/> No (FREE) <input type="checkbox"/>	
		Yes (Add \$10) <input type="checkbox"/> No (FREE) <input type="checkbox"/>	
Please allow 1-2 weeks for delivery by regular mail or UPS Ground. For overnight delivery, please include your UPS or FedEx account number or credit card number. UPS Acct: _____ FedEx Acct: _____		Reg. Del. -FREE <input type="checkbox"/> Overnight-Add \$25 <input type="checkbox"/>	
			<b>Total</b>

**Payment Information:**

Bill Me

Check Enclosed      Check Number \_\_\_\_\_      Amount \$ \_\_\_\_\_

Credit Card      VISA      MasterCard      American Express

Card No. \_\_\_\_\_ Expiration Date \_\_\_\_\_

Signature \_\_\_\_\_ Name as it appears on card \_\_\_\_\_

**To Place Your Order:**

**E-MAIL** completed form with credit card information to [programlibrary@innsofcourt.org](mailto:programlibrary@innsofcourt.org) **OR**

**FAX** completed form with credit card information to (703) 684-3607 **OR**

**PHONE** your order with credit card information to (703) 684-3590, ext. 105 **OR**

**MAIL** completed form to: American Inns of Court  
 225 Reinekers Lane, Suite 770  
 Alexandria, Virginia 22314

**QUESTIONS** contact program library staff at (703) 684-3590 or [programlibrary@innsofcourt.org](mailto:programlibrary@innsofcourt.org)

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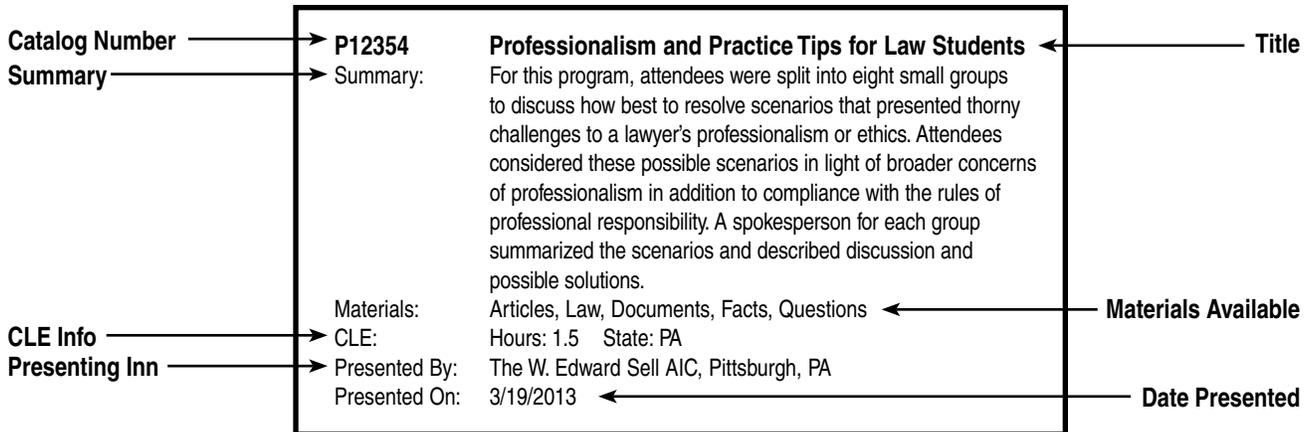
**THIS FORM IS AVAILABLE FOR DOWNLOAD ON OUR WEBSITE: [WWW.INNSOFCOURT.ORG](http://WWW.INNSOFCOURT.ORG)**



## Getting Started

Programs are grouped according to subject category. Thus, some programs may be listed more than once. Each catalog listing includes the following elements:

**All programs are free unless a video is included in the materials in which case a \$10.00 charge will be added per video.**



## Key to Materials Available

<b>Articles</b>	Contains copies or links to all supporting articles relied upon to present the program.	<b>PowerPoint</b>	Contains an electronic PowerPoint presentation.
<b>Facts</b>	Contains a copy of the actual or hypothetical facts on which the program is based.	<b>Questions</b>	Contains a copy of the questions or questionnaire used by the Inn to present the program.
<b>Handouts</b>	Contains material distributed to program attendees prior to the presentation.	<b>Script</b>	Contains a copy of the script used by the Inn to present the program.
<b>Law</b>	Contains a copy of the legal authority relied upon to present the program.	<b>DVD</b>	Contains recorded material necessary for presentation of the program.

## How to Download Programs from the American Inns of Court Website [www.innsofcourt.org](http://www.innsofcourt.org)

Programs can be downloaded directly from the website. The only items that a member cannot download are videos and DVDs that accompany some programs, those items can be shipped to the Inn member directly. Here are some quick instructions for how to download a program from our website.

**1. Login to the website.** To search the online Program Library, to order programs online, or to download programs to your computer, you must first login to the American Inns of Court website, at [www.innsofcourt.org](http://www.innsofcourt.org). To login to the website, click "Sign In" on the upper right corner. Enter your e-mail address and password.

**2. Navigate** to the "For Members" tab and click "Merchandise" on the right side. Click on "Online Program Library" in the gray "Merchandise Links" box.

**3. Search through the Program Library.** You can search the Program Library by entering a topic search term in the available text box or by selecting an item in the "Topic Areas" box (you can also select as many materials search terms as you wish.) After you have clicked the "Search" button, search results are sorted by program title. You can also sort the search results by program number by clicking on the "Product Code" column heading.

**4. Add the program to your cart.** If one of the program titles suits your needs, you can add it to your shopping cart by clicking on the "Add to Cart" button on the bottom of the page. The default method of delivery for programs is by download, but you can also choose to have programs delivered to you. The download option, however, cuts down on turnaround time and is free.

**5. Check out.** Once you have clicked "Check Out" you will receive an automatic "Inns of Court Order Summary" e-mail in your inbox. You will also be taken directly to your "My Downloads" page that will have links for each of the programs you ordered. These programs will be available for 30 days in this folder.

**6. Download your program.** You can click on any one of the links and save the program to your desktop or to another folder. After that, you can review the program at your leisure and as often as you like. You can also print out copies of the programs you ordered.

**Note:** Programs with DVDs are not immediately available for download. These programs have a \$10.00 fee and will be mailed.

## First Place

### **Somewhere Behind the Rainbow: Civility and Ethics in the Wicked Land of LAWZ** (P12768)

*The Anthony M. Kennedy AIC—Sacramento, CA*

Featuring altered songs from the musical *Wicked*, this program highlighted issues regarding civility and ethics and the connection between the two. A young associate starts work in a civil litigation firm and is confronted with civility and ethical dilemmas. With a little courage, some heart, and a brain, the young attorney makes her decisions and has a fairy tale ending.

## Second Place (Two-way tie)

### **Creepy or Convenient: The Digital Age and Privacy #innyourLife** (P12716)

*The Garland R. Walker AIC—Houston, TX*

The digital age and its impact on the professional and personal lives of Inn members were explored in this program that featured a unique integration of the latest technology and social media. The pupillage group addressed the blurred lines between convenience of using digital devices and privacy concerns over the amount of data that is collected from the user. The theme extended into pre-event activities, such as a Google Glass demonstration and a reverse mentoring table, and into the menu, with such items as “Don’t Post on My Walnut Salad” and “Hashtag Potatoes.”

### **50 Ways to Lose Your License** (P12664)

*The Robert W. Calvert AIC—Austin, TX*

This program began with a humorous song “Fifty Ways to Lose Your License.” Through a PowerPoint presentation, the program went on to examine the Texas disciplinary process, recent cases and hypothetical cases concerning disbarment, and an attorney’s responsibility to report bad behavior. The program also raised questions presented by the internet and social media regarding issues after disbarment.



*The Garland R. Walker AIC in Houston, Texas examined life in the digital age in their award-winning program “Creepy or Convenient: The Digital Age and Privacy #innyourLife”.*

## Third Place

### **Legal High Anxiety: Snitches, Snoops, and Snafus in the Digital Age** (P12617)

*The Anthony M. Kennedy AIC—Sacramento, CA*

This program discussed the challenges posed to the legal profession by the digital age through a scripted scenario in two acts. The first act asked the questions: What is the proper balance between national security intelligence-gathering and the privacy rights of American citizens? What is the role of the legal profession in finding and maintaining that balance? How intrusive into matters of personal privacy should the government be in its efforts to protect citizens from terrorist attacks? The second act addressed how technology has changed the way attorneys communicate with their clients and with one another and if changes in technology have been beneficial to the attorney-client relationship.

## Best Special Project

### **Howard Middle School Law Awareness Mock Trial** (P12744)

*The George C. Young AIC—Orlando, FL*

This special project built on an established relationship between the Inn and a local middle school. After several years of coaching and scripted mock trials, this project featured an original mock trial based on a real case. To give students a better appreciation of how the law might affect them, the scenario involved a minor who committed a series of burglaries. Students acted as jurors, trial clerks, bailiffs, judges and attorneys. The school’s audio/visual class filmed the mock trial and is creating a documentary based on the experience.



## Outstanding Programs

### **Justice League: Thanks for the Memories!** (P12636)

*The Judge Consuelo M. Callahan AIC—Stockton, CA*

Superhero characters explored issues of attorney competency and death in this substantive but light-hearted program. The first act examined an aging attorney and posed questions regarding health issues and legal competency. The second act discussed the death of an attorney and subsequent succession issues.

### **Hey, Bill, Download This!** (P12750)

*The Louis M. Welsh AIC—San Diego, CA*

This program focused on cyber security and how to maintain client and employee information in an era where everything is stored online. The presentation examined laptop security, wi-fi security and password protection, the dangers of using flash drives and spear phishing and social engineering. Four video presentations were followed up by connecting all the uses of technology to the Model Rules of Professional Conduct.

### **Ain't Misbehavin': Reining in the Rogue Client** (P12533)

*The Anthony M. Kennedy AIC—Sacramento, CA*

This program featured out-of-control clients. In a scripted two-act play, the program highlighted spoliation of evidence, the effect of social media on criminal and civil litigation and a lawyer's duty regarding a client who may be dangerous. After each act, the audience discussed who dictates strategy in a case, establishing client relationships and other ethical issues.

### **Romeo and Juliet Present: Two Gentlemen of Verona Meet the Merry Wives of Windsor** (P12579)

*The Earl Warren AIC—Oakland, CA*

The legal focus of this program was how the recent U.S. Supreme Court decisions in *United States v. Windsor* and *Hollingsworth v. Perry* impact the legal rights of same-sex couples. The tragic tale of forbidden love in *Romeo and Juliet* has been adapted; Romeo falls for Mercutio and Juliet for her nurse.

### **Mastering Trial Objections: To Hollywood and Beyond!** (P12559)

*The Louis M. Welsh AIC—San Diego, CA*

This program focused on a key fundamental trial skill: trial objections. By taking a closer look at examples in movies and actual courtroom video clips, the program highlighted various types of objections: objections to evidence offered, objections to opening statements and objections to misconduct. The program wrapped up with a discussion on how to make objections effectively.

### **Can Lawyers Be Good Persons?** P12644)

*The Anthony M. Kennedy AIC—Sacramento, CA*

This program examined when a lawyer's moral advocacy diverges from legal advocacy and when a judge's morals diverge from legal obligations. The program also explored the confluence of professional ethics, personal morals, and the psychic effect on lawyers and judges when these diverge.

### **Shark Tank: Cold Call Edition** (P12799)

*The Judge Consuelo M. Callahan AIC—Stockton, CA*

This program explored issues relating to a potential client's first contact with an attorney, including the attorney-client relationship, ethical obligations and common pitfalls. In the theme of the TV show *Shark Tank*, four attorneys decided whether to accept the case of the potential client presenting their legal issue.

### **With All Due Respect** (P12699)

*The Anthony M. Kennedy AIC—Sacramento, CA*

Using an "Indiana Jones" theme, this program explored issues that arise when attorneys are confronted by over-worked and under-resourced courts and judges due to judicial budget constraints. The presentation discussed strategies and tactics attorneys may implement to respectfully get a court's attention to their party's issues while remaining respectful.

### **Submit Your Inn's Programs to Help Build the American Inns of Court Program Library**

Help us provide a wide variety of program resources in our **Program Library Catalog**. The exchange of program ideas at Inn meetings plays an important role in promoting the mission and goals of the American Inns of Court, but only those programs that are submitted by local Inns can be documented and used to assist other local Inns.

Many Inns use the **Program Library Catalog** as a source of inspiration for topics and ideas, and many Inns have ordered program materials and modified them for their own purposes. Since good programs benefit all levels of membership and experience and help to promote good attendance, it is the

responsibility of each Inn to contribute to these program resources by submitting write-ups of original programs.

Programs may be submitted via e-mail to **programlibrary@innsocourt.org**. Please include a complete set of materials, along with a Program Submission Form. CDs and DVDs should be mailed to:

**American Inns of Court**  
Attn: Program Library  
225 Reinekers Lane, Suite 770  
Alexandria, VA 22314



## Program Year 2012–2013

### First Place

**P12235 Money Talk\$ So Nobody Walks: The Persistent Funding Crisis in Indigent Defense**

Summary: This musical program examined the topic of indigent defense and the legislative reform attempts of the indigent defense funding system. Through a series of short vignettes, the presenters shared the fictional case of Clarence Gideon, who struggles to prove his innocence with the weary assistance of an overworked, underfunded indigent defender. The program paused after each vignette to discuss the foundations, strengths and weaknesses of Louisiana's system of indigent defense.

Materials: Script, Articles, Law  
 CLE: Hours: 1.3 State: LA  
 Presented By: The American Inn of Court of Acadiana, Lafayette, LA  
 Presented On: 9/13/2012

### Second Place

**P12234 Inferno: The Dalia Vargas Story**

Summary: This program is based on the Dalia Vargas kidnapping case and illustrated the preliminary phases of a criminal prosecution as well as accompanying ethical concerns. The program is a skit in four acts in the style of "Law and Order," with pre-recorded video portions. The program facilitator led discussion over ethical concerns faced by defense attorneys and prosecutors following each act.

Materials: Script, Articles, Law, Facts, DVD  
 CLE: Hours: 1 State: PA  
 Presented By: The Philadelphia Criminal Law AIC, Philadelphia, PA  
 Presented On: 10/1/2012

### Third Place

**P12272 Who Makes the Call?**

Summary: Through a simulation of a 1970s-style television game show, "Who Makes the Call?" this program explored whether an attorney has authority to make various decisions in a typical litigation matter, or whether the client must make the call. Loosely based on a real case from Los Angeles, in which an attorney claimed he did not have his client's consent prior to agreeing to settle a case, the presentation raised questions about who must make the call at various stages of litigation.

Materials: Script, Articles, Law, Handouts, DVD  
 CLE: Hours: 1.5 State: CA  
 Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On: 11/20/2012

## Special Project

**P12262 The History and Influence of the English Inns of Court: An Evening with Sir John Hamilton Baker**

Summary: This program featured Sir John Hamilton Baker, a prominent educator and leading legal historian. The program began with a parody skit reflecting the incivility and lack of professionalism that prompted the founding of the American Inns of Court. Following the skit, Baker lectured on the history and influence of the English Inns of Court based on his extensive personal research.

Materials: Outline, Research, Handouts, Video  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 11/14/2012

## Program Year 2011–2012

### First Place

**P12050 My Fair JD**

Summary: This original musical program demonstrated the importance of mentoring, ethics, and civility in the practice of law. The presentation related the story of two young lawyers from the moment they were sworn in after passing the bar. They conveyed the principles of good and bad practice through original lyrics sung to the melodies of familiar Broadway tunes.

Materials: Script, Handouts, DVD  
 CLE: Hours: 1  
 Presented By: The Joseph A. Ball-Clarence S. Hunt AIC, Long Beach, CA  
 Presented On: 11/16/2011

### Second Place

**P12096 Law Is a Battlefield**

Summary: This program consisted of three short vignettes designed to explore problems of aggressive behavior. The pupillage team examined bullying by litigators and mediators in depositions and in the courtroom, and the problems created when judges failed to contain bullying behavior. Using the divorce of Homer and Marge Simpson as a story line, the pupillage team suggested ways to combat and eliminate bullying in the legal profession.

Materials: Script, Law, Questions, DVD  
 Presented By: The Judge Consuelo M. Callahan AIC, Stockton, CA  
 Presented On: 1/12/2012

## 1. Award Winning Programs

### Third Place

#### **P12035 A Hitchhiker's Guide to the Social Media Galaxy**

Summary: This program was designed to alert the Inn membership to practical and ethical guidance for navigating social media sites. The pupillage team led a discussion about the possibilities and potential limits of social media as a tool for legal professionals. The team captain encouraged the members to work through the dilemmas raised by social media and shared the highlights of their discussions with the rest of the Inn.

Materials: Script, Law, Facts, Questions, Handouts, PowerPoint  
Presented By: The Louis M. Welsh AIC, San Diego, CA  
Presented On: 9/29/2011

### Special Project

#### **P12118 This House Believes the Declaration of Independence Was an Illegal Document**

Summary: Some of the most distinguished jurists in America and England participated in an Oxford-style debate over the legality of the Declaration of Independence. The Honorable Anthony J. Scirica moderated the debate between a panel of barristers selected by the Honourable Society of Gray's Inn, who argued that the Declaration of Independence was illegal and treasonous; and scholars and jurists recruited by the Temple American Inn of Court, who argued that the Declaration was legal and had precedence in English law. The program began with a viewing of historical documents, including the Declaration of Independence and the Constitution of the United States.

Materials: Facts, Law, Handouts, DVD  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 10/18/2011

## Program Year 2010–2011

### First Place

#### **P12009 A Day in the Legal Life of the Beatles: It's Been A Hard Day's Night!**

Summary: Through a review of the various legal battles of The Beatles during their years as a musical group and after, the pupillage team analyzed intellectual property law—including copyrights, trade names, and copyright infringements—in its current form and considered how it might change in the digital age.

Materials: Script, Articles, Law, Handouts, DVD  
CLE: Hours: 1.25  
Presented By: The AIC of Acadiana, Lafayette, LA  
Presented On: 3/17/2011

### Second Place

#### **P12006 The Art of Exceptional Advocacy**

Summary: This program celebrated important and exceptional trial advocacy throughout history and featured some of the greatest trial lawyers. The three-part program highlighted exceptional historical advocacy that resulted in significant changes in the law, including "Brown v. Board of Education," impersonations of John Adams and Clarence Darrow "discussing" their approaches to exceptional advocacy and featured interviews with current well-known and exceptional advocates in the local legal community.

Materials: Script, Handouts, DVD  
CLE: Hours: 1.25  
Presented By: The Garland R. Walker AIC, Houston, TX  
Presented On: 4/5/2011

### Third Place

#### **P11965 Lawyer Sings the Blues: Impairment, Privilege, and Protection of the Public**

Summary: How do we resolve the tension between lawyer privacy and public protection? Humorous hypothetical vignettes set to blues music examined whether privileges exist under state law that might protect impaired lawyers who seek treatment, and what happens when the impairment of a lawyer constitutes a criminal offense. The program included an audience sing-along.

Materials: Script, Law, Handouts  
Presented By: The AIC of Acadiana, Lafayette, LA  
Presented On: 9/23/2010

### Special Project

#### **P11991 Wills for Heroes**

Summary: This special project featured the Wills for Heroes public service project. Wills for Heroes is a 501(c)(3) foundation that assists organization in providing free wills, living wills, and powers of attorneys to first responders.

Materials: DVD  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 1/1/2011

## 2. Initial Contact

**P11992 Blame Management**  
 Summary: This program explored whether the legal profession has evolved into an expensive public relations machine by putting a spin on issues and cases of clients. Presenters discussed whether there is improper use of blame in the profession and in practice through a three-act presentation and discussion with the audience.  
 Materials: Script, Questions, Handouts, DVD  
 Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On: 9/21/2010

**P12044 The Difficult Client**  
 Summary: This program explored ways that attorneys might deal with difficult clients. After a series of video clips demonstrating outrageous conduct by clients, participants discussed possible responses and ethical requirements.  
 Materials: Script, Law, Handouts, PowerPoint  
 Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
 Presented On: 10/5/2011

**P12059 The Business of Law**  
 Summary: This program explored the impact of the economy on lawyers and the business practices of law firms. The presentation began with a statistical overview of law firm profitability, lawyer satisfaction, billing rates, and layoffs. Next, games simulated hiring interviews of candidates by firms and of firms by clients.  
 Materials: Script, Facts, Questions  
 CLE: Hours: 1  
 Presented By: The C.H. Ferguson-M.E. White AIC, Tampa, FL  
 Presented On: 11/10/2011

**P12458 Frivolous Lawsuits, Believe It or Not**  
 Summary: This program discussed the problems and dangers faced by lawyers in arguably frivolous cases. Through hypothetical situations, sample cases and discussion, the program explored what should be done prior to filing suit, how to eliminate such cases at the least expense and risk and the adverse results for lawyers who do not take practical steps to avoid such cases. The program concluded with a checklist to conduct a "frivolity" test.  
 Materials: Law, Facts, Handouts  
 CLE: Hours: 1 State: KS  
 Presented By: The Earl E. O'Connor AIC, Prairie Village, KS  
 Presented On: 1/8/2013

**P12550 Bankruptcy Noir: The Case of the Dubious Discharge**  
 Summary: Using a *film noir* theme, this program explored the ethical and legal considerations when deciding to represent a client and in filing a debtor's petition and schedules. Humorous pre-taped video skits illustrated potential ethical pitfalls in taking a bankruptcy case. Each scene was followed by open-ended discussion questions that challenged the audience to give their professional and ethical reactions.  
 Materials: Law, Questions, PowerPoint, video link  
 CLE: Hours: 1 State: AZ  
 Presented By: The Arizona Bankruptcy AIC, Phoenix, AZ  
 Presented On: 10/10/2013

**P12568 Client Advocacy: Zealous and Civil?**  
 Summary: This program explored the balance attorneys must achieve between zealous advocacy and professional responsibility. After introductory remarks, a video of an unprofessional attorney advertisement was shown, followed by an initial consultation between the advertising firm and a new client who was attracted to the advertisement. The consultation is broken down into five pre-recorded skits, each emphasizing particular violations of the rules of professional conduct. Between each skit, the facilitator questioned the audience concerning the applicable rules.  
 Materials: Law  
 Presented By: The George C. Young AIC, Orlando, FL  
 Presented On: 10/17/2013

## 3. Witness Preparation

**P12108 The Predicates and Foundations for Hearsay**  
 Summary: This program reviewed the hearsay rule and its exceptions through a situation in which a more experienced attorney took advantage of a less experienced attorney by sneaking in inadmissible hearsay matters and objecting to matters that were admissible. After the presentation, the entire membership played "Hearsay Jeopardy!".  
 Materials: Articles, Law, Facts, Handouts, DVD  
 Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
 Presented On: 2/1/2012

**P12175 Courtroom Basics**  
 Summary: This comprehensive program covered a wide range of courtroom fundamentals. The topics presented include impeaching a witness, refreshing recollection, offer of proof, summaries and timelines, making scene maps and diagrams, marking exhibits, diagram exhibits, business records, courtroom decorum and juror challenge. This presentation provided helpful tips and best practice guidelines.  
 Materials: Law, Facts, DVD  
 Presented By: The Robert Van Pelt AIC, Lincoln, NE  
 Presented On: 4/27/2012

### 3. Witness Preparation

**P12397 To Wrap or Not to Wrap: The Ethics of Witness Preparation**

Summary: Differences in language and culture can cause problems in attorney–client relationships and ethical representation. This skit in three acts illustrated these differences by enacting the interactions of a local pig farmer and a vegan attorney. Each act was followed by discussion questions as well as relevant case law and the rules of professional conduct.

Materials: Script, Law, Questions  
CLE: Hours: 1 State: NE  
Presented By: The Robert Van Pelt AIC, Lincoln, NE  
Presented On: 1/10/2013

**P12398 The Most Important Tool of a Lawyer: Words**

Summary: This program focused on the words lawyers use when interacting with clients and how those words can influence client behavior. A prerecorded skit about a witness deposition illustrated the importance of carefully crafting questions and appropriately preparing clients to respond in a deposition. Group discussion, an activity of matching Latin legal terms with the correct meanings and video of two real depositions rounded out the program.

Materials: Script, Law, Questions  
CLE: Hours: 1 State: NE  
Presented By: The Robert Van Pelt AIC, Lincoln, NE  
Presented On: 2/12/2013

**P12448 Liar, Liar...How to Deal with Witnesses and Others Who Are Not Truthful**

Summary: This panel discussion presented a number of hypothetical criminal and civil scenarios in which litigators encountered clients and witnesses who lie or stretch the truth. Questions at the end of each scenario sparked discussion among panel members and the audience.

Materials: Facts, Questions  
Presented By: The Chester Bedell AIC, Jacksonville, FL  
Presented On: 3/14/2013

### 4. Investigation and Discovery

**P11984 Impact at Trial of Social Media: Is There Any?**

Summary: For this program, the pupillage team prepared fictitious pleadings to demonstrate how an attorney can propound discovery relating to social networking sites. The presentation also included a PowerPoint that helped explain to audience members how to access various social networking sites.

Materials: Articles, Law, Facts, Handouts, PowerPoint  
Presented By: The Charles Longstreet Weltner AIC, Atlanta, GA  
Presented On: 5/10/2011

**P12001 E-Discovery Obligations: Basic Horror-Story-Avoidance Techniques for You and Your Client**

Summary: This program was part of a series of programs that explored how electronic information impacts the practice of law. Focusing on the early stages of discovery, particularly pre-suit litigation hold, the program began with a series of “horror stories.” Presenters reviewed applicable federal rules, the development of litigation holds, and the post-suit production necessity vs. expense balancing test.

Materials: Script, Articles, Law, Questions, Handouts, PowerPoint  
Presented By: The C. H. Ferguson-M.E. White AIC, Tampa, FL  
Presented On: 2/10/2011

**P12003 Implicit Bias**

Summary: This program explored implicit attitudes and bias in society and the law through discussion of scientific studies that identified and defined unconscious biases; and the Implicit Association Test, which is used to measure implicit biases. The presentation ended with a discussion on methods of limiting bias in the legal profession and the practical implications of using the Implicit Association Test in discovery and trial.

Materials: Articles, Law, Facts, Handouts, PowerPoint  
CLE: Hours: 1 State: MN  
Presented By: The Richard T. Oakes AIC, St. Paul, MN  
Presented On: 2/22/2011

**P12005 Expert Witnesses and Related Ethical Issues**

Summary: Speakers discussed the presentation and qualification of expert testimony, related ethical issues, and proposed changes to the Florida Rules of Civil Procedure.

Materials: Articles, Law, Facts, Questions, PowerPoint  
CLE: Hours: 1 State: FL  
Presented By: The J. Clifford Cheatwood AIC, Tampa, FL  
Presented On: 3/8/2011

**P12040 To Infinity and Beyond**

Summary: This program on court tracking systems included history, research and the likely future; as well as e-discovery and the role of social media in gathering evidence.

Materials: Articles, Law, Handouts  
Presented By: The Ruth Bader Ginsburg AIC, Oklahoma City, OK  
Presented On: 9/21/2011

**P12149 Motions**

Summary: This program focused on various types of motions and their importance in an appeal. Through skits, videos, and lectures, the pupillage team covered motions to suppress, motions *in limine*, motions to dismiss, and motions for directed verdict. The program featured a mock trial case of *State of Nebraska v. Chris Byrd* to illustrate the motions.

Materials: Script, Law  
CLE: Hours: 1  
Presented By: The Robert M. Spire AIC, Omaha, NE  
Presented On: 4/2/2012

- P12153**      **Discovery: How Much Is Enough and How Much Is Too Much?**  
 Summary: This program explored various discovery techniques available under the Rules of Court and relevant case law. A series of short presentations revealed how much discovery is enough and how much is too much within the confines of family court litigation. After the presentation, the pupillage team examined discovery vehicles applicable to the situation and provided helpful hints.  
 Materials: Law, Facts, Handouts  
 CLE: Hours: 2  
 Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
 Presented On: 2/21/2012
- P12167**      **I'll Never Forget That Face...**  
 Summary: This program explores the science of eyewitness testimony through a mixture of video, skit and presentation. The program opened with a video presentation and discussion of *Picking Cotton*, a true story about the wrongful conviction and eventual exoneration of Ronald Cotton. The following skit highlighted the faults of the lineup system through a theft investigation. The program concluded with a presentation on the science of eyewitness identification, including recent and pending legal developments.  
 Materials: Script, Law, Handouts, DVD  
 CLE: Hours: 1  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 3/14/2012
- P12171**      **The Case of the Bad Brakes**  
 Summary: This program featured a skit on best and worst discovery practices. Through a series of vignettes, the pupillage team presented a scene and followed up with questions and applicable case guidelines. Some of the issues discussed include litigation holds, discovery requests, and motions to compel hearings.  
 Materials: Script, Law, Facts, Questions  
 Presented By: The Robert Van Pelt AIC, Lincoln, NE  
 Presented On: 11/11/2012
- P12172**      **Digital Forensics & E-Discovery**  
 Summary: This program explored the topics of computer forensics and e-discovery. Through a PowerPoint presentation, the pupillage team highlighted information about the history of computer forensics, acquiring data, and a case study of a trade secret case.  
 Materials: PowerPoint  
 Presented By: The Robert Van Pelt AIC, Lincoln, NE  
 Presented On: 12/12/2012
- P12205**      **Dawn of a New Era: What Technology Wants with Lawyers**  
 Summary: This program explored the ethical risks and professional quandaries attorneys can face in the age of e-mail, smartphones, cloud computing and social networking. Three vignettes based on real trials addressed allowing social media during discovery, becoming friends with judges on Facebook and researching potential jurors during *voir dire*. Audience members completed a comprehensive questionnaire at the conclusion of the program.  
 Materials: Script, Law, Facts, Questions  
 CLE: Hours: 1  
 Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
 Presented On: 4/17/2012
- P12208**      **Admitting E-Mail and Other Electronic Evidence**  
 Summary: This program reviewed and discussed the methods by which electronic information and data could be admitted in court. Through a presentation of facts, the pupillage team examined electronic discovery, how to subpoena Facebook and other issues surrounding electronic evidence.  
 Materials: Articles, Law, Facts  
 CLE: Hours: 1  
 Presented By: The Earl O'Connor AIC, Overland Park, KS  
 Presented On: 3/13/2012
- P12269**      **Adventures in Discovery Cove**  
 Summary: This program explored various discovery tools for family litigation through an interactive game show in the style of *Family Feud*. The presentation addressed the differences between general civil and family part discovery rules, pre- and post-judgment discovery and the applicable case law. The pupillage team also shared material on subpoena power, issues of cost, compliance and corresponding motions.  
 Materials: Articles, Law, PowerPoint  
 CLE: Hours: 2    State: NJ, PA  
 Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
 Presented On: 11/20/2012
- P12285**      **Little Claude DuCloux v. Santa, Inc., Santa Elfand, LLC, and Elfconn: Putting the "E"xcitement in E-Discovery**  
 Summary: This program reviewed the law governing electronic discovery and considerations of electronic discovery in state and federal court, including preservation, management and production of electronically stored data, litigation hold letters, cost considerations and how to request electronically stored information.  
 Materials: Script, PowerPoint  
 CLE: Hours: 1.25    State: TX  
 Presented By: The Robert W. Calvert AIC, Austin, TX  
 Presented On: 12/11/2012

## 4. Investigation and Discovery

### P12313 **Electronic Discovery: Amendments to the Florida Rules of Civil Procedure**

**Summary:** The pupillage team presented a family law skit and each table was given a certain type of evidence: photos, text messages or Facebook pages. Two experts in e-discovery discussed the preservation and proper production methods of digital data including e-mail, Facebook pages, text messaging, etc. The tables were pitted against each other trying to admit or deny admission of the three types of evidence they had been provided. With the skit providing context, attendees had to identify the witness from the skit to examine or use an expert in the handling of the different types of digital evidence.

**Materials:** Law, Facts, Questions, PowerPoint

**CLE:** Hours: 2 State: FL

**Presented By:** The Vassar B. Carlton AIC, Viera, FL

**Presented On:** 1/9/2013

### P12318 **Friending Your Enemies, Tweeting Your Trials & Using Social Media Ethically**

**Summary:** Using a series of scripted skits, the pupillage team presented an overview of the social media pitfalls and ethical quandaries attorneys encounter in daily practice. The members offered their opinions in a guided discussion with comments from Florida Bar counsel. Skit one featured a client who wanted to collect evidence on his wife in a divorce by having his attorney, the attorney's assistant or a neutral private investigator "friend" her on Facebook. Skit two featured a client in a divorce who presented his attorney an offer to acquire her laptop for the collection of stored evidence. Skit three featured two lawyers having an office meeting in a bar brainstorming ways to improve their public exposure through the use of YouTube videos, downloadable smartphone applications promoting the firm to potential clients and tweeting or posting live video of their court appearances.

**Materials:** Script, Articles, Law, Handouts, PowerPoint

**CLE:** Hours: 2 State: FL

**Presented By:** The Vassar B. Carlton AIC, Viera, FL

**Presented On:** 2/6/2013

### P12329 **Written Discovery and Related Ethics Considerations: Pupillage Feud**

**Summary:** This program emphasized the requirements for parties and counsel in written discovery via an interactive PowerPoint that pitted pupillage groups against one another in a game similar to *Family Feud*.

**Materials:** Articles, Law, Questions, PowerPoint

**CLE:** Hours: 1 State: FL

**Presented By:** The J. Clifford Cheatwood AIC, Tampa, FL

**Presented On:** 1/8/2013

### P12330 **E-Discovery and Related Ethical Issues**

**Summary:** Using a game-show format, this program addressed the rules of civil procedure governing electronic discovery, discussed common issues and explored best practices for attorneys who are charged with managing e-discovery. A nationally recognized expert in electronic discovery provided explanation of the correct answers.

**Materials:** Script, Law, Documents, Facts, Questions, Handouts, PowerPoint

**CLE:** Hours: 1 State: FL

**Presented By:** The J. Clifford Cheatwood AIC, Tampa, FL

**Presented On:** 2/12/2013

### P12353 **Breaking Litigation Gridlock**

**Summary:** Major tort actions and other complex litigation can easily lead to litigation gridlock. What do you do when a corporate defendant wants to stop spending huge sums on discovery, the attorney for the plaintiff believes the defendant is hiding something and a possibly racist judge is working hard to keep the case from moving? This program examined these issues through a series of short video vignettes. Afterward, Inn members were divided into groups of eight. Groups are assigned the role of plaintiff, defendant and judge. The groups discussed possible solutions for 15 minutes and then reported their ideas to the Inn as a whole.

**Materials:** Facts, DVD

**CLE:** Hours: 1 State: IN

**Presented By:** The Robert A. Grant AIC, South Bend, IN

**Presented On:** 11/8/2013

### P12370 **Policing, the Fourth Amendment, Dog Sniffs, and *Florida v. Jardines***

**Summary:** This program discussed the use of canine searches, the Fourth Amendment and the case of *Florida v. Jardines*. Two canine and homeland security division deputies conducted demonstrations detecting marijuana in a truck and bomb materials hidden in a handbag, and answered questions for the audience. After that, two criminal appellate lawyers discussed the *Jardines* case.

**Materials:** Facts

**CLE:** Hours: 2 State: FL

**Presented By:** The Bruce R. Jacob Criminal Appellate AIC, Tampa, FL

**Presented On:** 11/14/2012

### P12385 **The Challenges of Electronic Discovery**

**Summary:** This program detailed practical concerns about electronic discovery including software compatibility issues, accompanying costs due to ever-changing technological devices and authentication. A moderator and four panelists—a state prosecutor, a federal prosecutor, a private defense attorney and an assistant federal public defender—addressed these issues and answered questions from attendees.

**Materials:** Articles, Handouts

**CLE:** Hours: 1 State: FL

**Presented By:** The Herbert G. Goldberg-Ronald K. Cacciatore Criminal Law AIC, Tampa, FL

**Presented On:** 3/11/2013

**P12386****Search and Seizure**

Summary: This program consisted of recent search-and-seizure case law updates, as well as cases applying the state constitutional right to privacy in Florida to seizures of information about a defendant outside of a Fourth Amendment context. Twenty multiple choice questions involving short fact patterns were provided in a handout to the Inn members; answers were solicited and the correct answer to each question, with supporting case citation, was discussed.

Materials: Questions, Handouts  
 CLE: Hours: 1 State: FL  
 Presented By: The Herbert G. Goldberg-Ronald K. Cacciatore Criminal Law AIC, Tampa, FL  
 Presented On: 4/8/2013

**P12400****Lawyer Bullying: Combating Aggressive Tactics**

Summary: This program focused on handling aggressive behavior and bullying by another attorney. A skit used the setting of a deposition to illustrate different ways to respond to an attorney who is being unprofessional and attempting to bully another attorney. Between scenes, there was discussion of what happened, issues presented, the ethical rules involved and how attorneys handle these situations in local practice. The pupillage team presented ten simple rules to deal with discovery bullies and reviewed the potential legal consequences for attorneys who engage in bullying behaviors.

Materials: Script, PowerPoint  
 CLE: Hours: 1 State: NE  
 Presented By: The Robert Van Pelt AIC, Lincoln, NE  
 Presented On: 4/18/2013

**P12401****Privileges and Related Ethical Issues**

Summary: The program discussed privilege issues in discovery, focusing on attorney-client privilege and work product doctrine, including ethical implications under the Florida Rules of Professional Conduct. The format of the program was in the context of a bar grievance committee addressing alleged misconduct by attorneys. Complaining witnesses testified as to the basis for the attorneys' alleged ethical violations. A PowerPoint presentation followed each scenario and outlined the law on attorney-client privilege.

Materials: Script, Articles, Law, Documents, Facts, Questions, Handouts, PowerPoint  
 CLE: Hours: 1 State: FL  
 Presented By: The J. Clifford Cheatwood AIC, Tampa, FL  
 Presented On: 3/12/2013

**P12552****Personal & Professional Use of Social Media & Listservs**

Summary: Using a *McLaughlin Group* format, this program featured a roundtable discussion of legal and practical issues arising from the use of social media for investigatory purposes. A brief PowerPoint presentation provided the definition and scope of the use of social media.

Materials: Articles, Law, PowerPoint  
 CLE: Hours: 1 State: OR  
 Presented By: The Gus J. Soloman AIC, Portland, OR  
 Presented On: 11/19/2013

**P12577****Social Media Concerns for Clients Obtaining Social Media Discovery & How to Ethically Advise Clients of Concerns**

Summary: For this program, pupillage team members focused on the issues that can arise from the use of social media using three scenarios, including possible discovery issues an attorney or judge might encounter using social media and issues raised by social media in jury trials.

Materials: Script, Articles, Law, Handouts, PowerPoint  
 Presented By: The C.H. Ferguson, M.E. White AIC, Tampa, FL  
 Presented On: 10/10/2013

**5. Depositions****P11998****The Lying Client and Ethical Obligations**

Summary: This program explored the ethical demands on a lawyer who discovered that a client lied during deposition in a sexual harassment case. The pupillage team reviewed the Nebraska standards of professional conduct to determine which actions the lawyer should take in similar situations.

Materials: Script, Facts, PowerPoint  
 Presented By: The Robert Van Pelt AIC, Lincoln, NE  
 Presented On: 2/17/2011

**P12013****Damage Control Personal Injury Damages Claims: Considerations for the Defense**

Summary: This program focused on the strategy of a defense team to counter personal injury damages claims. The pupillage team addressed a number of tactics, including the possibility of bifurcating the trial and how to defend against loss of consortium damages. The team also highlighted the problem of using a "bad conduct" expert to assess the relevant conduct of a defendant.

Materials: Script, Law, Facts, Handouts  
 CLE: Hours: 1  
 Presented By: The Villanova Law J. Willard O'Brien AIC, Philadelphia, PA  
 Presented On: 3/8/2011

## 5. Depositions

### **P12062 Who Wants to Be Admissible? The Evidence Game**

**Summary:** This program explored recent changes in the rules of evidence and common issues related to presenting evidence in a courtroom using a game show format. At the end of the presentation, the pupillage team distributed a guide including rules of hearsay and the questions and answers used during the program.

**Materials:** Script, Law, Questions, Handouts, DVD  
**CLE:** Hours: 1  
**Presented By:** The Salmon P. Chase AIC, Covington, KY  
**Presented On:** 10/20/2011

### **P12067 Shakespeare at the Inn: Deposition Preparation for Patent Attorneys**

**Summary:** This program offered tips and traps for patent attorneys who may be questioned about patents drafted or prosecuted. The pupillage team developed the script for the three acts of the presentation based on characters in *Henry IV, Part I*.

**Materials:** Script, Facts, Handouts  
**Presented By:** The Benjamin Franklin AIC, Philadelphia, PA  
**Presented On:** 10/18/2011

### **P12090 Inquisition: A Deposition Exhibition**

**Summary:** This PowerPoint presentation provided an introduction to the mechanics of deposition practice. The pupillage team reviewed the purposes of depositions and good questions and answers in depositions and reviewed the use of objections and exhibits.

**Materials:** PowerPoint  
**Presented By:** The Seattle Intellectual Property AIC, Seattle, WA  
**Presented On:** 2/14/2012

### **P12104 Ethics: Difficult Depositions**

**Summary:** This program demonstrated the difficulties of deposing and defending a witness whose memory of the facts is questionable. Between three vignettes, the pupillage team used a PowerPoint to display egregious deposition behavior by lawyers and witnesses. At the end of the presentation, a judge in the Inn facilitated a discussion of the correct behavior in cross-examination.

**Materials:** Script, Law, Facts, Handouts, PowerPoint  
**CLE:** Hours: 1  
**Presented By:** The Richard Linn AIC, Chicago, IL  
**Presented On:** 2/16/2012

### **P12192 Pre-Game Warm-Up: Preparing Your Client for Deposition, ADR, and Trial**

**Summary:** This program emphasized the importance of preparing clients for depositions, alternative dispute resolution (ADR) and trial. The program began with a discussion around a PowerPoint presentation titled "22 Rules for Preparing Your Client for the Litigation Process." The second portion of the program used a skit to demonstrate how not to prepare a client for deposition. The program concluded with a discussion surrounding strategies to prepare clients for the litigation process and resulting ethical issues.

**Materials:** Articles, Facts, PowerPoint  
**CLE:** Hours: 1  
**Presented By:** The George Mason AIC, Arlington, VA  
**Presented On:** 10/19/2011

### **P12209 How to Behave in a Deposition...Even If You Don't Want To**

**Summary:** Through an examination of federal and Kansas rules, this program discussed depositions in depth. The pupillage team presented information surrounding depositions in multiple categories: starting the deposition, who can attend the deposition, objections, the nonresponsive deponent and terminating a deposition.

**Materials:** Law, Facts, Questions  
**CLE:** Hours: 1  
**Presented By:** The Earl O'Connor AIC, Overland Park, KS  
**Presented On:** 4/10/2012

### **P12403 Honesty: Is It Always the Best Policy?**

**Summary:** This program explores the concept of truth through two scenarios. The first is a criminal proceeding in which a client admits to his lawyer that he committed a crime for which someone else was convicted and is serving time. The second scenario is a hypothetical trade secret case in which a lawyer and his client, preparing for deposition, struggle to determine exactly what it means to tell the whole truth.

**Materials:** Script, Articles, Law, Handouts, DVD  
**CLE:** Hours: 1 State: CA  
**Presented By:** The Honorable William A. Ingram AIC, San Jose, CA  
**Presented On:** 10/10/2012

### **P12447 Taking and Defending Depositions and Related Ethical Issues**

**Summary:** This program explored dishonesty in discovery and depositions. Through a short skit and discussion questions, the program highlighted a divorce in which both parties concealed various assets and documents. The program concluded with a discussion regarding the legal and ethical issues raised during the preparation of a lying or obfuscating client or witness.

**Materials:** Script, Facts  
**CLE:** Hours: 1 State: FL  
**Presented By:** The J. Clifford Cheatwood AIC, Tampa, FL  
**Presented On:** 4/9/2013

**P12448 Liar, Liar...How to Deal with Witnesses and Others Who Are Not Truthful**

Summary: This panel discussion presented a number of hypothetical criminal and civil scenarios in which litigators encountered clients and witnesses who lie or stretch the truth. Questions at the end of each scenario sparked discussion among panel members and the audience.

Materials: Facts, Questions  
Presented By: The Chester Bedell AIC, Jacksonville, FL  
Presented On: 3/14/2013

**6. Settlements****P12015 Gilligan's Island Revisited — At Sea on Liability, So It's All About the Ocean of Damages**

Summary: This program reviewed the importance of damages dictating the extent of potential liability of a defendant. The pupillage team discussed which statutes would be best to file charges under and what must be established according to each. The team also explored the use of whistleblowers by the government and whether additional claims including personal injury and commercial claims could be filed in addition to the claims filed by the government.

Materials: Script, Facts, Questions, Handouts  
CLE: Hours: 1  
Presented By: The Villanova Law J. Willard O'Brien AIC, Philadelphia, PA  
Presented On: 11/9/2010

**P12077 Deal or No Deal: When A Settlement Agreement May Not Settle the Case After All**

Summary: This program focused on the legal requirements of an enforceable settlement agreement and highlighted some of the potential pitfalls encountered on the road to that agreement. Game show simulations tested attendees' knowledge of the requirements for an enforceable settlement agreement and what is included in court costs if settlement is reached before opening statements. Speakers shared practical tips to avoid problems on crafting an enforceable settlement agreement.

Materials: Script, Facts, Handouts, PowerPoint  
CLE: Hours: 1  
Presented By: The AIC of Acadiana, Lafayette, LA  
Presented On: 11/17/2011

**P12158 A Spring Drama in Two Acts**

Summary: This program explored two topics: advising clients regarding direct communications with represented persons, and using client videos to leverage settlement negotiations. Presented in a skit format with video excerpts, both topics were broken into four scenes that allowed for audience discussion and participation.

Materials: Script, Articles, Law, Facts, Handouts, DVD  
CLE: Hours: 1  
Presented By: The Villanova Law J. Willard O'Brien AIC, Villanova, PA  
Presented On: 3/13/2012

**P12174 Ethics in Settlement Negotiations**

Summary: This program addressed the ethics of settlement and how far lawyers can go in moving clients to compromise their claims or surrender their defenses. The pupillage team presented a skit that highlighted a number of ethical pitfalls surrounding settlement, and ended with a short quiz based on the *Ethical Guidelines for Settlement Negotiations* adopted by the American Bar Association Section of Litigation.

Materials: Script, PowerPoint  
Presented By: The Robert Van Pelt AIC, Lincoln, NE  
Presented On: 3/3/2012

**P12181 The Most Important Tool in the Attorney's Toolkit: Words**

Summary: This program focused on the importance of words, whether communicating with a client, arguing in court, negotiating a settlement or writing a brief. Words have consequences and lawyers need to understand the consequences, ethical and otherwise, of the language they use. The program included a short scene taken from the movie *Chicago*, in which a lawyer created false testimony to exonerate his client, that was intended to make Inn members think more carefully about how they use language.

Materials: Script, Articles, Law, Questions, Handouts  
CLE: Hours: 1  
Presented By: The Hon. William A. Ingram AIC, San Jose, CA  
Presented On: 2/8/2012

**P12406 Let's Make a Deal! (Ethics of Settlements)**

Summary: This program explored the legal and judicial ethics of plea bargains and civil settlements through two skits that involve three phases of litigation, from early advice about settlement through post-settlement issues, and cover criminal matters as well as commercial and family litigation.

Materials: Script, Handouts  
CLE: Hours: 1 State: CA  
Presented By: The Honorable William A. Ingram AIC, San Jose, CA  
Presented On: 3/13/2013

**P12512 I'm Sorry: Is There a Place in Mediation or Settlement for an Apology?**

Summary: This program focused on whether parties should consider an apology as part of a mediation or settlement. Through a presentation, the program examined types of apologies and the Louisiana Rules of Professional Conduct.

Materials: Law, Facts  
CLE: Hours: 1 State: LA  
Presented By: The Dean Henry George McMahon AIC, Baton Rouge, LA  
Presented On: 9/27/2012

## 6. Settlements

**P12526 Ethical Issues in Doing Deals and Settling Suits**  
Summary: This program explored the ethical issues relating to preparing clients for negotiating settlements. Through a series of skits featuring fictional hot dog companies, the program examined hypothetical negotiations and their ethical pitfalls. The program examined trademark and patent infringement, a "material fact" in negotiation and providing scripts for clients.  
Materials: Script, Articles, Law, Facts, PowerPoint  
CLE: Hours: 1 State: GA  
Presented By: The Atlanta Intellectual Property AIC, Atlanta, GA  
Presented On: 9/11/2013

## 7. Mediation, Arbitration, and Alternative Dispute Resolution

**P11969 You Can't Always Get What You Want**  
Summary: The legal focus of this program was the *Acker* decision, a Supreme Court of Florida case addressing retirement accounts and their division. The presenters discussed two fact patterns and included mediation and court hearings for each.  
Materials: Script, Law, Facts  
CLE: Hours: 1  
Presented By: The Family Law AIC of Tampa, Tampa, FL  
Presented On: 2/2/2011

**P11997 Mediation in Family Law**  
Summary: An overview of the use of mediation in resolving family law cases, this program featured mediator Mary Kay Hansen. She discussed the benefits and pitfalls of using mediation in resolving disputes and divorces, and provided facts and forms.  
Materials: Articles, Facts, Handouts  
Presented By: The Robert Van Pelt AIC, Lincoln, NE  
Presented On: 12/15/2010

**P12014 A Murky Mediation**  
Summary: This program was arranged as a mediation on a claim resulting from a fictional oil spill in the Delaware River, between the oil company and a waterfront casino property that was damaged by the spill.  
Materials: Script, Facts, Handouts, DVD  
CLE: Hours: 1  
Presented By: The Villanova Law J. Willard O'Brien AIC, Philadelphia, PA  
Presented On: 4/13/2011

**P12043 Hairy Putter and the Mediator's Curse**  
Summary: This program, a two-act play that featured ethical dilemmas facing mediators and legal pundits, addressed ethical issues, professionalism and civility in mediation, including the use of social media.  
Materials: Script, Law, Questions, Handouts, DVD  
CLE: Hours: 1.5  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 10/18/2011

**P12078 Twenty Tips for Catching a Tuna**  
Summary: This program featured Judge Paul R. Michel, who offered tips and successful strategies for oral arguments, appellate briefs, mediation and arbitration strategies and the current state of patent law. After his presentation, the judge answered questions from the audience.  
Materials: Facts, Questions, Handouts  
CLE: Hours: 1.25  
Presented By: The Austin IP AIC, Austin, TX  
Presented On: 1/19/2012

**P12085 Benefits and Pitfalls of ADR**  
Summary: This program provided a detailed overview of various alternative dispute resolution (ADR) programs available to matrimonial litigants and how lawyers can introduce them to clients. Judges and Masters in the Inn provided information on programs in Camden, Gloucester and Burlington counties. After the lecture, the Inn membership discussed how to assist clients, the role of the reviewing attorney, and issues of collaborative law.  
Materials: Articles, Law, Handouts  
CLE: Hours: 2  
Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
Presented On: 1/17/2012

**P12158 A Spring Drama in Two Acts**  
Summary: This program explored two topics: advising clients regarding direct communications with represented persons, and using client videos to leverage settlement negotiations. Presented in a skit format with video excerpts, both topics were broken into four scenes that allowed for audience discussion and participation.  
Materials: Script, Articles, Law, Facts, Handouts, DVD  
CLE: Hours: 1  
Presented By: The Villanova Law J. Willard O'Brien AIC, Villanova, PA  
Presented On: 3/13/2012

**P12192 Pre-Game Warm-Up: Preparing Your Client for Deposition, ADR, and Trial**  
Summary: This program emphasized the importance of preparing clients for depositions, alternative dispute resolution (ADR) and trial. The program began with a discussion around a PowerPoint presentation titled "22 Rules for Preparing Your Client for the Litigation Process." The second portion of the program used a skit to demonstrate how not to prepare a client for deposition. The program concluded with a discussion surrounding strategies to prepare clients for the litigation process and resulting ethical issues.  
Materials: Articles, Facts, PowerPoint  
CLE: Hours: 1  
Presented By: The George Mason AIC, Arlington, VA  
Presented On: 10/19/2011

## 7. Mediation, Arbitration, and Alternative Dispute Resolution

### **P12203 Ethics and Professionalism in Civil Litigation**

Summary: This program focused on a broad overview of unique ethical gray areas faced by attorneys during the course of mediation in a personal injury case and dissolution of marriage. The program addressed professional misconduct, disqualification implications and attorney transactions with clients through two skits. At the conclusion of each scene, the pupillage team asked the audience questions regarding the ethical and professional issues involved.

Materials: Script, Law, Questions  
CLE: Hours: 1 State: FL  
Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
Presented On: 10/18/2011

### **P12242 Advocacy in Mediation: A Joint Program with the Alternative Dispute Resolution Inn of Court**

Summary: This program addressed how family lawyers can assist and educate their clients going through the mediation program, whether voluntarily or through a court-imposed process. Mediation skills were demonstrated through role plays and a question-and-answer session. Members of the Justice Marie L. Garibaldi American Inn of Court for ADR served as mediators during the skits.

Materials: Articles, Law, Facts  
CLE: Hours: 2 State: NJ, PA  
Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
Presented On: 9/13/2012

### **P12257 Demise of the Trial Lawyer**

Summary: This program explored going to trial versus going through mediation. Two trial lawyers and two members of the federal judiciary presented on the pros and cons of each, followed by an open discussion.

Materials: Articles, Law  
CLE: Hours: 1 State: SC  
Presented By: The James L. Petigru AIC, Charleston, SC  
Presented On: 10/10/2012

### **P12266 Turkey Tango: Insurance Mediation**

Summary: This program provided a broad overview of ethical challenges involved in mediating claims subject to insurance, focusing on mediation of claims under a reservation of rights and a pending declaratory action to resolve the issue of coverage. Presenters reviewed Rules Regulating the Florida Bar 4-1.7, 4-7.4, 4-1.2, 4-1.4, 4-3.2, and 4-1.6 and ethical issues of statements made in mediation and the ethical role of the mediator in the mediation process.

Materials: Script, Law, Questions, PowerPoint  
CLE: Hours: 1 State: FL  
Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
Presented On: 11/20/2012

### **P12271 Failed Settlements, Misrepresentations, and Confidentiality**

Summary: This program presented a new take on mediation and its confidentiality. The pupillage team addressed the question of whether confidentiality arose from a private agreement or from state or federal law. Attendees learned how to present, preserve and protect a mediated settlement in an effective and ethical manner.

Materials: Script, Articles, Law, Handouts, PowerPoint, DVD  
CLE: Hours: 1 State: CA  
Presented By: The Louis M. Welsh AIC, San Diego, CA  
Presented On: 12/6/2012

### **P12287 Economics and the Changing Role of Judges and Justice**

Summary: This panel discussion focused on the economic hardships of the state of California and the effects of resulting budget cuts on the courts and their related functions, including how justice might be impacted. ADR, expedited jury trials and the impact of self-represented litigants were among the topics discussed.

Materials: Articles, Law, Facts  
CLE: Hours: 1 State: CA  
Presented By: The Hon. Joseph B. Campbell AIC, San Bernardino, CA  
Presented On: 11/14/2012

### **P12374 Current Arbitration Practice: Users, Advocates, and Arbitrators**

Summary: This moderated panel program covered the basics of arbitration practice from all points of view, including users, advocates and arbitrators.

Materials: Questions, Handouts  
CLE: Hours: .75 State: TX  
Presented By: The Eldon B. Mahon AIC, Fort Worth, TX  
Presented On: 4/9/2013

### **P12445 Dial "M" for Mediation: Ethical Considerations for Mediators and Lawyers**

Summary: This program explored the problems that may arise in mediation conferences in the style of *Dial M for Murder* and *Witness for the Prosecution*. The inexperience of a mediator and a lawyer's duty of candor to the mediator and opposing counsel were covered in a short skit. Following the skit, a panel discussion examined common problems faced in mediation.

Materials: Script, Articles, Law, Questions  
CLE: Hours: 1 State: IN  
Presented By: The Calumet AIC, Merrillville, IN  
Presented On: 4/24/413

## 7. Mediation, Arbitration, and Alternative Dispute Resolution

**P12461**      **Not Exactly Grease: A Musical Parody**  
Summary: Based on the movie *Grease*, this musical program followed students Danny and Sandy and their experiences involving mediation during their summer clerkships. The summer clerks are confronted with issues involving conflicts of interest, confidentiality, general mediation skill and more.  
Materials: Script, Law, Facts, PowerPoint, DVD  
CLE: Hours: 1    State: CA  
Presented By: The Judge Consuelo M. Callahan AIC, Stockton, CA  
Presented On: 5/9/2013

**P12464**      **Honey, I Shrank the Judge**  
Summary: This program discussed mediation and the ethical responsibilities of mediators, lawyers and parties to the mediation. The presentation included a panel discussion featuring lawyers and mediators regarding practical examples of ethical issues in the mediation process.  
Materials: Facts, Law  
CLE: Hours: 1    State: FL  
Presented By: The Tampa Bay AIC, Tampa, FL  
Presented On: 1/8/2013

**P12476**      **Mediation in the Civil, Domestic, and Criminal Context**  
Summary: This program discussed the benefits of mediation for civil, domestic and criminal attorneys. The presentation included a discussion concerning case resolution, client control, party expectations, judicial economy and issue resolution. A PowerPoint presentation featured relevant statutes, U.S. Supreme Court rules and ethical considerations that govern mediation.  
Materials: Facts, PowerPoint  
CLE: Hours: 1    State: KS  
Presented By: The Earl E. O'Connor AIC, Prairie Village, KS  
Presented On: 2/12/2013

**P12512**      **I'm Sorry: Is There a Place in Mediation or Settlement for an Apology?**  
Summary: This program focused on whether parties should consider an apology as part of a mediation or settlement. Through a presentation, the program examined types of apologies and the Louisiana Rules of Professional Conduct.  
Materials: Law, Facts  
CLE: Hours: 1    State: LA  
Presented By: The Dean Henry George McMahon AIC, Baton Rouge, LA  
Presented On: 9/27/2012

**P12551**      **The Seven Deadly Sins, Envy: My Case Is as Good as Yours and I Will Prove It**  
Summary: This program used mediation as the format to explore ethical issues governed by the Florida Rules of Professional Conduct. Specifically, the presentation discussed when bluffing becomes fraud, misrepresentation and dishonesty, specifically in the mediation setting. The presentation also highlighted the importance of candor and how to handle difficult situations in which a client is not entirely truthful.  
Materials: Script, Law, Questions, PowerPoint  
CLE: Hours: 1    State: FL  
Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
Presented On: 10/15/2013

## 8. Ethical Dilemmas

### A. Professionalism and General Ethics

**P11962**      **Seasons of Law: Living an Ethical Life in an Irrational World**  
Summary: This program focused on the trials and tribulations of a first-year associate as she began her legal career at the Big Law Firm. Staged as a three-act play with discussion, a young associate may use the rules of ethics, civility and professionalism to navigate a path strewn with irrational colleagues, irrational clients and irrational courts.  
Materials: Script, Law, Handouts  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 1/18/2011

**P11966**      **Home Sweet Home: The Subprime Mortgage Meltdown**  
Summary: This program discussed the primary causes of the subprime mortgage crisis. The pupillage team summarized the crisis and its roots. The presentation ended with attorney—client conferences discussing the legal ramifications of conduct presented in hypothetical scenarios.  
Materials: Script, Facts, Handouts, DVD  
CLE: Hours: 1  
Presented By: The Louis M. Welsh AIC, San Diego, CA  
Presented On: 4/21/2011

**P11967**      **Clamming Up Is Hard to Do: The Consequences of Breaking Confidences**  
Summary: Through a three-act play format, this program explored how lawyers can strike a balance between maintaining client confidence and their own need for moral support, the consequences of breaking the rules of privilege and ethical approaches to keeping and breaking confidences.  
Materials: Script, Law, Handouts  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 4/19/2011

## 8. Ethical Dilemmas: Professionalism and General Ethics

- P11972**      **College Game Day: Legal Edition**  
Summary: This program featured four vignettes that dealt with legal aspects of college sports, including ethics, potential action against agents that interfere with an athlete's eligibility and employment law. The presentation addressed truthfulness in statements to others, fairness to opposing party and counsel, intentional interference with a business relationship and armed burglary.  
Materials: Script, Law  
Presented By: The D. R. Smith AIC, Ocala, FL  
Presented On: 11/22/2011
- P11973**      **Wait, Wait... Yes, Tell Me!**  
Summary: This program was based on the National Public Radio show *Wait Wait... Don't Tell Me!* The questions for the presentation addressed legal issues including ethics and the role of the judiciary. Audience members had to respond in short answers, limericks and true/false.  
Materials: Script, Facts, Questions  
Presented By: The D. R. Smith AIC, Ocala, FL  
Presented On: 1/20/2011
- P11975**      **Maintaining Your Course:  
Narrowing the Gulf with Difficult Partners**  
Summary: This program explored the boundaries of professional behavior in a law office aboard the *Love Boat*. Through a series of entertaining vignettes, the program followed difficult partners and their interactions with staff. The characters were faced with sexual advances, intimidation, lack of veracity and civility, and unprofessional behavior. Following each scene, the presenters led the audience in a discussion of firms' policies regarding unprofessional behavior.  
Materials: Script, Articles, Handouts  
CLE: Hours: 1.25  
Presented By: The AIC of Acadiana, Lafayette, LA  
Presented On: 11/18/2010
- P11977**      **The Wizard of Toz**  
Summary: This program explored the past, present, and future of the court system using a *Wizard of Oz* theme. The presentation addressed problems within the current judicial system including outdated facilities, excessive pleadings and paperwork and unprofessional conduct by attorneys. The chief executive officer of the court opened the program, discussing the history of the courts, the current state and expectations for the future that included the proposed construction of a new courthouse building.  
Materials: Script, Articles, Facts, Handouts, DVD  
Presented By: The Wray Ladine AIC, Modesto, CA  
Presented On: 3/17/2011
- P11989**      **Breaking Up Is Hard to Do:  
The Ethics of Lawyers in Love**  
Summary: What are the legal and ethical issues when lawyers get involved romantically with other lawyers? Through a new, anonymous meeting group called "Lawyers Loving Lawyers," attorneys were able to share stories and seek support from colleagues in the profession.  
Materials: Script, Law, Questions, Handouts, DVD  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 2/9/2011
- P11990**      **Funny Ball: Ethics and Strategies  
When Working with Expert Witnesses**  
Summary: This program was a three-act play designed to illustrate the ethical issues of working with expert witnesses through a fictitious lawsuit filed by Philadelphia Phillies fans against the general manager of the team. The play explored ethical issues about the retention of experts and how far lawyers can push experts to take substantive positions.  
Materials: Script, Articles, Law, Facts, Questions, Handouts, DVD  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 5/11/2011
- P11993**      **Lies and Falls**  
Summary: This program, an adaptation of *Guys and Dolls*, featured current real-life stories of attorney discipline through case examples and discussion.  
Materials: Script, Law, Handouts, PowerPoint  
Presented By: The Earl Warren AIC, Oakland, CA  
Presented On: 2/16/2011
- P11999**      **Social Media + Lawyers + Judges**  
Summary: This program focused on the intersection of social media and the law. The first part of the presentation was a lecture by a journalism professor who defined social media and highlighted legal pitfalls associated with its use. Presenters then reviewed recent cases involving the use of social media in litigation, investigation and at trial, and its proper use in advertising and solicitation.  
Materials: Articles, Law, Handouts, PowerPoint  
CLE: Hours: 1  
Presented By: The Sandra Day O'Connor AIC, Phoenix, AZ  
Presented On: 4/12/2011
- P12005**      **Expert Witnesses and Related Ethical Issues**  
Summary: Speakers discussed the presentation and qualification of expert testimony, related ethical issues, and proposed changes to the Florida Rules of Civil Procedure.  
Materials: Articles, Law, Facts, Questions, PowerPoint  
CLE: Hours: 1  
Presented By: The J. Clifford Cheatwood AIC, Tampa, FL  
Presented On: 3/8/2011

## 8. Ethical Dilemmas: Professionalism and General Ethics

- P12011**      **The Ethics & Professionalism of Abraham Lincoln**  
Summary: This program highlighted the ethics and professionalism of Abraham Lincoln by using notes from a lecture, categorizing the notes into ethics topics, and comparing the topics to the current Rules of Professional Conduct. After five ethics topics had been analyzed, three Florida judges from the Fifth District Court of Appeals presented their views on ethics from the bench.  
Materials: Script, Articles, Law, Handouts, DVD  
Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
Presented On: 3/2/2011
- P12033**      **At the Movies: How Lawyers, Judges, and the Courts Are Portrayed in the Media**  
Summary: For this program, the pupillage team selected eight two-minute clips from recent movies that depicted lawyers, judges, and other members of the legal profession in compromising situations. After viewing the clips, members of the audience answered such questions as: What ethical issue did the clip raise? How did the clip impact the perception of the public about the legal profession? What can members of the Inn do to change the perception of the profession? These questions led the audience into discussion surrounding the portrayal of the legal profession in the media.  
Materials: Articles, Law, Questions  
CLE: Hours: 1.5  
Presented By: The Florida Family Law AIC, Jacksonville, FL  
Presented On: 9/15/2011
- P12035**      **A Hitchhiker's Guide to the Social Media Galaxy**  
Summary: This program was designed to alert the Inn membership to practical and ethical guidance for navigating social media sites. The pupillage team led a discussion about the possibilities and potential limits of social media as a tool for legal professionals. The team captain encouraged the members to work through the dilemmas raised by social media and shared the highlights of their discussions with the rest of the Inn.  
Materials: Script, Law, Facts, Questions, Handouts, PowerPoint  
Presented By: The Louis M. Welsh AIC, San Diego, CA  
Presented On: 9/29/2011
- P12041**      **Now Accepting Applications for: UNTITLED**  
Summary: Potential members of a fictional pupillage team were interviewed by the team leader on their knowledge of issues of ethical and professional significance in the practice of law.  
Materials: Script, Articles, Law, Facts, Handouts, DVD  
CLE: Hours: 1.5  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 9/20/2011
- P12044**      **The Difficult Client**  
Summary: This program explored ways that attorneys might deal with difficult clients. After a series of video clips demonstrating outrageous conduct by clients, participants discussed possible responses and ethical requirements.  
Materials: Script, Law, Handouts, PowerPoint  
Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
Presented On: 10/5/2011
- P12047**      **Ethics, the Practice of Law, Professionalism, and the Florida Bar**  
Summary: This program explored ethical rules and lawyer discipline in Florida. Some of the specific issues addressed included the role of the Florida Bar in making rules and lobbying, professionalism and ethics, and how they define and influence the practice of law. The pupillage team also reviewed the history of professionalism efforts at the state and local levels in Florida.  
Materials: Law, Handouts  
CLE: Hours: 1  
Presented By: The George C. Young AIC, Orlando, FL  
Presented On: 10/18/2011
- P12049**      **Genetics and the Law**  
Summary: This program explored the role genetic testing might have in the future as guest panelists who worked at a research center answered questions from the Inn membership. The pupillage team also performed a skit in which the results of genetic tests were used by law school admissions office in evaluating prospective law students.  
Materials: Script, Articles, Law, Facts, Handouts, DVD  
Presented By: The Ruth Bader Ginsburg AIC, Oklahoma City, OK  
Presented On: 10/19/2011
- P12050**      **My Fair JD**  
Summary: This original musical program demonstrated the importance of mentoring, ethics, and civility in the practice of law. The presentation related the story of two young lawyers from the moment they were sworn in after passing the bar. They conveyed the principles of good and bad practice through original lyrics sung to the melodies of familiar Broadway tunes.  
Materials: Script, Handouts, DVD  
CLE: Hours: 1  
Presented By: The Joseph A. Ball-Clarence S. Hunt AIC, Long Beach, CA  
Presented On: 11/16/2011

## 8. Ethical Dilemmas: Professionalism and General Ethics

### **P12054 Professionalism and Practice Tips Programs for Law Students**

**Summary:** This project involved multi-location presentations on ethics and mentoring. At each presentation, Inn members explained why professionalism, civility, ethics, and excellence in legal skills should become habits in law school. They provided mentoring advice in one-on-one or small group sessions and responded to questions from law students about making the transition from law school to practice.

**Materials:** Articles, Law, Questions, Handouts

**Presented By:** The Richard Linn AIC, Chicago, IL

**Presented On:** 11/18/2011

### **P12056 LinkedIn, Twitter, and Blogs, Oh My! Ethical Issues for Lawyers Using Social Media**

**Summary:** This program explored ways in which the use of social media tools is challenging ethical and professional rules. The pupillage team helped identify and respond to ethical problems created by the use of Facebook, Twitter, LinkedIn and other tools. The team covered topics such as the protection of client confidences, how to avoid deceitful conduct online, and how the rules on lawyer advertising and solicitation apply to social media.

**Materials:** Script, Articles, Law, Facts, Questions, Handouts, PowerPoint

**CLE:** Hours: 1

**Presented By:** The Hon. William A. Ingram AIC, San Jose, CA

**Presented On:** 10/12/2011

### **P12064 Foul or Fair: Making the Call on What Lawyers Can Say to the Press**

**Summary:** This program focused on what lawyers can say to the media while staying within ethical boundaries. The pupillage team explored the issues by using vignettes to explain that effective courtroom advocacy does not translate into ten-second sound bites.

**Materials:** Script

**Presented By:** The Boston AIC, Boston, MA

**Presented On:** 10/18/2011

### **P12071 Ethical Implications of Proposed Amendment to Tennessee Supreme Court Rule 13**

**Summary:** This program began with a presentation concerning the decision in *Garcia v. Texas*, and how the decision might impact international camaraderie. A panel discussion followed on the proposed amendment, ethical considerations of accepting nominations of indigent persons and the current state of the Indigent Defense Fund in Tennessee. The program ended with a significant debate among Inn members on the amendment as well as the ethical responsibility for lawyers to accept appointments of indigent parties.

**Materials:** Law, PowerPoint

**Presented By:** The Leo Bearman, Sr. AIC, Memphis, TN

**Presented On:** 11/8/2011

### **P12080 Sex, Religion, and Civil Liberties: The Anti-Cocktail Party**

**Summary:** This program explored whether morality changes over time and how those changes are reflected in the law. After a brief overview of changing moral values in sex, religion, and civil liberties, speakers reviewed the evolution of marriage and sex by referencing *Griswold v. Connecticut* and *Lawrence v. Texas*. The pupillage team reviewed the separation of church and state in the context of two recent decisions of the Supreme Court of the United States. The final part of the program reviewed potential measures to keep judges informed of evolving standards in society.

**Materials:** Law, Questions, Handouts

**CLE:** Hours: 1.5

**Presented By:** The Robert W. Calvert AIC, Austin, TX

**Presented On:** 1/10/2012

### **P12082 Ethics v. Professionalism**

**Summary:** This program addressed common and not-so-common issues faced by matrimonial lawyers. Groups of Inn members at each table reviewed questions on these issues and provided a consensus answer. After each table had answered the questions, the general membership discussed the answers and pupillage team members provided answers.

**Materials:** Law, Questions, Handouts

**CLE:** Hours: 2

**Presented By:** The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

**Presented On:** 10/18/2011

### **P12084 The History of Our Inn: Part I**

**Summary:** This project traced the history of the Thomas S. Forkin Family Law American Inn of Court from its birth in 1996 to the present. The project focused on the five core competencies of Inn management: administration, communication, mentoring, programming and community outreach. The video provided with the program is an excellent road-map for other Inns aspiring to further the mission of the organization.

**Materials:** Handouts, DVD

**Presented By:** The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

**Presented On:** 12/20/2011

## 8. Ethical Dilemmas: Professionalism and General Ethics

- P12088**      **How to Find and Maintain Clients in Today's Economy**  
Summary: This presentation focused on the ethics and effectiveness of legal advertisements and marketing. The pupillage team explored the effective use of various media outlets; ethical considerations in advertising; good, bad, and ugly lawyer advertisements; and creative ways to maintain a client base with effective communication. At the end of the presentation, the pupillage team facilitated a discussion with the entire membership about how to market ethically in the current economic climate.  
Materials: Script, Articles, Law  
CLE: Hours: 1  
Presented By: The C.H. Ferguson-M.E. White AIC, Tampa, FL  
Presented On: 1/12/2012
- P12093**      **The Penn State Scandal: What Were Their Obligations?**  
Summary: This program evaluated the recent scandal at Penn State University. The pupillage team explored the legal and ethical obligations faced by the attorneys and their clients. The presentation touched on employment, civil, criminal and ethical issues.  
Materials: Script, Handouts  
CLE: Hours: 1.25  
Presented By: The Robert W. Calvert AIC, Austin, TX  
Presented On: 3/6/2012
- P12095**      **Attorneys' Ethical Duties to Disclose the Lack of Trial Experience**  
Summary: This program explored whether attorneys have an ethical duty to disclose their lack of jury trial experience, the extent to which grievances in Texas are related to inexperience, whether a failure to disclose may be considered malpractice under Texas case law and statistics on jury trials in Travis County. The pupillage team members also discussed the results of a survey of the Inn membership regarding jury trial experience.  
Materials: Script, Articles, Law, PowerPoint  
CLE: Hours: 1.25  
Presented By: The Robert W. Calvert AIC, Austin, TX  
Presented On: 2/14/2012
- P12104**      **Ethics: Difficult Depositions**  
Summary: This program demonstrated the difficulties of deposing and defending a witness whose memory of the facts is questionable. Between three vignettes, the pupillage team used a PowerPoint to display egregious deposition behavior by lawyers and witnesses. At the end of the presentation, a judge in the Inn facilitated a discussion of the correct behavior in cross-examination.  
Materials: Script, Law, Facts, Handouts, PowerPoint  
CLE: Hours: 1  
Presented By: The Richard Linn AIC, Chicago, IL  
Presented On: 2/16/2012
- P12106**      **Inequitable Conduct and Other Ethical Concerns**  
Summary: This program addressed the issue of attorney conduct. Using characters from *Hamlet*, the pupillage team reviewed whether attorneys at Claudius Polonius & Hamlet should be disbarred.  
Materials: Script, Law, Facts, Handouts  
Presented By: The Benjamin Franklin AIC, Philadelphia, PA  
Presented On: 3/20/2012
- P12121**      **Money and Share: Music, Comedy, and Champerty**  
Summary: This program explored practical and ethical issues that can arise around litigation financing through a two-act play. The first act presented two scenarios in which litigants needed money to cover living expenses and looked to monetize claims to obtain those funds. The second act explored the issue of third-party financiers and the possibility that they may foment litigation to create investment opportunities.  
Materials: Script, Articles, Law, Facts, Questions, Handouts, DVD  
CLE: Hours: 1.5  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 3/20/2012
- P12128**      **Down But Not Out: Hard Times in the Legal Profession**  
Summary: This program examined how current economic pressures have created ethical challenges for the legal system. The pupillage team addressed issues facing law schools, young lawyers, law firms, prosecutors and courts in a three-act play. The presentation began with a PowerPoint featuring scenes from "Occupy" movements across the country. The moderated discussion following the first act focused on the ethical duties of law schools to warn students about job prospects upon graduation. The moderated discussion following the second act focused on whether a public defender should counsel a client to accept a plea deal when the defender thinks the client is not guilty. The moderated discussion following the third act focused on issues of fairness in the face of declining court budgets.  
Materials: Script, Articles, Law, Handouts, DVD  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 2/21/2012
- P12131**      **Every Rose Has Its Thorn: The Thorny Client**  
Summary: This program reviewed questions of ethics in dealing with difficult clients. The pupillage team reviewed issues of lawyer authority, ethical conflicts, conflicts with supervising attorneys, candor to the court, and the maintenance of attorney-client privilege.  
Materials: Script, Law, Facts, Questions, PowerPoint  
CLE: Hours: 1  
Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
Presented On: 3/20/2012

## 8. Ethical Dilemmas: Professionalism and General Ethics

- P12137**      **Panic in the Boardroom: Ethical and Corporate Governance Issues Raised by HP's Response to Gloria Allred's Letter**  
Summary: This program featured an adaptation of the crisis facing the Hewlett-Packard board surrounding the allegations against CEO Mark Hurd. Through a four-scene skit, the pupillage team explored the issues of ethical and corporate governance facing the board and HP's counsel.  
Materials: Script, Articles, Law, Handouts, DVD  
Presented By: The New York AIC, New York, NY  
Presented On: 5/23/2012
- P12139**      **Forms of Blogging Allowed in the Courtroom**  
Summary: This program highlighted the issues accompanying the judicial permission of new forms of technology, including blogging and tweeting, in courtrooms across the country. The two-scene skit focused on the role of technology in the courtroom and its potential impact on the jury.  
Materials: Script, Articles, Law  
Presented By: The Boston AIC, Boston, MA  
Presented On: 5/24/2012
- P12146**      **Can Super Lawyer Market the Junior Avengers?**  
Summary: This program uses a superhero storyline to focus on the ethical boundaries of marketing in order to gain clients. After the partners of a firm leave with most of the firm's clients, the remaining partner, Max Power, transforms himself into "Super Lawyer" and his inexperienced associates into the "Junior Avengers." To save their firm, they must market themselves and their firm to win a major new client. This skit in three acts explores issues of advertising in publications, the marketing pressures facing recent graduates and rules of professional conduct.  
Materials: Script, Law, Handouts, DVD  
CLE: Hours: 1.5  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 4/17/2012
- P12155**      **Face Value: Making Your Case About People**  
Summary: This program emphasized the importance of making a case about people, and the factors to consider in putting a face on your client and adversary when one of the parties is a government entity or a corporation. The program began with a game called "Win That Case!" followed by a presentation by Assistant U.S. Attorney Jacqueline Romero, the lead trial attorney for the government in *United States v. Ten 1922 Double Eagle Gold Pieces*.  
Materials: Script, Articles, Questions  
CLE: Hours: 1  
Presented By: The Villanova Law J. Willard O'Brien AIC, Villanova, PA  
Presented On: 11/15/2011
- P12157**      **Frame the Claim**  
Summary: This program explored how lawyers can help clients best present their claims, even when the client has issues that could affect the value of the claim. In the first skit, "Howland Hess" discussed the ethical issues the impact of fracking. In the second skit, "Meredith Jones" dealt with the issues of social media and venue selection.  
Materials: Script, Articles, Law, Facts, Questions  
CLE: Hours: 1  
Presented By: The Villanova Law J. Willard O'Brien AIC, Villanova, PA  
Presented On: 2/7/2012
- P12166**      **Counseling the Client: Advice, Manipulation, or Both**  
Summary: This program focused on the tension between the economic self-interest of lawyers and the legal and economic interests of clients, especially when attorneys give their clients advice on how to proceed with potential and actual litigation. These themes are explored through a skit adaptation of Shakespeare's *Henry V*, Act I, Scenes I and II. The scenes are written in the style of Shakespearean blank verse with the addition of a South Philly interpreter.  
Materials: Script, Articles, Law, Facts, Questions, DVD, PowerPoint  
CLE: Hours: 1  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 1/11/2012
- P12168**      **Defending Your Reputation**  
Summary: This program focused on the importance of protecting, preserving and fostering your professional reputation. A three-part skit followed the career of an attorney as reflected in a trial in "Reputation Court." Video flashbacks highlighted the choices he made when presented with difficult dilemmas.  
Materials: Script, Articles, Facts, Handouts, DVD  
CLE: Hours: 1  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 4/11/2012
- P12174**      **Ethics in Settlement Negotiations**  
Summary: This program addressed the ethics of settlement and how far lawyers can go in moving clients to compromise their claims or surrender their defenses. The pupillage team presented a skit that highlighted a number of ethical pitfalls surrounding settlement, and ended with a short quiz based on the *Ethical Guidelines for Settlement Negotiations* adopted by the American Bar Association Section of Litigation.  
Materials: Script, PowerPoint  
Presented By: The Robert Van Pelt AIC, Lincoln, NE  
Presented On: 3/3/2012

## 8. Ethical Dilemmas: Professionalism and General Ethics

### **P12176 History of the Inns of Court Movement**

**Summary:** This program, designed to be presented early in the Inn year, offers a historical overview of the origins and purposes of the English Inns of Court, the Inns of Court movement in the United States and our own Sandra Day O'Connor Inn of Court. It also includes an open discussion, facilitated by our senior members, on the value and relevance of being an Inn member and whether our Inn is still fulfilling its original purpose.

**Materials:** Law, Facts, PowerPoint  
**Presented By:** The Sandra Day O'Connor AIC, Phoenix, AZ  
**Presented On:** 10/18/2011

### **P12177 The Third Pathway to Bar Admissions in Arizona**

**Summary:** This program featured a panel discussion on the Uniform Bar Examination (UBE) and the movement for a third pathway to bar admissions in Arizona. Discussion points included the historical origin of lawyers and the bar in Arizona, the pathways to bar membership, the benefits of the UBE to Arizona and the legal profession, and the State Bar's position on the UBE.

**Materials:** Law, Facts  
**CLE:** Hours: 1  
**Presented By:** The Sandra Day O'Connor AIC, Phoenix, AZ  
**Presented On:** 1/12/2012

### **P12180 Dealing with Diminished Capacity Clients and Litigants**

**Summary:** This program examined the legal and ethical issues that arise when a client or litigant is impaired by mental health issues. The issues included knowing who the client is, determining which communications are confidential, how and when consent is obtained from a party whose capacity may be at issue, what duties lawyers and judges have and how to ensure court access and fairness to all parties. These issues are featured through seven vignettes in a variety of areas of practice.

**Materials:** Script, Law, Questions  
**CLE:** Hours: 1  
**Presented By:** The Hon. William A. Ingram AIC, San Jose, CA  
**Presented On:** 3/14/2012

### **P12182 Breaking Up is Hard to Do: Ethical Issues in Terminating Attorney-Client Relationships**

**Summary:** This program examined the legal and ethical issues that arise when the attorney-client relationship comes to an end. Through a series of four skits, this program explored how the attorney-client privilege applies when a trustee is removed due to client misconduct, a client decides to go with another attorney after the initial attorney has spent significant sums preparing the case, a defendant switches lawyers after disagreeing with legal advice and a client refuses to pay legal costs shortly before trial.

**Materials:** Script, Law, Questions  
**CLE:** Hours: 1  
**Presented By:** The Hon. William A. Ingram AIC, San Jose, CA  
**Presented On:** 11/9/2011

### **P12187 Community Outreach and the Inns of Court Movement**

**Summary:** This program discussed the importance of outreach activities, why education to the public is vital to the justice system and areas in which attorneys can practice outreach activities. The presentation included a PowerPoint presentation and a quiz on common legal facts.

**Materials:** PowerPoint  
**Presented By:** The Chester Bedell AIC, Jacksonville, FL  
**Presented On:** 10/13/2011

### **P12196 The William Kennedy Smith Trial Twenty Years Later: The Effects of Social Media and Technology**

**Summary:** This program highlighted the impact of social media and technology in the litigation process. Through a series of four scenes, the pupillage team examined ethical quandaries posed by social media, including using false information on Facebook to obtain juror information, authentication of a user's Facebook account to determine if the account had been hacked, jurors using personal Facebook accounts during deliberation and attorney blogging post-trial.

**Materials:** Script, PowerPoint  
**Presented By:** The D. R. Smith AIC, Ocala, FL  
**Presented On:** 5/15/2012

### **P12198 Ethics in Parallel Co-Pending Litigation**

**Summary:** This program involved the ethical issues raised when a patent owner attempts to sue two different companies on the same patent using two law firms. The situation is further complicated by the fact that Firm A represents the company Firm B is representing in another matter and vice versa. During a three-scene skit, the pupillage team explored a meeting between firms to discuss patent litigation and two disqualification hearings.

**Materials:** Script, Law, Facts, PowerPoint  
**CLE:** Hours: 1  
**Presented By:** The Atlanta Intellectual Property AIC, Atlanta, GA  
**Presented On:** 5/15/2012

### **P12201 Pick Your Own Professionalism**

**Summary:** Through skits, this program addressed unprofessional attorney behavior in a variety of situations: questioning of a witness, contract negotiation and court hearing. In the middle of each skit, the narrator asked the audience to decide which of three paths the attorney should choose to proceed. The audience voted by texting their choice and the pupillage team acted out the most popular course of action.

**Materials:** Script, Law, PowerPoint  
**CLE:** Hours: 1 State: GA  
**Presented By:** The Atlanta Intellectual Property AIC, Atlanta, GA  
**Presented On:** 9/14/2011

## 8. Ethical Dilemmas: Professionalism and General Ethics

**P12203 Ethics and Professionalism in Civil Litigation**  
Summary: This program focused on a broad overview of unique ethical gray areas faced by attorneys during the course of mediation in a personal injury case and dissolution of marriage. The program addressed professional misconduct, disqualification implications and attorney transactions with clients through two skits. At the conclusion of each scene, the pupillage team asked the audience questions regarding the ethical and professional issues involved.  
Materials: Script, Law, Questions  
CLE: Hours: 1 State: FL  
Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
Presented On: 10/18/2011

**P12206 Rainmaking: Building the Practice Your Way**  
Summary: This program examined the ethical responsibilities of attorneys in marketing, with the focus on interaction with potential clients. Through two presentations and a comprehensive questionnaire, the program covered a variety of ethical questions surrounding marketing.  
Materials: Law, Questions  
CLE: Hours: 1  
Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
Presented On: 2/21/2012

**P12212 Class Actions and Bankruptcy**  
Summary: This program explained the basics of class action cases and explored issues that arise in bankruptcy proceedings, such as settlements and the assertion of class claims. Through three group presentations, the pupillage team also explored various ethical considerations involving class action cases and class clients.  
Materials: Articles, Law, Facts  
CLE: Hours: 1.5  
Presented By: The Delaware Bankruptcy AIC, Wilmington, DE  
Presented On: 4/17/2012

**P12215 The Truth, The Whole Truth, and Nothing But the Truth**  
Summary: This program featured two vignettes based on the Casey Anthony trial. The first presented issues related to raising defensive issues in an opening statement when a factual basis for those issues is not presented at trial. The second vignette presented three videos focusing on a change in expert finding that was not disclosed until after the closing argument. These presentations examined truthfulness in statements, candor to the court and fairness to the opposing party and counsel.  
Materials: Articles, Facts, PowerPoint  
Presented By: The George C. Young AIC, Orlando, FL  
Presented On: 3/20/2012

**P12218 The Trial of Bill A. Hour**  
Summary: This program featured the fictional trial of Bill A. Hour, involving charges for a violation of Rules of Professional Conduct through personal interest conflicts. After creating a detailed billing system, Mr. Hour began sacrificing the quality of his work in favor of satisfying billing requirements. Through a mock trial, the pupillage team explored issues of flat fees versus billable hours, the efficiency of the billable-hour system and how mentoring affects the billable-hour system.  
Materials: Script, Articles, Law, Questions  
Presented By: The Judge William E. Doyle AIC, Denver, CO  
Presented On: 2/15/2012

**P12227 Dealing with Problem Clients: Clients Who Cause "Grief"-ances**  
Summary: This program addressed ethical concerns surrounding difficult clients. The pupillage team demonstrated ethical quandaries through a series of four skits on client intake and red flags, termination of representation, mental health issues and financial concerns. The moderator led discussions following each skit and shared practical tips from experience.  
Materials: Script, Law, Facts, Questions  
CLE: Hours: 1.5 State: FL  
Presented By: The Judge John M. Scheb AIC, Sarasota, FL  
Presented On: 10/9/2012

**P12230 Secrets of Your Client's Security Clearance**  
Summary: This program featured the interplay of litigation; client conduct in civil, criminal and domestic matters; and a client's security clearance. The program featured a series of three skits regarding the effects of litigation issues on security clearances. A panel responded to issues raised during the skits and discussed the procedures and requirements for obtaining and retaining a security clearance.  
Materials: Script, Law, Facts, PowerPoint  
Presented By: The James C. Cawood, Jr. AIC, Annapolis, MD  
Presented On: 10/4/2012

**P12232 Litigation Ethics and the Judiciary**  
Summary: This program focused on ethical situations that may arise when interacting with the judiciary. Through the use of interactive hypothetical situations, the program explored the duty to disclose unfavorable facts, unethical client behavior, and appropriate levels of social interaction with judges.  
Materials: Facts, Questions  
CLE: Hours: 2 State: FL  
Presented By: The Chester Bedell AIC, Jacksonville, FL  
Presented On: 10/11/2012

## 8. Ethical Dilemmas: Professionalism and General Ethics

- P12234**      **Inferno: The Dalia Vargas Story**  
Summary: This program is based on the Dalia Vargas kidnapping case and illustrated the preliminary phases of a criminal prosecution as well as accompanying ethical concerns. The program is a skit in four acts in the style of *Law and Order*, with pre-recorded video portions. The program facilitator led discussion over ethical concerns faced by defense attorneys and prosecutors following each act.  
Materials: Script, Articles, Law, Facts, DVD  
CLE: Hours: 1    State: PA  
Presented By: The Philadelphia Criminal Law AIC, Philadelphia, PA  
Presented On: 10/1/2012
- P12237**      **The Golden Rule: Professionals Treating Others with Respect**  
Summary: This program examined best practices of exemplifying civility and ethics. Through a game of legal *Family Feud*, the program explored ways to improve civility, worst examples of ethical practices and best examples of ethical practices. The membership had taken an online survey prior to the program and the most common answers were used as answers in the game. The program concluded with a presentation on *pro se* litigants and a corresponding discussion.  
Materials: Script, Law, Facts, Handouts, PowerPoint  
CLE: Hours: 2    State: FL  
Presented By: The Vassar B. Carlton AIC, Viera, FL  
Presented On: 9/12/2012
- P12252**      **Dirty Laundry in Court Filings: Keeping It Private**  
Summary: This program explored the competing interests of the media under the First Amendment versus the right of privacy by individuals through sealing court records. Through a skit and a panel discussion, the program highlighted the types of information that can be sealed and relevant case law, including what to do if an attorney finds information from a sealed record available through social media.  
Materials: Script, Law, Handout, PowerPoint  
CLE: Hours: 2    State: FL  
Presented By: The Vassar B. Carlton AIC, Viera, FL  
Presented On: 10/3/2012
- P12254**      **Encountering the Overzealous Attorney: "Exigere Veritatem"!**  
Summary: This program explored truthfulness in the overzealous attorney. A panel discussion focused on dealing with difficult attorneys, preventing animosity between parties and working with lawyers who stretch or bend the truth. These topics were discussed with regards to promoting civil behavior and upholding professional and ethical standards in the legal profession.  
Materials: Questions  
Presented By: The Massachusetts Family and Probate AIC, Boston, MA  
Presented On: 11/14/2012
- P12256**      **Oral Advocacy: The Good, The Bad, and The Ugly**  
Summary: This program illustrated mistakes that advocates make in court and highlighted best practices. Using a skit in three parts, the program explored ethical boundaries and the rules of professional conduct.  
Materials: Script, Facts  
Presented By: The Boston AIC, Boston, MA  
Presented On: 11/27/2012
- P12258**      **California Candor: An Endangered Species?**  
Summary: This program explored answers to the question, "When does a creative legal argument become something more cynical or even unethical?" The program highlighted the ethical and professional issues involved in a lawyer's duty of representation versus a lawyer's duty for candor. Three skits featured the duty to disclose adverse law, the duty to disclose adverse facts and the tribunal's duty to maintain peace and dignity in the courtroom; each was followed by discussion.  
Materials: Script, Articles, Law  
CLE: Hours: 1.5    State: CA  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 10/17/2012
- P12259**      **The Pro Se Litigant: How Judges and Counsel Act, How to Treat Other Parties**  
Summary: This presentation highlighted the procedural and ethical challenges of *pro se* litigants to judges and opposing attorneys. Both attorneys and judges face a number of issues when dealing with these parties, such as: How much extra consideration should a judge give the self-represented party? May a judge force counsel on an unrepresented defendant? Through a skit, the program addressed these issues and concluded with an open discussion of personal experiences with *pro se* litigants.  
Materials: Script, Articles, Law, Questions, PowerPoint  
CLE: State: FL  
Presented By: The Vassar B. Carlton AIC, Viera, FL  
Presented On: 11/7/2012
- P12265**      **Innocent Until Proven Guilty: A Criminal Prosecution Format**  
Summary: This program highlighted the importance of professionalism through an examination of the ethical issues facing criminal attorneys before and during trial. The presentation focused on criminal prosecutor and defense attorney conduct, solicitation of clients, statements about legal services, civility and statements about judicial and legal officials under the Rules Regulating the Florida Bar 4-7.4, 4-7.2, and 4-8.2. It also examined ethical issues of dealing with criminal suspects, including possible charges or violations for accepting "fruits of a crime."  
Materials: Script, Law, Questions, PowerPoint  
CLE: Hours: 1    State: FL  
Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
Presented On: 10/16/2012

## 8. Ethical Dilemmas: Professionalism and General Ethics

- P12267**      **Death Is Just the Beginning: Ethical Issues in Estates and Guardianship**  
Summary: This program focused on ethical issues raised by representing a high-profile or wealthy family in the estate planning process and a subsequent contesting of the will.  
Materials: Script, Law, Questions, PowerPoint  
CLE: Hours: 1    State: FL  
Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
Presented On: 1/15/2013
- P12272**      **Who Makes the Call?**  
Summary: Through a simulation of a 1970s-style television game show, *Who Makes the Call?* this program explored whether an attorney has authority to make various decisions in a typical litigation matter, or whether the client must make the call. Loosely based on a real case from Los Angeles, in which an attorney claimed he did not have his client's consent prior to agreeing to settle a case, the presentation raised questions about who must make the call at various stages of litigation.  
Materials: Script, Articles, Law, Handouts, DVD  
CLE: Hours: 1.5    State: CA  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 11/20/2012
- P12273**      **Access to Justice in Oregon**  
Summary: This multi-part presentation explored legal and social problems presented by indigent persons. A modified version of *Who Wants to Be a Millionaire?* the program raised awareness about availability of legal services for the poor in Oregon, and an address by a guest speaker highlighted the issue of wage theft from Latino workers.  
Materials: Articles, Law, Facts  
CLE: Hours: 1    State: OR  
Presented By: The Gus J. Soloman AIC, Portland, OR  
Presented On: 1/15/2013
- P12274**      **Ethics Issues from TV and Film**  
Summary: The program used clips from movies and television to set up discussions of ethical issues including attorney advertising, attorney competence, attorney-client romance, client coaching with regard to testimony, candor toward a tribunal when you discover your client has committed perjury, pretext investigations and the handling of documents in discovery. Participants explored the relevant ethical rules and discussed how the rules might apply to the situations in the clips, competing by table to earn the highest score.  
Materials: Law, PowerPoint  
Presented By: The Austin IP AIC, Austin, TX  
Presented On: 1/17/2013
- P12289**      **Night at the Races: You Be the Judge**  
Summary: This program focused on administrative agency and judicial ethics, particularly the rules of judicial conduct in Wyoming, featuring a discussion of the state's recently enacted uniform district court rules pertaining to courtroom conduct and decorum. Beginning with a presentation by the Executive Director of the Wyoming Commission on Judicial Conduct and Ethics regarding the reporting and investigation of judicial misconduct, the program also featured a game in the style of a dog race in which six Inn teams competed to answer questions on judicial ethics and new district court rules of conduct. To conclude, a barrister member provided insight into judicial ethics and preventative behavior.  
Materials: Facts, PowerPoint  
CLE: Hours: 1    State: WY  
Presented By: The Ewing T. Kerr AIC, Cheyenne, WY  
Presented On: 1/10/2013
- P12291**      **Anatomy of a Witness**  
Summary: At what point does preparing a witness to testify cross the line into improper coaching? Attempting to answer that question, this program featured re-enactments of scenes from the case of *People v. Frank Manion*, who is charged with the murder of the current lover of his ex-girlfriend.  
Materials: Articles, Law, Facts, DVD  
CLE: Hours: 1.5    State: CA  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 1/15/2013
- P12298**      **Ethical Issues in Parallel International IP Litigation**  
Summary: The pupillage group presented a series of vignettes based on a fictional patent infringement dispute between Acme Semiconductor Co. and Nippon Semiconductor Co. The presentation explored the differences between due diligence, discovery, trial, appeal and remedies in the United States and Japan. The team also placed emphasis on attorney ethical requirements under both Japanese and U.S. law. The program highlighted practical and ethical challenges of multinational litigation.  
Materials: Law, Facts, PowerPoint  
CLE: Hours: 1    State: IL  
Presented By: The Richard Linn AIC, Chicago, IL  
Presented On: 9/19/2012

## 8. Ethical Dilemmas: Professionalism and General Ethics

### P12303

#### **A Celebration of Professionalism**

Summary: Against the backdrop of Mardi Gras, Team 8 of the Acadiana Inn celebrated professionalism in skit and song, including performances of "Iko," "La Danse de Mardi Gras," "Jambalaya" and "Lac Bijou." Inn musicians Kraig Strenge and Colleen McDaniel were joined with vocals and fiddle by Hon. Patrick L. Michot of the fabled Cajun band, Les Freres Michot.

Materials: Script, Questions, DVD

CLE: Hours: 1.25 State: LA

Presented By: The AIC of Acadiana, Lafayette, LA

Presented On: 1/24/2013

### P12306

#### **Lost in Translation: Effective Use of Interpreters In Court**

Summary: This program focused on using court interpreters as efficiently and effectively as possible, including preparing clients and witnesses who are hearing-impaired or speak a foreign language to use the interpreter when testifying, what happens when a witness uses two languages to answer questions and the fact that slang and legal jargon do not translate well. Presenters emphasized that preparing for a hearing or trial using interpreters takes thought and some modification of how and when we speak. If done successfully, that preparation can keep the hearing moving and flowing, and ensures that necessary testimony and information is extracted.

Materials: Script, Articles, Law, Handouts

CLE: Hours: 1 State: CA

Presented By: The Hon. Joseph B. Campbell AIC, San Bernardino, CA

Presented On: 1/9/2013

### P12308

#### **12 Angry Yoots Kill a Mockingbird... Tweet, Tweet**

Summary: This program followed the trial of a once-rich real estate developer and television personality being sued for sexual batter and attempted statutory rape of a "yoot" (youth). The client encouraged the court-appointed attorney to use social media in jury selection, violate the law by excusing all prospective women and minority jurors and engage in questionable juror investigation tactics. The pupillage team addressed the ethical and legal issues faced by the attorney resulting from the demands of the client.

Materials: Script, Articles, Law, Questions, PowerPoint, DVD

CLE: Hours: 1 State: CA

Presented By: The Judge Consuelo M. Callahan AIC, Stockton, CA

Presented On: 1/10/2013

### P12310

#### **Don't Lecture Me Puppy!**

Summary: Using video clips of real legal proceedings, the pupillage team educated the members and sparked discussion about aggressive judicial and lawyer demeanor in various difficult situations. Judges in the Inn discussed situations they had encountered in their legal practice. Throughout the presentation, members provided comments on how the participants could have better handled the difficult encounters.

Materials: Law, PowerPoint, DVD

Presented By: The James C. Cawood, Jr. AIC, Annapolis, MD

Presented On: 12/6/2012

### P12318

#### **Friending Your Enemies, Tweeting Your Trials & Using Social Media Ethically**

Summary: Using a series of scripted skits, the pupillage team presented an overview of the social media pitfalls and ethical quandaries attorneys encounter in daily practice. The members offered their opinions in a guided discussion with comments from Florida Bar counsel. Skit one featured a client who wanted to collect evidence on his wife in a divorce by having his attorney, the attorney's assistant or a neutral private investigator "friend" her on Facebook. Skit two featured a client in a divorce who presented his attorney an offer to acquire her laptop for the collection of stored evidence. Skit three featured two lawyers having an office meeting in a bar brainstorming ways to improve their public exposure through the use of YouTube videos, downloadable smartphone applications promoting the firm to potential clients and tweeting or posting live video of their court appearances.

Materials: Script, Articles, Law, Handouts, PowerPoint

CLE: Hours: 2 State: FL

Presented By: The Vassar B. Carlton AIC, Viera, FL

Presented On: 2/6/2013

### P12328

#### **Is the Juice Worth the Squeeze? Economics of Law Schools and the Future of Our Profession**

Summary: This program explored rapid changes taking place in the legal profession as a result of hiring contraction and escalating student debt through three skits. Inn members engaged in lively discussions including whether law school should be shortened to two years and the ethical responsibilities of experienced attorneys to train new graduates.

Materials: Script, Articles, Questions, Handouts, DVD

CLE: Hours: 1 State: NJ, PA

Presented By: The Temple AIC, Philadelphia, PA

Presented On: 3/13/2013

## 8. Ethical Dilemmas: Professionalism and General Ethics

### **P12332 Success...Regrets...Whatever**

Summary: This program addressed how people define success based on where they are in life. The program explored difficult choices that attorneys have to make, including balancing principles, work ethic and family to reach that vision of success. The program follows two young attorneys, Jeff and John, as they try to figure out how to be successful in their career and home lives while staying true to themselves.

Materials: Script, Law, Questions, DVD  
CLE: Hours: 1.5 State: CA  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 2/19/2013

### **P12342 Ethical Issues Associated with Junk Science**

Summary: Recent high-profile cases involving wrongful convictions in Texas have raised serious questions about ethical obligations of lawyers when the evidence used to obtain the conviction is found to be "junk science." This presentation explored the ethical responsibilities of lawyers, the admissibility standards for scientific evidence and specific types of evidence that may be considered "junk" in civil and criminal cases. The pupillage team also reviewed the ethical issues arising from the *Morton*, *Willingham*, and *Willis* cases.

Materials: Law, PowerPoint  
CLE: Hours: 1.25 State: TX  
Presented By: The Robert W. Calvert AIC, Austin, TX  
Presented On: 3/5/2013

### **P12346 Alternative Fee Arrangements: Ethical and Practical Considerations**

Summary: The program dealt with alternative fee arrangements (AFAs), which are defined broadly as legal services agreements where compensation is paid to a lawyer on some basis other than by the hour. Program attendees considered a myriad of ethical challenges presented by AFAs, including how to negotiate enforceable provisions in an agreement dealing with situations where a client unreasonably rejects a settlement offer. They considered a dilemma presented by fixed-fee arrangements in which the client demands a "scorched earth" litigation strategy; the lawyer is on a fixed fee and is therefore motivated to do the minimum amount of work required.

Materials: Law, Questions, PowerPoint  
CLE: Hours: 1 State: WA  
Presented By: The Seattle Intellectual Property AIC, Seattle, WA  
Presented On: 3/21/2013

### **P12348 Threatening Bar Complaints, Ethics, Professionalism, and Zealous Advocacy**

Summary: To explore the ethics of threatening bar complaints, the pupillage team offered a hypothetical criminal case involving a hit-and-run with only property damage; and a statement at a sentencing hearing followed by the threat of a bar complaint against the lawyer father of the teenage victim. The pupillage team explored the roles of father, prosecutor, defense attorney and judge.

Materials: PowerPoint  
CLE: Hours: 1 State: OR  
Presented By: The Owen M. Panner AIC, Portland, OR  
Presented On: 10/9/2012

### **P12350 The Fall of the Duke of Duval**

Summary: This program reviewed the life and trial of George Parr, known as the "Duke of Duval" for his control of Texas's Duval County from the 1930s to the early 1970s.

Materials: PowerPoint, DVD  
CLE: Hours: 1 State: TX  
Presented By: The William S. Sessions AIC, San Antonio, TX  
Presented On: 2/21/2013

### **P12354 Professionalism and Practice Tips for Law Students**

Summary: For this program, attendees were split into eight small groups to discuss how best to resolve scenarios that presented thorny challenges to a lawyer's professionalism or ethics. Attendees considered these possible scenarios in light of broader concerns of professionalism in addition to compliance with the rules of professional responsibility. A spokesperson for each group summarized the scenarios and described discussion and possible solutions.

Materials: Articles, Law, Facts, Questions  
CLE: Hours: 1.5 State: PA  
Presented By: The W. Edward Sell AIC, Pittsburgh, PA  
Presented On: 3/19/2013

### **P12364 Trials**

Summary: This program focused on the Florida and federal rules of evidence, the two types of objections and how to make timely and specific objections. The pupillage team also discussed making objections for appellate review, discretion in objecting and the ethics of objections. The team also presented and discussed subpoenas as to ESI, trial continuances, jury instructions and directed verdicts.

Materials: Law, Facts  
CLE: Hours: 2 State: FL  
Presented By: The George C. Young AIC, Orlando, FL  
Presented On: 4/16/2013

## 8. Ethical Dilemmas: Professionalism and General Ethics

### P12365 Roundtable Discussion: Common Ethical Issues Attorneys Encounter

Summary: This program featured group table discussions about common ethical issues led by the masters for each pupillage group; all attendees were invited to raise ethical issues they had encountered or observed or about which they were curious.

Materials: Questions

CLE: Hours: .75 State: TX

Presented By: The Eldon B. Mahon AIC, Fort Worth, TX

Presented On: 2/12/2013

### P12368 GoodLawyas

Summary: This program explored the theme of what it means to be a good lawyer through an original four-act play loosely modeled on the movie *Goodfellas*; each act was followed by a musical number sung by members of the team. It was designed to spark a discussion about the pressures that can lead a lawyer to stray from ethical and moral standards, why this happens in too many cases and what lawyers can do to prevent themselves from going down that road.

Materials: Script, Articles, Handouts, DVD

CLE: State: NJ, PA

Presented By: The Temple AIC, Philadelphia, PA

Presented On: 3/13/2013

### P12371 Mock "Bad" Oral Argument with Ethics, Civility, and Professionalism Discussion

Summary: Using a mock case scenario, two appellate judges in the Inn performed as advocates at an oral argument riddled with unprofessional and unethical behavior. Following the short presentation, the Inn members in the audience identified the problems with the arguments, which led to a discussion about professionalism and ethics. A professor of ethics led a follow-up discussion that pointed out a variety of ethical dilemmas.

Materials: Script, Law, PowerPoint

CLE: Hours: 2 State: FL

Presented By: The Bruce R. Jacob Criminal Appellate AIC, Tampa, FL

Presented On: 2/20/2013

### P12382 A Night at the Pub: Relationships and Responsibilities

Summary: Lawyers, judges and law students are often asked for legal advice by friends, relatives and acquaintances. Through a three-act play, this program highlighted some of the challenges these encounters present, explored potential conflicts that may arise from casual conversations outside the law office and covered issues related to duty of loyalty and confidentiality of an attorney to actual and prospective clients.

Materials: Script, Law, Handouts, DVD

CLE: Hours: 1.5 State: CA

Presented By: The Anthony M. Kennedy AIC, Sacramento, CA

Presented On: 3/15/2013

### P12387 The Use of Technology in the Courtroom: Digital Recordings

Summary: Using a series of three skits and discussion, the pupillage team exposed the possible ethical hazards and pitfalls of speaking to clients about their cases and openly discussing members of the judiciary with other counsel in a digitally recorded courtroom. The program also included a presentation on the cloud technology and other forms of web-based/virtual office and information storage systems; and a short review of the best apps for lawyers.

Materials: Articles, PowerPoint, Handouts

CLE: Hours: 2 State: FL

Presented By: The Vassar B. Carlton AIC, Melbourne, FL

Presented On: 3/6/2013

### P12388 So Should I Stop Paying the Bank?

Summary: The program focused on advertising for foreclosure defense cases. The pupillage team members addressed ethical issues with regards to payment of the legal fees for foreclosure defense and conflicts of interest between the attorney and client. They also covered substantive matters concerning the handling of a foreclosure case, such as motions and the conduct of a trial.

Materials: Script, Law, Facts, Questions, PowerPoint

CLE: Hours: 1 State: FL

Presented By: The Craig S. Barnard AIC, West Palm Beach, FL

Presented On: 3/19/2013

### P12391 Valuation and Confirmation Issues

Summary: This program addressed valuation and other issues that arise in the context of confirmation under the Bankruptcy Code. The pupillage team members presented various methods of performing valuations, proper methods for examining and cross-examining a valuation expert and issues of evidence related to the Federal Rules. The team members also reviewed recent case law addressing valuation and related ethics issues.

Materials: Articles, Law, PowerPoint

CLE: Hours: 1.5 State: DE, PA

Presented By: The Delaware Bankruptcy AIC, Wilmington, DE

Presented On: 4/9/2013

### P12401 Privileges and Related Ethical Issues

Summary: The program discussed privilege issues in discovery, focusing on attorney-client privilege and work product doctrine, including ethical implications under the Florida Rules of Professional Conduct. The format of the program was in the context of a bar grievance committee addressing alleged misconduct by attorneys. Complaining witnesses testified as to the basis for the attorneys' alleged ethical violations. A PowerPoint presentation followed each scenario and outlined the law on attorney-client privilege.

Materials: Script, Articles, Law, Facts, Questions, Handouts, PowerPoint

CLE: Hours: 1 State: FL

Presented By: The J. Clifford Cheatwood AIC, Tampa, FL

Presented On: 3/12/2013

## 8. Ethical Dilemmas: Professionalism and General Ethics

- P12402 I Got 99 Problems and Jake Ain't One of Them**  
Summary: This creative program took an in-depth look at Jay-Z's song, "99 Problems and a B\* Ain't One" in the context of search-and-seizure laws, pretext stops and racial profiling. The program began with a short video and examination and interpretation of the song's lyrics. The lyrics were paired with relevant case law through a PowerPoint presentation, concentrating on pretext stops and profiling, the Carroll Doctrine, stop-and-frisk, consent searches and canine searches.  
Materials: Script, Law, Articles, DVD  
Presented By: The James C. Cawood, Jr. AIC, Annapolis, MD  
Presented On: 2/7/2013
- P12404 Truth and Consequences: Ethics in Advocacy and the Duty of Candor to the Court**  
Summary: This program covers one of the most important obligations an attorney has: to be truthful and not misleading to the court. But ethics guidance does not explicitly instruct lawyers to seek the truth from clients, and in an adversarial system, controversies are resolved based on whether the burden is met, not necessarily based on what the truth is. To highlight the tensions that arise when clients or counsel might lie or deceive the court, scenarios were presented to test attendees' knowledge of what truth-telling rule applies when.  
Materials: Script, Articles, Handouts  
CLE: Hours: 1 State: CA  
Presented By: The Honorable William A. Ingram AIC, San Jose, CA  
Presented On: 11/14/2012
- P12411 Expedited Trials: What in the Dickens is Going On**  
Summary: This program explored the problem of expensive litigation and the declining trend of civil cases that make it to trial. In a skit based on Dickens's *A Christmas Carol*, Scrooge is visited by the Ghost of Trials Past and the Ghost of Trials Future. The scene of Trials Past focuses on long cross-examinations and trials lasting for weeks. The scene of Trials of the Future featured information about short summary expedited trials. Scrooge is intimidated at first, but slowly comes around.  
Materials: Script, Articles, Law, Facts, PowerPoint  
CLE: Hours: 1 State: CO  
Presented By: The Thompson G. Marsh AIC, Denver, CO  
Presented On: 3/7/2013
- P12414 When I'm 64: Everything You Need to Know about Elder Law You Can Learn From Daytime Television**  
Summary: This program tackled the multifaceted area of elder law through parodies of daytime TV shows and discussions about the intricacies of health care in retirement, advanced directives and will contests. The program concluded with a community service opportunity with the Houston Bar Association's Will-A-Thon program.  
Materials: Script, Articles, PowerPoint  
CLE: Hours: 1.25 State: TX  
Presented By: The Garland R. Walker AIC, Houston, TX  
Presented On: 4/2/2013
- P12415 The Public Perception of Lawyers (Shakespeare to Now)**  
Summary: This program provided a cultural overview of how lawyers are perceived and how those perceptions may be formed. The program began with portrayals of lawyers in the Bible and continued through history to current representations of lawyers in reality TV. Throughout the presentation, members used digital response cards to answer trivia questions. The program closed with a discussion about how to create a positive public image for lawyers and judges.  
Materials: Articles, PowerPoint  
CLE: Hours: 1 State: CA  
Presented By: The Hon. Joseph B. Campbell AIC, San Bernardino, CA  
Presented On: 5/8/2013
- P12417 Cheers to the Whistle-Blower**  
Summary: This program explored the theme of whistle-blowers under the Federal False Claims Act through a two-scene skit using the bar setting from the TV series *Cheers*, a faux *60 Minutes* segment and a panel discussion on considerations in representing whistle-blowers.  
Materials: Script, Articles, Law  
CLE: Hours: 1 State: NJ, PA  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 4/12/2013
- P12422 On Whose Service?**  
Summary: This program used a James Bond theme to explore issues that arise when lawyers represent corporations that have competing or conflicting interests. Through a four-act script and discussion questions, the program explored issues of dual representation, conflicts of interest and reporting obligations to the client. The program also explored issues of gender bias and sexual harassment.  
Materials: Script, Law, Questions, DVD  
CLE: Hours: 1.5 State: CA  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 4/16/2013

## 8. Ethical Dilemmas: Professionalism and General Ethics

### **P12426 When First We Practice to Deceive: The Ethics of Deception**

**Summary:** This program focused on attorney ethics, specifically an attorney's obligation under the Model Rules to make honest representations and act truthfully in various civil and criminal contexts. The program took the form of a game show in the style of *To Tell the Truth*, and featured multimedia presentations and audience participation.

**Materials:** Script, Articles, Law, PowerPoint, DVD

**CLE:** Hours: 1.5 State: NY

**Presented By:** The New York AIC, New York, NY

**Presented On:** 5/15/2013

### **P12427 Overzealous Advocacy**

**Summary:** This program focused on overzealous advocacy through three skits and corresponding questions. The first skit involved the ethics behind modification of timesharing arrangements. The second skit explored the ethics in a divorce through the eyes of the children who witness various lapses by their parents. The last skit featured advertising issues, racking up legal fees to recover a better settlement and the submission of orders to a judge for execution.

**Materials:** Script, Law, Questions, PowerPoint

**CLE:** Hours: 1 State: FL

**Presented By:** The Craig S. Barnard AIC, West Palm Beach, FL

**Presented On:** 4/16/2013

### **P12429 Office Politics**

**Summary:** This program dramatized a group of coworkers meeting for drinks after a hard day at work. Each shared a story of a difficult office political situation. After each skit, the audience discussed potential ethical concerns and courses of action.

**Materials:** Script

**Presented By:** The C.H. Ferguson-M.E. White AIC, Tampa, FL

**Presented On:** 11/8/2012

### **P12430 The Difficult Client**

**Summary:** This program highlighted four scenarios featuring difficult clients. These included what to do when a client has been untruthful, has an officer or director who has engaged in conduct that constitutes a breach of fiduciary duty, refuses to pay some or all of their legal fees and files a grievance against their attorney.

**Materials:** Law, Questions, PowerPoint

**Presented By:** The C.H. Ferguson-M.E. White AIC, Tampa, FL

**Presented On:** 3/14/2013

### **P12432 The Bullying Opposing Counsel**

**Summary:** This program illustrated bully tactics by an older, more experienced lawyer against a less experienced lawyer through three skits; each began with the presentation of an applicable Rule of Conduct and then presented a scenario illustrating the abuse of the rule. Following each scenario, the members discussed the effective manner to handle the situation.

**Materials:** Script, Law

**Presented By:** The C.H. Ferguson-M.E. White AIC, Tampa, FL

**Presented On:** 5/9/2013

### **P12433 Mental Health Concerns in an Age of Guns**

**Summary:** This program explored the legal concepts related to representation of clients with mental health issues including illness, depression and questionable competence. Presenters focused on the ability to disclose confidential information provided by the client, along with relevant case law. A mock client interview highlighted appropriate attorney responses when client competency is an issue. The program concluded with a presentation on mental illness and treatment options.

**Materials:** Law, PowerPoint

**CLE:** Hours: 2 State: FL

**Presented By:** The James C. Adkins, Jr. AIC, Gainesville, FL

**Presented On:** 1/16/2013

### **P12442 Daubert Report**

**Summary:** In a series of skits, this program followed the attorneys of ComedyLeft and their retention of a fictional comedian, Mr. Daubert (an homage to Stephen Colbert), for a patent infringement law suit. The skits included hiring Daubert, preparing a draft report, Daubert's deposition and a motion to compel hearing, among others. Following each segment, a moderator discussed the implications under the Federal Rules of Civil Procedure, Federal Rules of Evidence and ethical guidelines.

**Materials:** Script, Law, Handouts, PowerPoint

**CLE:** Hours: 1 State: IL

**Presented By:** The Richard Linn AIC, Chicago, IL

**Presented On:** 5/22/2013

### **P12443 Lawyers Gone Wild: Ethical Considerations for Lawyers and Their Clients Who Use the Media**

**Summary:** This program explored the pitfalls of taking a case public by using the media. Through scripted scenarios using famous personalities, the program dealt with clients facing criminal charges who appear on talk shows. The resulting discussion questions focused on the special responsibilities of a prosecutor, a lawyer's duty to accurately represent the profession and an attorney's role in responding to public accusations.

**Materials:** Script, Law, Questions

**CLE:** Hours: 1.25 State: IN

**Presented By:** The Calumet AIC, Merrillville, IN

**Presented On:** 5/29/2013

## 8. Ethical Dilemmas: Professionalism and General Ethics

### **P12445 Dial "M" for Mediation: Ethical Considerations for Mediators and Lawyers**

**Summary:** This program explored the problems that may arise in mediation conferences in the style of *Dial M for Murder* and *Witness for the Prosecution*. The inexperience of a mediator and a lawyer's duty of candor to the mediator and opposing counsel were covered in a short skit. Following the skit, a panel discussion examined common problems faced in mediation.

**Materials:** Script, Articles, Law, Questions  
**CLE:** Hours: 1 State: IN  
**Presented By:** The Calumet AIC, Merrillville, IN  
**Presented On:** 4/24/413

### **P12446 Professionalism**

**Summary:** This interactive program explored the importance of professionalism in advertising, e-mail communications and client depositions. The program used a PowerPoint presentation with video clips of lawyers behaving badly. These clips sparked member discussion and the program concluded with a question-and-answer session with a panel of judges.

**Materials:** Law, Questions, PowerPoint  
**Presented By:** The Chester Bedell AIC, Jacksonville, FL  
**Presented On:** 9/13/2013

### **P12447 Taking and Defending Depositions and Related Ethical Issues**

**Summary:** This program explored dishonesty in discovery and depositions. Through a short skit and discussion questions, the program highlighted a divorce in which both parties concealed various assets and documents. The program concluded with a discussion regarding the legal and ethical issues raised during the preparation of a lying or obfuscating client or witness.

**Materials:** Script, Facts  
**CLE:** Hours: 1 State: FL  
**Presented By:** The J. Clifford Cheatwood AIC, Tampa, FL  
**Presented On:** 4/9/2013

### **P12454 Extreme Attorney Makeover**

**Summary:** Through exaggerated and comical situations, this program demonstrated the differences between unethical and unprofessional behavior. A skit followed fictional "JD Smith" through a variety of interactions and examined his lack of civility, professionalism and ethical behavior. "JD Smith" receives an "Extreme Attorney Makeover" and seeks to make up for his previous conduct.

**Materials:** Script, Law  
**CLE:** Hours: 1.25 State: LA  
**Presented By:** The AIC of Acadiana, Lafayette, LA  
**Presented On:** 5/23/2013

### **P12458 Frivolous Lawsuits, Believe It or Not**

**Summary:** This program discussed the problems and dangers faced by lawyers in arguably frivolous cases. Through hypothetical situations, sample cases and discussion, the program explored what should be done prior to filing suit, how to eliminate such cases at the least expense and risk and the adverse results for lawyers who do not take practical steps to avoid such cases. The program concluded with a checklist to conduct a "frivolity" test.

**Materials:** Law, Facts, Handouts  
**CLE:** Hours: 1 State: KS  
**Presented By:** The Earl E. O'Connor AIC, Prairie Village, KS  
**Presented On:** 1/8/2013

### **P12461 Not Exactly Grease: A Musical Parody**

**Summary:** Based on the movie *Grease*, this musical program followed students Danny and Sandy and their experiences involving mediation during their summer clerkships. The summer clerks are confronted with issues involving conflicts of interest, confidentiality, general mediation skill and more.

**Materials:** Script, Law, Facts, PowerPoint, DVD  
**CLE:** Hours: 1 State: CA  
**Presented By:** The Judge Consuelo M. Callahan AIC, Stockton, CA  
**Presented On:** 5/9/2013

### **P12464 Honey, I Shrank the Judge**

**Summary:** This program discussed mediation and the ethical responsibilities of mediators, lawyers and parties to the mediation. The presentation included a panel discussion featuring lawyers and mediators regarding practical examples of ethical issues in the mediation process.

**Materials:** Facts, Law  
**CLE:** Hours: 1 State: FL  
**Presented By:** The Tampa Bay AIC, Tampa, FL  
**Presented On:** 1/8/2013

### **P12473 Oh No! A Pro Se Litigant!**

**Summary:** This case addressed the ethical pitfalls that confront attorneys when dealing with an unrepresented party. In a skit with discussion questions, the program featured a divorce in which the husband chose to represent himself. Throughout the skit, the scenes were paused to highlight ethical dilemmas and pose questions involving relevant rules of law.

**Materials:** Script, Law, Questions, Handouts  
**CLE:** Hours: 1 State: VA  
**Presented By:** The George Mason AIC, Arlington, VA  
**Presented On:** 11/28/2012

## 8. Ethical Dilemmas: Professionalism and General Ethics

- P12479**      **You Want Me to Do What? Ethics for the Bankruptcy Practitioner**  
Summary: This program featured a debate on ethical issues relevant to bankruptcy practitioners by Pupil members of the Inn. After a brief introduction, four topics were debated in a format similar to moot court. After each topic was debated, the audience was polled regarding which argument was the most convincing.  
Materials: Articles, Law, Questions, DVD  
CLE: Hours: 1.25    State: AZ  
Presented By: The Arizona Bankruptcy AIC, Phoenix, AZ  
Presented On: 6/21/2013
- P12480**      **The Wizard of Lawz**  
Summary: This musical program focused on the tension between a lawyer's zealous advocacy for the client versus the lawyer's obligation of civility and professionalism. Through an adaptation of *The Wizard of Oz*, this skit probed whether too much civility can prejudice proper representation of a client. The program concluded with a "man on the street" interview video to show whether people would prefer a "zealous" lawyer or a "civil and professional" lawyer.  
Materials: Script, DVD  
CLE: Hours: 1.25    State: LA  
Presented By: The AIC of Acadiana, Lafayette, LA  
Presented On: 5/17/2013
- P12481**      **Law & Ethics: Applying Gene Autry's Cowboy Code to Your Practice**  
Summary: Using Gene Autry's "Cowboy Code of Ethics," this program presented hypothetical situations and asked the audience to discuss potential ethical or professional issues. After discussion in small groups, a representative presented which cowboy code mantra applied to the situation.  
Materials: Facts  
CLE: Hours: 1    State: FL  
Presented By: The E. Robert Williams AIC, Jacksonville, FL  
Presented On: 1/15/2013
- P12507**      **Les Lawyers Miserables: Lamenting the State of Legal Education**  
Summary: In a musical revue, this program focused on class action law suits alleging law school misrepresentation. Through several adapted musical numbers, the program encouraged prospective law students to get the best from their education and rely on their creative thinking. Musical numbers included "All My Loans" ("On My Own"), "There Are No Jobs" ("Send in the Clowns"), and "Law School, A Terrible Waste of Mind" ("Can't Help Loving That Man of Mine").  
Materials: Script  
Presented By: The New York AIC, New York, NY  
Presented On: 6/19/2013
- P12511**      **Dealing with Difficult Attorneys**  
Summary: This program dealt with strategies in dealing with difficult attorneys. A panel of speakers explored examples of difficult behaviors, potential solutions to various situations and ethical considerations, and answered questions.  
Materials: Law, Facts  
CLE: Hours: 1    State: WI  
Presented By: The Leander J. Foley, Jr. Matrimonial AIC, Milwaukee, WI  
Presented On: 4/11/2013
- P12514**      **The Ethics of LLC Formation**  
Summary: This program focused on the representation of multiple parties in the formation of a limited liability company and resulting ethical considerations. The program covered the role of the attorney as an advisor in an LLC formation and relevant case law. Members were encouraged to discuss differing points of view in various litigation scenarios.  
Materials: Law, Facts  
Presented By: The Dean Henry George McMahon AIC, Baton Rouge, LA  
Presented On: 12/6/2012
- P12515**      **Emerald City Mayhem & Murder**  
Summary: This program featured a mock trial of Dorothy from *The Wizard of Oz* for the murder of the wicked witches. The audience was broken into groups of eight to discuss the charges and determine a verdict for each charge.  
Materials: Script  
CLE: Hours: 1    State: LA  
Presented By: The Dean Henry George McMahon AIC, Baton Rouge, LA  
Presented On: 4/4/2013
- P12516**      **Trials and Tribulations of Legends of the McMahon Inn**  
Summary: This program featured legendary members of the Inn who were invited to share their most memorable, difficult and trying experiences in the practice of law over the course of their careers. After a history of the founding of the Inn, each speaker gave a brief presentation.  
Materials: Articles  
CLE: Hours: 1    State: LA  
Presented By: The Dean Henry George McMahon AIC, Baton Rouge, LA  
Presented On: 4/25/2013
- P12519**      **Legal and Ethical Issues in Custody Cases**  
Summary: This program featured a series of scenarios in a custody case. The "wife" or "husband" made a statement to his or her attorney that raised serious legal or ethical issues. After each scenario, a moderator posed prevailing legal and ethical questions. The audience played the role of the attorneys and responded using the Rules of Professional Conduct.  
Materials: Script, Law, Questions  
CLE: Hours: 1    State: NY  
Presented By: The New York Family Law AIC, Garden City, NY  
Presented On: 9/25/2013

## 8. Ethical Dilemmas: Professionalism and General Ethics

- P12526 Ethical Issues in Doing Deals and Settling Suits**  
Summary: This program explored the ethical issues relating to preparing clients for negotiating settlements. Through a series of skits featuring fictional hot dog companies, the program examined hypothetical negotiations and their ethical pitfalls. The program examined trademark and patent infringement, a “material fact” in negotiation and providing scripts for clients.  
Materials: Script, Articles, Law, Facts, PowerPoint  
CLE: Hours: 1 State: GA  
Presented By: The Atlanta Intellectual Property AIC, Atlanta, GA  
Presented On: 9/11/2013
- P12533 Ain’t Misbehavin’: Reining in the Rogue Client**  
Summary: This program featured out-of-control clients. In a scripted two-act play, the program highlighted spoliation of evidence, the effect of social media on criminal and civil litigation and a lawyer’s duty regarding a client who may be dangerous. After each act, the audience discussed who dictates strategy in a case, establishing client relationships and other ethical issues.  
Materials: Script, Articles, Law, DVD  
CLE: Hours: 1.5 State: CA  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 9/17/2013
- P12539 Pro Bono: What Is It and Why Should I Do It?**  
Summary: This program explained the justice gap and the historical reasons for *pro bono* legal aid. The presentation discussed the historical context for access to justice, equal justice and how legal representation can make a difference.  
Materials: PowerPoint  
CLE: Hours: 1 State: VA  
Presented By: The John Marshall AIC, Richmond, VA  
Presented On: 11/12/2013
- P12540 Things That Do Not “Please the Court”**  
Summary: In the theme of *Family Feud*, this program addressed attorney practices that do not please judges, and actions by judges that do not please counsel. Members were surveyed prior to the program, and their answers were the basis for trivia questions.  
Materials: Articles, Law, Questions  
CLE: Hours: 1 State: OR  
Presented By: The Gus J. Soloman AIC, Portland, OR  
Presented On: 10/29/2013
- P12549 What Do You Say to a One Armed Lady (Including Things You Didn’t Know About the ADA)**  
Summary: This program promoted awareness of disabilities and issues with the Americans with Disabilities Act Amendments Act (ADAAA). The program began by asking attendees to write down three things they know about the ADAAA and to take a short quiz on disabilities. Cindy Charlton, the self-proclaimed “Disability Diva,” then discussed hidden disabilities and special considerations for the disabled. The program closed with a discussion on eligibility for ADAAA accommodations.  
Materials: Law, PowerPoint  
CLE: Hours: 1 State: CO  
Presented By: The Thompson G. Marsh AIC, Denver, CO  
Presented On: 11/7/2013
- P12555 You Do the Crime, You Do the Time (or Not): The Criminal Process for White Collar Defendants**  
Summary: This program highlighted the experience of a white-collar defendant passing through key stages of the federal criminal process, including bail hearing, asset freeze, trial preparation, sentencing and confinement. Through a scripted scenario with a background PowerPoint presentation, the defendant’s case unfolded and the differences between a white-collar defendant and a blue-collar defendant became apparent.  
Materials: Script, Law  
CLE: Hours: 1.5 State: NY  
Presented By: The New York AIC, New York, NY  
Presented On: 10/16/2013
- P12556 Great Expectations, Dismal Returns: The Financial and Professional Crisis Confronting New Lawyers**  
Summary: This musical program explored the difficulty many new lawyers have finding employment in a tight market and how the crippling law school debt many carry affects their professional and financial futures. Loosely based on *Great Expectations*, this legal coming-of-age tale examined the importance of mentoring and the experience of new lawyers through a skit and song parodies.  
Materials: Script, Law, PowerPoint  
CLE: Hours: 1.3 State: LA  
Presented By: The American Inn of Court of Acadiana, Lafayette, LA  
Presented On: 9/26/2013
- P12576 Ethics and Mentoring for New Attorneys and Law Students**  
Summary: This program covered topics in ethics and mentoring through the use of a *Dating Game* interview format and discussions of the Nebraska Rules of Professional Conduct. A panel of experienced attorneys and judges provided additional commentary on the ethics in the questions.  
Materials: Script, PowerPoint  
Presented By: The Robert M. Spire AIC, Omaha, NE  
Presented On: 11/25/2013

## 8. Ethical Dilemmas: Professionalism and General Ethics

**P12578 Sports Playing Out in the Courts**  
Summary: The program discussed the ways in which events and practices in sports are playing out in the courts and some of the ethical issues lawyers will face as a result of recent developments. The program also reviewed the emerging law, both case studies and legislation, impacting professional sports, college athletics and pre-college student athletics.  
Materials: Questions, PowerPoint  
CLE: Hours: 1.25 State: TX  
Presented By: The Robert W. Calvert AIC, Austin, TX  
Presented On: 1/16/2014

**P12584 Applied Law Practice**  
Summary: This program focused on practical skills and topics in the practice of law, including project and time management skills, key communication skills, business development, attention to detail, how to get fired (i.e., not hired again by clients), protecting the organization, risk management and proper handling of ethics issues; as well as how local law schools are currently handling training on these topics.  
Materials: PowerPoint  
CLE: Hours: 1 State: WA  
Presented By: The Seattle Intellectual Property AIC, Seattle, WA  
Presented On: 10/24/2013

**P12585 Professionalism: What Should You Do?**  
Summary: Attorneys costumed as angel and devil were presented with professionalism issues by the program moderator and gave responses in accordance with their characters. Members of a judiciary panel then shared their thoughts on how the attorneys should handle the professionalism problem.  
Materials: Script, Articles, Law, Facts, Handouts  
CLE: Hours: 1 State: FL  
Presented By: The Florida Family Law AIC, Jacksonville, FL  
Presented On: 1/9/2014

**P12594 Integrity**  
Summary: Jim Thomas of Alliance for Integrity LLC, is a lawyer, an expert on the subject of integrity and a motivational speaker. His presentation explored how legal professionals can benefit from integrity and shared unforgettable projects and examples of integrity in action. The video is available here: <http://www.youtube.com/watch?v=BJZXhR8kYLY&feature=youtu.be>.  
Materials: Handouts  
Presented By: The Lewis F. Powell, Jr. AIC, Richmond, VA  
Presented On: 11/12/2013

**P12604 Ethics in Civil Litigation**  
Summary: The program explored ethics in civil litigation through a PowerPoint containing video clips in the progression of a personal injury case and discussion about the ethical issue presented and how it should be handled. A speaker experienced in civil litigation presented a short talk on issues he has encountered.  
Materials: PowerPoint  
CLE: Hours: 1 State: NE  
Presented By: The Robert M. Spire AIC, Omaha, NE  
Presented On: 1/20/2014

**P12607 Avoiding Ethical Pitfalls**  
Summary: This program involved a very detailed and personal study of ethics and professionalism. The speaker was a former attorney who used to have a very successful law practice. He spoke to the Inn membership about some of the bad decisions he made and the misconduct that led to his disbarment.  
Materials: Script  
CLE: Hours: 1 State: KY, OH  
Presented By: The Salmon P. Chase AIC, Covington, KY  
Presented On: 1/22/2014

### B. Conflicts of Interest

**P11994 Working with Child Clients**  
Summary: This program explored the special challenges and hazards inherent in representing kids. Is it better for an attorney to represent the articulated wishes of a child, which may lack a sound basis in law or endanger the child; or is the child better served by someone who represents his or her best interests?  
Materials: Script, Articles, PowerPoint  
Presented By: The Robert Van Pelt AIC, Lincoln, NE  
Presented On: 11/17/2010

**P12058 The Insurance Triangle: The Insured, the Insurer, and the Attorney**  
Summary: This program addressed ethical issues arising from liability insurers hiring attorneys to represent those insured by the company. After a short overview of applicable ethics rules and case law, the pupillage team presented four vignettes of an attorney meeting in her office with the insured. Each vignette lasted about ten minutes and was followed by discussions on such issues as whether the insurer is also the client of the attorney, whether the attorney must maintain confidentiality, and potential conflicts of interest.  
Materials: Script, Articles, Law, Facts, Handouts  
Presented By: The Honorable Amy Reynolds Hay AIC, Pittsburgh, PA  
Presented On: 11/17/2011

- P12119**      **East Side Story: A Tale of Loyalty, Betrayal, Conflict, Love...and A Chicken**  
 Summary: A four-act adaptation of *West Side Story*, this program explored conflicts of interest and issues of civility that can arise through personal relationships, job changes, budgetary constraints and *pro bono* work.  
 Materials: Script, Law, Handouts, DVD  
 Presented By: The Judge Consuelo M. Callahan AIC, Stockton, CA  
 Presented On: 11/10/2011
- P12121**      **Money and Share: Music, Comedy, and Champerty**  
 Summary: This program explored practical and ethical issues that can arise around litigation financing through a two-act play. The first act presented two scenarios in which litigants needed money to cover living expenses and looked to monetize claims to obtain those funds. The second act explored the issue of third-party financiers and the possibility that they may foment litigation to create investment opportunities.  
 Materials: Script, Articles, Law, Facts, Questions, Handouts, DVD  
 CLE: Hours: 1.5  
 Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On: 3/20/2012
- P12131**      **Every Rose Has Its Thorn: The Thorny Client**  
 Summary: This program reviewed questions of ethics in dealing with difficult clients. The pupillage team reviewed issues of lawyer authority, ethical conflicts, conflicts with supervising attorneys, candor to the court, and the maintenance of attorney–client privilege.  
 Materials: Script, Law, Facts, Questions, PowerPoint  
 CLE: Hours: 1  
 Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
 Presented On: 3/20/2012
- P12137**      **Panic in the Boardroom: Ethical and Corporate Governance Issues Raised by HP’s Response to Gloria Allred’s Letter**  
 Summary: This program featured an adaptation of the crisis facing the Hewlett-Packard board surrounding the allegations against CEO Mark Hurd. Through a four-scene skit, the pupillage team explored the issues of ethical and corporate governance facing the board and HP’s counsel.  
 Materials: Script, Articles, Law, Handouts, DVD  
 Presented By: The New York AIC, New York, NY  
 Presented On: 5/23/2012
- P12139**      **Forms of Blogging Allowed in the Courtroom**  
 Summary: This program highlighted the issues accompanying the judicial permission of new forms of technology, including blogging and tweeting, in courtrooms across the country. The two-scene skit focused on the role of technology in the courtroom and its potential impact on the jury.  
 Materials: Script, Articles, Law  
 Presented By: The Boston AIC, Boston, MA  
 Presented On: 5/24/2012
- P12218**      **The Trial of Bill A. Hour**  
 Summary: This program featured the fictional trial of Bill A. Hour, involving charges for a violation of Rules of Professional Conduct through personal interest conflicts. After creating a detailed billing system, Mr. Hour began sacrificing the quality of his work in favor of satisfying billing requirements. Through a mock trial, the pupillage team explored issues of flat fees versus billable hours, the efficiency of the billable-hour system and how mentoring affects the billable-hour system.  
 Materials: Script, Articles, Law, Questions  
 Presented By: The Judge William E. Doyle AIC, Denver, CO  
 Presented On: 2/15/2012
- P12264**      **Who Is the Client?**  
 Summary: This program focused on pitfalls involving determinations of client identity and other persons or entities to whom lawyers may have ethical or legal obligations. It included a review of the applicable ethical rules; a presentation of several examples, through skits, of situations where problems may arise; and an interactive discussion among Inn members about their experiences in addressing similar problems.  
 Materials: Script, Law, Handouts  
 CLE: Hours: 1    State: FL  
 Presented By: The C.H. Ferguson-M.E. White AIC, Tampa, FL  
 Presented On: 1/10/2013
- P12388**      **So Should I Stop Paying the Bank?**  
 Summary: The program focused on advertising for foreclosure defense cases. The pupillage team members addressed ethical issues with regards to payment of the legal fees for foreclosure defense and conflicts of interest between the attorney and client. They also covered substantive matters concerning the handling of a foreclosure case, such as motions and the conduct of a trial.  
 Materials: Script, Law, Facts, Questions, PowerPoint  
 CLE: Hours: 1    State: FL  
 Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
 Presented On: 3/19/2013
- P12397**      **To Wrap or Not to Wrap: The Ethics of Witness Preparation**  
 Summary: Differences in language and culture can cause problems in attorney–client relationships and ethical representation. This skit in three acts illustrated these differences by enacting the interactions of a local pig farmer and a vegan attorney. Each act was followed by discussion questions as well as relevant case law and the rules of professional conduct.  
 Materials: Script, Law, Questions  
 CLE: Hours: 1    State: NE  
 Presented By: The Robert Van Pelt AIC, Lincoln, NE  
 Presented On: 1/10/2013

## 8. Ethical Dilemmas: Conflicts of Interest

### P12405 **Learning Curve: When Attorneys Practice Outside Their Usual Area of Expertise**

Summary: This program discussed the ethical issues facing attorneys who venture into unfamiliar territory. What are the obligations of the attorney who takes on a matter outside the scope of his or her usual area of practice? When should an attorney seek the assistance of another attorney? How should those relationships work? When should the attorney refer the matter to another attorney entirely? The program also posed the question: Is the era of the general practitioner over? If so, what is the impact on rural communities that cannot support specialized practices and have a distinct need for general practitioners?

Materials: Script, Law, Handouts

CLE: Hours: 1 State: CA

Presented By: The Honorable William A. Ingram AIC, San Jose, CA

Presented On: 2/13/2013

### P12422 **On Whose Service?**

Summary: This program used a James Bond theme to explore issues that arise when lawyers represent corporations that have competing or conflicting interests. Through a four-act script and discussion questions, the program explored issues of dual representation, conflicts of interest and reporting obligations to the client. The program also explored issues of gender bias and sexual harassment.

Materials: Script, Law, Questions, DVD

CLE: Hours: 1.5 State: CA

Presented By: The Anthony M. Kennedy AIC, Sacramento, CA

Presented On: 4/16/2013

## C. Attorney Misconduct and Grievance Complaints

### P11992 **Blame Management**

Summary: This program explored whether the legal profession has evolved into an expensive public relations machine by putting a spin on issues and cases of clients. Presenters discussed whether there is improper use of blame in the profession and in practice through a three-act presentation and discussion with the audience.

Materials: Script, Questions, Handouts, DVD

Presented By: The Anthony M. Kennedy AIC, Sacramento, CA

Presented On: 9/21/2010

### P11993 **Lies and Falls**

Summary: This program, an adaptation of *Guys and Dolls*, featured current real-life stories of attorney discipline through case examples and discussion.

Materials: Script, Law, Handouts, PowerPoint

Presented By: The Earl Warren AIC, Oakland, CA

Presented On: 2/16/2011

### P12072 **A Christmas IP Litigation Carol**

Summary: This program used four skits to illustrate issues that can arise during the damages portion of a patent- and trademark- infringement lawsuit, including challenges facing in-house counsel, inappropriate attorney behavior at a deposition, a *Daubert* challenge of a plaintiff's expert and the cross-examination of the defendant's expert. After each skit, a judge that discussed the issues raised.

Materials: Script, Law, Facts, Questions, Handouts, PowerPoint

CLE: Hours: 1.25

Presented By: The Austin IP Inn AIC, Austin, TX

Presented On: 12/15/2011

### P12095 **Attorneys' Ethical Duties to Disclose the Lack of Trial Experience**

Summary: This program explored whether attorneys have an ethical duty to disclose their lack of jury trial experience, the extent to which grievances in Texas are related to inexperience, whether a failure to disclose may be considered malpractice under Texas case law and statistics on jury trials in Travis County. The pupillage team members also discussed the results of a survey of the Inn membership regarding jury trial experience.

Materials: Script, Articles, Law, PowerPoint

CLE: Hours: 1.25

Presented By: The Robert W. Calvert AIC, Austin, TX

Presented On: 2/14/2012

### P12106 **Inequitable Conduct and Other Ethical Concerns**

Summary: This program addressed the issue of attorney conduct. Using characters from *Hamlet*, the pupillage team reviewed whether attorneys at Claudius Polonius & Hamlet should be disbarred.

Materials: Script, Law, Facts, Handouts

Presented By: The Benjamin Franklin AIC, Philadelphia, PA

Presented On: 3/20/2012

### P12122 **Civility Referee: How Not to Behave**

Summary: This program addressed civility issues in litigation. The pupillage team reviewed the applicable Illinois Rules of Professional Conduct and Standards for Professional Conduct of the Circuit Court of Appeals for the Seventh Circuit in four vignettes. The presentation also included a PowerPoint featuring video clips of judges and lawyers providing suggestions for attorney conduct in similar situations.

Materials: Script, Law, Handouts, PowerPoint

CLE: Hours: 1

Presented By: The Richard Linn AIC, Chicago, IL

Presented On: 3/15/2012

**P12348**      **Threatening Bar Complaints, Ethics, Professionalism, and Zealous Advocacy**  
 Summary: To explore the ethics of threatening bar complaints, the pupillage team offered a hypothetical criminal case involving a hit-and-run with only property damage; and a statement at a sentencing hearing followed by the threat of a bar complaint against the lawyer father of the teenage victim. The pupillage team explored the roles of father, prosecutor, defense attorney and judge.  
 Materials: PowerPoint  
 CLE: Hours: 1 State: OR  
 Presented By: The Owen M. Panner AIC, Portland, OR  
 Presented On: 10/9/2012

**P12432**      **The Bullying Opposing Counsel**  
 Summary: This program illustrated bully tactics by an older, more experienced lawyer against a less experienced lawyer through three skits; each began with the presentation of an applicable Rule of Conduct and then presented a scenario illustrating the abuse of the rule. Following each scenario, the members discussed the effective manner to handle the situation.  
 Materials: Script, Law  
 Presented By: The C.H. Ferguson-M.E. White AIC, Tampa, FL  
 Presented On: 5/9/2013

**P12511**      **Dealing with Difficult Attorneys**  
 Summary: This program dealt with strategies in dealing with difficult attorneys. A panel of speakers explored examples of difficult behaviors, potential solutions to various situations and ethical considerations, and answered questions.  
 Materials: Law, Facts  
 CLE: Hours: 1 State: WI  
 Presented By: The Leander J. Foley, Jr. Matrimonial AIC, Milwaukee, WI  
 Presented On: 4/11/2013

**P12559**      **Mastering Trial Objections: To Hollywood and Beyond!**  
 Summary: This program focused on a key fundamental trial skill: trial objections. By taking a closer look at examples in movies and actual courtroom video clips, the program highlighted various types of objections: objections to evidence offered, objections to opening statements and objections to misconduct. The program wrapped up with a discussion on how to make objections effectively.  
 Materials: Law, Facts, Questions, PowerPoint  
 CLE: Hours: 1 State: CA  
 Presented By: The Louis M. Welsh AIC, San Diego, CA  
 Presented On: 11/13/2013

**P12560**      **Reporting Professional Misconduct Under Rule 8.3 of the Model Rules of Professional Responsibility**  
 Summary: This program featured attorney Mark Vander Laan, who spoke to the Inn about reporting professional misconduct. He compared the Supreme Court rules in Ohio and Kentucky and commented on the applications of the rule.  
 Materials: Law, Facts  
 CLE: Hours: 1 State: OH, KY  
 Presented By: The Salmon P. Chase AIC, Covington, KY  
 Presented On: 11/13/2013

**P12609**      **Litigation as Racketeering: CSX Transportation, Inc. v. Robert N. Peirce, et al**  
 Summary: This presentation focused on the ethics of modern mass tort practice, using a case study focusing on *CSX Transportation, Inc. v. Robert N. Peirce, et al*. The lead attorney for CSX Transportation explained the reckless acts by one of the law firms representing the plaintiff in handling multiple asbestos claims against CSX. The pupillage team members focused on ethical obligations to reasonably investigate claims, with particular attention to situations where law firms sponsor medical screenings that result in the creation of the underlying evidence in the case. In the *Pierce* case, CSX elected to bring a civil RICO and fraud action against the responsible attorneys. In late 2012, a federal jury returned a verdict in favor of CSX.  
 Materials: Handouts, PowerPoint  
 CLE: Hours: 1 State: VA  
 Presented By: The John Marshall AIC, Richmond, VA  
 Presented On: 2/11/2014

**9. Juries—Selection, Communication, and Deliberations**

**P11956**      **Little Jury Room of Horrors: PTSD**  
 Summary: This program highlighted the psychological and emotional difficulties jurors could suffer after participating in cases that involved gruesome evidence, which can be unexpected, or very weighty decisions. The first part of the presentation examined specific problems from which jurors might suffer. In the second part, a U.S. District Court judge and a clinical psychologist reviewed a case in which photographic evidence of child pornography was given to the jury.  
 Materials: Script, Articles, Law, Handouts, DVD  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 4/13/2011

## 9. Juries—Selection, Communication, and Deliberations

- P11985**      ***Voir Dire***  
Summary: This program focused on jury selection. The presentation opened with an address by a jury consultant. After that, a judge on the pupillage team gave the facts of a case to prospective jurors who were then questioned by other members of the pupillage team. In between scenes, team members performed parodies of songs from *A Chorus Line*.  
Materials: Script, Facts, DVD  
CLE: Hours: 1  
Presented By: The Richard Linn AIC, Chicago, IL  
Presented On: 5/12/2011
- P12032**      ***A Walk on the Wild Side with Eight Angry Men...and Women***  
Summary: This program demonstrated the dynamics of a deliberating jury. Each Inn member was provided with an advance copy of the jury notebook and four members of the audience were selected to serve on a jury with four members of the presenting pupillage team. All eight were asked to deliberate on the facts of the case while the four pupillage team members were given an issue to raise during the discussion. At the end of the deliberation, the audience was engaged to provide their feedback. A professional jury consultant provided ideas to facilitate the audience discussion.  
Materials: Articles, Law, Facts, Handouts  
Presented By: The Hon. J. Clifford Wallace AIC, San Diego, CA  
Presented On: 10/19/2011
- P12065**      ***Ethics and Professionalism in the Courtroom: Ethical Dilemmas for the Trial Lawyer***  
Summary: This program explored ethical issues faced by a criminal defense lawyer trying a case in court, through vignettes about jury selection and cross-examination of witnesses. After each segment, the pupillage team leader asked the audience questions.  
Materials: Script, Facts  
CLE: Hours: 1  
Presented By: The AIC of Acadiana, Lafayette, LA  
Presented On: 10/21/2011
- P12123**      ***Social Media and the Jury***  
Summary: This program reviewed the challenges of selecting and maintaining an open-minded jury in the era of mobile devices, which make it difficult for jury members to be avoid influences outside of the courtroom. The pupillage team explored the issues by presenting a scene of jury selection in a fictitious case, *Sally and Bruno Smith v. ACME Products Corp.*  
Materials: Script, Articles, Law, Facts  
Presented By: The Boston AIC, Boston, MA  
Presented On: 3/17/2012
- P12145**      ***Don't Go Down with the Ship: Avoid Wayward Issues During Jury Selection and Opening Statements***  
Summary: This program used comedy to explore effective ways to present an opening statement, proper and improper uses of peremptory challenges during jury selection, what to do if one believes an attorney is challenging a juror for improper reasons and remedies if an improper challenge is made. The program included skits and videos.  
Materials: Script, Articles, Law, Questions, DVD  
CLE: Hours: 1  
Presented By: The Wray Ladine AIC, Modesto, CA  
Presented On: 5/24/2012
- P12156**      ***Jury Selection: The Most Important People In Your Case***  
Summary: This program discussed the importance of jury selection and explored the role of a jury consultant in assisting attorneys with this process. Through a mock jury selection, the pupillage team highlighted issues with potential jurors. A jury consultant discussed her role in the jury selection process, factors to consider during a jury selection and questions that counsel should ask during *voir dire*.  
Materials: Facts, Questions, Handouts, PowerPoint  
CLE: Hours: 1  
Presented By: The Villanova Law J. Willard O'Brien AIC, Villanova, PA  
Presented On: 1/10/2012
- P12159**      ***People Equal Persuasion***  
Summary: This program explores how people equal persuasion. By using polling data, skits and famous movie clips, the pupillage team examined the emotions that motivate people and the impact of professional credibility on jurors. This program was a skit presented in five acts and included video clips from *The Verdict*, *My Cousin Vinny*, and *A Few Good Men*.  
Materials: Script, Articles, Facts, DVD  
CLE: Hours: 1  
Presented By: The Villanova Law J. Willard O'Brien AIC, Villanova, PA  
Presented On: 4/10/2012
- P12200**      ***Jury Selection: Halloween IP Edition***  
Summary: This program featured a jury selection with a cast of familiar characters: Erin Brockovich, Ricky Bobby, Forrest Gump, James Bond, Catwoman, Sarah Palin, Montgomery Burns and Cliff Clavin. A guest jury consultant questioned and discussed each potential juror. Through a plaintiff *voir dire* and defendant *voir dire*, this program raised issues pertaining to juror selection in IP cases.  
Materials: Script, Facts, Questions  
CLE: Hours: 1  
Presented By: The Atlanta Intellectual Property AIC, Atlanta, GA  
Presented On: 10/12/2011

## 9. Juries—Selection, Communication, and Deliberations

### **P12247**      ***Voir Dire: Jury Selection***

Summary: This program discussed the rules, strategy, and psychology of jury selection. The program began with a skit demonstrating the frustrating but typical problems encountered when selecting a jury. A jury consultant led a discussion on the problems encountered in the skit and explained common assumptions to avoid when questioning potential jurors.

Materials: Script  
CLE: Hours: 1 State: CO  
Presented By: The Thompson G. Marsh AIC, Denver, CO  
Presented On: 11/1/2012

### **P12361**      **The Dynamics of Juror Selection in Patent Litigation**

Summary: In this interactive program, attendees selected a jury from a panel of potential jurors that included twelve members of the pupillage groups making the presentation. In preparation for the program, an actual case was selected that had a juror misconduct issue; each panel member was assigned a juror to impersonate and an abbreviated *voir dire* was conducted. Jury consultants who had worked on the case provided input on the best jury for both sides and the rationale behind the selection process.

Materials: Script, Facts, Handouts, PowerPoint  
Presented By: The Houston Intellectual Property AIC, Houston, TX  
Presented On: 3/28/2013

### **P12410**      **Informing Your Jury**

Summary: This program was designed to remind attendees of common mistakes lawyers make when working with juries, and how to avoid them. The program included skits based on a mock trial and a panel discussion providing an analysis of the issues raised during the skits and other common areas that lawyers could improve when working with juries.

Materials: Script, Facts  
CLE: Hours: 1 State: CO  
Presented By: The Thompson G. Marsh AIC, Denver, CO  
Presented On: 2/7/2013

### **P12439**      **Deliberating Disability**

Summary: This program highlighted the amendments to the Americans with Disabilities Act and their impact upon psychological and mental disabilities. Through a skit, the program examined jury deliberations in a case alleging mental and psychological disabilities. The skit was followed by a member discussion of disabilities and relevant case law.

Materials: Script, Law, DVD  
CLE: Hours: 1 State: NJ, PA  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 5/8/2013

### **P12491**      **The Five Deadly Sins of Jury Selection**

Summary: This program covered the five deadly sins of jury selection: abandoning sensitivity, danger of duplication, failure to follow up, poisoning the panel and pride of a lawyer. After brief introductory remarks and a video vignette, each deadly sin was presented with video clips, teaching points and a discussion of how to approach the situation.

Materials: DVD  
CLE: Hours: 1 State: CA  
Presented By: The Louis M. Welsh AIC, San Diego, CA  
Presented On: 4/18/2013

### **P12493**      **Jury Selection: The True History of *People of the State of California vs. Orenthal James Simpson***

Summary: This program examined how a lawyer can attempt to uncover potential jurors' possible bias or prejudice. Using a cast of high-profile prospective jurors, a skit posed questions to reveal each juror's area of bias in a hypothetical murder case against O.J. Simpson. Following the skit, a local psychologist spoke about how jurors attempt to conceal bias and prejudice.

Materials: Script  
Presented By: The Harry V. Booth Judge Henry A. Politz AIC, Shreveport, LA  
Presented On: 6/18/2013

### **P12545**      **Groundhog Day at the Inn Prov**

Summary: In a set of improvised skits, this program addressed substance abuse and elimination of bias. Each vignette began with an attorney facing a problem, either related to substance abuse or bias. In the style of *Groundhog Day*, the scene would then be repeated with a solution to educate and inform the audience of available resources. The audience discussed the issues presented after each vignette and proposed solutions.

Materials: Law, Facts, Questions, PowerPoint, DVD  
CLE: Hours: 1 State: CA  
Presented By: The Earl Warren AIC, Oakland, CA  
Presented On: 10/16/2013

### **P12563**      **Juror Feedback**

Summary: This program featured recent jurors who described their experiences, providing both positive and negative views on the manner in which attorneys presented their cases and answering questions from the attendees.

Materials: Facts  
CLE: Hours: 1 State: VA  
Presented By: The George Mason AIC, Arlington, VA  
Presented On: 10/16/2013

## 9. Juries—Selection, Communication, and Deliberations

**P12605**      **The Fast-Track Jury Trial**  
Summary: This program involved presentations by two experienced attorneys on the fast-track jury trial. They discussed the basic components of a fast-track jury trial, the types of cases that are appropriate to be resolved using a fast-track jury trial and their own experiences with fast-track jury trials, answering questions from attendees at the end.  
Materials: Handouts  
CLE: Hours: 1    State: SC  
Presented By: The James L. Petigru AIC, Charleston, SC  
Presented On: 1/8/2014

## 10. Voir Dire

**P11985**      **Voire Dire**  
Summary: This program focused on jury selection. The presentation opened with an address by a jury consultant. After that, a judge on the pupillage team gave the facts of a case to prospective jurors who were then questioned by other members of the pupillage team. In between scenes, team members performed parodies of songs from *A Chorus Line*.  
Materials: Script, Facts, DVD  
CLE: Hours: 1  
Presented By: The Richard Linn AIC, Chicago, IL  
Presented On: 5/12/2011

**P12020**      **Practical Litigation Tips from the Bench and Seasoned Litigators**  
Summary: This program featured a panel of seasoned litigators and judges who provided practical tips for litigation based on their own experiences. They reviewed tips for *voir dire* and opening statements, for the presentation of evidence and witness examinations and for providing jury instructions and presenting closing arguments.  
Materials: Law, Facts, Handouts  
CLE: Hours: 1  
Presented By: The Earl E. O'Connor AIC, Kansas City, KS  
Presented On: 3/28/2011

**P12065**      **Ethics and Professionalism in the Courtroom: Ethical Dilemmas for the Trial Lawyer**  
Summary: This program explored ethical issues faced by a criminal defense lawyer trying a case in court, through vignettes about jury selection and cross-examination of witnesses. After each segment, the pupillage team leader asked the audience questions.  
Materials: Script, Facts  
CLE: Hours: 1  
Presented By: The AIC of Acadiana, Lafayette, LA  
Presented On: 10/21/2011

**P12156**      **Jury Selection: The Most Important People In Your Case**  
Summary: This program discussed the importance of jury selection and explored the role of a jury consultant in assisting attorneys with this process. Through a mock jury selection, the pupillage team highlighted issues with potential jurors. A jury consultant discussed her role in the jury selection process, factors to consider during a jury selection and questions that counsel should ask during *voir dire*.  
Materials: Facts, Questions, Handouts, PowerPoint  
CLE: Hours: 1  
Presented By: The Villanova Law J. Willard O'Brien AIC, Villanova, PA  
Presented On: 1/10/2012

**P12200**      **Jury Selection: Halloween IP Edition**  
Summary: This program featured a jury selection with a cast of familiar characters: Erin Brockovich, Ricky Bobby, Forrest Gump, James Bond, Catwoman, Sarah Palin, Montgomery Burns and Cliff Clavin. A guest jury consultant questioned and discussed each potential juror. Through a plaintiff *voir dire* and defendant *voir dire*, this program raised issues pertaining to juror selection in IP cases.  
Materials: Script, Facts, Questions  
CLE: Hours: 1  
Presented By: The Atlanta Intellectual Property AIC, Atlanta, GA  
Presented On: 10/12/2011

**P12239**      **Trial Lessons Learned**  
Summary: This program began with a presentation on such trial basics as *voir dire*, in-court demonstrations, examining and cross-examining witnesses, opening and closing doors and how to handle an emotional attorney or client. Next, five of the Inn's Masters shared their personal experiences when things did not go as planned during trial.  
Materials: Law, Facts, Handouts, DVD  
CLE: Hours: 1    State: KY, OH  
Presented By: The Salmon P. Chase AIC, Covington, KY  
Presented On: 10/24/2012

**P12247**      **Voire Dire: Jury Selection**  
Summary: This program discussed the rules, strategy, and psychology of jury selection. The program began with a skit demonstrating the frustrating but typical problems encountered when selecting a jury. A jury consultant led a discussion on the problems encountered in the skit and explained common assumptions to avoid when questioning potential jurors.  
Materials: Script  
CLE: Hours: 1    State: CO  
Presented By: The Thompson G. Marsh AIC, Denver, CO  
Presented On: 11/1/2012

**P12361 The Dynamics of Juror Selection in Patent Litigation**

Summary: In this interactive program, attendees selected a jury from a panel of potential jurors that included twelve members of the pupillage groups making the presentation. In preparation for the program, an actual case was selected that had a juror misconduct issue; each panel member was assigned a juror to impersonate and an abbreviated *voir dire* was conducted. Jury consultants who had worked on the case provided input on the best jury for both sides and the rationale behind the selection process.

Materials: Script, Facts, Handouts, PowerPoint  
 Presented By: The Houston Intellectual Property AIC, Houston, TX  
 Presented On: 3/28/2013

**P12505 Voir Dire**

Summary: This program featured two teams of two attorneys conducting jury *voir dire*. The first attorney on each team asked potential jurors questions that did not yield useful information. The second attorney of each team asked probing questions to demonstrate successful *voir dire* tactics. At the conclusion of the program, the audience participated in the final selection of jurors.

Materials: Facts, PowerPoint  
 Presented By: The Honorable Barbara M.G. Lynn AIC, Dallas, TX  
 Presented On: 4/16/2013

**11. Opening Statements****P12020 Practical Litigation Tips from the Bench and Seasoned Litigators**

Summary: This program featured a panel of seasoned litigators and judges who provided practical tips for litigation based on their own experiences. They reviewed tips for *voir dire* and opening statements, for the presentation of evidence and witness examinations and for providing jury instructions and presenting closing arguments.

Materials: Law, Facts, Handouts  
 CLE: Hours: 1  
 Presented By: The Earl E. O'Connor AIC, Kansas City, KS  
 Presented On: 3/28/2011

**P12066 Effective Advocacy: Universal Communications Principles**

Summary: This program highlighted persuasion in opening and closing statements. Using examples and stories from his own practice, Inn member David Johnson stressed the importance of developing a theme, meticulous editing of documents, and using proper grammar when presenting to the court.

Materials: PowerPoint  
 CLE: Hours: .75  
 Presented By: The Eldon B. Mahon AIC, Fort Worth, TX  
 Presented On: 11/15/2011

**P12116 Ethics in Opening Statements: Crossing the Line to Argument & Matters Never to Be in Evidence**

Summary: Using a prepared fact pattern containing items unlikely to be entered into evidence in a real trial, two Masters of the pupillage team presented opening statements. The other team members then discussed what was proper, improper and unclear in the statements.

Materials: Law, Facts, Questions, Handouts  
 CLE: Hours: 1  
 Presented By: The J. Clifford Cheatwood AIC, Tampa, FL  
 Presented On: 1/10/2012

**P12145 Don't Go Down with the Ship: Avoid Wayward Issues During Jury Selection and Opening Statements**

Summary: This program used comedy to explore effective ways to present an opening statement, proper and improper uses of peremptory challenges during jury selection, what to do if one believes an attorney is challenging a juror for improper reasons and remedies if an improper challenge is made. The program included skits and videos.

Materials: Script, Articles, Law, Questions, DVD  
 CLE: Hours: 1  
 Presented By: The Wray Ladine AIC, Modesto, CA  
 Presented On: 5/24/2012

**P12189 Storytelling and the Art of Advocacy**

Summary: This program examined the art of storytelling as a method of connecting with a jury through compelling opening statements and persuasive closing arguments. Two guest presenters featured masterful trial themes and unique storytelling techniques drawn from high-profile jury trials. Several prominent cases were discussed, with particular emphasis on the murder trials of *Commonwealth v. John Muhammad* and *Commonwealth v. Caleb Hughes*.

Materials: Articles, Law, Facts, Handouts  
 CLE: Hours: 1  
 Presented By: The George Mason AIC, Arlington, VA  
 Presented On: 1/18/2012

**P12191 Objections at Trial**

Summary: This program provided an overview of trial objections, from the basics to the ethics surrounding "tactical" objections. In addition to video excerpts from *My Cousin Vinny*, *The Verdict*, and *A Few Good Men*, four skits illustrated teaching points and allowed for audience response. The skits explored motions *in limine* on e-mails as business records, hearsay in direct-examination, a mock appellate argument and a mock closing argument.

Materials: Script, Law, Facts, Questions  
 CLE: Hours: 1  
 Presented By: The George Mason AIC, Arlington, VA  
 Presented On: 11/16/2011

## 11. Opening Statements

**P12559 Mastering Trial Objections: To Hollywood and Beyond!**  
Summary: This program focused on a key fundamental trial skill: trial objections. By taking a closer look at examples in movies and actual courtroom video clips, the program highlighted various types of objections: objections to evidence offered, objections to opening statements and objections to misconduct. The program wrapped up with a discussion on how to make objections effectively.  
Materials: Law, Facts, Questions, PowerPoint  
CLE: Hours: 1 State: CA  
Presented By: The Louis M. Welsh AIC, San Diego, CA  
Presented On: 11/13/2013

**P12104 Ethics: Difficult Depositions**  
Summary: This program demonstrated the difficulties of deposing and defending a witness whose memory of the facts is questionable. Between three vignettes, the pupillage team used a PowerPoint to display egregious deposition behavior by lawyers and witnesses. At the end of the presentation, a judge in the Inn facilitated a discussion of the correct behavior in cross-examination.  
Materials: Script, Law, Facts, Handouts, PowerPoint  
CLE: Hours: 1  
Presented By: The Richard Linn AIC, Chicago, IL  
Presented On: 2/16/2012

## 12. Direct and Cross-Examination of Witnesses

**P12002 The Devil Made Me Do It: Zealous Advocacy Goes to the Dogs**  
Summary: This program on malicious prosecution by included the fictional story of a law firm that is duped by a client. In presenting the narrative, the pupillage team sought to answer such questions as: What duty does a lawyer have to investigate the credentials of an expert? May a lawyer engage in covert investigation? Does a lawyer have a duty to correct a factual or legal misunderstanding on the part of opposing counsel?  
Materials: Script, Law, Questions, Handouts, DVD  
CLE: Hours: 1.5  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 10/19/2010

**P12136 Cross-Examination**  
Summary: This program used Irving Younger's *Ten Commandments of Cross-Examination* to discuss the fundamentals of cross-examination, strategy and the differences when trial is to the court versus in front of a jury. Emeritus Inn member Kleber Miller presented the fundamentals of cross-examination and led the discussion.  
Materials: Handouts  
CLE: Hours: .75  
Presented By: The Eldon B. Mahon AIC, Fort Worth, TX  
Presented On: 4/17/2012

**P12065 Ethics and Professionalism in the Courtroom: Ethical Dilemmas for the Trial Lawyer**  
Summary: This program explored ethical issues faced by a criminal defense lawyer trying a case in court, through vignettes about jury selection and cross-examination of witnesses. After each segment, the pupillage team leader asked the audience questions.  
Materials: Script, Facts  
CLE: Hours: 1  
Presented By: The AIC of Acadiana, Lafayette, LA  
Presented On: 10/21/2011

**P12141 Examiner 5000: The InnFomercial**  
Summary: This fast-paced multimedia program featured an infomercial for the fictional Examiner 5000, a mind-reading device that enables litigators to see how the judge or jury absorbs information presented during direct and cross-examination. This program teaches the fundamentals of witness examination, and incorporates recent studies dealing with memory and how the brain receives, stores and recalls information.  
Materials: Script, Handouts, DVD  
CLE: Hours: 1  
Presented By: The Earl Warren AIC, Oakland, CA  
Presented On: 4/18/2012

**P12083 Cohabitation Issues**  
Summary: This presentation examined the law of cohabitation and its effect on spousal support in the state of New Jersey. Through a series of skits, the pupillage team showed a post-judgment motion, a judge ordering a plenary hearing and a judge ordering direct and cross-examination of one of the parties. There was a discussion after each skit and at the end of the presentation.  
Materials: Law, Facts, Handouts  
CLE: Hours: 2  
Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
Presented On: 11/18/2011

**P12152 The Art of Cross-Examination**  
Summary: This program, presented in a courtroom setting, focused on how to create an effective cross-examination. Through two skits and a question-and-answer session, the program explored how members should handle difficult witnesses and obstructionist adversaries.  
Materials: Script, Facts  
CLE: Hours: 2  
Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
Presented On: 3/20/2012

- P12191 Objections at Trial**  
 Summary: This program provided an overview of trial objections, from the basics to the ethics surrounding “tactical” objections. In addition to video excerpts from *My Cousin Vinny*, *The Verdict*, and *A Few Good Men*, four skits illustrated teaching points and allowed for audience response. The skits explored motions *in limine* on e-mails as business records, hearsay in direct-examination, a mock appellate argument and a mock closing argument.  
 Materials: Script, Law, Facts, Questions  
 CLE: Hours: 1  
 Presented By: The George Mason AIC, Arlington, VA  
 Presented On: 11/16/2011
- P12239 Trial Lessons Learned**  
 Summary: This program began with a presentation on such trial basics as *voir dire*, in-court demonstrations, examining and cross-examining witnesses, opening and closing doors and how to handle an emotional attorney or client. Next, five of the Inn’s Masters shared their personal experiences when things did not go as planned during trial.  
 Materials: Law, Facts, Handouts, DVD  
 CLE: Hours: 1 State: KY, OH  
 Presented By: The Salmon P. Chase AIC, Covington, KY  
 Presented On: 10/24/2012
- P12240 Attorney–Client Relationships & Trial Skills**  
 Summary: This program discussed best trial practices, common mistakes and the importance of effective storytelling. Featuring the storyline from *The Wizard of Oz*, a series of four skits examined attorney–client interviews, opening statements, direct and cross-examination and closing arguments. The program closed with an ethics discussion about client contingency fee agreements.  
 Materials: Script, Law, Handouts  
 CLE: Hours: 1.5 State: FL  
 Presented By: The Judge John M. Scheb AIC, Sarasota, FL  
 Presented On: 11/13/2012
- P12286 Iron Litigator**  
 Summary: Using a skit, interactive PowerPoint slides and videos, this program featured a contest for attorneys in the style of *Iron Chef*. Two fictional attorneys, the Iron Litigator and the Challenger, had to prepare their cases with extensive use of the theme ingredient: expert witnesses. This engaging program was narrated by two announcers during the questioning and cross-examination phase of a short trial.  
 Materials: Script, Articles, Law  
 Presented By: The Earl Warren AIC, Oakland, CA  
 Presented On: 1/16/2013
- P12291 Anatomy of a Witness**  
 Summary: At what point does preparing a witness to testify cross the line into improper coaching? Attempting to answer that question, this program featured re-enactments of scenes from the case of *People v. Frank Manion*, who is charged with the murder of the current lover of his ex-girlfriend.  
 Materials: Articles, Law, Facts, DVD  
 CLE: Hours: 1.5 State: CA  
 Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On: 1/15/2013
- P12297 Seeing Is Not Always Believing: An Examination of Eyewitness Testimony**  
 Summary: The pupillage team members prepared materials regarding the use of expert witnesses in challenging the reliability of eyewitness testimony. The team members summarized and discussed a recent Supreme Court of Kentucky case, *Jenkins v. Commonwealth*, 308 S.W.3d 704 (Ky. 2010), wherein the Court discussed under what conditions such testimony would be admissible.  
 Materials: Articles, Law  
 CLE: Hours: 1 State: KY, OH  
 Presented By: The Salmon P. Chase AIC, Covington, KY  
 Presented On: 2/28/2013
- P12326 The Gift That Keeps on Giving: The Use of Bankruptcy Petition in Cross-Examination**  
 Summary: This program focused on judicial estoppel and its application when one litigant takes a contrary position in family court to the position taken in a bankruptcy filing. The pupillage team performed three skits to demonstrate hypothetical situations and answered questions about the concepts illustrated.  
 Materials: Script, Law  
 CLE: Hours: 2 State: NJ, PA  
 Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
 Presented On: 3/19/2013
- P12376 The Cross-Examination of Professor Duckworth**  
 Summary: This program demonstrated direct, cross-examination and rehabilitation techniques for a technical expert witness in the context of a patent case used for an invalidity defense. The fictional technology uses flame-throwers from the front of a plane to vaporize birds and prevent bird strikes.  
 Materials: Script, PowerPoint  
 CLE: Hours: 1 State: GA  
 Presented By: The Atlanta Intellectual Property AIC, Atlanta, GA  
 Presented On: 1/16/2013

## 12. Direct and Cross-Examination of Witnesses

**P12391 Valuation and Confirmation Issues**  
Summary: This program addressed valuation and other issues that arise in the context of confirmation under the Bankruptcy Code. The pupillage team members presented various methods of performing valuations, proper methods for examining and cross-examining a valuation expert and issues of evidence related to the Federal Rules. The team members also reviewed recent case law addressing valuation and related ethics issues.  
Materials: Articles, Law, PowerPoint  
CLE: Hours: 1.5 State: DE, PA  
Presented By: The Delaware Bankruptcy AIC, Wilmington, DE  
Presented On: 4/9/2013

**P12428 Direct and Cross-Examination of Lay Witnesses and Experts**  
Summary: This presentation highlighted the theory, theme and tactics of direct and cross-examination of lay witnesses and experts, beginning with a discussion of the theory and use of themes in effective examinations. The audience engaged in an interactive team competition to conduct direct or cross-examination of a civil or criminal expert. The program concluded with a guest expert presentation on DUI stops and the use of breath analyzers as evidence.  
Materials: Law, Facts, PowerPoint  
CLE: Hours: 2 State: FL  
Presented By: The Vassar B. Carlton AIC  
Presented On: 4/3/2013

**P12564 A Brave New World: The New Trial Attorney and iPad Technology**  
Summary: This program explored ways in which iPads and tablets can enhance trial presentations and legal practice. Pupillage team members presented witness examinations and cross-examinations by using iPads for videos, pictures and deposition transcripts.  
Materials: Facts, Law  
CLE: Hours: 1 State: VA  
Presented By: The George Mason AIC, Arlington, VA  
Presented On: 11/20/2013

**P12570 Goodbye Frye, Hello Daubert**  
Summary: This program involved a PowerPoint presentation overview of evolving expert testimony admission standards in Florida; hypothetical scenarios were used to explore ethical issues related to the use of experts. A skit dramatized examination and cross-examination of competing experts to illustrate particular points regarding the admission standard.  
Materials: Script, Facts, PowerPoint  
CLE: Hours: 1 State: FL  
Presented By: The William H. Stafford AIC, Tallahassee, FL  
Presented On: 11/21/2013

## 13. Evidence

### A. General

**P12004 Internet Evidence and Related Ethical Issues**  
Summary: Speakers discussed the admissibility of evidence obtained on the Internet and related ethical issues including the relevance and authenticity of the evidence, and inherent prejudice toward evidence gathered on the Internet.  
Materials: Law, Questions, Handouts  
Presented By: The J. Clifford Cheatwood AIC, Tampa, FL  
Presented On: 10/12/2010

**P12012 Proof of Damages in a Commercial Case**  
Summary: Using the fictional collision of an oil tanker with Pier 34 in Philadelphia, this program examined how a plaintiff would prove his case to recover damages to his restaurant located on the pier. The plaintiff also sought to recover lost profits from the operator of the tanker. The pupillage team reviewed issues that included the use of a compilation to prove damages when there are a large number of invoices and how to determine the amount of lost profits.  
Materials: Script, Law, Facts, Handouts, DVD  
CLE: Hours: 1  
Presented By: The Villanova Law J. Willard O'Brien AIC, Philadelphia, PA  
Presented On: 1/25/2011

**P12016 Claims for Damages in a Personal Injury Action: A Plaintiff's Perspective**  
Summary: This program focused on legal issues raised by the presentation of a plaintiff in a personal injury action including the use of Medicare set-asides, the recovery of medical expenses, and lost income.  
Materials: Script, Articles, Law, Facts, Handouts  
CLE: Hours: 1  
Presented By: The Villanova Law J. Willard O'Brien AIC, Philadelphia, PA  
Presented On: 2/8/2011

**P12020 Practical Litigation Tips from the Bench and Seasoned Litigators**  
Summary: This program featured a panel of seasoned litigators and judges who provided practical tips for litigation based on their own experiences. They reviewed tips for *voir dire* and opening statements, for the presentation of evidence and witness examinations and for providing jury instructions and presenting closing arguments.  
Materials: Law, Facts, Handouts  
CLE: Hours: 1  
Presented By: The Earl E. O'Connor AIC, Kansas City, KS  
Presented On: 3/28/2011

- P12034 My Uncle Barry**  
 Summary: This program focused on evidence issues and trial tactics in the context of a family law case. The pupillage team explored issues surrounding hearsay evidence, the use of experts, and demonstrative evidence. The presentation was loosely based on the movie *My Cousin Vinny*. The team member portraying the judge involved audience members by asking them questions as if they were members of the jury deciding the case.  
 Materials: Script, Law, Facts, Handouts  
 Presented By: The Florida Family Law AIC, Jacksonville, FL  
 Presented On: 10/13/2011
- P12039 Evidence Jeopardy!**  
 Summary: This program consisted of a game of *Jeopardy!* in which audience members were split into three teams. Members of the pupillage team read clues and each group competed to buzz in most quickly with the correct answer. The clues and responses related to the teaching of evidence.  
 Materials: Law, Questions, Handouts  
 CLE: Hours: 1  
 Presented By: The Richard Linn AIC, Chicago, IL  
 Presented On: 9/22/2011
- P12040 To Infinity and Beyond**  
 Summary: This program on court tracking systems included history, research and the likely future; as well as e-discovery and the role of social media in gathering evidence.  
 Materials: Articles, Law, Handouts  
 Presented By: The Ruth Bader Ginsburg AIC, Oklahoma City, OK  
 Presented On: 9/21/2011
- P12046 Holy Smartphone Batman! Jurors Gone Wild**  
 Summary: This program is a humorous “ripped from the headlines” play concerning juror misconduct that resulted from the use and misuse of electronic communication devices. The presentation included two video segments, four live skits, two song parodies, and three discussion periods.  
 Materials: Script, Articles, Law, Questions, Handouts, DVD  
 CLE: Hours: 1  
 Presented By: The Earl Warren AIC, Oakland, CA  
 Presented On: 10/19/2011
- P12062 Who Wants to Be Admissible? The Evidence Game**  
 Summary: This program explored recent changes in the rules of evidence and common issues related to presenting evidence in a courtroom using a game show format. At the end of the presentation, the pupillage team distributed a guide including rules of hearsay and the questions and answers used during the program.  
 Materials: Script, Law, Questions, Handouts, DVD  
 CLE: Hours: 1  
 Presented By: The Salmon P. Chase AIC, Covington, KY  
 Presented On: 10/20/2011
- P12073 Evidence Smarts**  
 Summary: This program allowed attendees to judge how well trial counsels handled evidence issues in a civil suit, the result of a collision between a Smart Car and a four-hundred-pound man. As witnesses to the accident testified, the counsels made and argued objections. After each objection, a panel of judicial Inn members provided a ruling.  
 Materials: Script, Law, Facts, Handouts  
 CLE: Hours: 1  
 Presented By: The 22nd Judicial District Court AIC, Covington, LA  
 Presented On: 11/18/2011
- P12086 Social Media and the Dilemma for the Family Law Practitioner**  
 Summary: This program explored the social media applications that allow people to generate fake text messages, place fake phone calls, and fake other online content. The pupillage team reviewed ways in which these activities could adversely affect a case. The team also discussed relevant case law on electronic eavesdropping and the admissibility of such evidence in court. The final discussion touched on the ethical obligation of an attorney to advise an opposing attorney of privileged or confidential items received inadvertently during discovery.  
 Materials: Script, Articles, Law, Facts, Handouts  
 Presented By: The Florida Family Law AIC, Jacksonville, FL  
 Presented On: 11/17/2011
- P12099 Frye v. Daubert and Experts**  
 Summary: This program covered the use of experts in Florida and in federal courts. Using an abridged version of the defense’s opening statement in the Casey Anthony trial, the pupillage team explored the application of evidence standards outlined in the *Frye* and *Daubert* decisions. After a review of the relevant case law and its relation to the Rules of Evidence, they discussed the Casey Anthony *Frye* hearing on post mortem root banding and emphasized the difference in the evidence standards. Attendees then asked questions of a panel of judicial Inn members.  
 Materials: Handouts, DVD  
 Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
 Presented On: 1/11/2012
- P12108 The Predicates and Foundations for Hearsay**  
 Summary: This program reviewed the hearsay rule and its exceptions through a situation in which a more experienced attorney took advantage of a less experienced attorney by sneaking in inadmissible hearsay matters and objecting to matters that were admissible. After the presentation, the entire membership played *Hearsay Jeopardy!*.  
 Materials: Articles, Law, Facts, Handouts, DVD  
 Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
 Presented On: 2/1/2012

## 13. Evidence: General

- P12116 Ethics in Opening Statements: Crossing the Line to Argument & Matters Never to Be in Evidence**  
Summary: Using a prepared fact pattern containing items unlikely to be entered into evidence in a real trial, two Masters of the pupillage team presented opening statements. The other team members then discussed what was proper, improper and unclear in the statements.  
Materials: Law, Facts, Questions, Handouts  
CLE: Hours: 1  
Presented By: The J. Clifford Cheatwood AIC, Tampa, FL  
Presented On: 1/10/2012
- P12175 Courtroom Basics**  
Summary: This comprehensive program covered a wide range of courtroom fundamentals. The topics presented include impeaching a witness, refreshing recollection, offer of proof, summaries and timelines, making scene maps and diagrams, marking exhibits, diagram exhibits, business records, courtroom decorum and juror challenge. This presentation provided helpful tips and best practice guidelines.  
Materials: Law, Facts, DVD  
Presented By: The Robert Van Pelt AIC, Lincoln, NE  
Presented On: 4/27/2012
- P12219 Preparing a Witness for Trial or Deposition**  
Summary: This program examined the admissibility of valuation evidence and methodology utilized by an expert within the context of bankruptcy-contested matters and adversary proceedings. During three hypothetical situations followed by audience discussion, the pupillage team explored the application to federal litigation. The program concluded with a discussion of rules of evidence and relevant case law.  
Materials: Script, Law, Questions, PowerPoint  
CLE: Hours: 1  
Presented By: The Arizona Bankruptcy AIC, Phoenix, AZ  
Presented On: 2/9/2012
- P12321 The Objectionable Game**  
Summary: This program was designed to practice quickly and accurately making objections, to discuss the merits of objections as they are made and to discuss general questions regarding objections. The pupillage team members developed vignettes in which they acted attorneys examining witnesses; members of competing teams acted as opposing counsel at trial and made objections. When a member of a competing team made an objection, a judge ruled on the objection, an evidence professor then discussed whether the objection was plausible and a panel of experienced trial lawyers scored the strategic appropriateness of the objection and explained their decisions. The program concluded with a discussion about common errors and preparing to make objections at trial.  
Materials: Articles, Facts, PowerPoint  
Presented By: The Elwood L. Thomas AIC, Columbia, MO  
Presented On: 2/12/2013
- P12331 The Anatomy of the Roger Clemens Trial: Lessons From a High Profile Case**  
Summary: This program sought to teach sound trial techniques by showing how they applied in a high-profile case. Based on real events in the federal prosecution of Roger Clemens in 2011 and 2012, the program covered finding the right jury, mistrials, the role of storytelling, jury questions, attacking the government's case and demonstrative evidence.  
Materials: Law, Facts, PowerPoint, DVD  
CLE: Hours: 1 State: CA  
Presented By: The Louis M. Welsh AIC, San Diego, CA  
Presented On: 10/18/2012
- P12342 Ethical Issues Associated with Junk Science**  
Summary: Recent high-profile cases involving wrongful convictions in Texas have raised serious questions about ethical obligations of lawyers when the evidence used to obtain the conviction is found to be "junk science." This presentation explored the ethical responsibilities of lawyers, the admissibility standards for scientific evidence and specific types of evidence that may be considered "junk" in civil and criminal cases. The pupillage team also reviewed the ethical issues arising from the *Morton*, *Willingham*, and *Willis* cases.  
Materials: Law, PowerPoint  
CLE: Hours: 1.25 State: TX  
Presented By: The Robert W. Calvert AIC, Austin, TX  
Presented On: 3/5/2013
- P12358 Keep It Moving: Avoiding Objections in Trial**  
Summary: This presentation was designed to help litigators prepare to make and avoid objections to evidence presented in trial, skills that are imperative to keeping a trial moving, keeping judge and jury interested and focused and saving valuable time. Short video clips from a variety of movies raised such issues of evidence as qualifying an expert, proper foundation, permissible use of documentary evidence or argumentative questioning. The focus was on evidence issues in the technology age, with much attention given to use of social media, electronic communication and web-based evidence.  
Materials: Law, Questions, Handouts  
CLE: Hours: 1 State: CA  
Presented By: The Hon. Joseph B. Campbell AIC, San Bernardino, CA  
Presented On: 3/13/2013
- P12364 Trials**  
Summary: This program focused on the Florida and federal rules of evidence, the two types of objections and how to make timely and specific objections. The pupillage team also discussed making objections for appellate review, discretion in objecting and the ethics of objections. The team also presented and discussed subpoenas as to ESI, trial continuances, jury instructions and directed verdicts.  
Materials: Facts, Law  
CLE: Hours: 2 State: FL  
Presented By: The George C. Young AIC, Orlando, FL  
Presented On: 4/16/2013

- P12370 Policing, the Fourth Amendment, Dog Sniffs, and *Florida v. Jardines***  
 Summary: This program discussed the use of canine searches, the Fourth Amendment and the case of *Florida v. Jardines*. Two canine and homeland security division deputies conducted demonstrations detecting marijuana in a truck and bomb materials hidden in a handbag, and answered questions for the audience. After that, two criminal appellate lawyers discussed the *Jardines* case.  
 Materials: Facts  
 CLE: Hours: 2 State: FL  
 Presented By: The Bruce R. Jacob Criminal Appellate AIC, Tampa, FL  
 Presented On: 11/14/2012
- P12386 Search and Seizure**  
 Summary: This program consisted of recent search-and-seizure case law updates, as well as cases applying the state constitutional right to privacy in Florida to seizures of information about a defendant outside of a Fourth Amendment context. Twenty multiple choice questions involving short fact patterns were provided in a handout to the Inn members; answers were solicited and the correct answer to each question, with supporting case citation, was discussed.  
 Materials: Questions, Handouts  
 CLE: Hours: 1 State: FL  
 Presented By: The Herbert G. Goldberg-Ronald K. Cacciatore Criminal Law AIC, Tampa, FL  
 Presented On: 4/8/2013
- P12389 New Media in the Courtroom**  
 Summary: This program consisted of five skits about a copyright infringement case between two fictitious singers. Each scene presented various issues that can arise from the use and abuse of social media, which were subsequently discussed by the commentators. The presentation educated the audience on service through Facebook, judicial use of social media, issues presented by real-time tweeting and posting to Facebook, evidence issues stemming from tweets and Facebook posts, ethical issues concerning friend requests by parties and judges, the use of online surveys and evidence gathering through social media.  
 Materials: Script, Law, PowerPoint  
 CLE: Hours: 1 State: IL  
 Presented By: The Richard Linn AIC, Chicago, IL  
 Presented On: 3/20/2013
- P12390 Linn Inn Advocacy Challenge**  
 Summary: In this Linn Inn Advocacy Challenge, four associate and pupil members of the Inn argued a mock appellate problem before a packed courtroom. The primary issues argued concerned willful infringement, which was recently addressed by the Federal Circuit in *Bard v. W.L. Gore*; damages under the entire market value rule and evidence standards governing the admissibility of expert testimony. Judge Linn of the United States Court of Appeals for the Federal Circuit and Chief Judge Holderman, Judge Kennelly, Judge Darrah, and Judge Chang of the Northern District of Illinois presided.  
 Materials: Law, Facts, Handouts  
 CLE: Hours: 1 State: IL  
 Presented By: The Richard Linn AIC, Chicago, IL  
 Presented On: 4/11/2013
- P12395 Evidence Rules You Thought You Knew**  
 Summary: The focus of the program was on reviewing emerging issues related to the rules of evidence. The program included scenarios and a series of multiple choice questions. Attendees' answers were compared, then pupillage team members provided the correct answer and the evidence rule that supported it. All participated in the ensuing discussion.  
 Materials: PowerPoint  
 CLE: Hours: 1 State: NE  
 Presented By: The Robert Van Pelt AIC, Lincoln, NE  
 Presented On: 11/13/2012
- P12463 You Be the Judge: Mortgage Stay Litigation and the Admission of Evidence Complete with Southern District Trivia**  
 Summary: Using a polling service, this interactive program asked audience members to act as the judge using a modified transcript of an actual bankruptcy hearing. The program posed questions regarding the admissibility of evidence through a concurrent skit and PowerPoint presentation. At the end of the skit, the audience used their cell phones to text their rulings; the results were displayed in real time to determine the verdict of the case.  
 Materials: Script, Law, PowerPoint  
 CLE: Hours: 1 State: TX  
 Presented By: The Hon. Arthur L. Moller David B. Foltz Jr. AIC, Houston, TX  
 Presented On: 5/14/2013

## 13. Evidence: General

- P12465 Scopes Monkey Trial**  
Summary: This program in two parts covered scientific and technological evidence. A speaker from the Florida Innocence Project provided an overview of the project, which is designed to provide the opportunity of exoneration through legal services and funds to obtain DNA evidence testing. The second portion of the program featured a panel discussion on a novel form of brain testing proposed as evidence in Florida courts.  
Materials: Articles, Law, Facts  
CLE: Hours: 1 State: FL  
Presented By: The Tampa Bay AIC, Tampa, FL  
Presented On: 2/12/2013
- P12472 Here's the Story, of a Man Named Brady: A Roundtable Discussion of Evidence Favorable to the Defense**  
Summary: This program examined *Brady v. Maryland* and the government's obligation to produce evidence that is favorable to the accused. Pupillage team members provided an overview of the case, which was followed by a roundtable discussion of the government's obligations.  
Materials: Articles, Law, Facts  
CLE: Hours: 1 State: VA  
Presented By: The George Mason AIC, Arlington, VA  
Presented On: 10/17/2012
- P12475 Evidence Jeopardy!**  
Summary: Based on the game show *Jeopardy!*, this trivia program covered questions relating to the law of evidence in Virginia.  
Materials: Law, Questions  
CLE: Hours: 1 State: VA  
Presented By: The George Mason AIC, Arlington, VA  
Presented On: 3/20/2013
- P12533 Ain't Misbehavin': Reining in the Rogue Client**  
Summary: This program featured out-of-control clients. In a scripted two-act play, the program highlighted spoliation of evidence, the effect of social media on criminal and civil litigation and a lawyer's duty regarding a client who may be dangerous. After each act, the audience discussed who dictates strategy in a case, establishing client relationships and other ethical issues.  
Materials: Script, Articles, Law, DVD  
CLE: Hours: 1.5 State: CA  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 9/17/2013
- P12559 Mastering Trial Objections: To Hollywood and Beyond!**  
Summary: This program focused on a key fundamental trial skill: trial objections. By taking a closer look at examples in movies and actual courtroom video clips, the program highlighted various types of objections: objections to evidence offered, objections to opening statements and objections to misconduct. The program wrapped up with a discussion on how to make objections effectively.  
Materials: Law, Facts, Questions, PowerPoint  
CLE: Hours: 1 State: CA  
Presented By: The Louis M. Welsh AIC, San Diego, CA  
Presented On: 11/13/2013
- P12561 The Evidence Game: Judge Feuding**  
Summary: This program focused on the Federal Rules of Evidence and their application in trial proceedings. The program began with a demonstration of a series of witness examinations that ended with an objection by opposing counsel. The audience, split into two groups, played the role of the judge in ruling on the objections.  
Materials: Script, Law, Questions  
CLE: Hours: 1 State: LA  
Presented By: The Dean Henry George McMahon AIC, Baton Rouge, LA  
Presented On: 10/24/2013
- P12609 Litigation as Racketeering: CSX Transportation, Inc. v. Robert N. Peirce, et al**  
Summary: This presentation focused on the ethics of modern mass tort practice, using a case study focusing on *CSX Transportation, Inc. v. Robert N. Peirce, et al*. The lead attorney for CSX Transportation explained the reckless acts by one of the law firms representing the plaintiff in handling multiple asbestos claims against CSX. The pupillage team members focused on ethical obligations to reasonably investigate claims, with particular attention to situations where law firms sponsor medical screenings that result in the creation of the underlying evidence in the case. In the *Pierce* case, CSX elected to bring a civil RICO and fraud action against the responsible attorneys. In late 2012, a federal jury returned a verdict in favor of CSX.  
Materials: Handouts, PowerPoint  
CLE: Hours: 1 State: VA  
Presented By: The John Marshall AIC, Richmond, VA  
Presented On: 2/11/2014

## B. Privileges

**P11965**     **Lawyer Sings the Blues: Impairment, Privilege, and Protection of the Public**

Summary: How do we resolve the tension between lawyer privacy and public protection? Humorous hypothetical vignettes set to blues music examined whether privileges exist under state law that might protect impaired lawyers who seek treatment, and what happens when the impairment of a lawyer constitutes a criminal offense. The program included an audience sing-along.

Materials: Script, Law, Handouts  
Presented By: The AIC of Acadiana, Lafayette, LA  
Presented On: 9/23/2010

**P11967**     **Clamming Up Is Hard to Do: The Consequences of Breaking Confidences**

Summary: Through a three-act play format, this program explored how lawyers can strike a balance between maintaining client confidence and their own need for moral support, the consequences of breaking the rules of privilege and ethical approaches to keeping and breaking confidences.

Materials: Script, Law, Handouts  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 4/19/2011

**P11988**     **Attorneys, Clients, and Experts: Past, Present, and Future**

Summary: The program began with a film presentation of the interpretation of the attorney-client privilege in the English case *Craig v. Angelsea*. The pupillage team presented a live vignette to highlight the current application of the attorney—client privilege under Pennsylvania law and a discussion with attendees.

Materials: Script, Law, Facts, Questions, Handouts, DVD  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 1/27/2011

**P12056**     **LinkedIn, Twitter, and Blogs, Oh My! Ethical Issues for Lawyers Using Social Media**

Summary: This program explored ways in which the use of social media tools is challenging ethical and professional rules. The pupillage team helped identify and respond to ethical problems created by the use of Facebook, Twitter, LinkedIn and other tools. The team covered topics such as the protection of client confidences, how to avoid deceitful conduct online, and how the rules on lawyer advertising and solicitation apply to social media.

Materials: Script, Articles, Law, Facts, Questions, Handouts, PowerPoint  
CLE: Hours: 1  
Presented By: The Hon. William A. Ingram AIC, San Jose, CA  
Presented On: 10/12/2011

**P12124**     **An Affair to Remember: Emerging Issues for Trial and Appellate Practitioners**

Summary: This program explored concerns facing family law and appellate practitioners including client confidentiality, privacy and personal security in court proceedings and the use of award of fees as a possible sanction for improper courtroom behavior. The pupillage team also discussed trial practice and procedure, with an eye towards preservation for potential appellate review.

Materials: Script, Articles, Law, Questions  
Presented By: The First District Appellate AIC, Tallahassee, FL  
Presented On: 3/17/2012

**P12131**     **Every Rose Has Its Thorn: The Thorny Client**

Summary: This program reviewed questions of ethics in dealing with difficult clients. The pupillage team reviewed issues of lawyer authority, ethical conflicts, conflicts with supervising attorneys, candor to the court, and the maintenance of attorney—client privilege.

Materials: Script, Law, Facts, Questions, PowerPoint  
CLE: Hours: 1  
Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
Presented On: 3/20/2012

**P12182**     **Breaking Up is Hard to Do: Ethical Issues in Terminating Attorney—Client Relationships**

Summary: This program examined the legal and ethical issues that arise when the attorney—client relationship comes to an end. Through a series of four skits, this program explored how the attorney—client privilege applies when a trustee is removed due to client misconduct, a client decides to go with another attorney after the initial attorney has spent significant sums preparing the case, a defendant switches lawyers after disagreeing with legal advice and a client refuses to pay legal costs shortly before trial.

Materials: Script, Law, Questions  
CLE: Hours: 1  
Presented By: The Hon. William A. Ingram AIC, San Jose, CA  
Presented On: 11/9/2011

**P12382**     **A Night at the Pub: Relationships and Responsibilities**

Summary: Lawyers, judges and law students are often asked for legal advice by friends, relatives and acquaintances. Through a three-act play, this program highlighted some of the challenges these encounters present, explored potential conflicts that may arise from casual conversations outside the law office and covered issues related to duty of loyalty and confidentiality of an attorney to actual and prospective clients.

Materials: Script, Law, Handouts, DVD  
CLE: Hours: 1.5    State: CA  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 3/15/2013

## 13. Evidence: Privileges

### **P12401 Privileges and Related Ethical Issues**

Summary: The program discussed privilege issues in discovery, focusing on attorney–client privilege and work product doctrine, including ethical implications under the Florida Rules of Professional Conduct. The format of the program was in the context of a bar grievance committee addressing alleged misconduct by attorneys. Complaining witnesses testified as to the basis for the attorneys' alleged ethical violations. A PowerPoint presentation followed each scenario and outlined the law on attorney–client privilege.

Materials: Script, Articles, Law, Facts, Questions, Handouts, PowerPoint

CLE: Hours: 1 State: FL

Presented By: The J. Clifford Cheatwood AIC, Tampa, FL

Presented On: 3/12/2013

### **P12558 The Unpredictable Client**

Summary: As a result of recent high-profile shootings, this program addressed the issue of threat assessment as it relates to attorney–client privilege. A short skit featured issues of client substance abuse, anger issues and suggestions of bodily harm, followed by a video interview of a forensic psychologist with expertise in threat assessment. The program closed with a discussion of relevant rules and laws and available mental health services in the community.

Materials: Script, Law, Questions, DVD

CLE: Hours: 1 State: CA

Presented By: The Wray Ladine AIC, Modesto, CA

Presented On: 12/5/2013

## 14. Expert Witnesses

### **P11982 Allegations of Abuse/Molestation Made After Case Filed**

Summary: This program focused on allegations of abuse or molestation made by one party against another after the filing of a divorce action, exploring the legal avenues available to parties, the use of experts to defend clients and available county or government services.

Materials: Script, Law, Facts, Questions, Handouts

Presented By: The Charles Longstreet Weltner AIC, Atlanta, GA

Presented On: 2/8/2011

### **P11990 Funny Ball: Ethics and Strategies When Working with Expert Witnesses**

Summary: This program was a three-act play designed to illustrate the ethical issues of working with expert witnesses through a fictitious lawsuit filed by Philadelphia Phillies fans against the general manager of the team. The play explored ethical issues about the retention of experts and how far lawyers can push experts to take substantive positions.

Materials: Script, Articles, Law, Facts, Questions, Handouts, DVD

Presented By: The Temple AIC, Philadelphia, PA

Presented On: 5/11/2011

### **P12002 The Devil Made Me Do It: Zealous Advocacy Goes to the Dogs**

Summary: This program on malicious prosecution by included the fictional story of a law firm that is duped by a client. In presenting the narrative, the pupillage team sought to answer such questions as: What duty does a lawyer have to investigate the credentials of an expert? May a lawyer engage in covert investigation? Does a lawyer have a duty to correct a factual or legal misunderstanding on the part of opposing counsel?

Materials: Script, Law, Questions, Handouts, DVD

CLE: Hours: 1.5

Presented By: The Anthony M. Kennedy AIC, Sacramento, CA

Presented On: 10/19/2010

### **P12005 Expert Witnesses and Related Ethical Issues**

Summary: Speakers discussed the presentation and qualification of expert testimony, related ethical issues, and proposed changes to the Florida Rules of Civil Procedure.

Materials: Articles, Law, Facts, Questions, PowerPoint

CLE: Hours: 1

Presented By: The J. Clifford Cheatwood AIC, Tampa, FL

Presented On: 3/8/2011

### **P12013 Damage Control Personal Injury Damages Claims: Considerations for the Defense**

Summary: This program focused on the strategy of a defense team to counter personal injury damages claims. The pupillage team addressed a number of tactics, including the possibility of bifurcating the trial and how to defend against loss of consortium damages. The team also highlighted the problem of using a "bad conduct" expert to assess the relevant conduct of a defendant.

Materials: Script, Law, Facts, Handouts

CLE: Hours: 1

Presented By: The Villanova Law J. Willard O'Brien AIC, Philadelphia, PA

Presented On: 3/8/2011

### **P12034 My Uncle Barry**

Summary: This program focused on evidence issues and trial tactics in the context of a family law case. The pupillage team explored issues surrounding hearsay evidence, the use of experts, and demonstrative evidence. The presentation was loosely based on the movie *My Cousin Vinny*. The team member portraying the judge involved audience members by asking them questions as if they were members of the jury deciding the case.

Materials: Script, Law, Facts, Handouts

Presented By: The Florida Family Law AIC, Jacksonville, FL

Presented On: 10/13/2011

- P12072 A Christmas IP Litigation Carol**  
 Summary: This program used four skits to illustrate issues that can arise during the damages portion of a patent- and trademark- infringement lawsuit, including challenges facing in-house counsel, inappropriate attorney behavior at a deposition, a *Daubert* challenge of a plaintiff's expert and the cross-examination of the defendant's expert. After each skit, a judge that discussed the issues raised.  
 Materials: Script, Law, Facts, Questions, Handouts, PowerPoint  
 CLE: Hours: 1.25  
 Presented By: The Austin IP Inn AIC, Austin, TX  
 Presented On: 12/15/2011
- P12099 Frye v. Daubert and Experts**  
 Summary: This program covered the use of experts in Florida and in federal courts. Using an abridged version of the defense's opening statement in the Casey Anthony trial, the pupillage team explored the application of evidence standards outlined in the *Frye* and *Daubert* decisions. After a review of the relevant case law and its relation to the Rules of Evidence, they discussed the Casey Anthony *Frye* hearing on post mortem root banding and emphasized the difference in the evidence standards. Attendees then asked questions of a panel of judicial Inn members.  
 Materials: Handouts, DVD  
 Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
 Presented On: 1/11/2012
- P12102 Experts**  
 Summary: This program covered many issues that resulted from using experts. The presentation by Walker Friedman, a Master in the Inn, addressed the rules governing experts, possible challenges to experts, practical tips on selecting an expert, and the depositions of experts. The PowerPoint offered Inn members tips on avoiding embarrassing and costly pitfalls when working with experts.  
 Materials: Handouts, PowerPoint  
 CLE: Hours: .75  
 Presented By: The Eldon B. Mahon AIC, Fort Worth, TX  
 Presented On: 2/22/2012
- P12219 Preparing a Witness for Trial or Deposition**  
 Summary: This program examined the admissibility of valuation evidence and methodology utilized by an expert within the context of bankruptcy-contested matters and adversary proceedings. During three hypothetical situations followed by audience discussion, the pupillage team explored the application to federal litigation. The program concluded with a discussion of rules of evidence and relevant case law.  
 Materials: Script, Law, Questions, PowerPoint  
 CLE: Hours: 1  
 Presented By: The Arizona Bankruptcy AIC, Phoenix, AZ  
 Presented On: 2/9/2012
- P12286 Iron Litigator**  
 Summary: Using a skit, interactive PowerPoint slides and videos, this program featured a contest for attorneys in the style of *Iron Chef*. Two fictional attorneys, the Iron Litigator and the Challenger, had to prepare their cases with extensive use of the theme ingredient: expert witnesses. This engaging program was narrated by two announcers during the questioning and cross-examination phase of a short trial.  
 Materials: Script, Articles, Law  
 Presented By: The Earl Warren AIC, Oakland, CA  
 Presented On: 1/16/2013
- P12297 Seeing Is Not Always Believing: An Examination of Eyewitness Testimony**  
 Summary: The pupillage team members prepared materials regarding the use of expert witnesses in challenging the reliability of eyewitness testimony. The team members summarized and discussed a recent Supreme Court of Kentucky case, *Jenkins v. Commonwealth*, 308 S.W.3d 704 (Ky. 2010), wherein the Court discussed under what conditions such testimony would be admissible.  
 Materials: Articles, Law  
 CLE: Hours: 1 State: KY, OH  
 Presented By: The Salmon P. Chase AIC, Covington, KY  
 Presented On: 2/28/2013
- P12307 It's a Bird, It's a Plane, It's Lawyers Abusing Expert Witnesses**  
 Summary: This presentation was designed to address the use and abuse of expert witnesses. A non-identifying reference was made to an active high-profile case working its way through the Pennsylvania courts concerning the issue. The pupillage team offered a three-act skit representing the defamation and tortious interference with a contracts trial titled *In the Matter of Dr. Clark Kent v. Lex Luthor, Esq.*  
 Materials: Script, Articles, Law, Questions  
 CLE: Hours: 2 State: NJ, PA  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 1/9/2013
- P12390 Linn Inn Advocacy Challenge**  
 Summary: In this Linn Inn Advocacy Challenge, four associate and pupil members of the Inn argued a mock appellate problem before a packed courtroom. The primary issues argued concerned willful infringement, which was recently addressed by the Federal Circuit in *Bard v. W.L. Gore*; damages under the entire market value rule and evidence standards governing the admissibility of expert testimony. Judge Linn of the United States Court of Appeals for the Federal Circuit and Chief Judge Holderman, Judge Kennelly, Judge Darrah, and Judge Chang of the Northern District of Illinois presided.  
 Materials: Law, Facts, Handouts  
 CLE: Hours: 1 State: IL  
 Presented By: The Richard Linn AIC, Chicago, IL  
 Presented On: 4/11/2013

## 14. Expert Witnesses

**P12523**      **Revisiting *Daubert* as the Standard for Expert Technology**  
Summary: This program featured a pre-recorded video presentation of a direct and cross-examination of an “expert witness” in a mock hearing on a motion *in limine* to exclude expert testimony. Following the video presentation, the audience was asked to discuss and rule on whether a situation presented would survive the *Daubert* test.  
Materials: Articles, Law, PowerPoint, DVD  
Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
Presented On: 9/11/2013

**P12570**      **Goodbye *Frye*, Hello *Daubert***  
Summary: This program involved a PowerPoint presentation overview of evolving expert testimony admission standards in Florida; hypothetical scenarios were used to explore ethical issues related to the use of experts. A skit dramatized examination and cross-examination of competing experts to illustrate particular points regarding the admission standard.  
Materials: Script, Facts, PowerPoint  
CLE: Hours: 1 State: FL  
Presented By: The William H. Stafford AIC, Tallahassee, FL  
Presented On: 11/21/2013

## 15. Closing Arguments

**P12020**      **Practical Litigation Tips from the Bench and Seasoned Litigators**  
Summary: This program featured a panel of seasoned litigators and judges who provided practical tips for litigation based on their own experiences. They reviewed tips for *voir dire* and opening statements, for the presentation of evidence and witness examinations and for providing jury instructions and presenting closing arguments.  
Materials: Law, Facts, Handouts  
CLE: Hours: 1  
Presented By: The Earl E. O'Connor AIC, Kansas City, KS  
Presented On: 3/28/2011

**P12066**      **Effective Advocacy: Universal Communications Principles**  
Summary: This program highlighted persuasion in opening and closing statements. Using examples and stories from his own practice, Inn member David Johnson stressed the importance of developing a theme, meticulous editing of documents, and using proper grammar when presenting to the court.  
Materials: PowerPoint  
CLE: Hours: .75  
Presented By: The Eldon B. Mahon AIC, Fort Worth, TX  
Presented On: 11/15/2011

**P12566**      **Legally Sound**  
Summary: This program explored music as it relates to the law. The program began with a guest speaker who discussed his original opera “Scalia/Ginsburg” and the role of law in music. Pupillage team members presented hypothetical closing arguments that incorporated song lyrics. Audience members were encouraged to identify the artist from the lyrics used.  
Materials: Script, Facts, DVD  
Presented By: The James C. Cawood, Jr. AIC, Annapolis, MD  
Presented On: 11/7/2013

## 16. Sentencing Guidelines and Summary Judgments

**P12018**      **Fourth Annual Advocacy Challenge: *Electropop v. Popolyte***  
Summary: This program featured two sets of Associate members of the Inn presenting appellate arguments before a panel of federal judges. The teams argued the appeal of a trial court’s granting of a summary judgment against patent infringement in a case involving frozen treats for children. The team members were presented with a record and the judges were provided with a bench memo. The challenge proceeded as would any appellate argument with the advocates preparing the cases on their own.  
Materials: Law, Facts, Handouts  
CLE: Hours: 1  
Presented By: The Richard Linn AIC, Chicago, IL  
Presented On: 4/14/2011

**P12115**      **Sentencing Motions After Original Sentencing**  
Summary: This program addressed sentencing motions after the original sentence had been issued. The pupillage team reviewed motions including an application for review by a three-judge panel, a motion for modification or reduction of sentence, and the motion to correct an illegal sentence. The team also reviewed the applicability of the motions in a number of cases and reviewed the application process for each of the motions.

Materials: Facts, Law  
Presented By: The James C. Cawood, Jr. AIC, Annapolis, MD  
Presented On: 2/2/2012

**P12126**      **Lifestyles of the Rich and Sentenced**  
Summary: This program analyzed several criminal cases to illustrate criminal sentencing and its consequences, including license suspension and time credit. Pupillage team members portrayed such celebrities as Lil’ Kim, Charlie Sheen, and Lindsay Lohan. After each case study, two masters of the team discussed the implications of the sentence and solicited suggestions on errors and improvements.  
Materials: Script, Articles, Law, Facts, Handouts, DVD  
Presented By: The Philadelphia Criminal Law AIC, Philadelphia, PA  
Presented On: 4/19/2012

**P12434 The First 48 Hours—Criminal Defense Education**  
 Summary: This program highlighted the legal aspects of the first 48 hours of a criminal case through three presentations: an overview of common crimes and real-world examples of first appearances, an outline of the ongoing efforts to supervise individuals released from jail pending disposition of their criminal cases and a lecture on a local group's efforts to repeal mandatory minimum sentencing in Florida and across the country.  
 Materials: Law, PowerPoint  
 CLE: Hours: 2 State: FL  
 Presented By: The James C. Adkins, Jr. AIC, Gainesville, FL  
 Presented On: 2/21/2013

**P12555 You Do the Crime, You Do the Time (or Not): The Criminal Process for White Collar Defendants**  
 Summary: This program highlighted the experience of a white-collar defendant passing through key stages of the federal criminal process, including bail hearing, asset freeze, trial preparation, sentencing and confinement. Through a scripted scenario with a background PowerPoint presentation, the defendant's case unfolded and the differences between a white-collar defendant and a blue-collar defendant became apparent.  
 Materials: Script, Law  
 CLE: Hours: 1.5 State: NY  
 Presented By: The New York AIC, New York, NY  
 Presented On: 10/16/2013

## 17. Media Relations

**P12033 At the Movies: How Lawyers, Judges, and the Courts Are Portrayed in the Media**  
 Summary: For this program, the pupillage team selected eight two-minute clips from recent movies that depicted lawyers, judges, and other members of the legal profession in compromising situations. After viewing the clips, members of the audience answered such questions as: What ethical issue did the clip raise? How did the clip impact the perception of the public about the legal profession? What can members of the Inn do to change the perception of the profession? These questions led the audience into discussion surrounding the portrayal of the legal profession in the media.  
 Materials: Articles, Law, Questions  
 CLE: Hours: 1.5  
 Presented By: The Florida Family Law AIC, Jacksonville, FL  
 Presented On: 9/15/2011

**P12036 Voting Right: How Lawyers Have Changed Our Nation**  
 Summary: This program reviewed the development of voting rights in the United States through amendments to the Constitution of the United States and through case law. Former Chief Justice of the Supreme Court of Florida Major B. Harding provided the membership with a behind the scenes look at the expedited process used by the Supreme Court of Florida in deciding *Gore v. Harris*.  
 Materials: Articles, Law, Handouts, PowerPoint  
 Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
 Presented On: 9/7/2011

**P12064 Foul or Fair: Making the Call on What Lawyers Can Say to the Press**  
 Summary: This program focused on what lawyers can say to the media while staying within ethical boundaries. The pupillage team explored the issues by using vignettes to explain that effective courtroom advocacy does not translate into ten-second sound bites.  
 Materials: Script  
 Presented By: The Boston AIC, Boston, MA  
 Presented On: 10/18/2011

**P12097 Hero or Villain: The Trial of Bernie Goetz**  
 Summary: This program was a recreation of the trial of Bernie Goetz. The pupillage team members took on the roles of the key players in the trial. After the skit, the entire membership engaged in a discussion about whether Goetz was hero or villain.  
 Materials: Script, Articles, Law, Facts, Questions, Handouts  
 Presented By: The New York AIC, New York, NY  
 Presented On: 10/11/2011

**P12109 The Impeachment Trial of Samuel Chase**  
 Summary: This program presented a reenactment of the 1805 impeachment trial of Samuel Chase. Using the historical trial as a backdrop, the pupillage team explored the ideals of limited government versus strong federal government and the role and independence of the federal judiciary versus other branches of government.  
 Materials: Script, Articles, Facts, Handouts, PowerPoint  
 Presented By: The James C. Cawood, Jr. AIC, Annapolis, MD  
 Presented On: 4/17/2012

**P12252 Dirty Laundry in Court Filings: Keeping It Private**  
 Summary: This program explored the competing interests of the media under the First Amendment versus the right of privacy by individuals through sealing court records. Through a skit and a panel discussion, the program highlighted the types of information that can be sealed and relevant case law, including what to do if an attorney finds information from a sealed record available through social media.  
 Materials: Script, Law, Handout, PowerPoint  
 CLE: Hours: 2 State: FL  
 Presented By: The Vassar B. Carlton AIC, Viera, FL  
 Presented On: 10/3/2012

## 17. Media Relations

### P12415 **The Public Perception of Lawyers (Shakespeare to Now)**

**Summary:** This program provided a cultural overview of how lawyers are perceived and how those perceptions may be formed. The program began with portrayals of lawyers in the Bible and continued through history to current representations of lawyers in reality TV. Throughout the presentation, members used digital response cards to answer trivia questions. The program closed with a discussion about how to create a positive public image for lawyers and judges.

**Materials:** Articles, PowerPoint  
**CLE:** Hours: 1 State: CA  
**Presented By:** The Hon. Joseph B. Campbell AIC, San Bernardino, CA  
**Presented On:** 5/8/2013

### P12443 **Lawyers Gone Wild: Ethical Considerations for Lawyers and Their Clients Who Use the Media**

**Summary:** This program explored the pitfalls of taking a case public by using the media. Through scripted scenarios using famous personalities, the program dealt with clients facing criminal charges who appear on talk shows. The resulting discussion questions focused on the special responsibilities of a prosecutor, a lawyer's duty to accurately represent the profession and an attorney's role in responding to public accusations.

**Materials:** Script, Law, Questions  
**CLE:** Hours: 1.25 State: IN  
**Presented By:** The Calumet AIC, Merrillville, IN  
**Presented On:** 5/29/2013

### P12468 **The Law and Pop Culture: Balancing First Amendment Freedoms and Privacy**

**Summary:** This program discussed balancing an individual's right to privacy with the First Amendments rights afforded to the United States press. The program explored a fictional scenario in which a famous actress was photographed, stalked and pursued by paparazzi. The audience heard an oral argument and engaged in debate regarding the actress's motion for a restraining order.

**Materials:** Facts, Law  
**CLE:** Hours: 1 State: IL  
**Presented By:** The Chicago Lincoln AIC, Chicago, IL  
**Presented On:** 10/17/2012

### P12532 **Tackling the Media in High-Profile Cases**

**Summary:** This program explored the ethical and legal challenges of discussing high-profile cases with representatives of the media. A panel of regional experts answered questions regarding ethical rules that should be consulted prior to talking to the media, the meaning of terms such as "off the record," the use of media consultants and whether to allow clients to talk to the media.

**Materials:** Facts, DVD  
**CLE:** Hours: 1 State: PA  
**Presented By:** The Villanova Law J. Willard O'Brien AIC, Villanova, PA  
**Presented On:** 10/8/2013

### P12599 **Litigation and Ethics: Dog-Eat-Dog Trial Tactics to the Extreme**

**Summary:** This program referenced and explored the litigation tactic of setting up opposing counsel for a DUI arrest and the ethical and practical implications of such action. Some of the ramifications the pupillage team explored included inappropriate use of the media and targeting lawyers in their personal lives as a trial strategy.

**Materials:** Script, Facts, Handouts, PowerPoint  
**CLE:** Hours: 1.5 State: FL  
**Presented By:** The Bruce R. Jacob Criminal Appellate AIC, Tampa, FL  
**Presented On:** 10/15/2013

## 18. Bench-Bar Relations and Judicial Competencies

### P11962 **Seasons of Law: Living an Ethical Life in an Irrational World**

**Summary:** This program focused on the trials and tribulations of a first-year associate as she began her legal career at the Big Law Firm. Staged as a three-act play with discussion, a young associate may use the rules of ethics, civility and professionalism to navigate a path strewn with irrational colleagues, irrational clients and irrational courts.

**Materials:** Script, Law, Handouts  
**Presented By:** The Anthony M. Kennedy AIC, Sacramento, CA  
**Presented On:** 1/18/2011

### P11973 **Wait, Wait... Yes, Tell Me!**

**Summary:** This program was based on the National Public Radio show *Wait Wait... Don't Tell Me!* The questions for the presentation addressed legal issues including ethics and the role of the judiciary. Audience members had to respond in short answers, limericks and true/false.

**Materials:** Script, Facts, Questions  
**Presented By:** The D. R. Smith AIC, Ocala, FL  
**Presented On:** 1/20/2011

### P11977 **The Wizard of Toz**

**Summary:** This program explored the past, present, and future of the court system using a *Wizard of Oz* theme. The presentation addressed problems within the current judicial system including outdated facilities, excessive pleadings and paperwork and unprofessional conduct by attorneys. The chief executive officer of the court opened the program, discussing the history of the courts, the current state and expectations for the future that included the proposed construction of a new courthouse building.

**Materials:** Script, Articles, Facts, Handouts, DVD  
**Presented By:** The Wray Ladine AIC, Modesto, CA  
**Presented On:** 3/17/2011

- P12045      The Difference We Can Make**  
 Summary: This program focused on the singular opportunities that lawyers and judges have to impact the lives of those with whom they interact. The keynote speaker was Weldon Long, a man who built a successful career but is also a convicted felon. The program also featured the public defender who represented Long and the judge who sentenced him. The program format allowed the panelists to share their opinions on speaking to criminal defendants in a manner that recognizes the criminal behavior but also their enduring humanity.  
 Materials: Questions, Handouts, DVD  
 CLE: Hours: 1  
 Presented By: The Ben S. Wendelken AIC, Colorado Springs, CO  
 Presented On: 10/6/2011
- P12060      The Economic Downturn and its Impact on Judicial Resources**  
 Summary: This presentation explored the funding scheme of the Florida Court system and its origins. Guest speakers explained that the economic downturn has driven an increase in the number of cases filed while court system budgets are being cut. The pupillage team also explored the impact on federal courts with vacancies and the impact of delayed appointments.  
 Materials: Articles, Law, Facts  
 CLE: Hours: 1  
 Presented By: The C.H. Ferguson-M.E. White AIC, Tampa, FL  
 Presented On: 10/16/2011
- P12074      FDR's Court-Packing Plan and Today's Challenges to Judicial Independence**  
 Summary: This program reviewed the historical events that led to Franklin Delano Roosevelt's promotion of the Judicial Reform Act of 1937. The pupillage team compared historical events, including FDR's interaction with the judiciary and legal challenges to New Deal legislation, with recent events in Florida, which resulted in legislation that proposed to split the Supreme Court of Florida into civil and criminal divisions. The final part of the program involved a panel discussion on the court-split legislation.  
 Materials: Articles, Law, Handouts  
 CLE: Hours: 1  
 Presented By: The J. Clifford Cheatwood AIC, Tampa, FL  
 Presented On: 11/8/2011
- P12079      Law Wars: Scorched-Planet Litigation Strategies**  
 Summary: This program used a *Star Wars* theme to explore general litigation and lawyer conduct in response to treatment from the opposing side. The first act discussed the role of litigator versus the role of counselor and the ethical obligations of a lawyer associated with both roles. The second act discussed judicial ethics and a judge's ability to remain impartial. The third act reminded the members to carefully consider the ramifications of a chosen legal strategy.  
 Materials: Script, Law, Questions, Handouts, DVD  
 CLE: Hours: 1.5  
 Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On: 11/15/2011
- P12080      Sex, Religion, and Civil Liberties: The Anti-Cocktail Party**  
 Summary: This program explored whether morality changes over time and how those changes are reflected in the law. After a brief overview of changing moral values in sex, religion, and civil liberties, speakers reviewed the evolution of marriage and sex by referencing *Griswold v. Connecticut* and *Lawrence v. Texas*. The pupillage team reviewed the separation of church and state in the context of two recent decisions of the Supreme Court of the United States. The final part of the program reviewed potential measures to keep judges informed of evolving standards in society.  
 Materials: Law, Questions, Handouts  
 CLE: Hours: 1.5  
 Presented By: The Robert W. Calvert AIC, Austin, TX  
 Presented On: 1/10/2012
- P12096      Law Is a Battlefield**  
 Summary: This program consisted of three short vignettes designed to explore problems of aggressive behavior. The pupillage team examined bullying by litigators and mediators in depositions and in the courtroom, and the problems created when judges failed to contain bullying behavior. Using the divorce of Homer and Marge Simpson as a story line, the pupillage team suggested ways to combat and eliminate bullying in the legal profession.  
 Materials: Script, Law, Questions, DVD  
 Presented By: The Judge Consuelo M. Callahan AIC, Stockton, CA  
 Presented On: 1/12/2012
- P12109      The Impeachment Trial of Samuel Chase**  
 Summary: This program presented a reenactment of the 1805 impeachment trial of Samuel Chase. Using the historical trial as a backdrop, the pupillage team explored the ideals of limited government versus strong federal government and the role and independence of the federal judiciary versus other branches of government.  
 Materials: Script, Articles, Facts, Handouts, PowerPoint  
 Presented By: The James C. Cawood, Jr. AIC, Annapolis, MD  
 Presented On: 4/17/2012

## 18. Bench-Bar Relations and Judicial Competencies

### **P12175 Courtroom Basics**

**Summary:** This comprehensive program covered a wide range of courtroom fundamentals. The topics presented include impeaching a witness, refreshing recollection, offer of proof, summaries and timelines, making scene maps and diagrams, marking exhibits, diagram exhibits, business records, courtroom decorum and juror challenge. This presentation provided helpful tips and best practice guidelines.

**Materials:** Law, Facts, DVD  
**Presented By:** The Robert Van Pelt AIC, Lincoln, NE  
**Presented On:** 4/27/2012

### **P12195 Appearing in Front of Magistrates and Judges**

**Summary:** In this program, the pupillage team received feedback from a variety of judges and magistrates in Marion County, Florida, in regard to likes, dislikes and best practices in the courtroom. This program included individual responses as well as suggestions to improve the judicial system and the public perception of the system.

**Materials:** Facts  
**Presented By:** The D. R. Smith AIC, Ocala, FL  
**Presented On:** 4/2/2011

### **P12232 Litigation Ethics and the Judiciary**

**Summary:** This program focused on ethical situations that may arise when interacting with the judiciary. Through the use of interactive hypothetical situations, the program explored the duty to disclose unfavorable facts, unethical client behavior, and appropriate levels of social interaction with judges.

**Materials:** Facts, Questions  
**CLE:** Hours: 2 State: FL  
**Presented By:** The Chester Bedell AIC, Jacksonville, FL  
**Presented On:** 10/11/2012

### **P12256 Oral Advocacy: The Good, The Bad, and The Ugly**

**Summary:** This program illustrated mistakes that advocates make in court and highlighted best practices. Using a skit in three parts, the program explored ethical boundaries and the rules of professional conduct.

**Materials:** Script, Facts  
**Presented By:** The Boston AIC, Boston, MA  
**Presented On:** 11/27/2012

### **P12258 California Candor: An Endangered Species?**

**Summary:** This program explored answers to the question, "When does a creative legal argument become something more cynical or even unethical?" The program highlighted the ethical and professional issues involved in a lawyer's duty of representation versus a lawyer's duty for candor. Three skits featured the duty to disclose adverse law, the duty to disclose adverse facts and the tribunal's duty to maintain peace and dignity in the courtroom; each was followed by discussion.

**Materials:** Script, Articles, Law  
**CLE:** Hours: 1.5 State: CA  
**Presented By:** The Anthony M. Kennedy AIC, Sacramento, CA  
**Presented On:** 10/17/2012

### **P12287 Economics and the Changing Role of Judges and Justice**

**Summary:** This panel discussion focused on the economic hardships of the state of California and the effects of resulting budget cuts on the courts and their related functions, including how justice might be impacted. ADR, expedited jury trials and the impact of self-represented litigants were among the topics discussed.

**Materials:** Articles, Law, Facts  
**CLE:** Hours: 1 State: CA  
**Presented By:** The Hon. Joseph B. Campbell AIC, San Bernardino, CA  
**Presented On:** 11/14/2012

### **P12289 Night at the Races: You Be the Judge**

**Summary:** This program focused on administrative agency and judicial ethics, particularly the rules of judicial conduct in Wyoming, featuring a discussion of the state's recently enacted uniform district court rules pertaining to courtroom conduct and decorum. Beginning with a presentation by the Executive Director of the Wyoming Commission on Judicial Conduct and Ethics regarding the reporting and investigation of judicial misconduct, the program also featured a game in the style of a dog race in which six Inn teams competed to answer questions on judicial ethics and new district court rules of conduct. To conclude, a barrister member provided insight into judicial ethics and preventative behavior.

**Materials:** Facts, PowerPoint  
**CLE:** Hours: 1 State: WY  
**Presented By:** The Ewing T. Kerr AIC, Cheyenne, WY  
**Presented On:** 1/10/2013

### **P12292 Judicial Roundtable**

**Summary:** Judge Richard Sullivan moderated a discussion with five recently appointed judges of the Southern District of New York. The judges described and analyzed their rules and practices and provided perspectives on litigation strategies.

**Materials:** Articles, Law, Facts  
**CLE:** Hours: 1.5 State: NY  
**Presented By:** The New York AIC, New York, NY  
**Presented On:** 2/13/2013

### **P12311 Transitioning to Judge**

**Summary:** This program examined the process of transition from attorney to judge. The pupillage team discussed problems new judges face, learning how to handle trials, learning the laws applicable with specific divisions to which a judge is assigned and developing an ability to handle case dockets. The team members presented scenarios and discussed the specific issues with members.

**Materials:** Facts, Questions  
**CLE:** Hours: 1 State: FL  
**Presented By:** The George C. Young AIC, Orlando, FL  
**Presented On:** 10/16/2012

**P12312 Judicial Communications and Recusal**

Summary: This program examined the process of judicial communication and recusal. The pupillage team discussed statutes, canon and rule summary and highlighted Rule 2.330 of the Florida Rules of Judicial Administration. The team members presented hypothetical disqualification scenarios to the members for group discussions.

Materials: Law, Facts, Questions

CLE: Hours: 1 State: FL

Presented By: The George C. Young AIC, Orlando, FL

Presented On: 11/20/2012

**P12337 Scheduling Conflicts and Continuances**

Summary: This program discussed scheduling conflicts between the state and federal courts and procedures for continuances in Civil Federal Court. The Resolution of the Florida State-Federal Judicial Counsel Regarding Calendar Conflicts Between State and Federal Courts provides priority of cases and was discussed and explained by the pupillage team.

Materials: Script, Law, Facts, Handouts

CLE: Hours: 1 State: FL

Presented By: The George C. Young AIC, Orlando, FL

Presented On: 1/15/2013

**P12341 I Just Call the Balls and the Strikes**

Summary: This program focused on the code of judicial conduct. The pupillage team examined the effect of the code on extrajudicial activities, the conduct of a judge in the courtroom, the use of social media and potential political activity.

Materials: Script, Facts, Law, Questions, PowerPoint

CLE: Hours: 1 State: FL

Presented By: The Craig S. Barnard AIC, Palm Beach, FL

Presented On: 2/19/2013

**P12344 Saint or Sinner? You Be the Judge...of the Judge**

Summary: This program featured a panel of trial lawyers and judges who presented vignettes and led discussion. The vignettes focused on appearance of *ex parte* communications before an adverse ruling, a judge losing her temper on the bench and a judge who decided to attend a major sporting event while a jury was deliberating, on the assumption the jury would not return a verdict quickly.

Materials: Articles

CLE: Hours: 1 State: IN

Presented By: The Robert A. Grant AIC, South Bend, IN

Presented On: 4/17/2013

**P12353 Breaking Litigation Gridlock**

Summary: Major tort actions and other complex litigation can easily lead to litigation gridlock. What do you do when a corporate defendant wants to stop spending huge sums on discovery, the attorney for the plaintiff believes the defendant is hiding something and a possibly racist judge is working hard to keep the case from moving? This program examined these issues through a series of short video vignettes. Afterward, Inn members were divided into groups of eight. Groups are assigned the role of plaintiff, defendant and judge. The groups discussed possible solutions for 15 minutes and then reported their ideas to the Inn as a whole.

Materials: Facts, DVD

CLE: Hours: 1 State: IN

Presented By: The Robert A. Grant AIC, South Bend, IN

Presented On: 11/8/2013

**P12367 Inncivilitis Debilitus**

Summary: This program asked the audience to think critically about the role of civility in the practice of law and posed the question: Is civility a good thing in an adversarial process? The pupillage team revealed where tensions exist between civility and the ethical representation of clients and discussed how civility is measured and policed. These themes are explored through the storytelling vehicle of the 1966 film *Fantastic Voyage*, but in this program, the State Bar Court has miniaturized a submarine and injected it into the body of a judge to rid her of the disease of "inncivilitis debilitus". The submarine visits the memories of the judge in order to understand and cure the judge of this condition. These memories span the course of her long career as prosecutor, legal aid lawyer, big firm partner and judge.

Materials: Script, Handouts, DVD

CLE: Hours: 1 State: CA

Presented By: The Earl Warren AIC, Oakland, CA

Presented On: 4/16/2013

**P12387 The Use of Technology in the Courtroom: Digital Recordings**

Summary: Using a series of three skits and discussion, the pupillage team exposed the possible ethical hazards and pitfalls of speaking to clients about their cases and openly discussing members of the judiciary with other counsel in a digitally recorded courtroom. The program also included a presentation on the cloud technology and other forms of web-based/virtual office and information storage systems; and a short review of the best apps for lawyers.

Materials: Articles, PowerPoint, Handouts

CLE: Hours: 2 State: FL

Presented By: The Vassar B. Carlton AIC, Melbourne, FL

Presented On: 3/6/2013

## 18. Bench-Bar Relations and Judicial Competencies

### P12411 Expedited Trials: What in the Dickens is Going On

Summary: This program explored the problem of expensive litigation and the declining trend of civil cases that make it to trial. In a skit based on Dickens's *A Christmas Carol*, Scrooge is visited by the Ghost of Trials Past and the Ghost of Trials Future. The scene of Trials Past focuses on long cross-examinations and trials lasting for weeks. The scene of Trials of the Future featured information about short summary expedited trials. Scrooge is intimidated at first, but slowly comes around.

Materials: Script, Articles, Law, Facts, PowerPoint  
CLE: Hours: 1 State: CO  
Presented By: The Thompson G. Marsh AIC, Denver, CO  
Presented On: 3/7/2013

### P12412 Justice Is the Business of Government: The Threat of Inadequate Funding to Judicial Independence and Fair and Impartial Courts

Summary: This program featured the immediate past president of the American Bar Association, William T. Robinson, III, who spoke about his year as president of the ABA, focusing in particular on his and the ABA's efforts to address under funding of the judicial system.

Materials: Articles, Facts  
CLE: Hours: 1 State: KY, OH  
Presented By: The Salmon P. Chase AIC, Covington, KY  
Presented On: 5/30/2013

### P12598 The Wicked Witch Strikes Back

Summary: The program, a takeoff on *The Wizard of Oz*, features a wrongful death case against Dorothy for killing the Wicked Witch of the West, but there are side stories as well regarding *pro se* litigants in court and other legal and ethical issues relating to lawyers and judges.

Materials: Script, YouTube  
Presented By: The Hon. Benjamin Aranda III AIC, Redondo Beach, CA  
Presented On: 11/20/2014

## 19. Civility

### P11962 Seasons of Law: Living an Ethical Life in an Irrational World

Summary: This program focused on the trials and tribulations of a first-year associate as she began her legal career at the Big Law Firm. Staged as a three-act play with discussion, a young associate may use the rules of ethics, civility and professionalism to navigate a path strewn with irrational colleagues, irrational clients and irrational courts.

Materials: Script, Law, Handouts  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 1/18/2011

### P11963 Our Firm

Summary: This program leveraged dramatic techniques to explore issues ensuing from a firm breakup that resulted in litigation among former partners. The program, performed in three acts with facilitated discussion, addressed juror social media and civility in an uncomfortable situation.

Materials: Script, Articles, Law, Facts  
CLE: Hours: 1.5  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 5/17/2011

### P11987 Tidings of Joy, Good Cheer, Pro Bono, and Civility

Summary: This holiday program was a parody of *The Twelve Days of Christmas* that highlighted the history of the American Inns of Court and the Temple Inn of Court.

Materials: Script, Articles, Law, Handouts, DVD  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 12/16/2010

### P12011 The Ethics & Professionalism of Abraham Lincoln

Summary: This program highlighted the ethics and professionalism of Abraham Lincoln by using notes from a lecture, categorizing the notes into ethics topics, and comparing the topics to the current Rules of Professional Conduct. After five ethics topics had been analyzed, three Florida judges from the Fifth District Court of Appeals presented their views on ethics from the bench.

Materials: Script, Articles, Law, Handouts, DVD  
Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
Presented On: 3/2/2011

### P12041 Now Accepting Applications for: UNTITLED

Summary: Potential members of a fictional pupillage team were interviewed by the team leader on their knowledge of issues of ethical and professional significance in the practice of law.

Materials: Script, Articles, Law, Facts, Handouts, DVD  
CLE: Hours: 1.5  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 9/20/2011

### P12044 The Difficult Client

Summary: This program explored ways that attorneys might deal with difficult clients. After a series of video clips demonstrating outrageous conduct by clients, participants discussed possible responses and ethical requirements.

Materials: Script, Law, Handouts, PowerPoint  
Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
Presented On: 10/5/2011

- P12050 My Fair JD**  
 Summary: This original musical program demonstrated the importance of mentoring, ethics, and civility in the practice of law. The presentation related the story of two young lawyers from the moment they were sworn in after passing the bar. They conveyed the principles of good and bad practice through original lyrics sung to the melodies of familiar Broadway tunes.  
 Materials: Script, Handouts, DVD  
 CLE: Hours: 1  
 Presented By: The Joseph A. Ball-Clarence S. Hunt AIC, Long Beach, CA  
 Presented On: 11/16/2011
- P12063 Professional Volunteer Leadership**  
 Summary: Lawyers can develop skills, shape public policy and improve their practice through the wider networks that come with community involvement and leadership. The program was presented by the president-elect of the American Bar Association, who touched on such key skills as innovation, integrity, vision, social responsibility and communication.  
 Materials: Articles, Law, Handouts  
 CLE: Hours: 1  
 Presented By: The Salmon P. Chase AIC, Covington, KY  
 Presented On: 9/21/2011
- P12068 Civility Matters**  
 Summary: This program began with a video titled "Civility in the Practice of the Law." A panel discussion followed with specific examples of civility in the practice of law, including responding to toxic communication from your opponent, what to do if your opponent is "hiding the ball" during discovery and responding to an opponent who refuses to grant routine courtesies.  
 Materials: Articles, Law, Handouts  
 Presented By: The Dean Henry George McMahon AIC, Baton Rouge, LA  
 Presented On: 10/18/2011
- P12076 A License to Kill: A Look at Kentucky's Constitutional Oath**  
 Summary: This presentation featured a review and discussion of ethics and professionalism in the practice of law through an examination of dueling. A pupillage team member, dressed as Henry Clay, discussed the importance of carefully selecting words used in adversarial settings. He reviewed Clay's views on dueling and his attempts to prohibit it. The rest of the pupillage team reenacted the 1849 Kentucky Constitutional Congress debate on the legalization of dueling, and discussed how legal professionals can defend honor in a civil way.  
 Materials: Script, Articles, Questions, Handouts  
 CLE: Hours: 1  
 Presented By: The Salmon P. Chase AIC, Covington, KY  
 Presented On: 11/16/2011
- P12079 Law Wars: Scorched-Planet Litigation Strategies**  
 Summary: This program used a *Star Wars* theme to explore general litigation and lawyer conduct in response to treatment from the opposing side. The first act discussed the role of litigator versus the role of counselor and the ethical obligations of a lawyer associated with both roles. The second act discussed judicial ethics and a judge's ability to remain impartial. The third act reminded the members to carefully consider the ramifications of a chosen legal strategy.  
 Materials: Script, Law, Questions, Handouts, DVD  
 CLE: Hours: 1.5  
 Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On: 11/15/2011
- P12082 Ethics v. Professionalism**  
 Summary: This program addressed common and not-so-common issues faced by matrimonial lawyers. Groups of Inn members at each table reviewed questions on these issues and provided a consensus answer. After each table had answered the questions, the general membership discussed the answers and pupillage team members provided answers.  
 Materials: Law, Questions, Handouts  
 CLE: Hours: 2  
 Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
 Presented On: 10/18/2011
- P12096 Law Is a Battlefield**  
 Summary: This program consisted of three short vignettes designed to explore problems of aggressive behavior. The pupillage team examined bullying by litigators and mediators in depositions and in the courtroom, and the problems created when judges failed to contain bullying behavior. Using the divorce of Homer and Marge Simpson as a story line, the pupillage team suggested ways to combat and eliminate bullying in the legal profession.  
 Materials: Script, Law, Questions, DVD  
 Presented By: The Judge Consuelo M. Callahan AIC, Stockton, CA  
 Presented On: 1/12/2012
- P12100 Crossing the Line**  
 Summary: This program explored the uncomfortable reality of embracing diversity at a distance with a light-hearted skit patterned on a Dr. Seuss rhyme. The pupillage team addressed the largely unnoticed boundaries drawn between different groups, including the different demographic groups of Florida Bar members.  
 Materials: Script  
 CLE: Hours: 1  
 Presented By: The Justice Major B. Harding AIC, Stuart, FL  
 Presented On: 1/12/2012

## 19. Civility

- P12119**      **East Side Story: A Tale of Loyalty, Betrayal, Conflict, Love...and A Chicken**  
Summary:      A four-act adaptation of *West Side Story*, this program explored conflicts of interest and issues of civility that can arise through personal relationships, job changes, budgetary constraints and *pro bono* work.  
Materials:      Script, Law, Handouts, DVD  
Presented By:      The Judge Consuelo M. Callahan AIC, Stockton, CA  
Presented On:      11/10/2011
- P12122**      **Civility Referee: How Not to Behave**  
Summary:      This program addressed civility issues in litigation. The pupillage team reviewed the applicable Illinois Rules of Professional Conduct and Standards for Professional Conduct of the Circuit Court of Appeals for the Seventh Circuit in four vignettes. The presentation also included a PowerPoint featuring video clips of judges and lawyers providing suggestions for attorney conduct in similar situations.  
Materials:      Script, Law, Handouts, PowerPoint  
CLE:              Hours: 1  
Presented By:      The Richard Linn AIC, Chicago, IL  
Presented On:      3/15/2012
- P12152**      **The Art of Cross-Examination**  
Summary:      This program, presented in a courtroom setting, focused on how to create an effective cross-examination. Through two skits and a question-and-answer session, the program explored how members should handle difficult witnesses and obstructionist adversaries.  
Materials:      Script, Facts  
CLE:              Hours: 2  
Presented By:      The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
Presented On:      3/20/2012
- P12168**      **Defending Your Reputation**  
Summary:      This program focused on the importance of protecting, preserving and fostering your professional reputation. A three-part skit followed the career of an attorney as reflected in a trial in "Reputation Court." Video flashbacks highlighted the choices he made when presented with difficult dilemmas.  
Materials:      Script, Articles, Facts, Handouts, DVD  
CLE:              Hours: 1  
Presented By:      The Temple AIC, Philadelphia, PA  
Presented On:      4/11/2012
- P12207**      **Wait, Wait...Don't Tell Me! Civility Matters**  
Summary:      This program explored the importance of civility in the legal profession through a game-show format with audience participation. The audience members were divided into four groups, and competed against each other by answering questions posed by "celebrity" panelists. The questions involved current events, social media, recent ethics case law and ethics rules relating to civility.  
Materials:      Script, Articles, Law, Questions  
CLE:              Hours: 1  
Presented By:      The Earl O'Connor AIC, Overland Park, KS  
Presented On:      1/20/2012
- P12237**      **The Golden Rule: Professionals Treating Others with Respect**  
Summary:      This program examined best practices of exemplifying civility and ethics. Through a game of legal *Family Feud*, the program explored ways to improve civility, worst examples of ethical practices and best examples of ethical practices. The membership had taken an online survey prior to the program and the most common answers were used as answers in the game. The program concluded with a presentation on *pro se* litigants and a corresponding discussion.  
Materials:      Script, Law, Facts, Handouts, PowerPoint  
CLE:              Hours: 2    State: FL  
Presented By:      The Vassar B. Carlton AIC, Viera, FL  
Presented On:      9/12/2012
- P12254**      **Encountering the Overzealous Attorney: "Exigerie Veritatem"!**  
Summary:      This program explored truthfulness in the overzealous attorney. A panel discussion focused on dealing with difficult attorneys, preventing animosity between parties and working with lawyers who stretch or bend the truth. These topics were discussed with regards to promoting civil behavior and upholding professional and ethical standards in the legal profession.  
Materials:      Questions  
Presented By:      The Massachusetts Family and Probate AIC, Boston, MA  
Presented On:      11/14/2012
- P12280**      **A Civility Seder**  
Summary:      This musical program helped coach lawyers from the "Land of Scorched Earth" to the "Land of Civility" by encouraging civility, professionalism and ethical behavior. The program explored ethics rules, commitment to zealous advocacy and client demands for aggressive litigation tactics using lyrics set to popular Broadway show tunes.  
Materials:      Script, Articles, Law, DVD  
CLE:              Hours: 1.5    State: NY  
Presented By:      The New York AIC, New York, NY  
Presented On:      12/12/2012

- P12294**      **Lost in the Law: Fifth Annual Challenge**  
 Summary: This program was an annual competition between two local Inns of Court, modeled on *Jeopardy!*, to promote collegiality and continuing relationships between judges and lawyers and to educate members on recurring issues in professional responsibility, diversity in the legal profession and the place of law in history, literature, film and popular culture. For the 2012 edition of the competition, the categories were: Ethically Speaking, Lady Justice in California, Johns and the Law, Headlines, Law School Memories, Silver Screen Justice and Potpourri.  
 Materials: Law, Facts, DVD  
 CLE: Hours: 1 State: CA  
 Presented By: The Judge Consuelo M. Callahan AIC, Stockton, CA  
 Presented On: 10/11/2012
- P12310**      **Don't Lecture Me Puppy!**  
 Summary: Using video clips of real legal proceedings, the pupillage team educated the members and sparked discussion about aggressive judicial and lawyer demeanor in various difficult situations. Judges in the Inn discussed situations they had encountered in their legal practice. Throughout the presentation, members provided comments on how the participants could have better handled the difficult encounters.  
 Materials: Law, PowerPoint, DVD  
 Presented By: The James C. Cawood, Jr. AIC, Annapolis, MD  
 Presented On: 12/6/2012
- P12320**      **The Dysfunction of the United States Congress and Suggested Solutions**  
 Summary: This program was presented as a debate between members of a joint session of Congress, illustrating legislative gridlock through the lens of pending gun control legislative proposals. Team members addressed obstacles preventing a vote on legislation including filibusters, cloture and the majority of the majority rule; and discussed proposed solutions.  
 Materials: PowerPoint  
 CLE: Hours: 1 State: TX  
 Presented By: The William S. Sessions AIC, San Antonio, TX  
 Presented On: 3/21/2013
- P12354**      **Professionalism and Practice Tips for Law Students**  
 Summary: For this program, attendees were split into eight small groups to discuss how best to resolve scenarios that presented thorny challenges to a lawyer's professionalism or ethics. Attendees considered these possible scenarios in light of broader concerns of professionalism in addition to compliance with the rules of professional responsibility. A spokesperson for each group summarized the scenarios and described discussion and possible solutions.  
 Materials: Articles, Law, Facts, Questions  
 CLE: Hours: 1.5 State: PA  
 Presented By: The W. Edward Sell AIC, Pittsburgh, PA  
 Presented On: 3/19/2013
- P12363**      **Civility in Communications**  
 Summary: This program looked at communications between lawyers and clients in negotiations and how things can go awry. An e-mail exchange among management and union representatives and a cease-and-desist letter served as examples of communications that can attract unwanted attention in the age of the Internet.  
 Materials: Facts  
 CLE: Hours: 1 State: IN  
 Presented By: The Robert A. Grant AIC, South Bend, IN  
 Presented On: 9/12/2013
- P12367**      **Inncivilitis Debilitus**  
 Summary: This program asked the audience to think critically about the role of civility in the practice of law and posed the question: Is civility a good thing in an adversarial process? The pupillage team revealed where tensions exist between civility and the ethical representation of clients and discussed how civility is measured and policed. These themes are explored through the storytelling vehicle of the 1966 film *Fantastic Voyage*, but in this program, the State Bar Court has miniaturized a submarine and injected it into the body of a judge to rid her of the disease of "inncivilitis debilitus". The submarine visits the memories of the judge in order to understand and cure the judge of this condition. These memories span the course of her long career as prosecutor, legal aid lawyer, big firm partner and judge.  
 Materials: Script, Handouts, DVD  
 CLE: Hours: 1 State: CA  
 Presented By: The Earl Warren AIC, Oakland, CA  
 Presented On: 4/16/2013
- P12368**      **GoodLawyas**  
 Summary: This program explored the theme of what it means to be a good lawyer through an original four-act play loosely modeled on the movie *Goodfellas*; each act was followed by a musical number sung by members of the team. It was designed to spark a discussion about the pressures that can lead a lawyer to stray from ethical and moral standards, why this happens in too many cases and what lawyers can do to prevent themselves from going down that road.  
 Materials: Script, Articles, Handouts, DVD  
 CLE: State: NJ, PA  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 3/13/2013

- P12369 Careers Panel**  
 Summary: This program featured a careers panel in which participants provided insight into their professional practices, including everyday resolutions of professionalism and ethics challenges. Included on the panel were a federal prosecutor, a federal public defender, an appellate lawyer, a appellate judge and a career counselor at Stetson Law School. The panel members answered questions prepared by the undergraduate student members of the Inn.  
 Materials: Questions  
 CLE: Hours: 2 State: FL  
 Presented By: The Bruce R. Jacob Criminal Appellate AIC, Tampa, FL  
 Presented On: 9/19/2012
- P12400 Lawyer Bullying: Combating Aggressive Tactics**  
 Summary: This program focused on handling aggressive behavior and bullying by another attorney. A skit used the setting of a deposition to illustrate different ways to respond to an attorney who is being unprofessional and attempting to bully another attorney. Between scenes, there was discussion of what happened, issues presented, the ethical rules involved and how attorneys handle these situations in local practice. The pupillage team presented ten simple rules to deal with discovery bullies and reviewed the potential legal consequences for attorneys who engage in bullying behaviors.  
 Materials: Script, PowerPoint  
 CLE: Hours: 1 State: NE  
 Presented By: The Robert Van Pelt AIC, Lincoln, NE  
 Presented On: 4/18/2013
- P12404 Truth and Consequences: Ethics in Advocacy and the Duty of Candor to the Court**  
 Summary: This program covers one of the most important obligations an attorney has: to be truthful and not misleading to the court. But ethics guidance does not explicitly instruct lawyers to seek the truth from clients, and in an adversarial system, controversies are resolved based on whether the burden is met, not necessarily based on what the truth is. To highlight the tensions that arise when clients or counsel might lie or deceive the court, scenarios were presented to test attendees' knowledge of what truth-telling rule applies when.  
 Materials: Script, Articles, Handouts  
 CLE: Hours: 1 State: CA  
 Presented By: The Honorable William A. Ingram AIC, San Jose, CA  
 Presented On: 11/14/2012
- P12405 Learning Curve: When Attorneys Practice Outside Their Usual Area of Expertise**  
 Summary: This program discussed the ethical issues facing attorneys who venture into unfamiliar territory. What are the obligations of the attorney who takes on a matter outside the scope of his or her usual area of practice? When should an attorney seek the assistance of another attorney? How should those relationships work? When should the attorney refer the matter to another attorney entirely? The program also posed the question: Is the era of the general practitioner over? If so, what is the impact on rural communities that cannot support specialized practices and have a distinct need for general practitioners?  
 Materials: Script, Law, Handouts  
 CLE: Hours: 1 State: CA  
 Presented By: The Honorable William A. Ingram AIC, San Jose, CA  
 Presented On: 2/13/2013
- P12446 Professionalism**  
 Summary: This interactive program explored the importance of professionalism in advertising, e-mail communications and client depositions. The program used a PowerPoint presentation with video clips of lawyers behaving badly. These clips sparked member discussion and the program concluded with a question-and-answer session with a panel of judges.  
 Materials: Law, Questions, PowerPoint  
 Presented By: The Chester Bedell AIC, Jacksonville, FL  
 Presented On: 9/13/2013
- P12454 Extreme Attorney Makeover**  
 Summary: Through exaggerated and comical situations, this program demonstrated the differences between unethical and unprofessional behavior. A skit followed fictional "JD Smith" through a variety of interactions and examined his lack of civility, professionalism and ethical behavior. "JD Smith" receives an "Extreme Attorney Makeover" and seeks to make up for his previous conduct.  
 Materials: Script, Law  
 CLE: Hours: 1.25 State: LA  
 Presented By: The AIC of Acadiana, Lafayette, LA  
 Presented On: 5/23/2013
- P12456 Mentoring and Professionalism in British Inns of Court**  
 Summary: Judge Jeremy Donne, Queen's Counsel, a former English barrister and longtime member of the Middle Temple Inn, gave a presentation featuring the organization and professionalism of the English Inns of Court. Through a PowerPoint presentation and speech, Judge Donne expounded on the mentoring process for new barristers and solicitors as well as the maintenance of civility and professionalism in the English justice system.  
 Materials: Article  
 CLE: Hours: 1 State: FL  
 Presented By: The Chester Bedell AIC, Jacksonville, FL  
 Presented On: 4/11/2013

P12460

**Cooperation: The Way to Get to "Just, Speedy, and Inexpensive"**

Summary: Prior to this program, Inn members took a survey regarding cooperation and civility. Results were presented in a PowerPoint presentation as speakers explored such themes as what cooperation is and why it is important, why some people cooperate and others do not and what lawyers and judges can do to increase cooperation and civility in the legal profession.

Materials: Articles, Law, Questions, PowerPoint  
 CLE: Hours: 1 State: KS  
 Presented By: The Earl E. O'Connor AIC, Prairie Village, KS  
 Presented On: 4/9/2013

P12480

**The Wizard of Lawz**

Summary: This musical program focused on the tension between a lawyer's zealous advocacy for the client versus the lawyer's obligation of civility and professionalism. Through an adaptation of *The Wizard of Oz*, this skit probed whether too much civility can prejudice proper representation of a client. The program concluded with a "man on the street" interview video to show whether people would prefer a "zealous" lawyer or a "civil and professional" lawyer.

Materials: Script, DVD  
 CLE: Hours: 1.25 State: LA  
 Presented By: The AIC of Acadiana, Lafayette, LA  
 Presented On: 5/17/2013

P12546

**Civility & the Opposing Lawyer**

Summary: This program examined various types of uncivil behavior by aggressive attorneys. After demonstrating different versions of unprofessional behavior, the audience was given the chance to respond with strategies of how to respond in a civil and professional manner.

Materials: Law, PowerPoint  
 CLE: Hours: 1 State: FL  
 Presented By: The George C. Young AIC, Orlando, FL  
 Presented On: 11/19/2013

P12568

**Client Advocacy: Zealous and Civil?**

Summary: This program explored the balance attorneys must achieve between zealous advocacy and professional responsibility. After introductory remarks, a video of an unprofessional attorney advertisement was shown, followed by an initial consultation between the advertising firm and a new client who was attracted to the advertisement. The consultation is broken down into five pre-recorded skits, each emphasizing particular violations of the rules of professional conduct. Between each skit, the facilitator questioned the audience concerning the applicable rules.

Materials: Law  
 Presented By: The George C. Young AIC, Orlando, FL  
 Presented On: 10/17/2013

**20. Attorney Substance Abuse**

P11965

**Lawyer Sings the Blues: Impairment, Privilege, and Protection of the Public**

Summary: How do we resolve the tension between lawyer privacy and public protection? Humorous hypothetical vignettes set to blues music examined whether privileges exist under state law that might protect impaired lawyers who seek treatment, and what happens when the impairment of a lawyer constitutes a criminal offense. The program included an audience sing-along.

Materials: Script, Law, Handouts  
 Presented By: The AIC of Acadiana, Lafayette, LA  
 Presented On: 9/23/2010

P11979

**Drug and Alcohol Wars: When and How Does the Law Win?**

Summary: This program reviewed the current status and historical development of laws regulating drugs and alcohol. The evening began with a tour and tasting at the Mississippi River Distilling Company and ended with a presentation covering the evolution of liquor control laws in the United States and the highlights of particular laws in Iowa. The panel also discussed the evolution of laws governing marijuana and whether the war on drugs was effective.

Materials: Articles, Facts  
 Presented By: The Dillon AIC, Davenport, IA  
 Presented On: 4/20/2011

P12007

**Gleeds**

Summary: This program addressed various issues pertaining to the possession and use of marijuana under California law. In a presentation based on Fox's *Glee*, speakers discussed students' and employees' rights to privacy and various treatments accorded to minors and adults for drug offenses, interspersed with songs.

Materials: Script, Articles, Law, Questions, Handouts  
 CLE: Hours: 1  
 Presented By: The Earl Warren AIC, Oakland, CA  
 Presented On: 4/13/2011

P12042

**Booze and Consequences**

Summary: This program focused on substance abuse and its ramifications. The first part of the presentation featured a video of a partner meeting at which the conduct of an associate was addressed. The second part of the presentation featured three live skits that offered different possible responses by the firm. After the third skit, the pupillage team facilitated a discussion with a medical expert who specialized in substance abuse issues.

Materials: Script, Articles, Law, Facts, Handouts, DVD  
 Presented By: The Louis M. Welsh AIC, San Diego, CA  
 Presented On: 10/20/2011

## 20. Attorney Substance Abuse

### **P12094 Lawyers Who Battle Alcohol, Drugs, and Depression**

**Summary:** This program consisted of a presentation by the executive director of the Louisiana Lawyers Assistance Program. The LLAP was created to assist lawyers, their families, and their firms in connection with lawyer substance abuse problems. The pupillage team attested to its efficacy.

**Materials:** Articles, Law, Facts

**CLE:** Hours: 1

**Presented By:** The AIC of Acadiana, Lafayette, LA

**Presented On:** 2/16/2012

### **P12111 Veterans' Treatment Courts**

**Summary:** This presentation reviewed the purpose, location and success of veterans' treatment courts, the demographics of veterans and common problems they face when returning to civilian life. The final part of the presentation focused on ways to improve services and benefits for veterans.

**Materials:** Facts, PowerPoint

**Presented By:** The Thompson G. Marsh AIC, Denver, CO

**Presented On:** 4/5/2012

### **P12327 Family Court Goes to Drug Court**

**Summary:** This program reviewed types of tests for alcohol and drugs, including blood and breath testing, hair follicle testing and urine testing. The pupillage team covered how to read and analyze the various reports and programs, resources and testing facilities available in the local area.

**Materials:** Articles, Law, Facts, Handouts

**CLE:** Hours: 2 State: NJ, PA

**Presented By:** The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

**Presented On:** 1/15/2013

### **P12545 Groundhog Day at the Inn Prov**

**Summary:** In a set of improvised skits, this program addressed substance abuse and elimination of bias. Each vignette began with an attorney facing a problem, either related to substance abuse or bias. In the style of *Groundhog Day*, the scene would then be repeated with a solution to educate and inform the audience of available resources. The audience discussed the issues presented after each vignette and proposed solutions.

**Materials:** Law, Facts, Questions, PowerPoint, DVD

**CLE:** Hours: 1 State: CA

**Presented By:** The Earl Warren AIC, Oakland, CA

**Presented On:** 10/16/2013

### **P12567 The Lawyers' Epidemic and an Invitation to Well-Being**

**Summary:** This program featured a presentation on lawyer depression and substance abuse issues by attorney John L. Drennan, who told his personal story about his struggle with substance abuse. He also provided statistical information related to depression and substance abuse rates within the legal profession. The program closed with information on lawyer assistance programs as well as a self-assessment survey.

**Materials:** Handouts

**CLE:** Hours: 1 State: SC

**Presented By:** The James L. Petigru AIC, Charleston, SC

**Presented On:** 10/9/2013

## 21. Discrimination and Harassment

### **P11976 Tradition! How Bias Based on Appearance Impacts the Legal Profession**

**Summary:** This program explored whether there is bias in the legal profession based on appearance. Though the use of songs, skits and discussions, the speakers examined whether attractive people were favored in hiring, promotions, job assignments and court appearances, and analyzed what can be done to address the problem.

**Materials:** Script, Law, Questions, Handouts

**Presented By:** The Anthony M. Kennedy AIC, Sacramento, CA

**Presented On:** 2/15/2011

### **P11980 Footprints on Free Soil: The Dredd Scott Decision of 1857**

**Summary:** In this panel discussion, participants reviewed the Dredd Scott case and its impact on the lives of Iowans. They examined the delicate balance that existed in the consciousness of the citizens of Iowa before, during and after the Civil War, and how changes in that balance affected legal developments in the state.

**Materials:** Articles, Law, Facts

**Presented By:** The Dillon AIC, Davenport, IA

**Presented On:** 3/17/2011

### **P11998 The Lying Client and Ethical Obligations**

**Summary:** This program explored the ethical demands on a lawyer who discovered that a client lied during deposition in a sexual harassment case. The pupillage team reviewed the Nebraska standards of professional conduct to determine which actions the lawyer should take in similar situations.

**Materials:** Script, Facts, PowerPoint

**Presented By:** The Robert Van Pelt AIC, Lincoln, NE

**Presented On:** 2/17/2011

- P12003 Implicit Bias**  
 Summary: This program explored implicit attitudes and bias in society and the law through discussion of scientific studies that identified and defined unconscious biases; and the Implicit Association Test, which is used to measure implicit biases. The presentation ended with a discussion on methods of limiting bias in the legal profession and the practical implications of using the Implicit Association Test in discovery and trial.  
 Materials: Articles, Law, Facts, Handouts, PowerPoint  
 CLE: Hours: 1  
 Presented By: The Richard T. Oakes AIC, St. Paul, MN  
 Presented On: 2/22/2011
- P12031 Asylum at the Time of Closing Borders: The Intersection of Law and Politics**  
 Summary: This program explored immigration law in the United States and took audience members through the asylum application process. The presentation was based on a hypothetical case acted out in six scenes that included materials provided by the U.S. Citizenship Immigration Services Asylum Division.  
 Materials: Script, Articles, Law, Facts, Questions, Handouts  
 Presented By: The New York AIC, New York, NY  
 Presented On: 5/19/2011
- P12087 One Size Does Not Fit All**  
 Summary: This program was developed to educate Inn members about cultural and social diversity. The pupillage team members analyzed recent cases involving diversity issues in family law practice.  
 Materials: Articles, Law, Questions  
 Presented By: The Florida Family Law AIC, Jacksonville, FL  
 Presented On: 1/19/2012
- P12100 Crossing the Line**  
 Summary: This program explored the uncomfortable reality of embracing diversity at a distance with a light-hearted skit patterned on a Dr. Seuss rhyme. The pupillage team addressed the largely unnoticed boundaries drawn between different groups, including the different demographic groups of Florida Bar members.  
 Materials: Script  
 CLE: Hours: 1  
 Presented By: The Justice Major B. Harding AIC, Stuart, FL  
 Presented On: 1/12/2012
- P12139 Forms of Blogging Allowed in the Courtroom**  
 Summary: This program highlighted the issues accompanying the judicial permission of new forms of technology, including blogging and tweeting, in courtrooms across the country. The two-scene skit focused on the role of technology in the courtroom and its potential impact on the jury.  
 Materials: Script, Articles, Law  
 Presented By: The Boston AIC, Boston, MA  
 Presented On: 5/24/2012
- P12317 Women vs. the Law**  
 Summary: The pupillage team addressed issues women face in the United States legal system using the format of a bench trial: pay disparities, problems raised in rape prosecutions, professional advancement and work-life balance.  
 Materials: Script, Law, PowerPoint  
 CLE: Hours: 1 State: OR  
 Presented By: The Gus J. Soloman AIC, Portland, OR  
 Presented On: 3/19/2013
- P12322 Emerging Trends in Employment Law: Hot Pants & Hard Bodies in the Workplace**  
 Summary: This program addressed emerging issues in employment law, including age and physical discrimination, the use of handbooks records by an employer, written policies, religious discrimination, tattoos, commission agreements, workplace and third-party harassment, meal and rest break issues, "me too" evidence and the pitfalls and dangers of social media, within and outside the workplace.  
 Materials: Script, PowerPoint  
 CLE: Hours: 1 State: CA  
 Presented By: The Honorable Fiorenzo V. Lopardo AIC, Vista, CA  
 Presented On: 2/5/2013
- P12432 The Bullying Opposing Counsel**  
 Summary: This program illustrated bully tactics by an older, more experienced lawyer against a less experienced lawyer through three skits; each began with the presentation of an applicable Rule of Conduct and then presented a scenario illustrating the abuse of the rule. Following each scenario, the members discussed the effective manner to handle the situation.  
 Materials: Script, Law  
 Presented By: The C.H. Ferguson-M.E. White AIC, Tampa, FL  
 Presented On: 5/9/2013
- P12492 Lets Be Friends: Ethical and Other Implications of Social Networking and Internet Communication**  
 Summary: This program approached the ethical pitfalls of using social media and the Internet in investigation, communication, jury selection and judicial communications. Through a short skit, the program examined a sexual harassment case beginning with discovery and ending with post-trial arguments.  
 Materials: Script, Law  
 CLE: Hours: 1 State: CA  
 Presented By: The Earl Warren AIC, Oakland, CA  
 Presented On: 5/15/2013

## 21. Discrimination and Harassment

**P12579**      **Romeo and Juliet Present: Two Gentlemen of Verona and the Merry Wives of Windsor**

Summary: The legal focus of this program was how the recent Supreme Court decisions in *United States v. Windsor* and *Hollingsworth v. Perry* impact the legal rights of same-sex couples. The tragic tale of forbidden love in *Romeo and Juliet* has been adapted; Romeo falls for Mercutio and Juliet for her nurse.

Materials: Script, Handouts, PowerPoint  
CLE: Hours: 1 State: CA  
Presented By: The Earl Warren AIC, Oakland, CA  
Presented On: 11/20/2013

**P12121**      **Money and Share: Music, Comedy, and Champerty**

Summary: This program explored practical and ethical issues that can arise around litigation financing through a two-act play. The first act presented two scenarios in which litigants needed money to cover living expenses and looked to monetize claims to obtain those funds. The second act explored the issue of third-party financiers and the possibility that they may foment litigation to create investment opportunities.

Materials: Script, Articles, Law, Facts, Questions, Handouts, DVD  
CLE: Hours: 1.5  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 3/20/2012

## 22. Legal Practice

### A. Fees

**P12017**      **Lawyer Advertising on the Internet**

Summary: This presentation illustrated various examples of Internet advertising by lawyers. The pupillage team discussed the need for regulation of Internet and television ads for lawyers, and the impact of social media on advertising.

Materials: Articles, Facts, Handouts, PowerPoint  
Presented By: The C.H. Ferguson-M.E. White AIC, Tampa, FL  
Presented On: 3/11/2011

**P12059**      **The Business of Law**

Summary: This program explored the impact of the economy on lawyers and the business practices of law firms. The presentation began with a statistical overview of law firm profitability, lawyer satisfaction, billing rates, and layoffs. Next, games simulated hiring interviews of candidates by firms and of firms by clients.

Materials: Script, Facts, Questions  
CLE: Hours: 1  
Presented By: The C.H. Ferguson-M.E. White AIC, Tampa, FL  
Presented On: 11/10/2011

**P12071**      **Ethical Implications of Proposed Amendment to Tennessee Supreme Court Rule 13**

Summary: This program began with a presentation concerning the decision in *Garcia v. Texas*, and how the decision might impact international camaraderie. A panel discussion followed on the proposed amendment, ethical considerations of accepting nominations of indigent persons and the current state of the Indigent Defense Fund in Tennessee. The program ended with a significant debate among Inn members on the amendment as well as the ethical responsibility for lawyers to accept appointments of indigent parties.

Materials: Law, PowerPoint  
Presented By: The Leo Bearman, Sr. AIC, Memphis, TN  
Presented On: 11/8/2011

**P12124**      **An Affair to Remember: Emerging Issues for Trial and Appellate Practitioners**

Summary: This program explored concerns facing family law and appellate practitioners including client confidentiality, privacy and personal security in court proceedings and the use of award of fees as a possible sanction for improper courtroom behavior. The pupillage team also discussed trial practice and procedure, with an eye towards preservation for potential appellate review.

Materials: Script, Articles, Law, Questions  
Presented By: The First District Appellate AIC, Tallahassee, FL  
Presented On: 3/17/2012

**P12128**      **Down But Not Out: Hard Times in the Legal Profession**

Summary: This program examined how current economic pressures have created ethical challenges for the legal system. The pupillage team addressed issues facing law schools, young lawyers, law firms, prosecutors and courts in a three-act play. The presentation began with a PowerPoint featuring scenes from "Occupy" movements across the country. The moderated discussion following the first act focused on the ethical duties of law schools to warn students about job prospects upon graduation. The moderated discussion following the second act focused on whether a public defender should counsel a client to accept a plea deal when the defender thinks the client is not guilty. The moderated discussion following the third act focused on issues of fairness in the face of declining court budgets.

Materials: Script, Articles, Law, Handouts, DVD  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 2/21/2012

**P12144**      **Attorneys' Fees For Dummies**

Summary: This program served as a primer on the award of attorneys' fees in family law cases, including practical tips for best practices in obtaining an award of attorneys' fees. The program concluded with a short presentation on attorneys' fees by an appellate court judge.

Materials: Articles, Law, Facts  
CLE: Hours: 1  
Presented By: The Family Law Inn of Tampa, Tampa, FL  
Presented On: 11/2/2011

- P12166 Counseling the Client: Advice, Manipulation, or Both**  
 Summary: This program focused on the tension between the economic self-interest of lawyers and the legal and economic interests of clients, especially when attorneys give their clients advice on how to proceed with potential and actual litigation. These themes are explored through a skit adaptation of Shakespeare's *Henry V*, Act I, Scenes I and II. The scenes are written in the style of Shakespearean blank verse with the addition of a South Philly interpreter.  
 Materials: Script, Articles, Law, Facts, Questions, DVD, PowerPoint  
 CLE: Hours: 1  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 1/11/2012
- P12182 Breaking Up is Hard to Do: Ethical Issues in Terminating Attorney–Client Relationships**  
 Summary: This program examined the legal and ethical issues that arise when the attorney–client relationship comes to an end. Through a series of four skits, this program explored how the attorney–client privilege applies when a trustee is removed due to client misconduct, a client decides to go with another attorney after the initial attorney has spent significant sums preparing the case, a defendant switches lawyers after disagreeing with legal advice and a client refuses to pay legal costs shortly before trial.  
 Materials: Script, Law, Questions  
 CLE: Hours: 1  
 Presented By: The Hon. William A. Ingram AIC, San Jose, CA  
 Presented On: 11/9/2011
- P12218 The Trial of Bill A. Hour**  
 Summary: This program featured the fictional trial of Bill A. Hour, involving charges for a violation of Rules of Professional Conduct through personal interest conflicts. After creating a detailed billing system, Mr. Hour began sacrificing the quality of his work in favor of satisfying billing requirements. Through a mock trial, the pupillage team explored issues of flat fees versus billable hours, the efficiency of the billable-hour system and how mentoring affects the billable-hour system.  
 Materials: Script, Articles, Law, Questions  
 Presented By: The Judge William E. Doyle AIC, Denver, CO  
 Presented On: 2/15/2012
- P12240 Attorney–Client Relationships & Trial Skills**  
 Summary: This program discussed best trial practices, common mistakes and the importance of effective storytelling. Featuring the storyline from *The Wizard of Oz*, a series of four skits examined attorney–client interviews, opening statements, direct and cross-examination and closing arguments. The program closed with an ethics discussion about client contingency fee agreements.  
 Materials: Script, Law, Handouts  
 CLE: Hours: 1.5 State: FL  
 Presented By: The Judge John M. Scheb AIC, Sarasota, FL  
 Presented On: 11/13/2012
- P12243 Judgment Day**  
 Summary: This program provided a comprehensive look at judgments. A panel discussion covered obtaining a judgment, requesting a judgment from the trial court, recording the judgment, executing on the judgment and removal of a judgment once satisfied. To conclude the program, a guest collection attorney lectured and led a discussion regarding liens, collecting attorney's fees and other debt collection.  
 Materials: Articles, Law, Facts, Handouts  
 CLE: Hours: 2 State: NJ, PA  
 Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
 Presented On: 10/16/2012
- P12336 The Benefits of Pro Bono Practice**  
 Summary: In this program, the new Executive Director of Jacksonville Legal Aid highlighted the need for *pro bono* work by attorneys, benefits to individuals and to society and finding and managing *pro bono* opportunities within an existing practice. Inn members provided personal examples of ways they had provided representation to underserved members of the community.  
 Materials: Articles, Law, Questions, Handouts  
 Presented By: The Chester Bedell AIC, Jacksonville, FL  
 Presented On: 2/10/2013
- P12346 Alternative Fee Arrangements: Ethical and Practical Considerations**  
 Summary: The program dealt with alternative fee arrangements (AFAs), which are defined broadly as legal services agreements where compensation is paid to a lawyer on some basis other than by the hour. Program attendees considered a myriad of ethical challenges presented by AFAs, including how to negotiate enforceable provisions in an agreement dealing with situations where a client unreasonably rejects a settlement offer. They considered a dilemma presented by fixed-fee arrangements in which the client demands a “scorched earth” litigation strategy; the lawyer is on a fixed fee and is therefore motivated to do the minimum amount of work required.  
 Materials: Law, Questions, PowerPoint  
 CLE: Hours: 1 State: WA  
 Presented By: The Seattle Intellectual Property AIC, Seattle, WA  
 Presented On: 3/21/2013
- P12359 Celebrating the Right to Counsel: Gideon v. Wainwright at Fifty**  
 Summary: The program commemorated the 50-year anniversary of the landmark Supreme Court case *Gideon v. Wainwright* through a reenactment of the Supreme Court oral arguments in the historic 1910 courthouse. The program began with clips from the movie *Gideon's Trumpet*.  
 Materials: Script, PowerPoint, DVD  
 CLE: Hours: 1.5 State: TX  
 Presented By: The Garland R. Walker AIC, Houston, TX  
 Presented On: 3/5/2013

## 22. Legal Practice: Fees

### **P12430 The Difficult Client**

Summary: This program highlighted four scenarios featuring difficult clients. These included what to do when a client has been untruthful, has an officer or director who has engaged in conduct that constitutes a breach of fiduciary duty, refuses to pay some or all of their legal fees and files a grievance against their attorney.

Materials: Law, Questions, PowerPoint  
Presented By: The C.H. Ferguson-M.E. White AIC, Tampa, FL  
Presented On: 3/14/2013

### **P12478 The Dos and Don'ts of Getting Paid**

Summary: This program highlighted fees in Chapter 7, Chapter 11, and Chapter 13 cases. Each segment featured a pre-recorded parody video, a scripted live-action scenario and a question-and-answer session. The questions presented were in gray areas of the law and provided an opportunity for member discussion.

Materials: Facts, Law, DVD  
CLE: Hours: .5 State: AZ  
Presented By: The Arizona Bankruptcy AIC, Phoenix, AZ  
Presented On: 4/11/2013

### **P12557 The Wonderful World of Billing Presents: The Happiest Firm on Earth**

Summary: This program focused on the ethical and practical issues relating to billing for legal services. The program explored the predominant method of billing for legal services, the billable hour, as well as contingent fees and alternative billing arrangements. The program used popular Disney characters to present hypothetical billing situations.

Materials: Script, Articles, Law  
CLE: Hours: 1.5 State: CA  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 10/15/2013

### **P12595 JusticeServer: A New Way to Provide Pro Bono Legal Services**

Summary: This program educated members on JusticeServer, a new online case management and referral system that allows attorneys to accept and work on *pro bono* cases from their own computers. An attorney from the Greater Richmond Bar Foundation attorneys walked attendees through the JusticeServer system, providing instruction on how to sign up, use the software and accept *pro bono* cases and clients.

Materials: Handouts  
CLE: Hours: 1 State: VA  
Presented By: The Lewis F. Powell, Jr. AIC, Richmond, VA  
Presented On: 12/3/2013

### **P12606 Money Matters**

Summary: Pupillage team members discussed various issues regarding attorney fees, including issues regarding contingent fees, billable hours, flat fees and ethical and practical considerations of asserting fee claims.

Materials: PowerPoint  
CLE: Hours: 1 State: OR  
Presented By: The Gus J. Soloman AIC, Portland, OR  
Presented On: 2/18/2014

## **B. Communication Skills**

### **P11961 Litigating Against Self-Represented Clients**

Summary: An overview of the issues and the rules regarding an attorney's communications with pro se litigants, this presentation featured a series of vignettes and Q&A with the presenters.

Materials: Script, Law, Facts, Handouts  
CLE: Hours: 1  
Presented By: The Earl E. O'Connor AIC, Prairie Village, KS  
Presented On: 4/12/2011

### **P12006 The Art of Exceptional Advocacy**

Summary: This program celebrated important and exceptional trial advocacy throughout history and featured some of the greatest trial lawyers. The three-part program highlighted exceptional historical advocacy that resulted in significant changes in the law, including *Brown v. Board of Education*; impersonations of John Adams and Clarence Darrow "discussing" their approaches to exceptional advocacy and featured interviews with current well-known and exceptional advocates in the local legal community.

Materials: Script, Handouts, DVD  
CLE: Hours: 1.25  
Presented By: The Garland R. Walker AIC, Houston, TX  
Presented On: 4/5/2011

### **P12051 The Lawyers' Speech**

Summary: This program featured the importance of speech to a lawyer's ability to persuade a jury, a judge or even an opponent. The pupillage team presented and reviewed famous speeches from Clarence Darrow, Sarah Weddington, Abraham Lincoln, Clara Foltz and Joseph Hartzler.

Materials: Handouts, PowerPoint  
CLE: Hours: 1  
Presented By: The Earl Warren AIC, Oakland, CA  
Presented On: 11/16/2011

- P12055 Persuading the Court**  
 Summary: This program featured the comments of Inn member and former court of appeals Justice David Keltner, who offered advice about oral persuasion including the importance of knowing your audience, knowing the role each court plays in the judicial system, and the need to prepare thoroughly. Following his prepared remarks, Justice Keltner answered questions from Inn members.  
 Materials: PowerPoint  
 Presented By: The Eldon B. Mahon AIC, Fort Worth, TX  
 Presented On: 10/19/2011
- P12063 Professional Volunteer Leadership**  
 Summary: Lawyers can develop skills, shape public policy and improve their practice through the wider networks that come with community involvement and leadership. The program was presented by the president-elect of the American Bar Association, who touched on such key skills as innovation, integrity, vision, social responsibility and communication.  
 Materials: Articles, Law, Handouts  
 CLE: Hours: 1  
 Presented By: The Salmon P. Chase AIC, Covington, KY  
 Presented On: 9/21/2011
- P12101 The Hidden Language of Negotiation**  
 Summary: This program explored the use of negotiation in the practice of law. The pupillage team members reviewed the relevant portions of the Massachusetts Rules of Professional Conduct with the Inn membership and the ethical standards based on SJC Rule 1:18. The team members also discussed with the Inn the different types of negotiation, how to prepare for a negotiation ,and the importance of non-verbal communication.  
 Materials: Articles, Law  
 Presented By: The Boston AIC, Boston, MA  
 Presented On: 2/29/2012
- P12122 Civility Referee: How Not to Behave**  
 Summary: This program addressed civility issues in litigation. The pupillage team reviewed the applicable Illinois Rules of Professional Conduct and Standards for Professional Conduct of the Circuit Court of Appeals for the Seventh Circuit in four vignettes. The presentation also included a PowerPoint featuring video clips of judges and lawyers providing suggestions for attorney conduct in similar situations.  
 Materials: Script, Law, Handouts, PowerPoint  
 CLE: Hours: 1  
 Presented By: The Richard Linn AIC, Chicago, IL  
 Presented On: 3/15/2012
- P12159 People Equal Persuasion**  
 Summary: This program explores how people equal persuasion. By using polling data, skits and famous movie clips, the pupillage team examined the emotions that motivate people and the impact of professional credibility on jurors. This program was a skit presented in five acts and included video clips from *The Verdict*, *My Cousin Vinny*, and *A Few Good Men*.  
 Materials: Script, Articles, Facts, DVD  
 CLE: Hours: 1  
 Presented By: The Villanova Law J. Willard O'Brien AIC, Villanova, PA  
 Presented On: 4/10/2012
- P12181 The Most Important Tool in the Attorney's Toolkit: Words**  
 Summary: This program focused on the importance of words, whether communicating with a client, arguing in court, negotiating a settlement or writing a brief. Words have consequences and lawyers need to understand the consequences, ethical and otherwise, of the language they use. The program included a short scene taken from the movie *Chicago*, in which a lawyer created false testimony to exonerate his client, that was intended to make Inn members think more carefully about how they use language.  
 Materials: Script, Articles, Law, Questions, Handouts  
 CLE: Hours: 1  
 Presented By: The Hon. William A. Ingram AIC, San Jose, CA  
 Presented On: 2/8/2012
- P12186 Avoiding Legalese**  
 Summary: This program focused on reducing the use of legal jargon and emphasized the benefits of clear communication. Through a PowerPoint presentation, the pupillage team presented statistics about judges' preferences regarding the use of legalese, why attorneys persist in using complicated language and the benefits of using plain language.  
 Materials: PowerPoint  
 Presented By: The Chester Bedell AIC, Jacksonville, FL  
 Presented On: 1/12/2012
- P12189 Storytelling and the Art of Advocacy**  
 Summary: This program examined the art of storytelling as a method of connecting with a jury through compelling opening statements and persuasive closing arguments. Two guest presenters featured masterful trial themes and unique storytelling techniques drawn from high-profile jury trials. Several prominent cases were discussed, with particular emphasis on the murder trials of *Commonwealth v. John Muhammad* and *Commonwealth v. Caleb Hughes*.  
 Materials: Articles, Law, Facts, Handouts  
 CLE: Hours: 1  
 Presented By: The George Mason AIC, Arlington, VA  
 Presented On: 1/18/2012

## 22. Legal Practice: Communication Skills

**P12206**      **Rainmaking: Building the Practice Your Way**  
Summary: This program examined the ethical responsibilities of attorneys in marketing, with the focus on interaction with potential clients. Through two presentations and a comprehensive questionnaire, the program covered a variety of ethical questions surrounding marketing.  
Materials: Law, Questions  
CLE: Hours: 1  
Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
Presented On: 2/21/2012

**P12253**      **Neuroscience and Lie Detection: Is a Picture Worth a Thousand Lies?**  
Summary: This program featured the subject of lie detection and studies on the brain. Guest speaker Judith Edersheim, JD, MD, explained the different models of lie detection and the considerable shortcomings of scientific instruments measuring truthfulness. She explored lying from a neuroscience standpoint and outlined polygraph tests, fMRI lie detection and EEG lie detection.  
Materials: PowerPoint  
Presented By: The Massachusetts Family and Probate AIC, Boston, MA  
Presented On: 10/4/2012

**P12258**      **California Candor: An Endangered Species?**  
Summary: This program explored answers to the question, "When does a creative legal argument become something more cynical or even unethical?" The program highlighted the ethical and professional issues involved in a lawyer's duty of representation versus a lawyer's duty for candor. Three skits featured the duty to disclose adverse law, the duty to disclose adverse facts and the tribunal's duty to maintain peace and dignity in the courtroom; each was followed by discussion.  
Materials: Script, Articles, Law  
CLE: Hours: 1.5    State: CA  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 10/17/2012

**P12335**      **The Appellate Process: If You Don't Succeed, Try, Try Again (or Settle)**  
Summary: This program on the appellate process included discussions of whether to file an appeal in a case, what relief is available, issues to include in the appeal, technical requirements of written appellate briefs and who should handle the oral argument.  
Materials: Script, Facts, Handouts  
CLE: State: PA  
Presented By: The Villanova Law J. Willard O'Brien AIC, Villanova, PA  
Presented On: 3/12/2013

**P12379**      **Nebraska Court of Appeals**  
Summary: This program reviewed the statutes governing appeals to the Nebraska Court of Appeals. The pupillage team provided details on the format of briefs, issues with the timing of filings and hints on effective brief writing. An appeals judge delivered a presentation that included metrics on cases loads and case types over the years.  
Materials: Facts, Law, YouTube  
CLE: Hours: 1    State: NE  
Presented By: The Robert M. Spire AIC, Omaha, NE  
Presented On: 9/10/2012

**P12398**      **The Most Important Tool of a Lawyer: Words**  
Summary: This program focused on the words lawyers use when interacting with clients and how those words can influence client behavior. A prerecorded skit about a witness deposition illustrated the importance of carefully crafting questions and appropriately preparing clients to respond in a deposition. Group discussion, an activity of matching Latin legal terms with the correct meanings and video of two real depositions rounded out the program.  
Materials: Script, Law, Questions  
CLE: Hours: 1    State: NE  
Presented By: The Robert Van Pelt AIC, Lincoln, NE  
Presented On: 2/12/2013

**P12548**      **Generational Diversity: Talkin' 'Bout My Generation, and Yours**  
Summary: Through a PowerPoint presentation, this program explored generational differences in communication, work-life balance, and technology. The presentation was interspersed with skits and questions posed to the audience with an emphasis on civility and understanding in the practice of law.  
Materials: PowerPoint  
CLE: Hours: 1    State: CO  
Presented By: The Thompson G. Marsh AIC, Denver, CO  
Presented On: 10/3/2013

**P12549**      **What Do You Say to a One Armed Lady (Including Things You Didn't Know About the ADA)**  
Summary: This program promoted awareness of disabilities and issues with the Americans with Disabilities Act Amendments Act (ADAAA). The program began by asking attendees to write down three things they know about the ADAAA and to take a short quiz on disabilities. Cindy Charlton, the self-proclaimed "Disability Diva," then discussed hidden disabilities and special considerations for the disabled. The program closed with a discussion on eligibility for ADAAA accommodations.  
Materials: Law, PowerPoint  
CLE: Hours: 1    State: CO  
Presented By: The Thompson G. Marsh AIC, Denver, CO  
Presented On: 11/7/2013

**P12551**      **The Seven Deadly Sins, Envy: My Case Is as Good as Yours and I Will Prove It**  
 Summary: This program used mediation as the format to explore ethical issues governed by the Florida Rules of Professional Conduct. Specifically, the presentation discussed when bluffing becomes fraud, misrepresentation and dishonesty, specifically in the mediation setting. The presentation also highlighted the importance of candor and how to handle difficult situations in which a client is not entirely truthful.  
 Materials: Script, Law, Questions, PowerPoint  
 CLE: Hours: 1 State: FL  
 Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
 Presented On: 10/15/2013

**P12584**      **Applied Law Practice**  
 Summary: This program focused on practical skills and topics in the practice of law, including project and time management skills, key communication skills, business development, attention to detail, how to get fired (i.e., not hired again by clients), protecting the organization, risk management and proper handling of ethics issues; as well as how local law schools are currently handling training on these topics.  
 Materials: PowerPoint  
 CLE: Hours: 1 State: WA  
 Presented By: The Seattle Intellectual Property AIC, Seattle, WA  
 Presented On: 10/24/2013

**P12605**      **The Fast-Track Jury Trial**  
 Summary: This program involved presentations by two experienced attorneys on the fast-track jury trial. They discussed the basic components of a fast-track jury trial, the types of cases that are appropriate to be resolved using a fast-track jury trial and their own experiences with fast-track jury trials, answering questions from attendees at the end.  
 Materials: Handouts  
 CLE: Hours: 1 State: SC  
 Presented By: The James L. Petigru AIC, Charleston, SC  
 Presented On: 1/8/2014

### C. Attorney Lifestyle

**P11962**      **Seasons of Law: Living an Ethical Life in an Irrational World**  
 Summary: This program focused on the trials and tribulations of a first-year associate as she began her legal career at the Big Law Firm. Staged as a three-act play with discussion, a young associate may use the rules of ethics, civility and professionalism to navigate a path strewn with irrational colleagues, irrational clients and irrational courts.  
 Materials: Script, Law, Handouts  
 Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On: 1/18/2011

**P11965**      **Lawyer Sings the Blues: Impairment, Privilege, and Protection of the Public**  
 Summary: How do we resolve the tension between lawyer privacy and public protection? Humorous hypothetical vignettes set to blues music examined whether privileges exist under state law that might protect impaired lawyers who seek treatment, and what happens when the impairment of a lawyer constitutes a criminal offense. The program included an audience sing-along.  
 Materials: Script, Law, Handouts  
 Presented By: The AIC of Acadiana, Lafayette, LA  
 Presented On: 9/23/2010

**P11974**      **The Hangover: Bar Exam Edition**  
 Summary: Based on the movie *The Hangover*, this humorous program featured four law students who have just taken the bar exam in Tampa. After the exam, they decide to celebrate. When the characters wake up, they have no memory of what happened.  
 Materials: Script  
 Presented By: The D. R. Smith AIC, Ocala, FL  
 Presented On: 2/20/2011

**P11989**      **Breaking Up Is Hard to Do: The Ethics of Lawyers in Love**  
 Summary: What are the legal and ethical issues when lawyers get involved romantically with other lawyers? Through a new, anonymous meeting group called "Lawyers Loving Lawyers," attorneys were able to share stories and seek support from colleagues in the profession.  
 Materials: Script, Law, Questions, Handouts, DVD  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 2/9/2011

**P12019**      **E-Law: Troubles and Travails**  
 Summary: This program reviewed law, technology, and the risks when they intersect. In the first scene of the presentation, the pupillage team explored the practices of a seasoned litigator trying to adjust to the use of new technology in the practice of law. The second scene of the presentation explored the use of technology by a litigator who fancied herself on the leading edge.  
 Materials: Script, Articles, Law, Facts, Questions, Handouts  
 CLE: Hours: 1  
 Presented By: The Joan Loring Wing AIC, Rutland, VT  
 Presented On: 3/16/2011

**P12041**      **Now Accepting Applications for: UNTITLED**  
 Summary: Potential members of a fictional pupillage team were interviewed by the team leader on their knowledge of issues of ethical and professional significance in the practice of law.  
 Materials: Script, Articles, Law, Facts, Handouts, DVD  
 CLE: Hours: 1.5  
 Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On: 9/20/2011

## 22. Legal Practice: Attorney Lifestyle

- P12042 Booze and Consequences**  
Summary: This program focused on substance abuse and its ramifications. The first part of the presentation featured a video of a partner meeting at which the conduct of an associate was addressed. The second part of the presentation featured three live skits that offered different possible responses by the firm. After the third skit, the pupillage team facilitated a discussion with a medical expert who specialized in substance abuse issues.  
Materials: Script, Articles, Law, Facts, Handouts, DVD  
Presented By: The Louis M. Welsh AIC, San Diego, CA  
Presented On: 10/20/2011
- P12048 Cultural Competency in the Legal Profession**  
Summary: The focus of this program was on cultural competency, the ability to interact effectively with people of different cultures and how it relates to the practice of law, especially in the representation of indigent defendants. Pupillage team members discussed the results of a survey on cultural competence distributed to Inn members at the beginning of the meeting. The discussion resulted in a general agreement that cultural competency enhances collegiality among an increasingly diverse legal profession.  
Materials: Articles, Law, Facts, Handouts, PowerPoint  
CLE: Hours: 1  
Presented By: The Leo Bearman, Sr. AIC, Memphis, TN  
Presented On: 10/11/2011
- P12061 The Value of a Legal Education**  
Summary: This presentation focused on a variety of issues surrounding the economics of law school and their impact on the legal profession. The pupillage team presented statistics about numbers of law school applicants, the costs of tuition and the rise in student loan defaults; explained law school rankings and the ABA law school accreditation process; and reviewed current law school curricula. Finally, participants discussed issues facing law school students and graduates and the real value of a legal education in the current economic environment.  
Materials: Articles, Questions  
Presented By: The C.H. Ferguson-M.E. White AIC, Tampa, FL  
Presented On: 9/8/2011
- P12063 Professional Volunteer Leadership**  
Summary: Lawyers can develop skills, shape public policy and improve their practice through the wider networks that come with community involvement and leadership. The program was presented by the president-elect of the American Bar Association, who touched on such key skills as innovation, integrity, vision, social responsibility and communication.  
Materials: Articles, Law, Handouts  
CLE: Hours: 1  
Presented By: The Salmon P. Chase AIC, Covington, KY  
Presented On: 9/21/2011
- P12094 Lawyers Who Battle Alcohol, Drugs, and Depression**  
Summary: This program consisted of a presentation by the executive director of the Louisiana Lawyers Assistance Program. The LLAP was created to assist lawyers, their families, and their firms in connection with lawyer substance abuse problems. The pupillage team attested to its efficacy.  
Materials: Articles, Law, Facts  
CLE: Hours: 1  
Presented By: The AIC of Acadiana, Lafayette, LA  
Presented On: 2/16/2012
- P12103 I Can't Get No Satisfaction: What's So Great About Practicing Law?**  
Summary: This program explored job satisfaction among attorneys via the results of current studies and the reasons for job satisfaction. Members were divided into teams to complete a job satisfaction survey; each team then shared its results with the entire membership.  
Materials: Questions, Handouts  
Presented By: The Thompson G. Marsh AIC, Denver, CO  
Presented On: 2/2/2012
- P12106 Inequitable Conduct and Other Ethical Concerns**  
Summary: This program addressed the issue of attorney conduct. Using characters from *Hamlet*, the pupillage team reviewed whether attorneys at Claudius Polonius & Hamlet should be disbarred.  
Materials: Script, Law, Facts, Handouts  
Presented By: The Benjamin Franklin AIC, Philadelphia, PA  
Presented On: 3/20/2012
- P12127 Life, Liberties, & Lawyering During Wartime: A Journey from the Civil War to the War on Terrorism**  
Summary: This program examined the roles that lawyers have played and continue to play during wartime through a three-part presentation. The first part featured recorded interviews with two local practitioners and a judge who left their practices and families to serve in the armed forces in Iraq and Afghanistan. The second part featured three skits that explored the strain on liberties during wartime and how lawyers preserved those liberties and protected citizens in the Civil War and World War II. The last part reviewed the legal needs of lawyers serving at Fort Hood and asked Inn members to donate time and resources to assist lawyers at the base.  
Materials: Script, Articles, Law, Handouts, DVD  
CLE: Hours: 1.25  
Presented By: The Garland R. Walker AIC, Houston, TX  
Presented On: 3/6/2012

- P12169 Composing A Life: Work-Life Balance in the Law**  
 Summary: This program is a comedic musical revue of the pressures of legal practice and finding a work-life balance. Many common stressors are addressed, such as balancing the demands of work with life outside the office, pursuing outside interests and hobbies, contemplating career change, finding a mentor and maintaining a positive attitude. The program features adaptations of popular Broadway songs, such as "My Favorite Things," "It's a Hard-Knock Life" and "There's No Business Like Show Business."  
 Materials: Script, Articles, Handouts, DVD  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 5/9/2012
- P12178 Mindfulness and Meditation in the Practice of Law**  
 Summary: This program emphasized the importance of mindfulness, yoga and other stress-relieving activities to lawyers and judges given the high stress levels associated with the legal profession. The program began with a presentation about yoga and incorporated meditation and easy yoga exercises. By using these practices, the participants could increase their awareness of stressors, increase their empathy and become more effective in their jobs.  
 Materials: Articles, Handouts, PowerPoint  
 CLE: Hours: 1.5  
 Presented By: The Sandra Day O'Connor AIC, Phoenix, AZ  
 Presented On: 2/28/2012
- P12274 Ethics Issues from TV and Film**  
 Summary: The program used clips from movies and television to set up discussions of ethical issues including attorney advertising, attorney competence, attorney-client romance, client coaching with regard to testimony, candor toward a tribunal when you discover your client has committed perjury, pretext investigations and the handling of documents in discovery. Participants explored the relevant ethical rules and discussed how the rules might apply to the situations in the clips, competing by table to earn the highest score.  
 Materials: Law, PowerPoint  
 Presented By: The Austin IP AIC, Austin, TX  
 Presented On: 1/17/2013
- P12284 Appellate Inn Members' Satisfaction with Their Legal Endeavors**  
 Summary: This program surveyed the members of the First District Appellate Inn, asking them questions that the Florida Bar recently asked of the entire statewide Bar membership and questions specific to the Inn and appellate practice. The pupillage team summarized the results, created graphics comparing the responses of the Inn to the responses of the Bar as a whole and discussed the likely reasons for differences.  
 Materials: PowerPoint  
 CLE: Hours: 1 State: FL  
 Presented By: The First District Appellate AIC, Tallahassee, FL  
 Presented On: 2/7/2013
- P12299 Patent Pro Bono GOYB**  
 Summary: This program introduced members to several intellectual property-focused local *pro bono* opportunities through a series of vignettes and a short PowerPoint. The presentation showcased opportunities available through local law school clinics, Lawyers for the Creative Arts, the Federal Circuit Bar Association and the United States Patent & Trademark Office's newly-introduced patent pilot program. Members received an entertaining introduction to the types of services provided through each organization, ethical considerations relevant to the types of *pro bono* work presented and practical aspects such as time commitment.  
 Materials: Script, PowerPoint  
 CLE: Hours: 1 State: IL  
 Presented By: The Richard Linn AIC, Chicago, IL  
 Presented On: 11/28/2012
- P12317 Women vs. the Law**  
 Summary: The pupillage team addressed issues women face in the United States legal system using the format of a bench trial: pay disparities, problems raised in rape prosecutions, professional advancement and work-life balance.  
 Materials: Script, Law, PowerPoint  
 CLE: Hours: 1 State: OR  
 Presented By: The Gus J. Soloman AIC, Portland, OR  
 Presented On: 3/19/2013
- P12332 Success...Regrets...Whatever**  
 Summary: This program addressed how people define success based on where they are in life. The program explored difficult choices that attorneys have to make, including balancing principles, work ethic and family to reach that vision of success. The program follows two young attorneys, Jeff and John, as they try to figure out how to be successful in their career and home lives while staying true to themselves.  
 Materials: Script, Law, Questions, DVD  
 CLE: Hours: 1.5 State: CA  
 Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On: 2/19/2013
- P12382 A Night at the Pub: Relationships and Responsibilities**  
 Summary: Lawyers, judges and law students are often asked for legal advice by friends, relatives and acquaintances. Through a three-act play, this program highlighted some of the challenges these encounters present, explored potential conflicts that may arise from casual conversations outside the law office and covered issues related to duty of loyalty and confidentiality of an attorney to actual and prospective clients.  
 Materials: Script, Law, Handouts, DVD  
 CLE: Hours: 1.5 State: CA  
 Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On: 3/15/2013

## 22. Legal Practice: Attorney Lifestyle

**P12437**      **Lions of the Local Bar**  
Summary: This video presentation featured interviews with several local emeritus attorneys, who shared war stories, notable experiences in court and advice for young attorneys.  
Materials: DVD  
CLE: Hours: 1 State: TN  
Presented By: The Howell Edmunds Jackson AIC  
Presented On: 5/7/2013

**P12507**      **Les Lawyers Miserables:  
Lamenting the State of Legal Education**  
Summary: In a musical revue, this program focused on class action law suits alleging law school misrepresentation. Through several adapted musical numbers, the program encouraged prospective law students to get the best from their education and rely on their creative thinking. Musical numbers included "All My Loans" ("On My Own"), "There Are No Jobs" ("Send in the Clowns"), and "Law School, A Terrible Waste of Mind" ("Can't Help Loving That Man of Mine").  
Materials: Script  
Presented By: The New York AIC, New York, NY  
Presented On: 6/19/2013

**P12516**      **Trials and Tribulations of Legends of  
the McMahon Inn**  
Summary: This program featured legendary members of the Inn who were invited to share their most memorable, difficult and trying experiences in the practice of law over the course of their careers. After a history of the founding of the Inn, each speaker gave a brief presentation.  
Materials: Articles  
CLE: Hours: 1 State: LA  
Presented By: The Dean Henry George McMahon AIC, Baton Rouge, LA  
Presented On: 4/25/2013

**P12548**      **Generational Diversity:  
Talkin' 'Bout My Generation, and Yours**  
Summary: Through a PowerPoint presentation, this program explored generational differences in communication, work-life balance, and technology. The presentation was interspersed with skits and questions posed to the audience with an emphasis on civility and understanding in the practice of law.  
Materials: PowerPoint  
CLE: Hours: 1 State: CO  
Presented By: The Thompson G. Marsh AIC, Denver, CO  
Presented On: 10/3/2013

**P12590**      **Why Are Lawyers Unhappy?**  
Summary: In this program, the pupillage team members sought to identify, explore and understand sources of lawyer unhappiness by comparing a live survey of the Inn membership to an ABA nationwide survey. Skits demonstrated internal and external sources of stress, including workloads, billable hours, office dynamics, compensation and work-life balance. A panel including a psychologist and life coach suggested solutions and coping mechanisms.  
Materials: Script, PowerPoint  
Presented By: The C.H. Ferguson-M.E. White AIC, Tampa, FL  
Presented On: 11/14/2013

## 23. Technology and Law

**P11960**      **The Art of Presentation**  
Summary: This program reviewed the use of technology in court: pertinent rules of procedure and evidence, motion practice, expert witnesses and closing arguments.  
Materials: Articles, Law, Facts  
Presented By: The Delaware Bankruptcy AIC, Wilmington, DE  
Presented On: 5/17/2011

**P11984**      **Impact at Trial of Social Media: Is There Any?**  
Summary: For this program, the pupillage team prepared fictitious pleadings to demonstrate how an attorney can propound discovery relating to social networking sites. The presentation also included a PowerPoint that helped explain to audience members how to access various social networking sites.  
Materials: Articles, Law, Facts, Handouts, PowerPoint  
Presented By: The Charles Longstreet Weltner AIC, Atlanta, GA  
Presented On: 5/10/2011

**P12001**      **E-Discovery Obligations: Basic Horror-Story-  
Avoidance Techniques for You and Your Client**  
Summary: This program was part of a series of programs that explored how electronic information impacts the practice of law. Focusing on the early stages of discovery, particularly pre-suit litigation hold, the program began with a series of "horror stories." Presenters reviewed applicable federal rules, the development of litigation holds, and the post-suit production necessity vs. expense balancing test.  
Materials: Script, Articles, Law, Questions, Handouts, PowerPoint  
Presented By: The C. H. Ferguson-M.E. White AIC, Tampa, FL  
Presented On: 2/10/2011

- P12009      A Day in the Legal Life of the Beatles: It's Been A Hard Day's Night!**  
 Summary: Through a review of the various legal battles of The Beatles during their years as a musical group and after, the pupillage team analyzed intellectual property law—including copyrights, trade names, and copyright infringements—in its current form and considered how it might change in the digital age.  
 Materials: Script, Articles, Law, Handouts, DVD  
 CLE: Hours: 1.25  
 Presented By: The AIC of Acadiana, Lafayette, LA  
 Presented On: 3/17/2011
- P12019      E-Law: Troubles and Travails**  
 Summary: This program reviewed law, technology, and the risks when they intersect. In the first scene of the presentation, the pupillage team explored the practices of a seasoned litigator trying to adjust to the use of new technology in the practice of law. The second scene of the presentation explored the use of technology by a litigator who fancied herself on the leading edge.  
 Materials: Script, Articles, Law, Facts, Questions, Handouts  
 CLE: Hours: 1  
 Presented By: The Joan Loring Wing AIC, Rutland, VT  
 Presented On: 3/16/2011
- P12046      Holy Smartphone Batman! Jurors Gone Wild**  
 Summary: This program is a humorous “ripped from the headlines” play concerning juror misconduct that resulted from the use and misuse of electronic communication devices. The presentation included two video segments, four live skits, two song parodies, and three discussion periods.  
 Materials: Script, Articles, Law, Questions, Handouts, DVD  
 CLE: Hours: 1  
 Presented By: The Earl Warren AIC, Oakland, CA  
 Presented On: 10/19/2011
- P12049      Genetics and the Law**  
 Summary: This program explored the role genetic testing might have in the future as guest panelists who worked at a research center answered questions from the Inn membership. The pupillage team also performed a skit in which the results of genetic tests were used by law school admissions office in evaluating prospective law students.  
 Materials: Script, Articles, Law, Facts, Handouts, DVD  
 Presented By: The Ruth Bader Ginsburg AIC, Oklahoma City, OK  
 Presented On: 10/19/2011
- P12086      Social Media and the Dilemma for the Family Law Practitioner**  
 Summary: This program explored the social media applications that allow people to generate fake text messages, place fake phone calls, and fake other online content. The pupillage team reviewed ways in which these activities could adversely affect a case. The team also discussed relevant case law on electronic eavesdropping and the admissibility of such evidence in court. The final discussion touched on the ethical obligation of an attorney to advise an opposing attorney of privileged or confidential items received inadvertently during discovery.  
 Materials: Script, Articles, Law, Facts, Handouts  
 Presented By: The Florida Family Law AIC, Jacksonville, FL  
 Presented On: 11/17/2011
- P12088      How to Find and Maintain Clients in Today's Economy**  
 Summary: This presentation focused on the ethics and effectiveness of legal advertisements and marketing. The pupillage team explored the effective use of various media outlets; ethical considerations in advertising; good, bad, and ugly lawyer advertisements; and creative ways to maintain a client base with effective communication. At the end of the presentation, the pupillage team facilitated a discussion with the entire membership about how to market ethically in the current economic climate.  
 Materials: Script, Articles, Law  
 CLE: Hours: 1  
 Presented By: The C.H. Ferguson-M.E. White AIC, Tampa, FL  
 Presented On: 1/12/2012
- P12120      The First Amendment Meets the Internet**  
 Summary: This program was based on four recent criminal prosecutions around the country in which federal agencies alleged that pure speech posted on the Internet constitutes a crime. The doctrines of the First Amendment developed in an earlier era pose problems for the federal government in the Internet age. At the end of each case presentation of each case, members of the audience acted as finders of fact and law.  
 Materials: Articles, Law, Facts, Questions, Handouts, PowerPoint, DVD  
 Presented By: The New York AIC, New York, NY  
 Presented On: 3/21/2012

## 23. Technology and Law

- P12138      The Fourth Amendment and Surveillance in the Public Square**  
Summary: This program featured provocative situations where the use of electronic means or official procedures have been asserted to violate the Fourth Amendment. In a series of vignettes, the pupillage team demonstrated some of the applicable technologies with examples of contemporary surveillance methods, custody procedures, auditing of cell phone records, airport security methods, and the role of social media.  
Materials: Articles, Law, DVD  
Presented By: The New York AIC, New York, NY  
Presented On: 4/18/2012
- P12148      Technology in the Courtroom**  
Summary: This program, adapted from a series at Creighton University School of Law, focused on potential issues from the use of PowerPoint in the courtroom including rules of the court, availability of technology and comfort levels using technology. The program concluded with remarks from two pupils about their mentoring experiences during the course of preparing for the presentation.  
Materials: Facts, PowerPoint  
CLE: Hours: 1  
Presented By: The Robert M. Spire AIC, Omaha, NE  
Presented On: 2/13/2012
- P12196      The William Kennedy Smith Trial Twenty Years Later: The Effects of Social Media and Technology**  
Summary: This program highlighted the impact of social media and technology in the litigation process. Through a series of four scenes, the pupillage team examined ethical quandaries posed by social media, including using false information on Facebook to obtain juror information, authentication of a user's Facebook account to determine if the account had been hacked, jurors using personal Facebook accounts during deliberation and attorney blogging post-trial.  
Materials: Script, PowerPoint  
Presented By: The D. R. Smith AIC, Ocala, FL  
Presented On: 5/15/2012
- P12277      The Impact of Social Media & Technology in the Courtroom and Beyond**  
Summary: What is the impact of social media and technology on the courtroom and on the lives of members of the bench and bar? This program explored the benefits of using social media for networking and building a client base, the ethical duties of lawyers related to its use, pitfalls and benefits of technology with regard to courtroom use and effectiveness when used with jurors and judges. Current technology use of Inn members as revealed through a survey was discussed.  
Materials: Handouts, PowerPoint  
CLE: Hours: 1    State: SC  
Presented By: The James L. Petigru AIC, Charleston, SC  
Presented On: 1/9/2013
- P12278      Courtroom Wars: Technology Strikes Back**  
Summary: This program used a four-act skit with a *Star Wars* theme to explore the use of technology in the courtroom and the practice of law. The pupillage team members addressed the ways in which technology has changed marketing, operations, client intake, case research and presentation.  
Materials: Script, Articles, PowerPoint  
CLE: Hours: 1    State: CA  
Presented By: The Earl Warren AIC, Oakland, CA  
Presented On: 11/14/2012
- P12279      There's an App for That? New Technology and the Practice of Law**  
Summary: This program examined new mobile applications for lawyers, information security problems with Wi-Fi, cloud computing, e-mail and mobile technology, and how to protect confidential information. The program concluded with a hypothetical ethical situation regarding an unintentional e-mail disclosure.  
Materials: Articles, Law, Facts, Questions, Handouts, PowerPoint  
CLE: Hours: 1.5    State: PA  
Presented By: The W. Edward Sell AIC, Pittsburgh, PA  
Presented On: 1/17/2013
- P12285      Little Claude DuCloux v. Santa, Inc., Santa Elfland, LLC, and Elfconn: Putting the "E"xcitement in E-Discovery**  
Summary: This program reviewed the law governing electronic discovery and considerations of electronic discovery in state and federal court, including preservation, management and production of electronically stored data, litigation hold letters, cost considerations and how to request electronically stored information.  
Materials: Script, PowerPoint  
CLE: Hours: 1.25    State: TX  
Presented By: The Robert W. Calvert AIC, Austin, TX  
Presented On: 12/11/2012
- P12288      Trial in Style in the Electronic Age (The Internet and Its Impact on the Practice of Law)**  
Summary: This program focused on the admissibility of Internet-based evidence including website, e-mail and hard drive data. The pupillage team explored the issue of authentication, the satisfaction of hearsay objections and how electronically stored information can be used in family law cases.  
Materials: PowerPoint  
CLE: Hours: 2    State: NJ, PA  
Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
Presented On: 12/18/2012

- P12295**      **Big Brother Is Watching**  
 Summary: The program focused on recently developed technology used by law enforcement, government agencies and civil litigants to obtain information. The technologies include drones, GPS devices, facial recognition, cameras and cell phone data. The program began with clips obtained from news programs and the Internet that showed how these various devices gather information and the types of information they obtain. Next, four pupillage team members discussed the current law, beginning with *U.S. v. Jones* 132 S.Ct. 945 (2012). Before each segment, the team members presented questions with multiple-choice answers that would relate to the next speaker.  
 Materials: PowerPoint  
 CLE: Hours: 1.25    State: TX  
 Presented By: The Robert W. Calvert AIC, Austin, TX  
 Presented On: 2/12/2013
- P12338**      **Hearings and Technology for Appearances**  
 Summary: This program covered videoconferencing through discussion and demonstration; results of a survey of judges about appearances by telephone and video and other technology issues were shared.  
 Materials: Script, Law, Facts, Questions, Handouts  
 CLE: Hours: 1    State: FL  
 Presented By: The George C. Young AIC, Orlando, FL  
 Presented On: 3/19/2013
- P12358**      **Keep It Moving: Avoiding Objections in Trial**  
 Summary: This presentation was designed to help litigators prepare to make and avoid objections to evidence presented in trial, skills that are imperative to keeping a trial moving, keeping judge and jury interested and focused and saving valuable time. Short video clips from a variety of movies raised such issues of evidence as qualifying an expert, proper foundation, permissible use of documentary evidence or argumentative questioning. The focus was on evidence issues in the technology age, with much attention given to use of social media, electronic communication and web-based evidence.  
 Materials: Law, Questions, Handouts  
 CLE: Hours: 1    State: CA  
 Presented By: The Hon. Joseph B. Campbell AIC, San Bernardino, CA  
 Presented On: 3/13/2013
- P12363**      **Civility in Communications**  
 Summary: This program looked at communications between lawyers and clients in negotiations and how things can go awry. An e-mail exchange among management and union representatives and a cease-and-desist letter served as examples of communications that can attract unwanted attention in the age of the Internet.  
 Materials: Facts  
 CLE: Hours: 1    State: IN  
 Presented By: The Robert A. Grant AIC, South Bend, IN  
 Presented On: 9/12/2013
- P12383**      **Identity Theft**  
 Summary: This panel, which included current and former IRS agents, a prosecutor and a public defender, discussed many aspects of identity theft: how it occurs, its negative impact, prevention techniques, criminal charges that can ensue and how to defend an identity fraud case.  
 Materials: Handouts  
 CLE: Hours: 1    State: FL  
 Presented By: The Herbert G. Goldberg-Ronald K. Cacciatore Criminal Law AIC, Tampa, FL  
 Presented On: 1/14/2013
- P12385**      **The Challenges of Electronic Discovery**  
 Summary: This program detailed practical concerns about electronic discovery including software compatibility issues, accompanying costs due to ever-changing technological devices and authentication. A moderator and four panelists—a state prosecutor, a federal prosecutor, a private defense attorney and an assistant federal public defender—addressed these issues and answered questions from attendees.  
 Materials: Articles, Handouts  
 CLE: Hours: 1    State: FL  
 Presented By: The Herbert G. Goldberg-Ronald K. Cacciatore Criminal Law AIC, Tampa, FL  
 Presented On: 3/11/2013
- P12387**      **The Use of Technology in the Courtroom: Digital Recordings**  
 Summary: Using a series of three skits and discussion, the pupillage team exposed the possible ethical hazards and pitfalls of speaking to clients about their cases and openly discussing members of the judiciary with other counsel in a digitally recorded courtroom. The program also included a presentation on the cloud technology and other forms of web-based/virtual office and information storage systems; and a short review of the best apps for lawyers.  
 Materials: Articles, PowerPoint, Handouts  
 CLE: Hours: 2    State: FL  
 Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
 Presented On: 3/6/2013
- P12399**      **iPad Tips for Lawyers and Judges**  
 Summary: This program illustrated how iPad applications and video technology can be used effectively in the courtroom during a trial. Starting with a three-scene skit based on the TV show *Night Court*, the program included discussion of various applications; attendees received a handout on iPad and tablet applications that can be used in court.  
 Materials: Script, Facts, Handouts  
 CLE: Hours: 1    State: NE  
 Presented By: The Robert Van Pelt AIC, Lincoln, NE  
 Presented On: 3/13/2013

## 23. Technology and Law

- P12444 Electronic Filing, E-Service, and E-Mail Service**  
Summary: This program featured an introduction to electronic filing, e-service and e-mail service on the state and federal levels. Presentations by representatives of the District Court and the Department of Administrative Hearings covered their respective e-filing and e-service systems and ethical issues unique to the e-filing process.  
Materials: Articles, Law, Facts, Questions  
CLE: Hours: 2.5 State: FL  
Presented By: The Gerald T. Bennett Cooperative Learning AIC, Gainesville, FL  
Presented On: 1/8/2013
- P12449 The Role of Technology in Persuasion**  
Summary: This program focused on the role of technology in the courtroom, in client meetings, and when presenting client information. The program began with a presentation of new technology, such as blogging, virtual demonstrations and a virtual tour. The audience was then divided into groups and asked to discuss the best and worst examples of the use of technology they had seen in the courtroom.  
Materials: PowerPoint  
CLE: Hours: 1 State: FL  
Presented By: The Gerald T. Bennett Cooperative Learning AIC, Gainesville, FL  
Presented On: 3/12/2013
- P12450 Cloud Computing: Challenges & Opportunities**  
Summary: This program presented an in-depth look at the world of cloud computing. A PowerPoint presentation addressed the benefits and risks of cloud computing, an overview of cloud storage and a list of questions to ask providers. The program concluded with a state-by-state comparison of the reasonable care standard.  
Materials: PowerPoint  
Presented By: The Gerald T. Bennett Cooperative Learning AIC, Gainesville, FL  
Presented On: 2/12/2013
- P12521 Legal Technology: Past, Present, and Future**  
Summary: This program explained how technology, as it is used in the practice of law, has changed over time. Through a PowerPoint presentation, moderators discussed the technology of advertising, presenting evidence, and communicating with clients.  
Materials: Questions, PowerPoint  
Presented By: The Chester Bedell AIC, Jacksonville, FL  
Presented On: 9/19/2013
- P12536 There Ought to Be a Law?!? The Non-Military Use of Drones**  
Summary: This program focused on the criminal and civil implications arising from the non-military use of drones, whether by hobbyists, law enforcement or others. Through a PowerPoint presentation, the program discussed drone technology and its evolution, including privacy issues arising from drone use, federal and state laws addressing the non-military use of drones and how the Fourth Amendment could be affected by drone use.  
Materials: PowerPoint  
CLE: Hours: 1.25 State: TX  
Presented By: The Robert W. Calvert AIC, Austin, TX  
Presented On: 11/12/2013
- P12544 Cloudy with a Chance of...Malpractice? The Ethics of Cloud Computing**  
Summary: This program examined the ethics rules lawyers should consider when using cloud computing. Through a brief presentation by a technical expert and a PowerPoint presentation by student leaders, the program highlighted questions to ask cloud computing providers and tips for safe cloud computing.  
Materials: Questions, PowerPoint  
CLE: Hours: 1 State: SC  
Presented By: The James L. Petigru AIC, Charleston, SC  
Presented On: 11/13/2013
- P12547 Drone Strikes: Lethal But Legal**  
Summary: This program introduced the international humanitarian laws, international criminal laws and domestic laws of war that govern the use of unmanned aerial vehicles, or drones. Through the presentation of seven factual scenarios, the program put the audience in *The Situation Room*.  
Materials: Articles, Law, DVD  
CLE: Hours: 1.5 State: NY  
Presented By: The New York AIC, New York, NY  
Presented On: 11/13/2013
- P12564 A Brave New World: The New Trial Attorney and iPad Technology**  
Summary: This program explored ways in which iPads and tablets can enhance trial presentations and legal practice. Pupillage team members presented witness examinations and cross-examinations by using iPads for videos, pictures and deposition transcripts.  
Materials: Facts, Law  
CLE: Hours: 1 State: VA  
Presented By: The George Mason AIC, Arlington, VA  
Presented On: 11/20/2013

## 24. Social Media and Law

### P11963

#### Our Firm

Summary: This program leveraged dramatic techniques to explore issues ensuing from a firm breakup that resulted in litigation among former partners. The program, performed in three acts with facilitated discussion, addressed juror social media and civility in an uncomfortable situation.

Materials: Script, Articles, Law, Facts

CLE: Hours: 1.5

Presented By: The Anthony M. Kennedy AIC, Sacramento, CA

Presented On: 5/17/2011

### P11984

#### Impact at Trial of Social Media: Is There Any?

Summary: For this program, the pupillage team prepared fictitious pleadings to demonstrate how an attorney can propound discovery relating to social networking sites. The presentation also included a PowerPoint that helped explain to audience members how to access various social networking sites.

Materials: Articles, Law, Facts, Handouts, PowerPoint

Presented By: The Charles Longstreet Weltner AIC, Atlanta, GA

Presented On: 5/10/2011

### P11999

#### Social Media + Lawyers + Judges

Summary: This program focused on the intersection of social media and the law. The first part of the presentation was a lecture by a journalism professor who defined social media and highlighted legal pitfalls associated with its use. Presenters then reviewed recent cases involving the use of social media in litigation, investigation and at trial, and its proper use in advertising and solicitation.

Materials: Articles, Law, Handouts, PowerPoint

CLE: Hours: 1

Presented By: The Sandra Day O'Connor AIC, Phoenix, AZ

Presented On: 4/12/2011

### P12004

#### Internet Evidence and Related Ethical Issues

Summary: Speakers discussed the admissibility of evidence obtained on the Internet and related ethical issues including the relevance and authenticity of the evidence, and inherent prejudice toward evidence gathered on the Internet.

Materials: Law, Questions, Handouts

Presented By: The J. Clifford Cheatwood AIC, Tampa, FL

Presented On: 10/12/2010

### P12017

#### Lawyer Advertising on the Internet

Summary: This presentation illustrated various examples of Internet advertising by lawyers. The pupillage team discussed the need for regulation of Internet and television ads for lawyers, and the impact of social media on advertising.

Materials: Articles, Facts, Handouts, PowerPoint

Presented By: The C.H. Ferguson-M.E. White AIC, Tampa, FL

Presented On: 3/11/2011

### P12035

#### A Hitchhiker's Guide to the Social Media Galaxy

Summary: This program was designed to alert the Inn membership to practical and ethical guidance for navigating social media sites. The pupillage team led a discussion about the possibilities and potential limits of social media as a tool for legal professionals. The team captain encouraged the members to work through the dilemmas raised by social media and shared the highlights of their discussions with the rest of the Inn.

Materials: Script, Law, Facts, Questions, Handouts, PowerPoint

Presented By: The Louis M. Welsh AIC, San Diego, CA

Presented On: 9/29/2011

### P12040

#### To Infinity and Beyond

Summary: This program on court tracking systems included history, research and the likely future; as well as e-discovery and the role of social media in gathering evidence.

Materials: Articles, Law, Handouts

Presented By: The Ruth Bader Ginsburg AIC, Oklahoma City, OK

Presented On: 9/21/2011

### P12043

#### Hairy Putter and the Mediator's Curse

Summary: This program, a two-act play that featured ethical dilemmas facing mediators and legal pundits, addressed ethical issues, professionalism and civility in mediation, including the use of social media.

Materials: Script, Law, Questions, Handouts, DVD

CLE: Hours: 1.5

Presented By: The Anthony M. Kennedy AIC, Sacramento, CA

Presented On: 10/18/2011

### P12056

#### LinkedIn, Twitter, and Blogs, Oh My! Ethical Issues for Lawyers Using Social Media

Summary: This program explored ways in which the use of social media tools is challenging ethical and professional rules. The pupillage team helped identify and respond to ethical problems created by the use of Facebook, Twitter, LinkedIn and other tools. The team covered topics such as the protection of client confidences, how to avoid deceitful conduct online, and how the rules on lawyer advertising and solicitation apply to social media.

Materials: Script, Articles, Law, Facts, Questions, Handouts, PowerPoint

CLE: Hours: 1

Presented By: The Hon. William A. Ingram AIC, San Jose, CA

Presented On: 10/12/2011

## 24. Social Media and Law

- P12086 Social Media and the Dilemma for the Family Law Practitioner**  
Summary: This program explored the social media applications that allow people to generate fake text messages, place fake phone calls, and fake other online content. The pupillage team reviewed ways in which these activities could adversely affect a case. The team also discussed relevant case law on electronic eavesdropping and the admissibility of such evidence in court. The final discussion touched on the ethical obligation of an attorney to advise an opposing attorney of privileged or confidential items received inadvertently during discovery.  
Materials: Script, Articles, Law, Facts, Handouts  
Presented By: The Florida Family Law AIC, Jacksonville, FL  
Presented On: 11/17/2011
- P12088 How to Find and Maintain Clients in Today's Economy**  
Summary: This presentation focused on the ethics and effectiveness of legal advertisements and marketing. The pupillage team explored the effective use of various media outlets; ethical considerations in advertising; good, bad, and ugly lawyer advertisements; and creative ways to maintain a client base with effective communication. At the end of the presentation, the pupillage team facilitated a discussion with the entire membership about how to market ethically in the current economic climate.  
Materials: Script, Articles, Law  
CLE: Hours: 1  
Presented By: The C.H. Ferguson-M.E. White AIC, Tampa, FL  
Presented On: 1/12/2012
- P12123 Social Media and the Jury**  
Summary: This program reviewed the challenges of selecting and maintaining an open-minded jury in the era of mobile devices, which make it difficult for jury members to be avoid influences outside of the courtroom. The pupillage team explored the issues by presenting a scene of jury selection in a fictitious case, *Sally and Bruno Smith v. ACME Products Corp.*  
Materials: Script, Articles, Law, Facts  
Presented By: The Boston AIC, Boston, MA  
Presented On: 3/17/2012
- P12129 The Use of Social Media in a Jury Trial: The Case of Vixen Loveless v. Hands Grabsky**  
Summary: This program focused on the topic of jurors using social media or mobile devices during a civil sexual harassment jury trial. Illustrated by the fictional sexual harassment trial initiated by Vixen Loveless against her supervisor, Hands Grabsky, the presentation highlighted the impact of social media on jurors during jury selection and jury deliberations.  
Materials: Script, Articles, Law, Facts, Handouts, DVD  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 2/8/2012
- P12150 Social Media & Discovery: What Every Trial Lawyer Should Know**  
Summary: This program addressed the issues surrounding social media, including its pitfalls, risks, dangers to the judicial process and implications for legal ethics. Through PowerPoint presentations, the pupillage team provided information on the pervasive impact of social media, the dangers of posting personal information online, how to obtain discovery of social media information, misuse of social media by jurors, ethical issues surrounding the use of e-mail and website usage.  
Materials: Articles, Law, PowerPoint  
Presented By: The Earl E. O'Connor AIC, Overland Park, KS  
Presented On: 11/15/2011
- P12157 Frame the Claim**  
Summary: This program explored how lawyers can help clients best present their claims, even when the client has issues that could affect the value of the claim. In the first skit, "Howland Hess" discussed the ethical issues the impact of fracking. In the second skit, "Meredith Jones" dealt with the issues of social media and venue selection.  
Materials: Script, Articles, Law, Facts, Questions  
CLE: Hours: 1  
Presented By: The Villanova Law J. Willard O'Brien AIC, Villanova, PA  
Presented On: 2/7/2012
- P12196 The William Kennedy Smith Trial Twenty Years Later: The Effects of Social Media and Technology**  
Summary: This program highlighted the impact of social media and technology in the litigation process. Through a series of four scenes, the pupillage team examined ethical quandaries posed by social media, including using false information on Facebook to obtain juror information, authentication of a user's Facebook account to determine if the account had been hacked, jurors using personal Facebook accounts during deliberation and attorney blogging post-trial.  
Materials: Script, PowerPoint  
Presented By: The D. R. Smith AIC, Ocala, FL  
Presented On: 5/15/2012
- P12205 Dawn of a New Era: What Technology Wants with Lawyers**  
Summary: This program explored the ethical risks and professional quandaries attorneys can face in the age of e-mail, smartphones, cloud computing and social networking. Three vignettes based on real trials addressed allowing social media during discovery, becoming friends with judges on Facebook and researching potential jurors during *voir dire*. Audience members completed a comprehensive questionnaire at the conclusion of the program.  
Materials: Script, Law, Facts, Questions  
CLE: Hours: 1  
Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
Presented On: 4/17/2012

- P12208 Admitting E-Mail and Other Electronic Evidence**  
 Summary: This program reviewed and discussed the methods by which electronic information and data could be admitted in court. Through a presentation of facts, the pupillage team examined electronic discovery, how to subpoena Facebook and other issues surrounding electronic evidence.  
 Materials: Articles, Law, Facts  
 CLE: Hours: 1  
 Presented By: The Earl O'Connor AIC, Overland Park, KS  
 Presented On: 3/13/2012
- P12236 Ethical Concerns for Lawyers, Judges, and Jurors in the Use of Social Media**  
 Summary: This program focused on social media and its impact on the legal profession. The program consisted of four sections using a PowerPoint presentation: an overview of various components of social media, ethical concerns for judges using social media, ethical concerns for lawyers in state and federal courts during discovery and ethical concerns for jurors arising from use of social media during a trial. Video clips and the use of current social media cases sparked lively discussion by the membership.  
 Materials: Law, Facts, Handouts, DVD, PowerPoint  
 CLE: Hours: 1 State: LA  
 Presented By: The Harry V. Booth Judge Henry A. Politz AIC, Shreveport, LA  
 Presented On: 10/9/2012
- P12277 The Impact of Social Media & Technology in the Courtroom and Beyond**  
 Summary: What is the impact of social media and technology on the courtroom and on the lives of members of the bench and bar? This program explored the benefits of using social media for networking and building a client base, the ethical duties of lawyers related to its use, pitfalls and benefits of technology with regard to courtroom use and effectiveness when used with jurors and judges. Current technology use of Inn members as revealed through a survey was discussed.  
 Materials: Handouts, PowerPoint  
 CLE: Hours: 1 State: SC  
 Presented By: The James L. Petigru AIC, Charleston, SC  
 Presented On: 1/9/2013
- P12278 Courtroom Wars: Technology Strikes Back**  
 Summary: This program used a four-act skit with a *Star Wars* theme to explore the use of technology in the courtroom and the practice of law. The pupillage team members addressed the ways in which technology has changed marketing, operations, client intake, case research and presentation.  
 Materials: Script, Articles, PowerPoint  
 CLE: Hours: 1 State: CA  
 Presented By: The Earl Warren AIC, Oakland, CA  
 Presented On: 11/14/2012
- P12279 There's an App for That? New Technology and the Practice of Law**  
 Summary: This program examined new mobile applications for lawyers, information security problems with Wi-Fi, cloud computing, e-mail and mobile technology, and how to protect confidential information. The program concluded with a hypothetical ethical situation regarding an unintentional e-mail disclosure.  
 Materials: Articles, Law, Facts, Questions, Handouts, PowerPoint  
 CLE: Hours: 1.5 State: PA  
 Presented By: The W. Edward Sell AIC, Pittsburgh, PA  
 Presented On: 1/17/2013
- P12283 Social Media and Judicial-Attorney Ethics**  
 Summary: This program used screen shots of fake Facebook postings in a skit format to illustrate issues that may arise using Facebook in a courtroom setting, including attorneys becoming Facebook friends with judges, a paralegal becoming Facebook friends with a juror and a juror using social media to comment on a case during trial. The program included a recent judicial ethics opinion and an appellate court opinion in Florida regarding Facebook as well as relevant rules of professional and judicial conduct.  
 Materials: Script, Law  
 CLE: Hours: 1 State: FL  
 Presented By: The First District Appellate AIC, Tallahassee, FL  
 Presented On: 1/10/2013
- P12308 12 Angry Yoots Kill a Mockingbird...Tweet, Tweet**  
 Summary: This program followed the trial of a once-rich real estate developer and television personality being sued for sexual batter and attempted statutory rape of a "yoot" (youth). The client encouraged the court-appointed attorney to use social media in jury selection, violate the law by excusing all prospective women and minority jurors and engage in questionable juror investigation tactics. The pupillage team addressed the ethical and legal issues faced by the attorney resulting from the demands of the client.  
 Materials: Script, Articles, Law, Questions, PowerPoint, DVD  
 CLE: Hours: 1 State: CA  
 Presented By: The Judge Consuelo M. Callahan AIC, Stockton, CA  
 Presented On: 1/10/2013

## 24. Social Media and Law

### **P12318      **Friending Your Enemies, Tweeting Your Trials & Using Social Media Ethically****

**Summary:** Using a series of scripted skits, the pupillage team presented an overview of the social media pitfalls and ethical quandaries attorneys encounter in daily practice. The members offered their opinions in a guided discussion with comments from Florida Bar counsel. Skit one featured a client who wanted to collect evidence on his wife in a divorce by having his attorney, the attorney's assistant or a neutral private investigator "friend" her on Facebook. Skit two featured a client in a divorce who presented his attorney an offer to acquire her laptop for the collection of stored evidence. Skit three featured two lawyers having an office meeting in a bar brainstorming ways to improve their public exposure through the use of YouTube videos, downloadable smartphone applications promoting the firm to potential clients and tweeting or posting live video of their court appearances.

**Materials:** Script, Articles, Law, Handouts, PowerPoint  
**CLE:** Hours: 2   State: FL  
**Presented By:** The Vassar B. Carlton AIC, Viera, FL  
**Presented On:** 2/6/2013

### **P12322      **Emerging Trends in Employment Law: Hot Pants & Hard Bodies in the Workplace****

**Summary:** This program addressed emerging issues in employment law, including age and physical discrimination, the use of handbooks records by an employer, written policies, religious discrimination, tattoos, commission agreements, workplace and third-party harassment, meal and rest break issues, "me too" evidence and the pitfalls and dangers of social media, within and outside the workplace.

**Materials:** Script, PowerPoint  
**CLE:** Hours: 1   State: CA  
**Presented By:** The Honorable Fiorenzo V. Lopardo AIC, Vista, CA  
**Presented On:** 2/5/2013

### **P12389      **New Media in the Courtroom****

**Summary:** This program consisted of five skits about a copyright infringement case between two fictitious singers. Each scene presented various issues that can arise from the use and abuse of social media, which were subsequently discussed by the commentators. The presentation educated the audience on service through Facebook, judicial use of social media, issues presented by real-time tweeting and posting to Facebook, evidence issues stemming from tweets and Facebook posts, ethical issues concerning friend requests by parties and judges, the use of online surveys and evidence gathering through social media.

**Materials:** Script, Law, PowerPoint  
**CLE:** Hours: 1   State: IL  
**Presented By:** The Richard Linn AIC, Chicago, IL  
**Presented On:** 3/20/2013

### **P12469      **Law in the Popular Culture: Facebook and Privacy Rights****

**Summary:** This program featured the right to privacy of information provided to and shared via the Internet and social media outlets. In a group discussion led by moderators, the program focused on a lawyer's right to use information provided on social media outlets, most notably Facebook.

**Materials:** Articles, Law, Facts, Questions  
**CLE:** Hours: 1   State: IL  
**Presented By:** The Chicago Lincoln AIC, Chicago, IL  
**Presented On:** 1/14/2013

### **P12492      **Lets Be Friends: Ethical and Other Implications of Social Networking and Internet Communication****

**Summary:** This program approached the ethical pitfalls of using social media and the Internet in investigation, communication, jury selection and judicial communications. Through a short skit, the program examined a sexual harassment case beginning with discovery and ending with post-trial arguments.

**Materials:** Script, Law  
**CLE:** Hours: 1   State: CA  
**Presented By:** The Earl Warren AIC, Oakland, CA  
**Presented On:** 5/15/2013

### **P12552      **Personal & Professional Use of Social Media & Listservs****

**Summary:** Using a *McLaughlin Group* format, this program featured a roundtable discussion of legal and practical issues arising from the use of social media for investigatory purposes. A brief PowerPoint presentation provided the definition and scope of the use of social media.

**Materials:** Articles, Law, PowerPoint  
**CLE:** Hours: 1   State: OR  
**Presented By:** The Gus J. Soloman AIC, Portland, OR  
**Presented On:** 11/19/2013

### **P12577      **Social Media Concerns for Clients Obtaining Social Media Discovery & How to Ethically Advise Clients of Concerns****

**Summary:** For this program, pupillage team members focused on the issues that can arise from the use of social media using three scenarios, including possible discovery issues an attorney or judge might encounter using social media and issues raised by social media in jury trials.

**Materials:** Script, Articles, Law, Handouts, PowerPoint  
**Presented By:** The C.H. Ferguson, M.E. White AIC, Tampa, FL  
**Presented On:** 10/10/2013

## 25. Areas of Practice

### A. Administrative Law

- P11966 Home Sweet Home: The Subprime Mortgage Meltdown**  
 Summary: This program discussed the primary causes of the subprime mortgage crisis. The pupillage team summarized the crisis and its roots. The presentation ended with attorney—client conferences discussing the legal ramifications of conduct presented in hypothetical scenarios.  
 Materials: Script, Facts, Handouts, DVD  
 CLE: Hours: 1  
 Presented By: The Louis M. Welsh AIC, San Diego, CA  
 Presented On: 4/21/2011
- P12007 Gleeds**  
 Summary: This program addressed various issues pertaining to the possession and use of marijuana under California law. In a presentation based on Fox's *Glee*, speakers discussed students' and employees' rights to privacy and various treatments accorded to minors and adults for drug offenses, interspersed with songs.  
 Materials: Script, Articles, Law, Questions, Handouts  
 CLE: Hours: 1  
 Presented By: The Earl Warren AIC, Oakland, CA  
 Presented On: 4/13/2011
- P12036 Voting Right: How Lawyers Have Changed Our Nation**  
 Summary: This program reviewed the development of voting rights in the United States through amendments to the Constitution of the United States and through case law. Former Chief Justice of the Supreme Court of Florida Major B. Harding provided the membership with a behind the scenes look at the expedited process used by the Supreme Court of Florida in deciding *Gore v. Harris*.  
 Materials: Articles, Law, Handouts, PowerPoint  
 Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
 Presented On: 9/7/2011
- P12060 The Economic Downturn and its Impact on Judicial Resources**  
 Summary: This presentation explored the funding scheme of the Florida Court system and its origins. Guest speakers explained that the economic downturn has driven an increase in the number of cases filed while court system budgets are being cut. The pupillage team also explored the impact on federal courts with vacancies and the impact of delayed appointments.  
 Materials: Articles, Law, Facts  
 CLE: Hours: 1  
 Presented By: The C.H. Ferguson-M.E. White AIC, Tampa, FL  
 Presented On: 10/16/2011
- P12069 Redistricting, Political Issues, and the Law**  
 Summary: This program highlighted the history, process, and politics of reapportionment. The presentation began with an interview of state Senator Thad Altman via Skype. After a question and answer session that also included the senator's aide and a candidate for the U.S. House of Representatives, the pupillage team reviewed the *Baker v. Carr* case and explored issues of gerrymandering.  
 Materials: Law, Handouts, PowerPoint  
 Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
 Presented On: 11/2/2011
- P12076 A License to Kill: A Look at Kentucky's Constitutional Oath**  
 Summary: This presentation featured a review and discussion of ethics and professionalism in the practice of law through an examination of dueling. A pupillage team member, dressed as Henry Clay, discussed the importance of carefully selecting words used in adversarial settings. He reviewed Clay's views on dueling and his attempts to prohibit it. The rest of the pupillage team reenacted the 1849 Kentucky Constitutional Congress debate on the legalization of dueling, and discussed how legal professionals can defend honor in a civil way.  
 Materials: Script, Articles, Questions, Handouts  
 CLE: Hours: 1  
 Presented By: The Salmon P. Chase AIC, Covington, KY  
 Presented On: 11/16/2011
- P12105 Health Care: University of Pittsburgh Medical Center and Highmark Inc.**  
 Summary: This program addressed the current health care crisis in western Pennsylvania, occasioned by the dispute over contract renewals between the dominant insurance carrier and the hospital that provides most health care holds the majority share of hospital services in the region. Using a theme based on *Batman*, the pupillage team reenacted a hearing held by a state senator and during which all interested constituencies aired their factual and legal positions. The team ended the night with a discussion of the issues and the legislative initiatives currently being considered in the Pennsylvania legislature.  
 Materials: Script, Articles, Law, Facts, Questions, Handouts  
 CLE: Hours: 1.5  
 Presented By: The W. Edward Sell AIC, Pittsburgh, PA  
 Presented On: 2/16/2012

## 25. Areas of Practice: Administrative Law

- P12117 The America Invents Acts Notes**  
Summary: This program reviewed the provision and implications of the Leahy-Smith America Invents Act (AIA), which was signed into law on September 16, 2011. The pupillage team used short clips from songs that contained clues about a provision of the AIA, performed by team members; members of the audience were challenged to guess which provision of the AIA was being referenced. After each discussion, a team member provided detailed information about the concept covered by the provision of the act.  
Materials: Law, Facts, Handouts  
CLE: Hours: 1  
Presented By: The Richard Linn AIC, Chicago, IL  
Presented On: 1/12/2012
- P12120 The First Amendment Meets the Internet**  
Summary: This program was based on four recent criminal prosecutions around the country in which federal agencies alleged that pure speech posted on the Internet constitutes a crime. The doctrines of the First Amendment developed in an earlier era pose problems for the federal government in the Internet age. At the end of each case presentation of each case, members of the audience acted as finders of fact and law.  
Materials: Articles, Law, Facts, Questions, Handouts, PowerPoint, DVD  
Presented By: The New York AIC, New York, NY  
Presented On: 3/21/2012
- P12133 Wine and the Law**  
Summary: This presentation included a historical overview of Prohibition, its effects and repeal. Attendees learned of the difference in the American Viticultural Areas in California, Oregon and Washington; and discussed the background and importance of *Granholm v. Heald*.  
Materials: Script, Law, Handouts, Video  
Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
Presented On: 4/4/2012
- P12314 Reflections on the 2012 Elections and the Impact of Recent Changes in Election Law**  
Summary: In this program, two senior election lawyers, one Democrat and one Republican, discussed Election Day operation issues and topics. Pupillage team members provided comments, questions and background research.  
Materials: Law, Facts  
CLE: Hours: 1.5 State: PA  
Presented By: The W. Edward Sell AIC, Pittsburgh, PA  
Presented On: 2/21/2013
- P12320 The Dysfunction of the United States Congress and Suggested Solutions**  
Summary: This program was presented as a debate between members of a joint session of Congress, illustrating legislative gridlock through the lens of pending gun control legislative proposals. Team members addressed obstacles preventing a vote on legislation including filibusters, cloture and the majority of the majority rule; and discussed proposed solutions.  
Materials: PowerPoint  
CLE: Hours: 1 State: TX  
Presented By: The William S. Sessions AIC, San Antonio, TX  
Presented On: 3/21/2013
- P12340 Profile on Student Loan Debt, Hardship Discharge and Legislative Response**  
Summary: Soaring college costs and a difficult job market mean that many college graduates face difficulty in paying off student loans. The pupillage team endeavored to initiate a dialogue concerning the history of the dischargeability of student loans, the current tests employed by courts in determining whether to discharge a student loan debt and the legislative response to the jurisprudence with respect to the dischargeability of student loans. Pupillage team members also performed roles of debtors to provide concrete examples of the current legal landscape regarding debts within the circuit.  
Materials: Facts, Handouts, PowerPoint  
CLE: Hours: 1 State: TX  
Presented By: The Hon. Arthur L. Moller David B. Foltz Jr. AIC, Houston, TX  
Presented On: 1/15/2013
- P12349 Popular Culture and the Law: Is Section 5 of the Voting Rights Act the Racial Entitlement?**  
Summary: The focus of this program was on Sections 4 and 5 of the Voting Rights Act. The pupillage team discussed these provisions in light of arguments presented in *Shelby County v. Holder* before the Supreme Court of the United States.  
Materials: Law, YouTube  
CLE: Hours: 1 State: IL  
Presented By: The Chicago Lincoln AIC, Chicago, IL  
Presented On: 4/18/2013
- P12360 The Affordable Care Act: Implications for Medicaid**  
Summary: Led by a lawyer–cardiologist, this program examined Medicaid and the Affordable Care Act, including the Supreme Court case challenging its constitutionality.  
Materials: Handouts, PowerPoint  
CLE: Hours: 1 State: TX  
Presented By: The William S. Sessions AIC, San Antonio, TX  
Presented On: 1/17/2013

- P12373 We Are...Liable? The Legal Issues Arising From The Penn State Scandal**  
 Summary: This program was designed to give a sense of the vast number of legal issues raised by the Penn State scandal, focusing on lawsuits that have actually been filed, what the law is and how lawyers can protect themselves and their clients. Topics discussed included the fact that a cover-up is often worse than the crime and when to contact a criminal lawyer, lawsuits from victims, civil lawsuits, employee and insurance coverage issues, NCAA sanctions and matters to consider if a lawyer or a client is asked to serve as a trustee.  
 Materials: Articles, Law, Handouts  
 CLE: Hours: 1.5 State: PA  
 Presented By: The W. Edward Sell AIC, Pittsburgh, PA  
 Presented On: 4/18/2013
- P12380 Nebraska County Courts**  
 Summary: This program described the county court system in the state of Nebraska. The pupillage team focused on the first and third largest counties in the state and included a library guide that contained all of the county court judges, court contacts, court rules and the unwritten rules of the court. The team also included links to forms and instructions that are commonly used.  
 Materials: Facts, Law, PowerPoint  
 CLE: Hours: 1 State: NE  
 Presented By: The Robert M. Spire AIC, Omaha, NE  
 Presented On: 11/26/2012
- P12381 Nebraska Alternative Courts**  
 Summary: This program reviewed the alternative courts available in the state of Nebraska such as the Drug Court, Young Adult Court, Mental Health Division and the Court for Veterans. Pupillage team members discussed the eligibility, referral process, screening, admission, participant requirements and discharge procedures for each type of court.  
 Materials: Facts, PowerPoint, YouTube  
 CLE: Hours: 1 State: NE  
 Presented By: The Robert M. Spire AIC, Omaha, NE  
 Presented On: 2/11/2013
- P12496 Change in Administration: To the Victor Goes the Turmoil!**  
 Summary: This program addressed an impending change in administration in Pennsylvania through a panel discussion. The panel examined the interim between the election and new officers taking office, the definition of a transition team, what personnel changes can be made, how non-legislation-based policy changes are implemented and the impact on the Commonwealth's relationship with outside vendors.  
 Materials: Law, Questions, PowerPoint  
 CLE: Hours: 1 State: PA  
 Presented By: The James S. Bowman AIC, Harrisburg, PA  
 Presented On: 11/10/2012
- P12497 Smokeless in the Capital**  
 Summary: This program examined the rules and regulations pertaining to the Clean Indoor Air Act. In a skit in four acts, the Marlboro Man visited four public environments to demonstrate how the smoking law has changed over the course of the past forty years. Pre-recorded video segments featuring commercials were played between each act to relate to the smoking theme.  
 Materials: Script, DVD  
 CLE: Hours: 1 State: PA  
 Presented By: The James S. Bowman AIC, Harrisburg, PA  
 Presented On: 3/14/2013
- P12498 Planes, Trains, & Automobiles**  
 Summary: This program examined three methods of transportation and how state and federal law intersect in the Commonwealth of Pennsylvania. The "planes" segment featured a discussion on unmanned drones and regulations involving aircraft. The "trains" segment highlighted a town hall meeting skit regarding speed limits for trains. The final "automobiles" segment presented trivia questions regarding laws governing highway transportation in the style of *Jeopardy!*  
 Materials: Script  
 CLE: Hours: 1 State: PA  
 Presented By: The James S. Bowman AIC, Harrisburg, PA  
 Presented On: 5/8/2013
- P12499 Pennsylvania Horse & Harness Racing: Win, Place, or Show?**  
 Summary: This program explored the laws pertaining to horse and harness racing in two skits. The first featured a fictional news program pertaining to the horse-racing industry; the second examined a meeting of the Senate Appropriations Committee for the Department of Agriculture to discuss the proposed budget for the horse-racing industry. This segment was interactive and sparked debate about the appropriate use of profits from horse racing.  
 Materials: Script, Articles, Law, Facts  
 CLE: Hours: 1 State: PA  
 Presented By: The James S. Bowman AIC, Harrisburg, PA  
 Presented On: 5/9/2013
- P12579 Romeo and Juliet Present: Two Gentlemen of Verona and the Merry Wives of Windsor**  
 Summary: The legal focus of this program was how the recent Supreme Court decisions in *United States v. Windsor* and *Hollingsworth v. Perry* impact the legal rights of same-sex couples. The tragic tale of forbidden love in *Romeo and Juliet* has been adapted; Romeo falls for Mercutio and Juliet for her nurse.  
 Materials: Script, Handouts, PowerPoint  
 CLE: Hours: 1 State: CA  
 Presented By: The Earl Warren AIC, Oakland, CA  
 Presented On: 11/20/2013

## 25. Areas of Practice: Administrative Law

### P12586 **The Affordable Care Act: Helping You Understand 974 Pages of New Law**

**Summary:** This program was designed to provide the audience with a brief overview of the Affordable Care Act (ACA) and address common misconceptions. The pupillage team showed a seven-minute video produced by the Kaiser Family Foundation that is available on the foundation website. The next part of the program was based on the TV show *Mythbusters*; team members presented common myths about the ACA and then debunked them, which provoked a spirited discussion with the Inn membership.

**Materials:** Script, Articles, Questions, Handouts

**CLE:** Hours: 1.5 State: PA

**Presented By:** The W. Edward Sell AIC, Pittsburgh, PA

**Presented On:** 11/21/2013

### P12081 **Bankruptcy Issues for Family Practitioners**

**Summary:** This program presented various issues in family law and bankruptcy law in light of the present economy. The discussion panel included members who practice both family and bankruptcy law, who provided insight on various problems for divorcing parties. The pupillage team provided citations of relevant case law and applicable statutes to frame the discussion.

**Materials:** Law, Facts, Questions, Handouts

**CLE:** Hours: 2

**Presented By:** The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

**Presented On:** 9/20/2011

### P12110 **Intersection of Bankruptcy Law and Other Law**

**Summary:** This program explored ways in which bankruptcy law converges with other types of law. Pupillage team members reviewed the intersection of bankruptcy law and employment law by discussing the WARN Act and pension plan terminations. The program also reviewed the intersection of bankruptcy and property law by discussing reclamation and insurance. The program concluded by examining the intersection of bankruptcy law and criminal law in Ponzi schemes and fraud exceptions.

**Materials:** Script, Law Handouts

**CLE:** Hours: 1.5

**Presented By:** The Delaware Bankruptcy AIC, Wilmington, DE

**Presented On:** 2/21/2012

## B. Bankruptcy Law

### P11957 **So Your Case Has an Examiner: Now What?**

**Summary:** This program featured a panel discussion of debtor, examiner and United States trustees representatives. The panelists discussed the appointment of trustees and examiners, appointments in a Chapter 11 reorganization case and contested matters. At the end of the panel discussion, a moderator facilitated a question and answer period.

**Materials:** Handouts

**Presented By:** The Delaware Bankruptcy AIC, Wilmington, DE

**Presented On:** 1/25/2011

### P11958 **Consumer Financial Management Skills**

**Summary:** Members of the Delaware Bankruptcy Inn of Court offered community workshops on financial skills and credit usage. As the project evolved, the Inn developed presentations to provide Delawareans with basic information on various consumer subjects.

**Materials:** Articles, Handouts

**Presented By:** The Delaware Bankruptcy AIC, Wilmington, DE

**Presented On:** 2/22/2011

### P11960 **The Art of Presentation**

**Summary:** This program reviewed the use of technology in court: pertinent rules of procedure and evidence, motion practice, expert witnesses and closing arguments.

**Materials:** Articles, Law, Facts

**Presented By:** The Delaware Bankruptcy AIC, Wilmington, DE

**Presented On:** 5/17/2011

### P11981 **Are You Smarter Than a Law Student?**

**Summary:** Channeling his inner game show host, a judge on the pupillage team asked audience members questions related to bankruptcy and family law. After the audience member responded, a detailed response was presented by a member of the pupillage team.

**Materials:** Script, Articles, Law, Facts, Questions, Handouts

**Presented By:** The Charles Longstreet Weltner AIC, Atlanta, GA

**Presented On:** 4/12/2011

### P12142 ***Stern v. Marshall*: 10 Months Later**

**Summary:** This program explored the Supreme Court case of *Stern v. Marshall*, made famous by petitioner Anna Nicole Smith. Through four group presentations and corresponding discussion, the presenters addressed the historical underpinnings, recent case law interpreting the decision and the responses of various districts through amendments to the standing orders of reference.

**Materials:** Script, Law, Handouts

**CLE:** Hours: 1.5

**Presented By:** The Delaware Bankruptcy AIC, Wilmington, DE

**Presented On:** 5/15/2012

### P12212 **Class Actions and Bankruptcy**

**Summary:** This program explained the basics of class action cases and explored issues that arise in bankruptcy proceedings, such as settlements and the assertion of class claims. Through three group presentations, the pupillage team also explored various ethical considerations involving class action cases and class clients.

**Materials:** Articles, Law, Facts

**CLE:** Hours: 1.5

**Presented By:** The Delaware Bankruptcy AIC, Wilmington, DE

**Presented On:** 4/17/2012

- P12217 Bankruptcies of the Rich and Famous: Name That Filer**  
 Summary: This lively game show featured bankruptcies of the rich and famous. An announcer read clues and audience members, organized into teams, could respond on behalf of their team. The clues included information about the celebrity, the situation involved and filing facts of the bankruptcy.  
 Materials: Law, Facts, PowerPoint  
 CLE: Hours: 1  
 Presented By: The Hon. John C. Ford AIC, Dallas, TX  
 Presented On: 4/10/2012
- P12219 Preparing a Witness for Trial or Deposition**  
 Summary: This program examined the admissibility of valuation evidence and methodology utilized by an expert within the context of bankruptcy-contested matters and adversary proceedings. During three hypothetical situations followed by audience discussion, the pupillage team explored the application to federal litigation. The program concluded with a discussion of rules of evidence and relevant case law.  
 Materials: Script, Law, Questions, PowerPoint  
 CLE: Hours: 1  
 Presented By: The Arizona Bankruptcy AIC, Phoenix, AZ  
 Presented On: 2/9/2012
- P12296 Chapter 15 and International Bankruptcy Filings**  
 Summary: This program explored relevant provisions of the Bankruptcy Code and key developments in case law in U.S. District Court in Delaware.  
 Materials: Law, Facts  
 CLE: Hours: 1.5 State: DE, PA  
 Presented By: The Delaware Bankruptcy AIC, Wilmington, DE  
 Presented On: 1/15/2013
- P12304 Ponzi Schemes**  
 Summary: This program explored Ponzi schemes in depth, including their structure, the judicial administration of cases, bankruptcy administration of cases and the various litigation and ethical issues that arise.  
 Materials: Articles, Law  
 CLE: Hours: 1.5 State: DE, PA  
 Presented By: The Delaware Bankruptcy AIC, Wilmington, DE  
 Presented On: 2/19/2013
- P12326 The Gift That Keeps on Giving: The Use of Bankruptcy Petition in Cross-Examination**  
 Summary: This program focused on judicial estoppel and its application when one litigant takes a contrary position in family court to the position taken in a bankruptcy filing. The pupillage team performed three skits to demonstrate hypothetical situations and answered questions about the concepts illustrated.  
 Materials: Script, Law  
 CLE: Hours: 2 State: NJ, PA  
 Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
 Presented On: 3/19/2013
- P12339 Modification or Discharge of Debt in Chapter 9 Cases**  
 Summary: Chapter 9 bankruptcy can lead to the prompt and efficient resolution of a municipality's financial problems, but there are Constitutional restrictions of the 10th Amendment on traditional bankruptcy concepts and resulting differences between chapter 9 and 11 practice and procedures. Threshold issues of authorization to file and insolvency in a municipal context must be addressed. Confirmation issues of good faith and "best interest of creditors" must be understood in the context of municipal operations and taxation limitations. Representation of various classes of creditors may have political and practical limitations.  
 Materials: Articles, Law, Handouts, PowerPoint  
 CLE: Hours: 1 State: TX  
 Presented By: The Hon. Arthur L. Moller David B. Foltz Jr. AIC, Houston, TX  
 Presented On: 3/19/2013
- P12340 Profile on Student Loan Debt, Hardship Discharge and Legislative Response**  
 Summary: Soaring college costs and a difficult job market mean that many college graduates face difficulty in paying off student loans. The pupillage team endeavored to initiate a dialogue concerning the history of the dischargeability of student loans, the current tests employed by courts in determining whether to discharge a student loan debt and the legislative response to the jurisprudence with respect to the dischargeability of student loans. Pupillage team members also performed roles of debtors to provide concrete examples of the current legal landscape regarding debts within the circuit.  
 Materials: Facts, Handouts, PowerPoint  
 CLE: Hours: 1 State: TX  
 Presented By: The Hon. Arthur L. Moller David B. Foltz Jr. AIC, Houston, TX  
 Presented On: 1/15/2013
- P12388 So Should I Stop Paying the Bank?**  
 Summary: The program focused on advertising for foreclosure defense cases. The pupillage team members addressed ethical issues with regards to payment of the legal fees for foreclosure defense and conflicts of interest between the attorney and client. They also covered substantive matters concerning the handling of a foreclosure case, such as motions and the conduct of a trial.  
 Materials: Script, Law, Facts, Questions, PowerPoint  
 CLE: Hours: 1 State: FL  
 Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
 Presented On: 3/19/2013

## 25. Areas of Practice: Bankruptcy Law

- P12392 Best Practices for Handling Pro Se Litigants**  
Summary: This program addressed the “*pro se* problem” and best practices for handling these litigants, including various court solutions, relevant ethics rules, tips and observations from the Delaware Bankruptcy Court.  
Materials: Articles, Law, PowerPoint  
CLE: Hours: 1.5 State: DE, PA  
Presented By: The Delaware Bankruptcy AIC, Wilmington, DE  
Presented On: 5/14/2013
- P12425 Bankruptcy Issues in Family Law Cases**  
Summary: This program focused on the interaction between bankruptcy and family law. A U.S. bankruptcy judge opened the program with a presentation on the interaction between bankruptcy and family law. Presenters delivered pro and con presentations based on bankruptcy and state court cases that addressed issues pertinent to bankruptcy and family law.  
Materials: Law  
CLE: Hours: 1 State: FL  
Presented By: The Family Law AIC of Tampa, Tampa, FL  
Presented On: 3/13/2013
- P12453 Involuntary Bankruptcy Cases**  
Summary: This program featured several complicated issues in involuntary bankruptcy cases via seven scenarios dealing with issues such as assignment of claims, proper venue, fees on dismissal and Bona Fide claims. Multiple-choice questions allowed the audience to select the best course of action.  
Materials: Law, Facts, Questions, PowerPoint, DVD  
CLE: Hours: 1 State: AZ  
Presented By: The Arizona Bankruptcy AIC, Phoenix, AZ  
Presented On: 5/9/2013
- P12462 Train Wrecks in Chapter 11s: Ethical Dilemmas Facing Chapter 11 Debtor’s Counsel**  
Summary: This program addressed pitfalls and best practices in Chapter 11 bankruptcy cases. A PowerPoint presentation and panel discussion focused on getting hired, determining who your client is, differences between Chapter 7 and Chapter 11 and receivers in bankruptcy.  
Materials: Facts, Law, PowerPoint  
CLE: Hours: 1 State: TX  
Presented By: The Hon. Arthur L. Moller David B. Foltz Jr. AIC, Houston, TX  
Presented On: 4/30/2013
- P12463 You Be the Judge: Mortgage Stay Litigation and the Admission of Evidence Complete with Southern District Trivia**  
Summary: Using a polling service, this interactive program asked audience members to act as the judge using a modified transcript of an actual bankruptcy hearing. The program posed questions regarding the admissibility of evidence through a concurrent skit and PowerPoint presentation. At the end of the skit, the audience used their cell phones to text their rulings; the results were displayed in real time to determine the verdict of the case.  
Materials: Script, Law, PowerPoint  
CLE: Hours: 1 State: TX  
Presented By: The Hon. Arthur L. Moller David B. Foltz Jr. AIC, Houston, TX  
Presented On: 5/14/2013
- P12470 Bankruptcy Inn of Court 20th Anniversary Video**  
Summary: This unique look back at the Bankruptcy Inn of Court highlighted the importance of mentoring and advancing the mission of the American Inns of Court. The video presentation included members of the bench and bar sharing the history of the Inn, memorable experiences and the importance of the American Inns of Court movement.  
Materials: DVD  
Presented By: The Bankruptcy AIC, Cherry Hill, NJ  
Presented On: 4/15/2013
- P12478 The Dos and Don’ts of Getting Paid**  
Summary: This program highlighted fees in Chapter 7, Chapter 11, and Chapter 13 cases. Each segment featured a pre-recorded parody video, a scripted live-action scenario and a question-and-answer session. The questions presented were in gray areas of the law and provided an opportunity for member discussion.  
Materials: Facts, Law, DVD  
CLE: Hours: .5 State: AZ  
Presented By: The Arizona Bankruptcy AIC, Phoenix, AZ  
Presented On: 4/11/2013
- P12479 You Want Me to Do What? Ethics for the Bankruptcy Practitioner**  
Summary: This program featured a debate on ethical issues relevant to bankruptcy practitioners by Pupil members of the Inn. After a brief introduction, four topics were debated in a format similar to moot court. After each topic was debated, the audience was polled regarding which argument was the most convincing.  
Materials: Articles, Law, Questions, DVD  
CLE: Hours: 1.25 State: AZ  
Presented By: The Arizona Bankruptcy AIC, Phoenix, AZ  
Presented On: 6/21/2013

**P12486 Jeopardy!**  
 Summary: In the style of the game show *Jeopardy!*, this program posed questions to the audience. Topics included legal movies, Gloria Allred's top five cases, property potpourri, bankruptcy in sports, Hollywood lawyers and more.  
 Materials: Questions  
 CLE: Hours: 1.5 State: PA  
 Presented By: The Judith K. Fitzgerald Western Pennsylvania Bankruptcy AIC, Pittsburgh, PA  
 Presented On: 10/18/2012

**P12487 Chapter 9**  
 Summary: This program explored Chapter 9 bankruptcy-related issues. Through guest speaker presentations, the program featured major issues in Chapter 9 filings and possible courses of action.  
 Materials: Facts, Law  
 CLE: Hours: 1.5 State: PA  
 Presented By: The Judith K. Fitzgerald Western Pennsylvania Bankruptcy AIC, Pittsburgh, PA  
 Presented On: 11/29/2012

**P12488 Chapter 12 & 13**  
 Summary: This program discussed Chapter 12 and 13 bankruptcies in a team format. The program began with overview of Chapter 12 and 13 bankruptcies. Two groups then argued the definition of a "family farmer or family fisherman with regular annual income" under Chapter 12. The groups also debated the merits of a national Chapter 13 Plan Form.  
 Materials: Facts, Law, Handouts  
 CLE: Hours: 1.5 State: PA  
 Presented By: The Judith K. Fitzgerald Western Pennsylvania Bankruptcy AIC, Pittsburgh, PA  
 Presented On: 2/12/2013

**P12489 Chapter 7**  
 Summary: This program featured substantive consolidation in Chapter 7 bankruptcy cases. Through a group discussion, this program examined who can seek substantive consolidation, if an adversary proceeding is necessary and who and what can be substantively consolidated.  
 Materials: Facts, Law  
 CLE: Hours: 1.5 State: PA  
 Presented By: The Judith K. Fitzgerald Western Pennsylvania Bankruptcy AIC, Pittsburgh, PA  
 Presented On: 4/24/2013

**P12490 Chapter 11**  
 Summary: This program discussed Chapter 11 in a team format. After an overview of Chapter 11 rules, the pupillage team discussed the use, sale or lease of property and the use of executory contracts and unexpired leases under Chapter 11.  
 Materials: Articles, Law  
 Presented By: The Judith K. Fitzgerald Western Pennsylvania Bankruptcy AIC, Pittsburgh, PA  
 Presented On: 6/5/2013

**P12550 Bankruptcy Noir: The Case of the Dubious Discharge**  
 Summary: Using a *film noir* theme, this program explored the ethical and legal considerations when deciding to represent a client and in filing a debtor's petition and schedules. Humorous pre-taped video skits illustrated potential ethical pitfalls in taking a bankruptcy case. Each scene was followed by open-ended discussion questions that challenged the audience to give their professional and ethical reactions.  
 Materials: Law, Questions, PowerPoint, YouTube  
 CLE: Hours: 1 State: AZ  
 Presented By: The Arizona Bankruptcy AIC, Phoenix, AZ  
 Presented On: 10/10/2013

## C. Comparative Law

**P12048 Cultural Competency in the Legal Profession**  
 Summary: The focus of this program was on cultural competency, the ability to interact effectively with people of different cultures and how it relates to the practice of law, especially in the representation of indigent defendants. Pupillage team members discussed the results of a survey on cultural competence distributed to Inn members at the beginning of the meeting. The discussion resulted in a general agreement that cultural competency enhances collegiality among an increasingly diverse legal profession.  
 Materials: Articles, Law, Facts, Handouts, PowerPoint  
 Presented By: The Leo Bearman, Sr. AIC, Memphis, TN  
 Presented On: 10/11/2011  
 CLE: Hours: 1

**P12135 The Rule of Law: What Is It and Why Does It Matter?**  
 Summary: This program explored the fundamentals of the Rule of Law through panel discussions, review of world statistics of democracy-based countries and study of efforts by various organizations to establish Rule of Law systems. The panelists provided personal accounts of helping to establish Rule of Law judicial systems in often-hostile countries.  
 Materials: Articles, Law, Facts, Questions, PowerPoint  
 Presented By: The Garland R. Walker AIC, Houston, TX  
 Presented On: 2/7/2012

## 25. Areas of Practice: Comparative Law

### **P12251 Freedom of Speech Protection, Here and Around the World**

**Summary:** This program highlighted the differences in free speech protection between the United States and various countries around the world. The PowerPoint presentation began with two video clips: the controversial anti-Muslim video posted on YouTube and a short George Carlin skit. The program then examined freedom of speech laws and restrictions in Israel, Iraq, Russia, France and Canada. The program concluded with a discussion regarding freedom of speech and how it impacts the legal profession.

**Materials:** PowerPoint, DVD

**CLE:** Hours: 1.25 State: TX

**Presented By:** The Robert W. Calvert AIC, Austin, TX

**Presented On:** 11/13/2012

### **P12296 Chapter 15 and International Bankruptcy Filings**

**Summary:** This program explored relevant provisions of the Bankruptcy Code and key developments in case law in U.S. District Court in Delaware.

**Materials:** Law, Facts

**CLE:** Hours: 1.5 State: DE, PA

**Presented By:** The Delaware Bankruptcy AIC, Wilmington, DE

**Presented On:** 1/15/2013

### **P12298 Ethical Issues in Parallel International IP Litigation**

**Summary:** The pupillage group presented a series of vignettes based on a fictional patent infringement dispute between Acme Semiconductor Co. and Nippon Semiconductor Co. The presentation explored the differences between due diligence, discovery, trial, appeal and remedies in the United States and Japan. The team also placed emphasis on attorney ethical requirements under both Japanese and U.S. law. The program highlighted practical and ethical challenges of multinational litigation.

**Materials:** Law, Facts, PowerPoint

**CLE:** Hours: 1 State: IL

**Presented By:** The Richard Linn AIC, Chicago, IL

**Presented On:** 9/19/2012

### **P12337 Scheduling Conflicts and Continuances**

**Summary:** This program discussed scheduling conflicts between the state and federal courts and procedures for continuances in Civil Federal Court. The Resolution of the Florida State-Federal Judicial Counsel Regarding Calendar Conflicts Between State and Federal Courts provides priority of cases and was discussed and explained by the pupillage team.

**Materials:** Script, Law, Facts, Handouts

**CLE:** Hours: 1 State: FL

**Presented By:** The George C. Young AIC, Orlando, FL

**Presented On:** 1/15/2013

### **P12347 Oops-the Federal Government Did It Again**

**Summary:** In this program, the pupillage team addressed various issues regarding law, society and Native Americans. The program began with an overview of basic facts and figures regarding Native Americans and how the federal government has dealt with various tribes. Presenters discussed differences among tribes and differences between Native Americans and Europeans, with emphasis on how the two cultures think about property and economic relationships. A presenter with experience in Alaska discussed the Alaska Native Claims Settlement Act and Alaska National Interest Conservation Act with respect to the differing views regarding property and economics. Presenters also discussed the Bureau of Indian Affairs, Indian gaming and tribal names in sports, including ongoing objections to the name of the Washington Redskins.

**Materials:** Script, PowerPoint

**CLE:** Hours: 1 State: OR

**Presented By:** The Gus J. Soloman AIC, Portland, OR

**Presented On:** 4/16/2013

### **P12362 War Crimes/International**

**Summary:** This program centered on a war crimes trial that arose out of events in Sierra Leone in which Robert Herbst, a member of the New York Inn of Court, was the prosecutor. The tribunal was established jointly by the United Nations and Sierra Leone. The judge was from Ireland, the lead defense attorney from the United Kingdom, the prosecutor from New York, the defendants and other defense counsel from Sierra Leone; the conviction appeal was heard and decided in the Hague. The program explored the difficulties presented by a tribunal so composed, and a trial conducted by attorneys from such different legal backgrounds. At the end of the trial, members of the Inn were asked to decide whether the case involved "white man's justice," as the former chief prosecutor for the tribunal described it, or an attempt to use law to address problems and change outcomes in the future.

**Materials:** Articles, Law, Handouts

**CLE:** Hours: 1.5 State: NY

**Presented By:** The New York AIC, New York, NY

**Presented On:** 4/23/2013

## **D. Corporate Law**

### **P12014 A Murky Mediation**

**Summary:** This program was arranged as a mediation on a claim resulting from a fictional oil spill in the Delaware River, between the oil company and a waterfront casino property that was damaged by the spill.

**Materials:** Script, Facts, Handouts, DVD

**CLE:** Hours: 1

**Presented By:** The Villanova Law J. Willard O'Brien AIC, Philadelphia, PA

**Presented On:** 4/13/2011

- P12015**      ***Gilligan's Island Revisited—At Sea on Liability, So It's All About the Ocean of Damages***  
 Summary: This program reviewed the importance of damages dictating the extent of potential liability of a defendant. The pupillage team discussed which statutes would be best to file charges under and what must be established according to each. The team also explored the use of whistleblowers by the government and whether additional claims including personal injury and commercial claims could be filed in addition to the claims filed by the government.  
 Materials: Script, Facts, Questions, Handouts  
 CLE: Hours: 1  
 Presented By: The Villanova Law J. Willard O'Brien AIC, Philadelphia, PA  
 Presented On: 11/9/2010
- P12347**      ***Oops-the Federal Government Did It Again***  
 Summary: In this program, the pupillage team addressed various issues regarding law, society and Native Americans. The program began with an overview of basic facts and figures regarding Native Americans and how the federal government has dealt with various tribes. Presenters discussed differences among tribes and differences between Native Americans and Europeans, with emphasis on how the two cultures think about property and economic relationships. A presenter with experience in Alaska discussed the Alaska Native Claims Settlement Act and Alaska National Interest Conservation Act with respect to the differing views regarding property and economics. Presenters also discussed the Bureau of Indian Affairs, Indian gaming and tribal names in sports, including ongoing objections to the name of the Washington Redskins.  
 Materials: Script, PowerPoint  
 CLE: Hours: 1    State: OR  
 Presented By: The Gus J. Soloman AIC, Portland, OR  
 Presented On: 4/16/2013
- P12366**      ***The Ins and Outs of Being In-House Counsel***  
 Summary: This program featured a panel discussion of two in-house counsel from local businesses. The pupillage team designed the program to inform outside counsel about the job duties of most in-house counsel and how outside counsel should interact with in-house counsel. Some of the issues raised included criteria for hiring outside counsel, mistakes made by outside counsel, how to solicit work from in-house counsel and advice for associates thinking about moving to in-house counsel.  
 Materials: Questions  
 CLE: Hours: .75    State: TX  
 Presented By: The Eldon B. Mahon AIC, Fort Worth, TX  
 Presented On: 2/20/2013
- P12474**      ***Business Litigation: Tortious Interference***  
 Summary: This program provided an overview of an aspect of business litigation: tortious interference. Through three scenarios based on real cases, the program examined tortious interference, common defenses, and jurisdiction-specific concerns. A moderator led discussion about the ruling of each case following each scenario.  
 Materials: Facts, Law  
 CLE: Hours: 1    State: VA  
 Presented By: The George Mason AIC, Arlington, VA  
 Presented On: 1/16/2013
- P12514**      ***The Ethics of LLC Formation***  
 Summary: This program focused on the representation of multiple parties in the formation of a limited liability company and resulting ethical considerations. The program covered the role of the attorney as an advisor in an LLC formation and relevant case law. Members were encouraged to discuss differing points of view in various litigation scenarios.  
 Materials: Law, Facts  
 Presented By: The Dean Henry George McMahon AIC, Baton Rouge, LA  
 Presented On: 12/6/2012
- P12520**      ***Foot Faults in Crunch Time: Temporal Variance in Sports Law and Antitrust Regulations***  
 Summary: This program examined the change in enforcement of rules over time in sports. Jeffrey Standen, Dean of Northern Kentucky University, spoke about sports law, anti-trust regulations, and the relation between the two.  
 Materials: Articles, Law  
 CLE: Hours: 1    State: KY, OH  
 Presented By: The Salmon P. Chase AIC, Covington, KY  
 Presented On: 9/19/2013
- P12522**      ***The Applicable Law in *The Disthene Group, Inc. v. Curtis Dixon Colgate, et al****  
 Summary: Based on an actual trial, this program dealt with the dissolution of the Disthene Group. A panel discussion featured an attorney who tried the case, an expert in corporate structure, and a law professor. The panel provided advice on litigation techniques, trial strategies, and takeaways from the case.  
 Materials: Law, Facts  
 CLE: Hours: 1    State: VA  
 Presented By: The Lewis F. Powell, Jr. AIC, Richmond, VA  
 Presented On: 10/1/2013
- P12528**      ***Good Faith and Fair Dealing in Virginia***  
 Summary: This program focused on the obligations of good faith and fair dealing under the Uniform Commercial Code. Through a presentation, the program explored the definitions of both concepts, pertinent case law and recent local developments.  
 Materials: Articles, Law, Facts  
 CLE: Hours: 1    State: VA  
 Presented By: The John Marshall AIC, Richmond, VA  
 Presented On: 10/8/2013

## 25. Areas of Practice: Corporate Law

**P12609**      **Litigation as Racketeering:  
*CSX Transportation, Inc. v. Robert N. Peirce, et al***

Summary: This presentation focused on the ethics of modern mass tort practice, using a case study focusing on *CSX Transportation, Inc. v. Robert N. Peirce, et al*. The lead attorney for CSX Transportation explained the reckless acts by one of the law firms representing the plaintiff in handling multiple asbestos claims against CSX. The pupillage team members focused on ethical obligations to reasonably investigate claims, with particular attention to situations where law firms sponsor medical screenings that result in the creation of the underlying evidence in the case. In the *Pierce* case, CSX elected to bring a civil RICO and fraud action against the responsible attorneys. In late 2012, a federal jury returned a verdict in favor of CSX.

Materials: Handouts, PowerPoint  
CLE: Hours: 1    State: VA  
Presented By: The John Marshall AIC, Richmond, VA  
Presented On: 2/11/2014

### E. Criminal Law

**P11961**      **Litigating Against Self-Represented Clients**

Summary: An overview of the issues and the rules regarding an attorney's communications with pro se litigants, this presentation featured a series of vignettes and Q&A with the presenters.

Materials: Script, Law, Facts, Handouts  
CLE: Hours: 1  
Presented By: The Earl E. O'Connor AIC, Prairie Village, KS  
Presented On: 4/12/2011

**P11996**      **Ethical Duties in the Aftermath of  
*Padilla v. Kentucky***

Summary: This program explored the ethical duties of lawyers in the aftermath of the decision of the Supreme Court of the United States in *Padilla v. Kentucky*. Using a fictional radio drama titled "The Case of the Foreign Foreman," the pupillage team reviewed the requirements for attorneys to advise non-citizen clients of their rights after a conviction and possible outcomes of a plea agreement.

Materials: Script, Articles, Law, Facts, Handouts  
Presented By: The Robert Van Pelt AIC, Lincoln, NE  
Presented On: 1/18/2011

**P12045**      **The Difference We Can Make**

Summary: This program focused on the singular opportunities that lawyers and judges have to impact the lives of those with whom they interact. The keynote speaker was Weldon Long, a man who built a successful career but is also a convicted felon. The program also featured the public defender who represented Long and the judge who sentenced him. The program format allowed the panelists to share their opinions on speaking to criminal defendants in a manner that recognizes the criminal behavior but also their enduring humanity.

Materials: Questions, Handouts, DVD  
CLE: Hours: 1  
Presented By: The Ben S. Wendelken AIC, Colorado Springs, CO  
Presented On: 10/6/2011

**P12065**      **Ethics and Professionalism in the Courtroom:  
Ethical Dilemmas for the Trial Lawyer**

Summary: This program explored ethical issues faced by a criminal defense lawyer trying a case in court, through vignettes about jury selection and cross-examination of witnesses. After each segment, the pupillage team leader asked the audience questions.

Materials: Script, Facts  
CLE: Hours: 1  
Presented By: The AIC of Acadiana, Lafayette, LA  
Presented On: 10/21/2011

**P12097**      **Hero or Villain: The Trial of Bernie Goetz**

Summary: This program was a recreation of the trial of Bernie Goetz. The pupillage team members took on the roles of the key players in the trial. After the skit, the entire membership engaged in a discussion about whether Goetz was hero or villain.

Materials: Script, Articles, Law, Facts, Questions, Handouts  
Presented By: The New York AIC, New York, NY  
Presented On: 10/11/2011

**P12110**      **Intersection of Bankruptcy Law and Other Law**

Summary: This program explored ways in which bankruptcy law converges with other types of law. Pupillage team members reviewed the intersection of bankruptcy law and employment law by discussing the WARN Act and pension plan terminations. The program also reviewed the intersection of bankruptcy and property law by discussing reclamation and insurance. The program concluded by examining the intersection of bankruptcy law and criminal law in Ponzi schemes and fraud exceptions.

Materials: Script, Law Handouts  
CLE: Hours: 1.5  
Presented By: The Delaware Bankruptcy AIC, Wilmington, DE  
Presented On: 2/21/2012

**P12126 Lifestyles of the Rich and Sentenced**

Summary: This program analyzed several criminal cases to illustrate criminal sentencing and its consequences, including license suspension and time credit. Pupilage team members portrayed such celebrities as Lil' Kim, Charlie Sheen, and Lindsay Lohan. After each case study, two masters of the team discussed the implications of the sentence and solicited suggestions on errors and improvements.

Materials: Script, Articles, Law, Facts, Handouts, DVD  
Presented By: The Philadelphia Criminal Law AIC, Philadelphia, PA  
Presented On: 4/19/2012

**P12149 Motions**

Summary: This program focused on various types of motions and their importance in an appeal. Through skits, videos, and lectures, the pupilage team covered motions to suppress, motions *in limine*, motions to dismiss, and motions for directed verdict. The program featured a mock trial case of *State of Nebraska v. Chris Byrd* to illustrate the motions.

Materials: Script, Law  
CLE: Hours: 1  
Presented By: The Robert M. Spire AIC, Omaha, NE  
Presented On: 4/2/2012

**P12167 I'll Never Forget That Face...**

Summary: This program explores the science of eyewitness testimony through a mixture of video, skit and presentation. The program opened with a video presentation and discussion of *Picking Cotton*, a true story about the wrongful conviction and eventual exoneration of Ronald Cotton. The following skit highlighted the faults of the lineup system through a theft investigation. The program concluded with a presentation on the science of eyewitness identification, including recent and pending legal developments.

Materials: Script, Law, Handouts, DVD  
CLE: Hours: 1  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 3/14/2012

**P12230 Secrets of Your Client's Security Clearance**

Summary: This program featured the interplay of litigation; client conduct in civil, criminal and domestic matters; and a client's security clearance. The program featured a series of three skits regarding the effects of litigation issues on security clearances. A panel responded to issues raised during the skits and discussed the procedures and requirements for obtaining and retaining a security clearance.

Materials: Script, Law, Facts, PowerPoint  
Presented By: The James C. Cawood, Jr. AIC, Annapolis, MD  
Presented On: 10/4/2012

**P12234 Inferno: The Dalia Vargas Story**

Summary: This program is based on the Dalia Vargas kidnapping case and illustrated the preliminary phases of a criminal prosecution as well as accompanying ethical concerns. The program is a skit in four acts in the style of *Law and Order*, with pre-recorded video portions. The program facilitator led discussion over ethical concerns faced by defense attorneys and prosecutors following each act.

Materials: Script, Articles, Law, Facts, DVD  
CLE: Hours: 1 State: PA  
Presented By: The Philadelphia Criminal Law AIC, Philadelphia, PA  
Presented On: 10/1/2012

**P12235 Money Talk\$ So Nobody Walks: The Persistent Funding Crisis in Indigent Defense**

Summary: This musical program examined the topic of indigent defense and the legislative reform attempts of the indigent defense funding system. Through a series of short vignettes, the presenters shared the fictional case of Clarence Gideon, who struggles to prove his innocence with the weary assistance of an overworked, underfunded indigent defender. The program paused after each vignette to discuss the foundations, strengths and weaknesses of Louisiana's system of indigent defense.

Materials: Script, Articles, Law  
CLE: Hours: 1.3 State: LA  
Presented By: The American Inn of Court of Acadiana, Lafayette, LA  
Presented On: 9/13/2012

**P12244 Economic Espionage: Criminal Prosecutions for Trade Secret Theft**

Summary: This program addressed the U.S. Congress's efforts to protect valuable corporate information from theft by foreign governments and competitors across the globe. Assistant U.S. Attorney Matthew Devlin and FBI Special Agent Scott Jenson explained the Economic Espionage Act, designed as a comprehensive scheme to deter trade secret theft. They presented the mechanics of trade secret theft prosecutions and entertained questions regarding fictional scenarios.

Materials: Law, Facts, PowerPoint  
CLE: Hours: 1.25 State: TX  
Presented By: The Austin IP AIC, Austin, TX  
Presented On: 11/15/2012

## 25. Areas of Practice: Criminal Law

### **P12259 The Pro Se Litigant: How Judges and Counsel Act, How to Treat Other Parties**

**Summary:** This presentation highlighted the procedural and ethical challenges of *pro se* litigants to judges and opposing attorneys. Both attorneys and judges face a number of issues when dealing with these parties, such as: How much extra consideration should a judge give the self-represented party? May a judge force counsel on an unrepresented defendant? Through a skit, the program addressed these issues and concluded with an open discussion of personal experiences with *pro se* litigants.

**Materials:** Script, Articles, Law, Questions, PowerPoint  
**CLE:** State: FL  
**Presented By:** The Vassar B. Carlton AIC, Viera, FL  
**Presented On:** 11/7/2012

### **P12263 Passing the Paddle: Shifting Discipline from Schools to the Courts**

**Summary:** This program tracked the consequences of Texas's creation of school resource officers and the conferral of jurisdiction on municipal and justice of the peace courts to adjudicate Class B and C student misdemeanors. The presentation provided an overview of the juvenile and criminal systems, the probable cause requirement, changing rules applicable to confidentiality, mental health and disability issues and unanticipated consequences of the new system.

**Materials:** Law, Handouts, PowerPoint  
**CLE:** Hours: 1.25 State: TX  
**Presented By:** The Robert W. Calvert AIC, Austin, TX  
**Presented On:** 1/9/2013

### **P12265 Innocent Until Proven Guilty: A Criminal Prosecution Format**

**Summary:** This program highlighted the importance of professionalism through an examination of the ethical issues facing criminal attorneys before and during trial. The presentation focused on criminal prosecutor and defense attorney conduct, solicitation of clients, statements about legal services, civility and statements about judicial and legal officials under the Rules Regulating the Florida Bar 4-7.4, 4-7.2, and 4-8.2. It also examined ethical issues of dealing with criminal suspects, including possible charges or violations for accepting "fruits of a crime."

**Materials:** Script, Law, Questions, PowerPoint  
**CLE:** Hours: 1 State: FL  
**Presented By:** The Craig S. Barnard AIC, West Palm Beach, FL  
**Presented On:** 10/16/2012

### **P12281 Innocence Project Initiative Update**

**Summary:** This program featured Professor Barry C. Scheck, who spoke about his experiences as co-director of the Innocence Project. He emphasized the successes of his organization in using DNA evidence to uncover wrongful convictions, and discussed ways in which defense counsel and judges can handle prosecutors believed to be withholding exculpatory evidence.

**Materials:** DVD  
**CLE:** Hours: 1 State: KY, OH  
**Presented By:** The Salmon P. Chase AIC, Covington, KY  
**Presented On:** 1/15/2013

### **P12282 The People v. Jimmy Hines**

**Summary:** This program emphasized the role of attorneys, especially prosecutors, in facing corruption and racketeering by exploring the story of Jimmy Hines, the Boss of Tammany Hall's Eleventh Assembly District, who had access to various sources of wealth and influence during the Great Depression. He also developed close ties with mobsters needing protection such as Dutch Schultz. The resulting corruption scandal and wave of racketeering indictments driven by a runaway grand jury and by an ambitious young prosecutor, Thomas E. Dewey, rocked the law enforcement and judicial branches in the city and prompted a new era of professional conduct. Prosecutors from the office of the District Attorney of Manhattan participated in a panel discussion after the presentation.

**Materials:** Script, Articles, Law, DVD  
**CLE:** Hours: 1.5 State: NY  
**Presented By:** The New York AIC, New York, NY  
**Presented On:** 11/29/2012

### **P12309 Street Law: The Bird's Eye View of Street-Level Criminal Law Practice**

**Summary:** This program involved a panel discussion in which members of the bench and bar were asked questions by student members of the James L. Petigru Inn. The discussion focused on recent changes in criminal law, common mistakes made by new lawyers, memorable trial experiences, thoughts on the Rules of Criminal Procedure, comparisons between criminal and civil practice, ethical duties of criminal lawyers and difficulties associated with representing high-profile clients.

**Materials:** Questions  
**CLE:** Hours: 1 State: SC  
**Presented By:** The James L. Petigru AIC, Charleston, SC  
**Presented On:** 2/13/2013

**P12348 Threatening Bar Complaints, Ethics, Professionalism, and Zealous Advocacy**

Summary: To explore the ethics of threatening bar complaints, the pupillage team offered a hypothetical criminal case involving a hit-and-run with only property damage; and a statement at a sentencing hearing followed by the threat of a bar complaint against the lawyer father of the teenage victim. The pupillage team explored the roles of father, prosecutor, defense attorney and judge.

Materials: PowerPoint  
 CLE: Hours: 1 State: OR  
 Presented By: The Owen M. Panner AIC, Portland, OR  
 Presented On: 10/9/2012

**P12350 The Fall of the Duke of Duval**

Summary: This program reviewed the life and trial of George Parr, known as the "Duke of Duval" for his control of Texas's Duval County from the 1930s to the early 1970s.

Materials: PowerPoint, DVD  
 CLE: Hours: 1 State: TX  
 Presented By: The William S. Sessions AIC, San Antonio, TX  
 Presented On: 2/21/2013

**P12373 We Are...Liable? The Legal Issues Arising From The Penn State Scandal**

Summary: This program was designed to give a sense of the vast number of legal issues raised by the Penn State scandal, focusing on lawsuits that have actually been filed, what the law is and how lawyers can protect themselves and their clients. Topics discussed included the fact that a cover-up is often worse than the crime and when to contact a criminal lawyer, lawsuits from victims, civil lawsuits, employee and insurance coverage issues, NCAA sanctions and matters to consider if a lawyer or a client is asked to serve as a trustee.

Materials: Articles, Law, Handouts  
 CLE: Hours: 1.5 State: PA  
 Presented By: The W. Edward Sell AIC, Pittsburgh, PA  
 Presented On: 4/18/2013

**P12403 Honesty: Is It Always the Best Policy?**

Summary: This program explores the concept of truth through two scenarios. The first is a criminal proceeding in which a client admits to his lawyer that he committed a crime for which someone else was convicted and is serving time. The second scenario is a hypothetical trade secret case in which a lawyer and his client, preparing for deposition, struggle to determine exactly what it means to tell the whole truth.

Materials: Script, Articles, Law, Handouts, DVD  
 CLE: Hours: 1 State: CA  
 Presented By: The Honorable William A. Ingram AIC, San Jose, CA  
 Presented On: 10/10/2012

**P12434 The First 48 Hours—Criminal Defense Education**

Summary: This program highlighted the legal aspects of the first 48 hours of a criminal case through three presentations: an overview of common crimes and real-world examples of first appearances, an outline of the ongoing efforts to supervise individuals released from jail pending disposition of their criminal cases and a lecture on a local group's efforts to repeal mandatory minimum sentencing in Florida and across the country.

Materials: Law, PowerPoint  
 CLE: Hours: 2 State: FL  
 Presented By: The James C. Adkins, Jr. AIC, Gainesville, FL  
 Presented On: 2/21/2013

**P12436 Introduction to Your Inn**

Summary: This program featured an introduction to the history of the Inns of Court and a discussion on the "Stand Your Ground" law in Florida. After a brief presentation on the law, the audience was given several discussion questions. A representative was appointed to share each table's answers to the questions.

Materials: Law, Questions, PowerPoint  
 CLE: Hours: 2 State: FL  
 Presented By: The James C. Adkins, Jr. AIC, Gainesville, FL  
 Presented On: 9/20/2012

**P12459 The Trouble with Eyewitness Testimony**

Summary: This program addressed current law regarding problems associated with eyewitness testimony in civil and criminal cases. Through a PowerPoint presentation, the program examined in detail the wrongful convictions that have resulted from unreliable eyewitness testimony.

Materials: Articles, Law, PowerPoint  
 CLE: Hours: 1 State: KS  
 Presented By: The Earl E. O'Connor AIC, Prairie Village, KS  
 Presented On: 3/12/2013

**P12476 Mediation in the Civil, Domestic, and Criminal Context**

Summary: This program discussed the benefits of mediation for civil, domestic and criminal attorneys. The presentation included a discussion concerning case resolution, client control, party expectations, judicial economy and issue resolution. A PowerPoint presentation featured relevant statutes, U.S. Supreme Court rules and ethical considerations that govern mediation.

Materials: Facts, PowerPoint  
 CLE: Hours: 1 State: KS  
 Presented By: The Earl E. O'Connor AIC, Prairie Village, KS  
 Presented On: 2/12/2013

### F. Employment and Labor Law

**P11971 Lexcopia**

Summary: This game show-style program divided the audience into teams that competed to answer legal trivia questions on many topics, including criminal law, family law, workers compensation law and ethics.

Materials: Law, Facts, Questions

Presented By: The D. R. Smith AIC, Ocala, FL

Presented On: 10/21/2011

**P11972 College Game Day: Legal Edition**

Summary: This program featured four vignettes that dealt with legal aspects of college sports, including ethics, potential action against agents that interfere with an athlete's eligibility and employment law. The presentation addressed truthfulness in statements to others, fairness to opposing party and counsel, intentional interference with a business relationship and armed burglary.

Materials: Script, Law

Presented By: The D. R. Smith AIC, Ocala, FL

Presented On: 11/22/2011

**P12093 The Penn State Scandal: What Were Their Obligations?**

Summary: This program evaluated the recent scandal at Penn State University. The pupillage team explored the legal and ethical obligations faced by the attorneys and their clients. The presentation touched on employment, civil, criminal and ethical issues.

Materials: Script, Handouts

CLE: Hours: 1.25

Presented By: The Robert W. Calvert AIC, Austin, TX

Presented On: 3/6/2012

**P12270 Dodd–Frank and the JOBS Act: From Order to Chaos**

Summary: This program dealt with the legal and fiscal consequences of the Dodd–Frank Act and how the JOBS Act attempted to modify some of the protections it afforded.

Materials: Articles, Law, PowerPoint

CLE: Hours: 1.5 State: PA

Presented By: The W. Edward Sell AIC, Pittsburgh, PA

Presented On: 11/15/2012

**P12322 Emerging Trends in Employment Law: Hot Pants & Hard Bodies in the Workplace**

Summary: This program addressed emerging issues in employment law, including age and physical discrimination, the use of handbooks records by an employer, written policies, religious discrimination, tattoos, commission agreements, workplace and third-party harassment, meal and rest break issues, "me too" evidence and the pitfalls and dangers of social media, within and outside the workplace.

Materials: Script, PowerPoint

CLE: Hours: 1 State: CA

Presented By: The Honorable Fiorenzo V. Lopardo AIC, Vista, CA

Presented On: 2/5/2013

**P12373**

**We Are...Liable? The Legal Issues Arising From The Penn State Scandal**

Summary: This program was designed to give a sense of the vast number of legal issues raised by the Penn State scandal, focusing on lawsuits that have actually been filed, what the law is and how lawyers can protect themselves and their clients. Topics discussed included the fact that a cover-up is often worse than the crime and when to contact a criminal lawyer, lawsuits from victims, civil lawsuits, employee and insurance coverage issues, NCAA sanctions and matters to consider if a lawyer or a client is asked to serve as a trustee.

Materials: Articles, Law, Handouts

CLE: Hours: 1.5 State: PA

Presented By: The W. Edward Sell AIC, Pittsburgh, PA

Presented On: 4/18/2013

**P12482**

**Jurisdiction and Choice of Laws: What to Do When an Employee Is Injured In Another State**

Summary: This program addressed workers' compensation issues when an employee is injured out-of-state on the job, including proper insurance coverage, jurisdiction for such accidents and reciprocity between states.

Materials: Facts, Law

CLE: Hours: 1 State: FL

Presented By: The E. Robert Williams AIC, Jacksonville, FL

Presented On: 2/28/2013

**P12483**

**Back to School**

Summary: This program focused on Florida's workers' compensation law with third party lawsuits and a discussion of statutory benefits under the law. In a scripted scenario, a law class discussed a legal analysis of workers' compensation laws with contracts, torts, and/or liens and relevant ethical dilemmas.

Materials: Script, Law, Facts, Questions

CLE: Hours: 1 State: FL

Presented By: The E. Robert Williams AIC, Jacksonville, FL

Presented On: 3/5/2013

### G. Environmental Law

**P12199**

**Green Sheen: The FTC Perspective on Greenwashing**

Summary: This program examined Green Guides and what can and cannot be said about green technology. The skit in four acts presented the "GreenChair": a lawn chair the user does not have to leave in order to use the bathroom. The company later finds out the chair is not environmentally friendly and will be sued by the FTC regarding their green marketing campaign. This program highlighted issues surrounding "greenwashing" and how to avoid misleading environmental claims.

Materials: Script, Facts, PowerPoint

CLE: Hours: 1

Presented By: The Atlanta Intellectual Property AIC, Atlanta, GA

Presented On: 3/14/2012

**P12268      The Future of Regulation in Hydraulic Fracturing**  
 Summary: This program focused on the timely topic of hydraulic fracturing, also known as fracking. After explaining the basic technology, the presentation explored many environmental regulatory issues faced by clients using fracking technology.  
 Materials: PowerPoint  
 Presented By: The William S. Sessions AIC, San Antonio, TX  
 Presented On: 11/15/2013

## H. Family Law

**P11971      Lexcopia**  
 Summary: This game show-style program divided the audience into teams that competed to answer legal trivia questions on many topics, including criminal law, family law, workers compensation law and ethics.  
 Materials: Law, Facts, Questions  
 Presented By: The D. R. Smith AIC, Ocala, FL  
 Presented On: 10/21/2011

**P11981      Are You Smarter Than a Law Student?**  
 Summary: Channeling his inner game show host, a judge on the pupillage team asked audience members questions related to bankruptcy and family law. After the audience member responded, a detailed response was presented by a member of the pupillage team.  
 Materials: Script, Articles, Law, Facts, Questions, Handouts  
 Presented By: The Charles Longstreet Weltner AIC, Atlanta, GA  
 Presented On: 4/12/2011

**P11982      Allegations of Abuse/Molestation Made After Case Filed**  
 Summary: This program focused on allegations of abuse or molestation made by one party against another after the filing of a divorce action, exploring the legal avenues available to parties, the use of experts to defend clients and available county or government services.  
 Materials: Script, Law, Facts, Questions, Handouts  
 Presented By: The Charles Longstreet Weltner AIC, Atlanta, GA  
 Presented On: 2/8/2011

**P11983      Guess the Alimony Award**  
 Summary: A panel of three judges discussed ten scenarios of the awarding of alimony in a divorce.  
 Materials: Law, Facts, Questions  
 Presented By: The Charles Longstreet Weltner AIC, Atlanta, GA  
 Presented On: 3/8/2011

**P11994      Working with Child Clients**  
 Summary: This program explored the special challenges and hazards inherent in representing kids. Is it better for an attorney to represent the articulated wishes of a child, which may lack a sound basis in law or endanger the child; or is the child better served by someone who represents his or her best interests?  
 Materials: Script, Articles, PowerPoint  
 Presented By: The Robert Van Pelt AIC, Lincoln, NE  
 Presented On: 11/17/2010

**P11997      Mediation in Family Law**  
 Summary: An overview of the use of mediation in resolving family law cases, this program featured mediator Mary Kay Hansen. She discussed the benefits and pitfalls of using mediation in resolving disputes and divorces, and provided facts and forms.  
 Materials: Articles, Facts, Handouts  
 Presented By: The Robert Van Pelt AIC, Lincoln, NE  
 Presented On: 12/15/2010

**P12034      My Uncle Barry**  
 Summary: This program focused on evidence issues and trial tactics in the context of a family law case. The pupillage team explored issues surrounding hearsay evidence, the use of experts, and demonstrative evidence. The presentation was loosely based on the movie *My Cousin Vinny*. The team member portraying the judge involved audience members by asking them questions as if they were members of the jury deciding the case.  
 Materials: Script, Law, Facts, Handouts  
 Presented By: The Florida Family Law AIC, Jacksonville, FL  
 Presented On: 10/13/2011

**P12081      Bankruptcy Issues for Family Practitioners**  
 Summary: This program presented various issues in family law and bankruptcy law in light of the present economy. The discussion panel included members who practice both family and bankruptcy law, who provided insight on various problems for divorcing parties. The pupillage team provided citations of relevant case law and applicable statutes to frame the discussion.  
 Materials: Law, Facts, Questions, Handouts  
 CLE: Hours: 2  
 Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
 Presented On: 9/20/2011

**P12082      Ethics v. Professionalism**  
 Summary: This program addressed common and not-so-common issues faced by matrimonial lawyers. Groups of Inn members at each table reviewed questions on these issues and provided a consensus answer. After each table had answered the questions, the general membership discussed the answers and pupillage team members provided answers.  
 Materials: Law, Questions, Handouts  
 CLE: Hours: 2  
 Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
 Presented On: 10/18/2011

## 25. Areas of Practice: Family Law

### P12083

#### **Cohabitation Issues**

**Summary:** This presentation examined the law of cohabitation and its effect on spousal support in the state of New Jersey. Through a series of skits, the pupillage team showed a post-judgment motion, a judge ordering a plenary hearing and a judge ordering direct and cross-examination of one of the parties. There was a discussion after each skit and at the end of the presentation.

**Materials:** Law, Facts, Handouts

**CLE:** Hours: 2

**Presented By:** The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

**Presented On:** 11/18/2011

### P12085

#### **Benefits and Pitfalls of ADR**

**Summary:** This program provided a detailed overview of various alternative dispute resolution (ADR) programs available to matrimonial litigants and how lawyers can introduce them to clients. Judges and Masters in the Inn provided information on programs in Camden, Gloucester and Burlington counties. After the lecture, the Inn membership discussed how to assist clients, the role of the reviewing attorney, and issues of collaborative law.

**Materials:** Articles, Law, Handouts

**CLE:** Hours: 2

**Presented By:** The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

**Presented On:** 1/17/2012

### P12086

#### **Social Media and the Dilemma for the Family Law Practitioner**

**Summary:** This program explored the social media applications that allow people to generate fake text messages, place fake phone calls, and fake other online content. The pupillage team reviewed ways in which these activities could adversely affect a case. The team also discussed relevant case law on electronic eavesdropping and the admissibility of such evidence in court. The final discussion touched on the ethical obligation of an attorney to advise an opposing attorney of privileged or confidential items received inadvertently during discovery.

**Materials:** Script, Articles, Law, Facts, Handouts

**Presented By:** The Florida Family Law AIC, Jacksonville, FL

**Presented On:** 11/17/2011

### P12087

#### **One Size Does Not Fit All**

**Summary:** This program was developed to educate Inn members about cultural and social diversity. The pupillage team members analyzed recent cases involving diversity issues in family law practice.

**Materials:** Articles, Law, Questions

**Presented By:** The Florida Family Law AIC, Jacksonville, FL

**Presented On:** 1/19/2012

### P12124

#### **An Affair to Remember: Emerging Issues for Trial and Appellate Practitioners**

**Summary:** This program explored concerns facing family law and appellate practitioners including client confidentiality, privacy and personal security in court proceedings and the use of award of fees as a possible sanction for improper courtroom behavior. The pupillage team also discussed trial practice and procedure, with an eye towards preservation for potential appellate review.

**Materials:** Script, Articles, Law, Questions

**Presented By:** The First District Appellate AIC, Tallahassee, FL

**Presented On:** 3/17/2012

### P12132

#### **Family Feud Law: Child Custody**

**Summary:** This program highlighted factors influencing child custody decisions in Florida. The pupillage team with a brief history of custody litigation, then performed three skits that addressed the changing roles of men, women and the courts in child custody decisions. Audience members were queried periodically on how they might rule, and a family law judge provided perspective.

**Materials:** Script, Law, Handouts, PowerPoint

**Presented By:** The Vassar B. Carlton AIC, Melbourne, FL

**Presented On:** 3/17/2012

### P12143

#### **Relocation**

**Summary:** This program demonstrated the issues that arise in partial relocation cases and how to effectively present and defend such cases. During three presentations and a discussion, the presenters explored evidentiary issues in the event a relocation evaluation is not performed; acquiring cost of transportation, school and community evidence; telephonic testimony and depositions and the admissibility of maps and photographs.

**Materials:** Articles, Law, Facts, Questions, Handouts

**CLE:** Hours: 1

**Presented By:** The Family Law Inn of Tampa, Tampa, FL

**Presented On:** 1/23/2012

### P12153

#### **Discovery: How Much Is Enough and How Much Is Too Much?**

**Summary:** This program explored various discovery techniques available under the Rules of Court and relevant case law. A series of short presentations revealed how much discovery is enough and how much is too much within the confines of family court litigation. After the presentation, the pupillage team examined discovery vehicles applicable to the situation and provided helpful hints.

**Materials:** Law, Facts, Handouts

**CLE:** Hours: 2

**Presented By:** The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

**Presented On:** 2/21/2012

**P12210****Parenting Coordination**

Summary: This presentation examined the role of parenting coordinators in detail. The program began with a lecture on parenting coordination by an expert. Several local parenting coordinators were invited to attend the program, and the ensuing discussion facilitated interaction between Inn members and the parenting coordinators.

Materials: Articles, Law

CLE: Hours: 1 State: FL

Presented By: The Family Law Inn of Tampa, Tampa, FL

Presented On: 3/3/2012

**P12211****Extraordinary Remedies**

Summary: This program was based on a fact pattern concerning the infidelity of Arnold Schwarzenegger. The pupillage team presented a situation involving injunctions, "Ne Exeat", garnishments and writs of bodily attachment. Guest speaker Master Detective Alberto Padron concluded the program with a presentation on extraordinary remedies.

Materials: Law, Facts, PowerPoint

CLE: Hours: 1 State: FL

Presented By: The Family Law Inn of Tampa, Tampa, FL

Presented On: 9/11/2011

**P12230****Secrets of Your Client's Security Clearance**

Summary: This program featured the interplay of litigation; client conduct in civil, criminal and domestic matters; and a client's security clearance. The program featured a series of three skits regarding the effects of litigation issues on security clearances. A panel responded to issues raised during the skits and discussed the procedures and requirements for obtaining and retaining a security clearance.

Materials: Script, Law, Facts, PowerPoint

Presented By: The James C. Cawood, Jr. AIC, Annapolis, MD

Presented On: 10/4/2012

**P12242****Advocacy in Mediation: A Joint Program with the Alternative Dispute Resolution Inn of Court**

Summary: This program addressed how family lawyers can assist and educate their clients going through the mediation program, whether voluntarily or through a court-imposed process. Mediation skills were demonstrated through role plays and a question-and-answer session. Members of the Justice Marie L. Garibaldi American Inn of Court for ADR served as mediators during the skits.

Materials: Articles, Law, Facts

CLE: Hours: 2 State: NJ, PA

Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

Presented On: 9/13/2012

**P12243****Judgment Day**

Summary: This program provided a comprehensive look at judgments. A panel discussion covered obtaining a judgment, requesting a judgment from the trial court, recording the judgment, executing on the judgment and removal of a judgment once satisfied. To conclude the program, a guest collection attorney lectured and led a discussion regarding liens, collecting attorney's fees and other debt collection.

Materials: Articles, Law, Facts, Handouts

CLE: Hours: 2 State: NJ, PA

Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

Presented On: 10/16/2012

**P12259****The Pro Se Litigant: How Judges and Counsel Act, How to Treat Other Parties**

Summary: This presentation highlighted the procedural and ethical challenges of *pro se* litigants to judges and opposing attorneys. Both attorneys and judges face a number of issues when dealing with these parties, such as: How much extra consideration should a judge give the self-represented party? May a judge force counsel on an unrepresented defendant? Through a skit, the program addressed these issues and concluded with an open discussion of personal experiences with *pro se* litigants.

Materials: Script, Articles, Law, Questions, PowerPoint

CLE: State: FL

Presented By: The Vassar B. Carlton AIC, Viera, FL

Presented On: 11/7/2012

**P12269****Adventures in Discovery Cove**

Summary: This program explored various discovery tools for family litigation through an interactive game show in the style of *Family Feud*. The presentation addressed the differences between general civil and family part discovery rules, pre- and post-judgment discovery and the applicable case law. The pupillage team also shared material on subpoena power, issues of cost, compliance and corresponding motions.

Materials: Articles, Law, PowerPoint

CLE: Hours: 2 State: NJ, PA

Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

Presented On: 11/20/2012

**P12288****Trial in Style in the Electronic Age (The Internet and Its Impact on the Practice of Law)**

Summary: This program focused on the admissibility of Internet-based evidence including website, e-mail and hard drive data. The pupillage team explored the issue of authentication, the satisfaction of hearsay objections and how electronically stored information can be used in family law cases.

Materials: PowerPoint

CLE: Hours: 2 State: NJ, PA

Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

Presented On: 12/18/2012

## 25. Areas of Practice: Family Law

**P12326**      **The Gift That Keeps on Giving: The Use of Bankruptcy Petition in Cross-Examination**  
Summary: This program focused on judicial estoppel and its application when one litigant takes a contrary position in family court to the position taken in a bankruptcy filing. The pupillage team performed three skits to demonstrate hypothetical situations and answered questions about the concepts illustrated.  
Materials: Script, Law  
CLE: Hours: 2    State: NJ, PA  
Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
Presented On: 3/19/2013

**P12327**      **Family Court Goes to Drug Court**  
Summary: This program reviewed types of tests for alcohol and drugs, including blood and breath testing, hair follicle testing and urine testing. The pupillage team covered how to read and analyze the various reports and programs, resources and testing facilities available in the local area.  
Materials: Articles, Law, Facts, Handouts  
CLE: Hours: 2    State: NJ, PA  
Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
Presented On: 1/15/2013

**P12343**      **To Hague or Not to Hague**  
Summary: This program focused on the Hague Convention and aspects of the provisions on international child abduction, including the intentions, signatories and application of the provisions. The team also discussed international travel with minor children to countries for those in custody disputes and how applications are filed under the Hague Convention.  
Materials: Script, Articles, Law, Facts, Handouts  
CLE: Hours: 2    State: NJ, PA  
Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
Presented On: 2/19/2013

**P12355**      **Current Family Law & Family Law Issues that Affect Litigation**  
Summary: Panelists including a family court judge discussed the rapidly expanding use of the “collaborative initiative” for resolving domestic cases and the responsibilities of attorneys under this system. They reviewed what to do when clients with a common interest decide to divorce and what to do when the parents of an injured child divorce or are divorcing.  
Materials: Law, Documents  
CLE: Hours: 1    State: KY, OH  
Presented By: The Salmon P. Chase AIC, Covington, KY  
Presented On: 4/24/2013

**P12406**      **Let's Make a Deal! (Ethics of Settlements)**  
Summary: This program explored the legal and judicial ethics of plea bargains and civil settlements through two skits that involve three phases of litigation, from early advice about settlement through post-settlement issues, and cover criminal matters as well as commercial and family litigation.  
Materials: Script, Handouts  
CLE: Hours: 1    State: CA  
Presented By: The Honorable William A. Ingram AIC, San Jose, CA  
Presented On: 3/13/2013

**P12416**      **The Drama of Family Law**  
Summary: This program featured a play about custody law and Protection from Abuse orders. The first act featured a vignette explaining the differences between legal and physical custody, the types of visitation available and factors determining the best interests of a child. The second act focused on Protection from Abuse orders through a mock hearing.  
Materials: Script, Law, Facts  
CLE: Hours: 1    State: PA  
Presented By: The Villanova Law J. Willard O'Brien AIC, Philadelphia, PA  
Presented On: 5/9/2013

**P12419**      **Should Alimony Laws Be Changed?**  
Summary: This program focused on alimony reform in the state of Florida. A presentation included a discussion regarding proposals for alimony reform and how the proposals compare to the existing alimony structure in Florida and other states.  
Materials: Law, Facts  
CLE: Hours: 1    State: FL  
Presented By: The Family Law AIC of Tampa, Tampa, FL  
Presented On: 9/8/2012

**P12420**      **Supportive Relationships**  
Summary: This program explored the definition of a “supportive relationship” in alimony proceedings. In an informal skit, the program addressed issues to be presented to the court in seeking or defending a modification of alimony support obligations based upon the existence of a supportive relationship. The program concluded with a series of mock hearings.  
Materials: Law, Facts  
CLE: Hours: 1    State: FL  
Presented By: The Family Law AIC of Tampa, Tampa, FL  
Presented On: 10/10/2012

**P12421 Relocation in Florida**

Summary: This program featured a discussion on parental relocation. A PowerPoint presentation highlighted reasons for relocation, the non-relocating parent's responsibilities and important cases featuring relocation. Inn members guessed the results of real cases' requests to relocate and judicial Inn members discussed the issues affecting a ruling.

Materials: Law, Facts, PowerPoint

CLE: Hours: 1 State: FL

Presented By: The Family Law AIC of Tampa, Tampa, FL

Presented On: 1/9/2013

**P12425 Bankruptcy Issues in Family Law Cases**

Summary: This program focused on the interaction between bankruptcy and family law. A U.S. bankruptcy judge opened the program with a presentation on the interaction between bankruptcy and family law. Presenters delivered pro and con presentations based on bankruptcy and state court cases that addressed issues pertinent to bankruptcy and family law.

Materials: Law

CLE: Hours: 1 State: FL

Presented By: The Family Law AIC of Tampa, Tampa, FL

Presented On: 3/13/2013

**P12427 Overzealous Advocacy**

Summary: This program focused on overzealous advocacy through three skits and corresponding questions. The first skit involved the ethics behind modification of timesharing arrangements. The second skit explored the ethics in a divorce through the eyes of the children who witness various lapses by their parents. The last skit featured advertising issues, racking up legal fees to recover a better settlement and the submission of orders to a judge for execution.

Materials: Script, Law, Questions, PowerPoint

CLE: Hours: 1 State: FL

Presented By: The Craig S. Barnard AIC, West Palm Beach, FL

Presented On: 4/16/2013

**P12440 Navigating the FD Ship**

Summary: This program explored new procedures in non-dissolution matters in three counties in New Jersey. The program began with a skit regarding the difficulties of the new procedures, then representatives from each county presented the steps of the new procedures and issues of paternity.

Materials: Script, Handouts, DVD

CLE: Hours: 2 State: NJ, PA

Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

Presented On: 4/16/2013

**P12441 Family Law Potpourri**

Summary: In the style of *Jeopardy!*, this program asked the audience to respond to questions involving family law issues, such as adoption, juveniles and children in crisis.

Materials: PowerPoint, DVD

CLE: Hours: 2 State: NJ, PA

Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

Presented On: 5/21/2013

**P12473 Oh No! A Pro Se Litigant!**

Summary: This case addressed the ethical pitfalls that confront attorneys when dealing with an unrepresented party. In a skit with discussion questions, the program featured a divorce in which the husband chose to represent himself. Throughout the skit, the scenes were paused to highlight ethical dilemmas and pose questions involving relevant rules of law.

Materials: Script, Law, Questions, Handouts

CLE: Hours: 1 State: VA

Presented By: The George Mason AIC, Arlington, VA

Presented On: 11/28/2012

**P12508 Federal Tax Issues**

Summary: This program highlighted federal tax issues under Wisconsin's Marital Property Law. A panel of speakers explored the law and important considerations for practitioners, and answered questions.

Materials: Law, Facts

CLE: Hours: 1 State: WI

Presented By: The Leander J. Foley, Jr. Matrimonial AIC, Milwaukee, WI

Presented On: 1/10/2013

**P12509 Advanced and Complex Retirement Issues in Divorce**

Summary: This program featured a presentation by a financial planner certified in divorce issues, who covered retirement issues in divorce and included hypothetical situations for discussion among the audience.

Materials: Handouts

CLE: Hours: 1 State: WI

Presented By: The Leander J. Foley, Jr. Matrimonial AIC, Milwaukee, WI

Presented On: 2/14/2013

**P12510 Domestic Violence/Sexual Assault**

Summary: In this program, a representative of the Milwaukee County District Attorney's Office and a representative of the Children's Hospital of Wisconsin Child Protection Center spoke about challenges and strategies for dealing objectively with allegations of child sexual abuse in divorce and child custody cases.

Materials: PowerPoint

CLE: Hours: 1 State: WI

Presented By: The Leander J. Foley, Jr. Matrimonial AIC, Milwaukee, WI

Presented On: 3/14/2013

## 25. Areas of Practice: Family Law

### **P12519 Legal and Ethical Issues in Custody Cases**

**Summary:** This program featured a series of scenarios in a custody case. The “wife” or “husband” made a statement to his or her attorney that raised serious legal or ethical issues. After each scenario, a moderator posed prevailing legal and ethical questions. The audience played the role of the attorneys and responded using the Rules of Professional Conduct.

**Materials:** Script, Law, Questions

**CLE:** Hours: 1 State: NY

**Presented By:** The New York Family Law AIC, Garden City, NY

**Presented On:** 9/25/2013

### **P12531 Fifty Shades of Alimony**

**Summary:** This program dealt with alimony reform in the state of Florida. In a PowerPoint presentation, the program covered alimony changes during the 2012 Florida legislative session, current alimony law and anticipated legislative proposals for the upcoming 2014 legislative session.

**Materials:** PowerPoint, DVD

**CLE:** Hours: 1 State: FL

**Presented By:** The Florida Family Law AIC, Jacksonville, FL

**Presented On:** 10/17/2013

### **P12542 The Great Debate**

**Summary:** This program was a Presidential-style debate regarding the proposed alimony reform bill pending in the New Jersey legislature. An appellate division judge moderated the debate, which included a three-lawyer panel on each side. Questions and answers about certain aspects of the bill informed Inn members about its specific provisions.

**Materials:** Law, Facts, Questions

**CLE:** Hours: 2 State: NJ, PA

**Presented By:** The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

**Presented On:** 9/11/2013

### **P12553 True Joint Custody and Its Impact**

**Summary:** This program explored what it means to have true joint custody and the practical implications. The presentation included three dilemmas arising from joint custody: which parent makes the final decision, the effect of shared custody on relocation and expense allocation. Each dilemma featured several hypothetical situations that called for audience discussion and response.

**Materials:** Articles, Law, Facts, Handouts, PowerPoint

**CLE:** Hours: 2 State: NJ, PA

**Presented By:** The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

**Presented On:** 10/15/2013

### **P12572**

#### **Getting Information from One Case Into Evidence in Another (DV Specific Evidence)**

**Summary:** This program explored a couple going through a divorce with a pending domestic violence injunction action; with the evidentiary issues presented. Speakers examined the circumstances when prior allegations of drug use and psychiatric treatment were admissible to address the principles of the interplay between judicial notice, the evidence code, evidentiary privileges, and constitutional protections in multiple cases involving the same parties.

**Materials:** Script, Law, Facts, Handouts, PowerPoint

**CLE:** Hours: 1 State: FL

**Presented By:** The Florida Family Law AIC, Jacksonville, FL

**Presented On:** 11/14/2013

### **P12580**

#### **Anatomy of a Divorce: The Musical**

**Summary:** This program showed Ken Blues and Rosie Royce in initial consultations with the attorneys they ultimately retain to represent them in their pending divorce; the video presentation is enhanced by the use of songs that help to tell the story of Ken and Rosie.

**Materials:** Questions, Law, DVD

**CLE:** Hours: 2 State: NJ, PA

**Presented By:** The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

**Presented On:** 12/17/2013

### **P12582**

#### **Gay Marriage: Developments in the Court and in the Workplace**

**Summary:** This program presented the development of marital rights protected by the Constitution of the United States, major court decisions related to gay marriage and pending litigation concerning gay marriage. The pupillage team also discussed how laws and rulings related to gay marriage impact people in the workplace.

**Materials:** Facts, PowerPoint

**CLE:** State: TX

**Presented By:** The Robert W. Calvert AIC, Austin, TX

**Presented On:** 1/14/2014

### **P12585**

#### **Professionalism: What Should You Do?**

**Summary:** Attorneys costumed as angel and devil were presented with professionalism issues by the program moderator and gave responses in accordance with their characters. Members of a judiciary panel then shared their thoughts on how the attorneys should handle the professionalism problem.

**Materials:** Script, Articles, Law, Facts, Handouts

**CLE:** Hours: 1 State: FL

**Presented By:** The Florida Family Law AIC, Jacksonville, FL

**Presented On:** 1/9/2014

**P12588****Preservation of Error at Trial**

**Summary:** This program reviewed procedural and substantive elements in a typical family law case. The pupillage team elicited discussion regarding preservation of error through four skits addressing significant issues that arise in the context of a marital dissolution and custody proceeding: the valuation of the marital home, the earning ability of a spouse (in this instance, the husband) and the imputation of income, time-sharing and custody considerations and the need for and ability to pay alimony. The skits demonstrated mistakes commonly made by litigants, counsel and trial judges.

**Materials:** Script, Law, Facts, Questions  
**CLE:** Hours: 1 State: FL  
**Presented By:** The Florida Family Law AIC, Jacksonville, FL  
**Presented On:** 9/19/2013

**P12601****Equitable Distribution**

**Summary:** This program focused on issues of equitable distribution. The pupillage group presented a series of skits whereby the parties presented the "facts" in a manner intended to maximize the equitable distribution of the parties' assets and liabilities. Pupillage group members focused on the apparent fairness or lack thereof resulting from the application of the law to the fact pattern.

**Materials:** Facts, Handouts  
**CLE:** Hours: 1 State: FL  
**Presented By:** The Family Law AIC of Tampa, Tampa, FL  
**Presented On:** 11/5/2013

**P12602****Alimony**

**Summary:** This program focused on issues of alimony. The pupillage group presented a series of skits with the parties from the fact pattern participating in a mock collaborative law session in which each of the parties outlined their concerns. This represents a continuing trend towards the incorporation of collaborative law into Inn programs to help acquaint Inn members with collaborative law issues and practices in addition to substantive issues. The program concluded with a bonus round and discussion of the alimony issues as well as the likely results of arguments related to support.

**Materials:** Handouts  
**CLE:** Hours: 1 State: FL  
**Presented By:** The Family Law AIC of Tampa, Tampa, FL  
**Presented On:** 1/8/2014

**P12603****Child Support**

**Summary:** This program focused on issues of child support. The pupillage team presented a series of skits with the "husband," "wife" and "putative father" consulting with their respective attorneys on how child support should be determined under various scenarios.

**Materials:** Handouts  
**CLE:** Hours: 1 State: FL  
**Presented By:** The Family Law AIC of Tampa, Tampa, FL  
**Presented On:** 2/5/2014

**I. Insurance Law****P12016****Claims for Damages in a Personal Injury Action: A Plaintiff's Perspective**

**Summary:** This program focused on legal issues raised by the presentation of a plaintiff in a personal injury action including the use of Medicare set-asides, the recovery of medical expenses, and lost income.

**Materials:** Script, Articles, Law, Facts, Handouts  
**CLE:** Hours: 1  
**Presented By:** The Villanova Law J. Willard O'Brien AIC, Philadelphia, PA  
**Presented On:** 2/8/2011

**P12058****The Insurance Triangle: The Insured, the Insurer, and the Attorney**

**Summary:** This program addressed ethical issues arising from liability insurers hiring attorneys to represent those insured by the company. After a short overview of applicable ethics rules and case law, the pupillage team presented four vignettes of an attorney meeting in her office with the insured. Each vignette lasted about ten minutes and was followed by discussions on such issues as whether the insurer is also the client of the attorney, whether the attorney must maintain confidentiality, and potential conflicts of interest.

**Materials:** Script, Articles, Law, Facts, Handouts  
**Presented By:** The Honorable Amy Reynolds Hay AIC, Pittsburgh, PA  
**Presented On:** 11/17/2011

**P12266****Turkey Tango: Insurance Mediation**

**Summary:** This program provided a broad overview of ethical challenges involved in mediating claims subject to insurance, focusing on mediation of claims under a reservation of rights and a pending declaratory action to resolve the issue of coverage. Presenters reviewed Rules Regulating the Florida Bar 4-1.7, 4-7.4, 4-1.2, 4-1.4, 4-3.2, and 4-1.6 and ethical issues of statements made in mediation and the ethical role of the mediator in the mediation process.

**Materials:** Script, Law, Questions, PowerPoint  
**CLE:** Hours: 1 State: FL  
**Presented By:** The Craig S. Barnard AIC, West Palm Beach, FL  
**Presented On:** 11/20/2012

**P12373****We Are...Liable? The Legal Issues Arising From The Penn State Scandal**

**Summary:** This program was designed to give a sense of the vast number of legal issues raised by the Penn State scandal, focusing on lawsuits that have actually been filed, what the law is and how lawyers can protect themselves and their clients. Topics discussed included the fact that a cover-up is often worse than the crime and when to contact a criminal lawyer, lawsuits from victims, civil lawsuits, employee and insurance coverage issues, NCAA sanctions and matters to consider if a lawyer or a client is asked to serve as a trustee.

**Materials:** Articles, Law, Handouts  
**CLE:** Hours: 1.5 State: PA  
**Presented By:** The W. Edward Sell AIC, Pittsburgh, PA  
**Presented On:** 4/18/2013

## 25. Areas of Practice: Insurance Law

**P12408**      **Back to Basics: The Anatomy of a Medical Malpractice Claim**  
Summary: This program was a series of skits that explored the elements of a medical malpractice claim. The pupillage team addressed issues including the use of a certificate of merit, choosing a venue and selecting an insurance claims handler.  
Materials: Script, Questions, Handouts  
CLE: Hours: 1.5    State: PA  
Presented By: The Villanova Law J. Willard O'Brien AIC, Philadelphia, PA  
Presented On: 1/8/2013

**P12541**      **NFIB v. Sebelius and the Affordable Care Act**  
Summary: This program provided an in-depth exploration of *NFIB v. Sebelius* and the implementation of the Affordable Care Act. Professor Jim Blumstein discussed the U.S. Supreme Court decision and team members provided background information on the Act's substantive provisions. Finally, a panel of experts discussed current issues in the Act's implementation.  
Materials: Articles, Law, Facts, PowerPoint  
CLE: Hours: 1.5    State: TN  
Presented By: The Harry Phillips AIC, Nashville, TN  
Presented On: 11/19/2013

**P12586**      **The Affordable Care Act: Helping You Understand 974 Pages of New Law**  
Summary: This program was designed to provide the audience with a brief overview of the Affordable Care Act (ACA) and address common misconceptions. The pupillage team showed a seven-minute video produced by the Kaiser Family Foundation that is available on the foundation website. The next part of the program was based on the TV show *Mythbusters*; team members presented common myths about the ACA and then debunked them, which provoked a spirited discussion with the Inn membership.  
Materials: Script, Articles, Questions, Handouts  
CLE: Hours: 1.5    State: PA  
Presented By: The W. Edward Sell AIC, Pittsburgh, PA  
Presented On: 11/21/2013

### J. Intellectual Property Law

**P12038**      **Family Feud Halloween-Style**  
Summary: This presentation used a game show format to test attendees' knowledge of such intellectual property topic areas as trade secrets, patent litigation, patent reform, jurisdiction, licensing, and ethics.  
Materials: Questions, Handouts, PowerPoint  
CLE: Hours: 1.25  
Presented By: The Austin IP Inn, Austin, TX  
Presented On: 10/13/2011

**P12052**      **But It's Only a Drop In the Bucket**  
Summary: This program provided an overview of patent damages and recent case law, including a debate on patent damages prior to the "American Invents Act." The pupillage team re-enacted closing arguments at a patent infringement trial and presented a hearing for a judgment as a matter of law.  
Materials: Script, Law, Facts, Handouts, PowerPoint  
CLE: Hours: 1  
Presented By: The Judge Paul R. Michel IP AIC, Los Angeles  
Presented On: 11/22/2011

**P12053**      **Branded: How Not to Leave a Mark**  
Summary: This program presented a series of vignettes, loosely based on the case *Nabisco v. Warner Lambert Co.*, related to the process of selecting trade names and the value of engaging in an effective trademark search process; and included hints for considering trademark issues and potential legal ethics issues posed by attorney conduct.  
Materials: Script, Law, Handouts  
Presented By: The Richard Linn AIC, Chicago, IL  
Presented On: 10/13/2011

**P12057**      **Soap Opera: A Trade Secret Melodrama**  
Summary: This program explored trade secret law. After a brief introduction, three vignettes addressed issues including the options to protect trade secrets, how to avoid trade secret lawsuits, procedural issues, and litigation strategies in any trade secret lawsuit.  
Materials: Facts, PowerPoint  
Presented By: The Seattle Intellectual Property AIC, Seattle, WA  
Presented On: 11/17/2011

**P12067**      **Shakespeare at the Inn: Deposition Preparation for Patent Attorneys**  
Summary: This program offered tips and traps for patent attorneys who may be questioned about patents drafted or prosecuted. The pupillage team developed the script for the three acts of the presentation based on characters in *Henry IV, Part I*.  
Materials: Script, Facts, Handouts  
Presented By: The Benjamin Franklin AIC, Philadelphia, PA  
Presented On: 10/18/2011

**P12075**      **Mock Markman Hearing**  
Summary: This program featured a mock *Markman* hearing before a federal judge. A *Markman* hearing is a specialized pre-trial hearing unique to patents that resulted from the decision of the Supreme Court of the United States in *Markman v. Westview Instruments*. In that case, the court held that the meaning and scope of patent claims was a question of law to be decided by the judge prior to the jury's consideration of the factual questions in the case. The staging of a mock *Markman* hearing is an essential tool for students and new associates in intellectual property practice.  
Materials: Facts, DVD  
Presented By: The Honorable Barbara M. G. Lynn AIC, Dallas, TX  
Presented On: 11/8/2011

**P12078 Twenty Tips for Catching a Tuna**

Summary: This program featured Judge Paul R. Michel, who offered tips and successful strategies for oral arguments, appellate briefs, mediation and arbitration strategies and the current state of patent law. After his presentation, the judge answered questions from the audience.

Materials: Facts, Questions, Handouts

CLE: Hours: 1.25

Presented By: The Austin IP AIC, Austin, TX

Presented On: 1/19/2012

**P12090 Inquisition: A Deposition Exhibition**

Summary: This PowerPoint presentation provided an introduction to the mechanics of deposition practice. The pupillage team reviewed the purposes of depositions and good questions and answers in depositions and reviewed the use of objections and exhibits.

Materials: PowerPoint

Presented By: The Seattle Intellectual Property AIC, Seattle, WA

Presented On: 2/14/2012

**P12091 Grey Goods, Sonny Bono, and Stravinsky: SCOTUS on Copyright**

Summary: This program examined the present and future of copyright law. The pupillage team explored the effects of the recent decision of the Supreme Court of the United States in *Costco v. Omega* on copyright law using a fictional litigation scenario and by reviewing other relevant case law.

Materials: Articles, Law, DVD

Presented By: The New York AIC, New York, NY

Presented On: 9/15/2011

**P12107 King Lear: A Tragedy of Trademark Licensing**

Summary: This program explored the topic of intellectual property licensing using characters and storyline from *King Lear*.

Materials: Script, Facts, Questions, Handouts, PowerPoint

Presented By: The Benjamin Franklin AIC, Philadelphia, PA

Presented On: 2/8/2012

**P12117 The America Invents Acts Notes**

Summary: This program reviewed the provision and implications of the Leahy-Smith America Invents Act (AIA), which was signed into law on September 16, 2011. The pupillage team used short clips from songs that contained clues about a provision of the AIA, performed by team members; members of the audience were challenged to guess which provision of the AIA was being referenced. After each discussion, a team member provided detailed information about the concept covered by the provision of the act.

Materials: Law, Facts, Handouts

CLE: Hours: 1

Presented By: The Richard Linn AIC, Chicago, IL

Presented On: 1/12/2012

**P12193 Patent Reform: Tragedy, Comedy, or Both?**

Summary: This program matched the topic of patent reform with Shakespeare's classic *Romeo and Juliet*. In this spirited skit interpretation, Prince Escalus has decreed a new patent reform law in Verona, at the bidding of lobbyists Tybalt and Paris. The results unfold through the starry eyes of two young lovers: Romeo is the CEO of Montague Technologies, and Juliet is the CEO of Capulet Pharmaceuticals. With the advice of the patent counsel, can the star-crossed lovers' companies both survive? Or will tragedy prevail, leaving industry and innovation dead?

Materials: Script, Law, PowerPoint

Presented By: The Benjamin Franklin AIC, Philadelphia, PA

Presented On: 4/18/2012

**P12198 Ethics in Parallel Co-Pending Litigation**

Summary: This program involved the ethical issues raised when a patent owner attempts to sue two different companies on the same patent using two law firms. The situation is further complicated by the fact that Firm A represents the company Firm B is representing in another matter and vice versa. During a three-scene skit, the pupillage team explored a meeting between firms to discuss patent litigation and two disqualification hearings.

Materials: Script, Law, Facts, PowerPoint

CLE: Hours: 1

Presented By: The Atlanta Intellectual Property AIC, Atlanta, GA

Presented On: 5/15/2012

**P12199 Green Sheen: The FTC Perspective on Greenwashing**

Summary: This program examined Green Guides and what can and cannot be said about green technology. The skit in four acts presented the "GreenChair": a lawn chair the user does not have to leave in order to use the bathroom. The company later finds out the chair is not environmentally friendly and will be sued by the FTC regarding their green marketing campaign. This program highlighted issues surrounding "greenwashing" and how to avoid misleading environmental claims.

Materials: Script, Facts, PowerPoint

CLE: Hours: 1

Presented By: The Atlanta Intellectual Property AIC, Atlanta, GA

Presented On: 3/14/2012

**P12200 Jury Selection: Halloween IP Edition**

Summary: This program featured a jury selection with a cast of familiar characters: Erin Brockovich, Ricky Bobby, Forrest Gump, James Bond, Catwoman, Sarah Palin, Montgomery Burns and Cliff Clavin. A guest jury consultant questioned and discussed each potential juror. Through a plaintiff *voir dire* and defendant *voir dire*, this program raised issues pertaining to juror selection in IP cases.

Materials: Script, Facts, Questions

CLE: Hours: 1

Presented By: The Atlanta Intellectual Property AIC, Atlanta, GA

Presented On: 10/12/2011

## 25. Areas of Practice: Intellectual Property Law

- P12213 Project Sole Infringer**  
Summary: In a parody of *Project Runway*, this program featured a fashion show to entertain and educate about trademarking color. In a series of three vignettes, contestant attorneys had to argue why their client's particular use of color was protectable trade dress. The attorneys presented their cases before an appellate panel of Inn members posing as *Project Runway* judges. The program used the case of *Christian Louboutin S.A. v. Yves Saint Laurent* as one of the client's cases.  
Materials: Script, Law, PowerPoint  
CLE: Hours: 1  
Presented By: The Richard Linn AIC, Chicago, IL  
Presented On: 5/24/2012
- P12229 The Ethics of NPE Litigations**  
Summary: This program focused on the ethics and impact on innovation by non-practicing entities in the areas of trademark, copyright and patent law. The program began with a PowerPoint presentation on the role of aggregators in the three major branches of intellectual property. A group of panelists, representing corporate and non-practicing entity interests, held a discussion and answered Inn members' questions.  
Materials: Questions, PowerPoint  
CLE: Hours: 1 State: TX  
Presented By: The Austin IP AIC, Austin, TX  
Presented On: 10/18/2012
- P12244 Economic Espionage: Criminal Prosecutions for Trade Secret Theft**  
Summary: This program addressed the U.S. Congress's efforts to protect valuable corporate information from theft by foreign governments and competitors across the globe. Assistant U.S. Attorney Matthew Devlin and FBI Special Agent Scott Jenson explained the Economic Espionage Act, designed as a comprehensive scheme to deter trade secret theft. They presented the mechanics of trade secret theft prosecutions and entertained questions regarding fictional scenarios.  
Materials: Law, Facts, PowerPoint  
CLE: Hours: 1.25 State: TX  
Presented By: The Austin IP AIC, Austin, TX  
Presented On: 11/15/2012
- P12255 The Bayh-Dole Act (or "The Ties That Bind")**  
Summary: This program explored patent rights in government-funded research. The Bayh-Dole Act provides incentives for the commercialization of inventions developed under government agreements. This program examined the Act from the viewpoints of a university, a former professor, a government representative and a new business venture, their rights and obligations.  
Materials: Articles, Law, Facts  
CLE: Hours: 1 State: PA  
Presented By: The Benjamin Franklin AIC, Philadelphia, PA  
Presented On: 10/16/2012
- P12260 America Invents Act: Gift or Lump of Coal?**  
Summary: This program addressed the America Invents Act through a trivia competition; questions included holiday-themed trivia, the America Invents Act and Texas trademark law. As the correct answers were revealed, citations and relevant law were explained.  
Materials: PowerPoint  
Presented By: The Austin IP AIC, Austin, TX  
Presented On: 12/13/2012
- P12290 Charlie and the Patent Wonkey: A Musical Post-Grant Revue**  
Summary: This program reviewed changes in patent law under the America Invents Act in the areas of reexamination, post-grant review, *Inter Partes* review and supplemental examination in a musical theater presentation based on the movie, *Charlie and the Chocolate Factory*.  
Materials: Script, Handouts  
CLE: Hours: 1 State: PA  
Presented By: The Benjamin Franklin AIC, Philadelphia, PA  
Presented On: 1/16/2013
- P12298 Ethical Issues in Parallel International IP Litigation**  
Summary: The pupillage group presented a series of vignettes based on a fictional patent infringement dispute between Acme Semiconductor Co. and Nippon Semiconductor Co. The presentation explored the differences between due diligence, discovery, trial, appeal and remedies in the United States and Japan. The team also placed emphasis on attorney ethical requirements under both Japanese and U.S. law. The program highlighted practical and ethical challenges of multinational litigation.  
Materials: Law, Facts, PowerPoint  
CLE: Hours: 1 State: IL  
Presented By: The Richard Linn AIC, Chicago, IL  
Presented On: 9/19/2012
- P12299 Patent Pro Bono GOYB**  
Summary: This program introduced members to several intellectual property-focused local *pro bono* opportunities through a series of vignettes and a short PowerPoint. The presentation showcased opportunities available through local law school clinics, Lawyers for the Creative Arts, the Federal Circuit Bar Association and the United States Patent & Trademark Office's newly-introduced patent pilot program. Members received an entertaining introduction to the types of services provided through each organization, ethical considerations relevant to the types of *pro bono* work presented and practical aspects such as time commitment.  
Materials: Script, PowerPoint  
CLE: Hours: 1 State: IL  
Presented By: The Richard Linn AIC, Chicago, IL  
Presented On: 11/28/2012

**P12300 Practice Makes Perfect? The Future of NPEs in Patent Litigation**

Summary: The pupillage group educated members on one of the most-discussed areas of intellectual property law, non-practicing entities (NPEs), through a team competition modeled on *Family Feud*. Following each question or set of related questions, the pupillage group led a discussion of the correct answers via a slide presentation. The presentation concluded with an overview of the recent entry of copyright NPE litigation in the "Righthaven" suits.

Materials: Script, PowerPoint  
 CLE: Hours: 1 State: IL  
 Presented By: The Richard Linn AIC, Chicago, IL  
 Presented On: 1/23/2013

**P12301 PTAB New Kids on the Block**

Summary: This program introduced Inn members to the Patent Trial and Appeal Board, Lead Judge Michael Tierney and Chief Judge James Smith, who delivered a short slide presentation and remarks. The pupillage group prepared a set of detailed questions for the judges to help facilitate discussion and attendees participated in Q&A.

Materials: Questions, PowerPoint  
 CLE: Hours: 1 State: IL  
 Presented By: The Richard Linn AIC, Chicago, IL  
 Presented On: 2/21/2013

**P12305 Presenting a Tutorial to a Judge in a Patent Case Involving Complex Technologies**

Summary: This program discussed the purpose and parameters of patent tutorials, practice tips and issues to avoid. Attendees viewed and discussed a video tutorial on oil-well fracking and a slide tutorial on flat-panel display technology, focusing on what worked well in each.

Materials: Facts, PowerPoint  
 CLE: Hours: 1.25 State: TX  
 Presented By: The Austin IP AIC, Austin, TX  
 Presented On: 2/21/2013

**P12323 A Small Patent Claims Court: A Proposal**

Summary: This program examined preliminary recommendations of the ABA IP Section Task Force to create a court to adjudicate small (up to \$3 million in damages) patent claims. Panelists discussed and commented upon the recommendations.

Materials: Law, Handouts  
 Presented By: The Giles S. Rich AIC, Washington, DC  
 Presented On: 9/11/2012

**P12324 Why Looks Matter: The New Significance of Design Patents and Industrial Designs after *Apple v. Samsung* and the Hague Agreement**

Summary: This presentation included background on the Hague Agreement for the International Registration of Industrial Designs, the significant procedural aspects of filing design patent applications at the International Bureau of WIPO and developments in design patent case law over the past 150 years, including the tests for design patent infringement and how design patent claims are construed. The speaker analyzed *Apple v. Samsung*, explained the importance of the design patents in that case and shared strategies for design patent prosecution.

Materials: Articles, Law, PowerPoint  
 Presented By: The Giles S. Rich AIC, Washington, DC  
 Presented On: 2/15/2013

**P12325 Popular Culture and the Law: Is Google Goggle-Eyed or Does Walt Disney Have Its Rights?**

Summary: The legal focus of this program was on the viability of Google's position that its mass digitization project constituted "fair use" under 7 USC Section 107 of the copyright laws of the United States. Using a YouTube video and role-playing, the pupillage team delivered a program on intellectual property law.

Materials: Law, Facts, Questions, Handouts  
 CLE: Hours: 1 State: IL  
 Presented By: The Chicago Lincoln AIC, Chicago, IL  
 Presented On: 2/12/2013

**P12351 IP Landmarks in History**

Summary: The pupillage team provided a review of landmark laws, treaties and decisions throughout history that have shaped intellectual property protection. These landmarks were viewed together with historical events and technological developments to provide perspective on the change in IP laws over the years.

Materials: Questions, PowerPoint  
 CLE: Hours: 1 State: TX  
 Presented By: The Houston Intellectual Property AIC, Houston, TX  
 Presented On: 1/24/2013

**P12375 Mentoring and the Implementation of a Mentoring Program**

Summary: An adaptation of a program from the Inn of Court library, this presentation involved multiple skits to highlight positive and negative mentoring practices. A guest speaker, Paula Greenfield Washington, an expert on mentoring programs, spoke after each skit.

Materials: Script, Handouts  
 CLE: Hours: 1 State: GA  
 Presented By: The Atlanta Intellectual Property AIC, Atlanta, GA  
 Presented On: 9/12/2012

## 25. Areas of Practice: Intellectual Property Law

- P12376 The Cross-Examination of Professor Duckworth**  
Summary: This program demonstrated direct, cross-examination and rehabilitation techniques for a technical expert witness in the context of a patent case used for an invalidity defense. The fictional technology uses flame-throwers from the front of a plane to vaporize birds and prevent bird strikes.  
Materials: Script, PowerPoint  
CLE: Hours: 1 State: GA  
Presented By: The Atlanta Intellectual Property AIC, Atlanta, GA  
Presented On: 1/16/2013
- P12377 Magic Seeds and Patent Exhaustion: *Bowman v. Monsanto***  
Summary: This program dramatized *Bowman v. Monsanto*, pending before the Supreme Court of the United States, to illustrate patent exhaustion relating to genetically modified seeds through a “meeting” with the farmer and a mock Supreme Court argument highlighting potential legal positions justices may take.  
Materials: Script, Facts, PowerPoint, DVD  
CLE: Hours: 1 State: GA  
Presented By: The Atlanta Intellectual Property AIC, Atlanta, GA  
Presented On: 3/13/2013
- P12390 Linn Inn Advocacy Challenge**  
Summary: In this Linn Inn Advocacy Challenge, four associate and pupil members of the Inn argued a mock appellate problem before a packed courtroom. The primary issues argued concerned willful infringement, which was recently addressed by the Federal Circuit in *Bard v. W.L. Gore*; damages under the entire market value rule and evidence standards governing the admissibility of expert testimony. Judge Linn of the United States Court of Appeals for the Federal Circuit and Chief Judge Holderman, Judge Kennelly, Judge Darrah, and Judge Chang of the Northern District of Illinois presided.  
Materials: Law, Facts, Handouts  
CLE: Hours: 1 State: IL  
Presented By: The Richard Linn AIC, Chicago, IL  
Presented On: 4/11/2013
- P12409 Hollywood and Intellectual Property Law**  
Summary: This program explored IP creation, licensing, infringement and protection. The Inn membership was shown five examples of IP portrayal in three Hollywood movies, one TV show and one Broadway play as part of the speaker’s presentation on how jurors’ views on inventions, the U.S. patent system and IP protection in general are shaped by Hollywood and the media.  
Materials: PowerPoint  
Presented By: The Giles S. Rich AIC, Washington, DC  
Presented On: 3/14/2013
- P12418 Patent Claim Construction: Mock Arguments and Advocacy Skills**  
Summary: This program featured a moot court in a simulated patent litigation. Led by a panel of three federal judges, each pupillage team presented erroneous or ill-advised advocacy techniques. The judges responded with pointed and humorous results.  
Materials: Law, PowerPoint  
CLE: Hours: 1 State: PA  
Presented By: The Benjamin Franklin AIC, Philadelphia, PA  
Presented On: 3/21/2013
- P12442 Daubert Report**  
Summary: In a series of skits, this program followed the attorneys of ComedyLeft and their retention of a fictional comedian, Mr. Daubert (an homage to Stephen Colbert), for a patent infringement law suit. The skits included hiring Daubert, preparing a draft report, Daubert’s deposition and a motion to compel hearing, among others. Following each segment, a moderator discussed the implications under the Federal Rules of Civil Procedure, Federal Rules of Evidence and ethical guidelines.  
Materials: Script, Law, Handouts, PowerPoint  
CLE: Hours: 1 State: IL  
Presented By: The Richard Linn AIC, Chicago, IL  
Presented On: 5/22/2013
- P12457 Diligence in IP Transactions**  
Summary: This program focused on conducting diligence in transactions involving intellectual property assets. Three skits about a transaction between SuperSoft, Inc., the seller, and Acme Acquisition Company, the buyer, presented the issues through the lenses of patent, trademark and copyright law. The program concluded with questions and a discussion of issues in due diligence.  
Materials: Script, PowerPoint  
Presented By: The Colorado IP AIC, Denver, CO  
Presented On: 2/19/2013
- P12477 The Ins and Outs of *Markman* Hearings: How to Prepare for Your Next (or First) Claim Construction Hearing**  
Summary: This program provided a legal overview of the law related to patent claim construction. A scripted presentation provided an explanation of *Markman* hearings, an overview of legal issues likely to arise and a technical summary of U.S. Patent No. 5,321,740. A mock *Markman* hearing closed the program.  
Materials: Script, PowerPoint  
CLE: Hours: 1 State: CO  
Presented By: The Colorado IP AIC, Denver, CO  
Presented On: 1/17/2013

**P12501 Center for Innovation**

Summary: This special project addressed the need created by the America Invents Act for multiple *pro bono* patent assistance programs throughout the United States. The Center for Innovation is a non-profit patent assistance center in Texas. Members of the Inn raised awareness of the organization, analyzed the policies and procedures of *pro bono* patent programs and provided recommendations incorporating similar programs across the country.

Materials: Facts, PowerPoint

Presented By: The Honorable Barbara M.G. Lynn AIC, Dallas, TX

Presented On: 2/15/2013

**P12503 Small Patent Claims Panel Presentation**

Summary: This project featured a joint meeting with the American Bar Association's Intellectual Property Section to discuss the proposed Small Patent Claims Court. In a panel discussion moderated by the Honorable Susan G. Braden of the U.S. Court of Federal Claims, the panelists addressed the need for a small patent claims court, what existing court would act as a small patent claims court, the types of claims the court would handle and other related issues.

Materials: Articles, Law, Facts

Presented By: The Honorable Barbara M.G. Lynn AIC, Dallas, TX

Presented On: 2/28/2013

**P12504 Trade Secret: The Law & "Bluff the Listener" Game**

Summary: This program covered the intellectual property issue of trade secrets. The first portion of the program presented a general tutorial about Texas trade secret law. The second portion of the program involved a game show relating to trade secret trivia called "Bluff the Listener." A panel of three each told a story that may or may not be true regarding trade secrets and allowed the audience to select the true story.

Materials: Questions, PowerPoint

Presented By: The Honorable Barbara M.G. Lynn AIC, Dallas, TX

Presented On: 3/21/2013

**P12505 Voir Dire**

Summary: This program featured two teams of two attorneys conducting jury *voir dire*. The first attorney on each team asked potential jurors questions that did not yield useful information. The second attorney of each team asked probing questions to demonstrate successful *voir dire* tactics. At the conclusion of the program, the audience participated in the final selection of jurors.

Materials: Facts, PowerPoint

Presented By: The Honorable Barbara M.G. Lynn AIC, Dallas, TX

Presented On: 4/16/2013

**P12517 Family Feud, IP Edition**

Summary: This program featured a game in the style of *Family Feud*. Prior to the program, an online survey was sent to several intellectual property Inns. The top survey answers were used to quiz members on federal intellectual property judges, landmark patent cases, famous trademarks, and much more.

Materials: Questions

Presented By: The Houston Intellectual Property AIC, Houston, TX

Presented On: 5/30/2013

**P12518 Economics and IP**

Summary: This program featured three presentations with leading experts who discussed economics and the intellectual property field. The program began with a discussion regarding economic data that aids in policy making. This was followed by a presentation describing how economic incentives drive marketplace behavior. The program concluded with a presentation examining how economic data is typically used in patent trials.

Materials: PowerPoint

Presented By: The Giles S. Rich AIC, Washington, DC

Presented On: 1/15/2013

**P12526 Ethical Issues in Doing Deals and Settling Suits**

Summary: This program explored the ethical issues relating to preparing clients for negotiating settlements. Through a series of skits featuring fictional hot dog companies, the program examined hypothetical negotiations and their ethical pitfalls. The program examined trademark and patent infringement, a "material fact" in negotiation and providing scripts for clients.

Materials: Script, Articles, Law, Facts, PowerPoint

CLE: Hours: 1 State: GA

Presented By: The Atlanta Intellectual Property AIC, Atlanta, GA

Presented On: 9/11/2013

**P12527 IP Valuation: The Price Is Right**

Summary: This program explored how to use different methods and place a price on a patent portfolio in the style of *The Price is Right*. The program introduced different ways to apply a value to intellectual property. Four contestants from different backgrounds then analyzed Snuggie blanket technology and assigned the patent portfolio a value.

Materials: Script, Articles, PowerPoint

CLE: Hours: 1 State: GA

Presented By: The Atlanta Intellectual Property AIC, Atlanta, GA

Presented On: 10/16/2013

## 25. Areas of Practice: Intellectual Property Law

### **P12529 IP Jeopardy!**

Summary: Dividing the audience into three teams, this program featured questions on intellectual property in the style of *Jeopardy!* A moderator read the question clues and representatives from the audience answered questions regarding U.S. Supreme Court decisions, federal circuit judges and general intellectual property topics.

Materials: Law, Questions

CLE: Hours: 1 State: IL

Presented By: The Richard Linn AIC, Chicago, IL

Presented On: 9/19/2013

### **P12530 The PTAB Zone**

Summary: This program featured a scripted walk-through of the new *inter partes* review proceeding at the U.S. Patent and Trademark Office. Using a *Twilight Zone* theme, the program explored a patent challenger analyzing whether to file a petition for *inter partes* review, the Patent Trial and Appeal Board considering the petition and the patent owner deciding how to respond to the petition. At each stage, a referee called fouls when a party ignored or misinterpreted a rule relating to the review process.

Materials: Script, Law, PowerPoint

CLE: Hours: 1 State: IL

Presented By: The Richard Linn AIC, Chicago, IL

Presented On: 10/10/2013

### **P12534 Jeopardy! IP Edition**

Summary: This program featured trivia questions on intellectual property law in the style of *Jeopardy!* The questions covered federal circuit judges, international intellectual property law, and "name that case."

Materials: PowerPoint

Presented By: The Houston Intellectual Property AIC, Houston, TX

Presented On: 9/19/2013

### **P12535 The ITC: A Scary Place To Be**

Summary: This program presented a Halloween-themed trivia game related to the International Trade Commission (ITC), its structure and the multiple phases of a case before the ITC: filing and standing in the ITC, the discovery phase, trial, appeals and remedies allowed.

Materials: PowerPoint

CLE: Hours: 1 State: TX

Presented By: The Austin IP AIC, Austin, TX

Presented On: 10/17/2013

### **P12554 MythBusters! The AIA Edition**

Summary: This program presented possible misconceptions about the America Invents Act (AIA). In a format similar to the TV show *Mythbusters*, the program posed questions relating to loopholes in the AIA, issues relating to covered business method review, trade secrets and patent trolls. Each question was answered either "confirmed," "busted" or "plausible."

Materials: Script, Law, Questions, PowerPoint

CLE: Hours: 1 State: CO

Presented By: The Colorado IP AIC, Denver, CO

Presented On: 10/17/2013

### **P12569 Enjoining the Red Rider and his Elves: A Holiday Story**

Summary: This program examined the law of injunctions in patent, trademark and misappropriation of trade secret cases. The presentation began with a legal overview of several important cases, followed by three scenarios that involved fictional IP litigation, ethical breaches in initial injunctions and recent changes in case law concerning preliminary and permanent injunctions.

Materials: Script, Questions, PowerPoint

CLE: Hours: 1.25 State: TX

Presented By: The Austin IP AIC, Austin, TX

Presented On: 12/19/2013

### **P12571 Speed Mentoring**

Summary: This program featured groups of practicing attorneys mentoring groups of law students in a format similar to speed dating. After a brief introduction on mentoring and applicable ethics rules, the Inn membership split into small groups of three to four members and each group was assigned a topic. Every ten minutes, three to five students would rotate to a new group of mentors and discuss a new topic. Topics included professionalism and civility, as well as searching for jobs, interviewing, networking, associate life and law school.

Materials: Handouts, PowerPoint

CLE: Hours: 1 State: IL

Presented By: The Richard Linn AIC, Chicago, IL

Presented On: 11/14/2013

### **P12574 IP at the Movies**

Summary: This program included several skits that addressed copyright, patent, trademark and trade secret issues in a humorous fashion. The pupillage team members used several major motion pictures to provide context for the issues and the skits.

Presented By: The Houston Intellectual Property AIC, Houston, TX

Presented On: 11/19/2013

**P12583 Recent and Pending IP Legislation**  
 Summary: The program was divided into two components, the impact of the America Invents Act, with a focus on recent statistics and decisions related to the new post-grant review processes; and an overview of the pending legislative efforts in Congress, focusing on the Goodlatte Innovation Act in the House and the Cornyn, Hatch and Leahy bills in the Senate.

Materials: PowerPoint  
 CLE: Hours: 1.25 State: TX  
 Presented By: The Austin IP AIC, Austin, TX  
 Presented On: 1/16/2014

**P12584 Applied Law Practice**  
 Summary: This program focused on practical skills and topics in the practice of law, including project and time management skills, key communication skills, business development, attention to detail, how to get fired (i.e., not hired again by clients), protecting the organization, risk management and proper handling of ethics issues; as well as how local law schools are currently handling training on these topics.

Materials: PowerPoint  
 CLE: Hours: 1 State: WA  
 Presented By: The Seattle Intellectual Property AIC, Seattle, WA  
 Presented On: 10/24/2013

**P12591 Costs of Patent Litigation**  
 Summary: This program presented a summary of the costs of patent litigation through a combined PowerPoint slide deck presented by members representing the plaintiff's bar, defendant's bar and in-house counsel. The pupillage group members also discussed financial costs, costs of innovation, cost drivers, effects of local rules, effects of recent amendments to the patent act and effects of proposed amended rules and patent reform.

Materials: Facts, Law, PowerPoint  
 CLE: Hours: 1 State: WA  
 Presented By: The Seattle Intellectual Property AIC, Seattle, WA  
 Presented On: 1/16/2014

**P12592 The Examiner Interview Edition**  
 Summary: The presentation addressed USPTO examiner interviews of patent applications from the perspective of a patent attorney, an in-house counsel, an inventor, an examiner and a patent litigator. The first section presented considerations in determining which cases should be interviewed, concluding with a skit of an outside patent counsel and an in-house counsel discussing whether a case should be interviewed. The second section began with general interview pointers and continued with a mock examiner interview. Participants in the mock interview included the inventor, two patent attorneys, the examiner and the examiner's supervisor. After the mock interview, the examiner's supervisor, a former head of a re-examination unit at the USPTO, presented the top pet peeves of examiners during interviews and tips on how to conduct a successful interview. In the third section, the presenters discussed what litigators look for in the

file wrapper of a case that has been interviewed. The program concluded with a brief review and an opportunity for additional questions.

Materials: Script, PowerPoint, Handouts  
 CLE: Hours: 1 State: CO  
 Presented By: The Colorado IP AIC, Denver, CO  
 Presented On: 1/16/2014

**P12593 The Facts on Fakes: An Overview of Counterfeiting and Piracy**  
 Summary: This program presented an overview of counterfeiting and piracy, including why IP enforcement is a priority in the United States, worldwide efforts to seize counterfeit goods, the pursuit of criminal enterprises involved in IP theft, various industry and trade organizations and global trade partners.

Materials: PowerPoint  
 CLE: Hours: 1 State: CO  
 Presented By: The Colorado IP AIC, Denver, CO  
 Presented On: 11/21/2013

**P12596 Current Issues and Trends in Copyright Law: Copyright Termination Under Section 203**  
 Summary: This program guided attendees on a musical copyright journey from the 1970s to the present. The story of the fictional band "Van Rock" demonstrated the potential issues surrounding copyright termination rights provided in Section 203 of the 1976 Copyright Act. The program covered typical recording contract provisions and how those provisions interact with the termination, work made for hire, derivative work and other provisions of the Copyright Act. The band is discovered and signed by a label in the late 1970s, but never has the success it hoped for; in the present day, the former band members would like to take advantage of Section 203 to reclaim their copyrights (and finally achieve musical success), but are not equipped to fulfill all of the requirements of the law.

Materials: Script, PowerPoint  
 CLE: Hours: 1 State: IL  
 Presented By: The Richard Linn AIC, Chicago, IL  
 Presented On: 1/16/2014

## K. Military Law

**P12111 Veterans' Treatment Courts**  
 Summary: This presentation reviewed the purpose, location and success of veterans' treatment courts, the demographics of veterans and common problems they face when returning to civilian life. The final part of the presentation focused on ways to improve services and benefits for veterans.

Materials: Facts, PowerPoint  
 Presented By: The Thompson G. Marsh AIC, Denver, CO  
 Presented On: 4/5/2012

## 25. Areas of Practice: Military Law

### P12127 **Life, Liberties, & Lawyering During Wartime: A Journey from the Civil War to the War on Terrorism**

**Summary:** This program examined the roles that lawyers have played and continue to play during wartime through a three-part presentation. The first part featured recorded interviews with two local practitioners and a judge who left their practices and families to serve in the armed forces in Iraq and Afghanistan. The second part featured three skits that explored the strain on liberties during wartime and how lawyers preserved those liberties and protected citizens in the Civil War and World War II. The last part reviewed the legal needs of lawyers serving at Fort Hood and asked Inn members to donate time and resources to assist lawyers at the base.

**Materials:** Script, Articles, Law, Handouts, DVD  
**CLE:** Hours: 1.25  
**Presented By:** The Garland R. Walker AIC, Houston, TX  
**Presented On:** 3/6/2012

### P12135 **The Rule of Law: What Is It and Why Does It Matter?**

**Summary:** This program explored the fundamentals of the Rule of Law through panel discussions, review of world statistics of democracy-based countries and study of efforts by various organizations to establish Rule of Law systems. The panelists provided personal accounts of helping to establish Rule of Law judicial systems in often-hostile countries.

**Materials:** Articles, Law, Facts, Questions, PowerPoint  
**Presented By:** The Garland R. Walker AIC, Houston, TX  
**Presented On:** 2/7/2012

### P12250 **Veterans' Rights in the United States**

**Summary:** This program reviewed the history of veterans' rights in the United States since the Civil War. The program included a presentation from a veterans' rights attorney regarding litigation with the U.S. Department of Veterans Affairs and problems faced by veterans in vindicating their rights.

**Materials:** Articles, Law, Facts  
**CLE:** Hours: 1 State: OR  
**Presented By:** The Gus J. Soloman AIC, Portland, OR  
**Presented On:** 11/20/2012

## 26. Constitutional Law

### P11996 **Ethical Duties in the Aftermath of *Padilla v. Kentucky***

**Summary:** This program explored the ethical duties of lawyers in the aftermath of the decision of the Supreme Court of the United States in *Padilla v. Kentucky*. Using a fictional radio drama titled "The Case of the Foreign Foreman," the pupillage team reviewed the requirements for attorneys to advise non-citizen clients of their rights after a conviction and possible outcomes of a plea agreement.

**Materials:** Script, Articles, Law, Facts, Handouts  
**Presented By:** The Robert Van Pelt AIC, Lincoln, NE  
**Presented On:** 1/18/2011

### P12120 **The First Amendment Meets the Internet**

**Summary:** This program was based on four recent criminal prosecutions around the country in which federal agencies alleged that pure speech posted on the Internet constitutes a crime. The doctrines of the First Amendment developed in an earlier era pose problems for the federal government in the Internet age. At the end of each case presentation of each case, members of the audience acted as finders of fact and law.

**Materials:** Articles, Law, Facts, Questions, Handouts, PowerPoint, DVD  
**Presented By:** The New York AIC, New York, NY  
**Presented On:** 3/21/2012

### P12138 **The Fourth Amendment and Surveillance in the Public Square**

**Summary:** This program featured provocative situations where the use of electronic means or official procedures have been asserted to violate the Fourth Amendment. In a series of vignettes, the pupillage team demonstrated some of the applicable technologies with examples of contemporary surveillance methods, custody procedures, auditing of cell phone records, airport security methods, and the role of social media.

**Materials:** Articles, Law, DVD  
**Presented By:** The New York AIC, New York, NY  
**Presented On:** 4/18/2012

### P12179 **Arizona's Constitution: Looking Back, Looking Forward**

**Summary:** This program featured a panel discussion on Arizona's Constitution. Presentations were held on the characters to the Arizona Constitutional Convention, unique Constitutional provisions and the current version of the Constitution. The program concluded with group discussions by table.

**Materials:** Questions  
**CLE:** Hours: 1.25  
**Presented By:** The Sandra Day O'Connor AIC, Phoenix, AZ  
**Presented On:** 4/17/2012

- P12225 The Future of the Foreign Corrupt Practices Act**  
 Summary: This program explored the Foreign Corrupt Practices Act (FCPA) through a panel discussion of distinguished FCPA lawyers. The program began by exploring aspects of the history of FCPA, such as enactment, key prohibitions and enforcement. The panel examined current issues, such as regulatory efforts and recent reversals, and concluded by entertaining questions from the audience.  
 Materials: Articles, Law  
 Presented By: The New York AIC, New York, NY  
 Presented On: 9/12/2012
- P12226 *In re Scalia, et al***  
 Summary: This program was an appellate review before Zeus, chief justice of Mount Olympus, of a pending case for orders of contempt to be issued against Justices Alito, Scalia and Sotomayor for crimes including "hubris, obfuscation, garrulousness and snobbery." This skit concerned the decision in *United States v. Jones* (2011) and the "reasonable right of privacy" as discussed by each justice.  
 Materials: Law, Facts, Questions  
 CLE: Hours: 1 State: VT  
 Presented By: The Joan Loring Wing AIC, Rutland, VT  
 Presented On: 9/20/2012
- P12293 To Have and To Hold: LGBTQ Rights**  
 Summary: For this program, the pupillage team members discussed the historical and the current rights status of LGBTQ individuals, including terminology definitions, a history of LGBTQ rights in Oregon and current Supreme Court cases. One member shared experiences as a federal employee.  
 Materials: Articles, Law, PowerPoint  
 CLE: Hours: 1 State: OR  
 Presented By: The Gus J. Soloman AIC, Portland, OR  
 Presented On: 2/19/2013
- P12295 Big Brother Is Watching**  
 Summary: The program focused on recently developed technology used by law enforcement, government agencies and civil litigants to obtain information. The technologies include drones, GPS devices, facial recognition, cameras and cell phone data. The program began with clips obtained from news programs and the Internet that showed how these various devices gather information and the types of information they obtain. Next, four pupillage team members discussed the current law, beginning with *U.S. v. Jones* 132 S.Ct. 945 (2012). Before each segment, the team members presented questions with multiple-choice answers that would relate to the next speaker.  
 Materials: PowerPoint  
 CLE: Hours: 1.25 State: TX  
 Presented By: The Robert W. Calvert AIC, Austin, TX  
 Presented On: 2/12/2013
- P12349 Popular Culture and the Law: Is Section 5 of the Voting Rights Act the Racial Entitlement?**  
 Summary: The focus of this program was on Sections 4 and 5 of the Voting Rights Act. The pupillage team discussed these provisions in light of arguments presented in *Shelby County v. Holder* before the Supreme Court of the United States.  
 Materials: Law, YouTube  
 CLE: Hours: 1 State: IL  
 Presented By: The Chicago Lincoln AIC, Chicago, IL  
 Presented On: 4/18/2013
- P12359 Celebrating the Right to Counsel: *Gideon v. Wainwright* at Fifty**  
 Summary: The program commemorated the 50-year anniversary of the landmark Supreme Court case *Gideon v. Wainwright* through a reenactment of the Supreme Court oral arguments in the historic 1910 courthouse. The program began with clips from the movie "Gideon's Trumpet".  
 Materials: Script, PowerPoint, DVD  
 CLE: Hours: 1.5 State: TX  
 Presented By: The Garland R. Walker AIC, Houston, TX  
 Presented On: 3/5/2013
- P12360 The Affordable Care Act: Implications for Medicaid**  
 Summary: Led by a lawyer-cardiologist, this program examined Medicaid and the Affordable Care Act, including the Supreme Court case challenging its constitutionality.  
 Materials: Handouts, PowerPoint  
 CLE: Hours: 1 State: TX  
 Presented By: The William S. Sessions AIC, San Antonio, TX  
 Presented On: 1/17/2013
- P12468 The Law and Pop Culture: Balancing First Amendment Freedoms and Privacy**  
 Summary: This program discussed balancing an individual's right to privacy with the First Amendments rights afforded to the United States press. The program explored a fictional scenario in which a famous actress was photographed, stalked and pursued by paparazzi. The audience heard an oral argument and engaged in debate regarding the actress's motion for a restraining order.  
 Materials: Facts, Law  
 CLE: Hours: 1 State: IL  
 Presented By: The Chicago Lincoln AIC, Chicago, IL  
 Presented On: 10/17/2012

## 26. Constitutional Law

**P12485 United States Constitution: This is Your Life!**  
Summary: This program used the format of *This Is Your Life* to trace the history of the United States Constitution from the Articles of Confederation through the Bill of Rights, the Civil War amendments, Prohibition, women's suffrage and the right of privacy. Inn members personified various documents, cases and concepts like the Bill of Rights, *Marbury v. Madison* and the Preamble. The program included a PowerPoint presentation with constitutional and case citations and ended with a unison recitation of the Preamble by the cast and audience.  
Materials: Script, Articles, PowerPoint  
CLE: Hours: 1 State: MN  
Presented By: The Warren E. Burger AIC, Minneapolis, MN  
Presented On: 4/17/2013

**P12495 Gun Control**  
Summary: This program focused on the pros and cons of gun control. After brief presentations in which each side explored their view, a civil, non-political debate fostered lively discussion among Inn members.  
Materials: Articles  
CLE: Hours: 1 State: AZ  
Presented By: The Morris K. Udall AIC, Tucson, AZ  
Presented On: 3/4/2013

**P12500 Guns in America: Facts and Arguments**  
Summary: This program encouraged a civil discussion regarding gun ownership, gun violence, and guns as a part of American culture. A moderator introduced the topic and set the stage for a debate on the pros and cons of gun ownership, the restrictions on the right to own and use firearms, and the differing viewpoints of urban versus rural residents.  
Materials: Articles, Law, Facts, PowerPoint  
CLE: Hours: 1 State: OR  
Presented By: The Owen M. Panner, AIC, Portland, OR  
Presented On: 2/12/2013

**P12536 There Ought to Be a Law?!?  
The Non-Military Use of Drones**  
Summary: This program focused on the criminal and civil implications arising from the non-military use of drones, whether by hobbyists, law enforcement or others. Through a PowerPoint presentation, the program discussed drone technology and its evolution, including privacy issues arising from drone use, federal and state laws addressing the non-military use of drones and how the Fourth Amendment could be affected by drone use.  
Materials: PowerPoint  
CLE: Hours: 1.25 State: TX  
Presented By: The Robert W. Calvert AIC, Austin, TX  
Presented On: 11/12/2013

## 27. Appellate Practice

**P12018 Fourth Annual Advocacy Challenge:  
Electropop v. Popolyte**  
Summary: This program featured two sets of Associate members of the Inn presenting appellate arguments before a panel of federal judges. The teams argued the appeal of a trial court's granting of a summary judgment against patent infringement in a case involving frozen treats for children. The team members were presented with a record and the judges were provided with a bench memo. The challenge proceeded as would any appellate argument with the advocates preparing the cases on their own.  
Materials: Law, Facts, Handouts  
CLE: Hours: 1  
Presented By: The Richard Linn AIC, Chicago, IL  
Presented On: 4/14/2011

**P12055 Persuading the Court**  
Summary: This program featured the comments of Inn member and former court of appeals Justice David Keltner, who offered advice about oral persuasion including the importance of knowing your audience, knowing the role each court plays in the judicial system, and the need to prepare thoroughly. Following his prepared remarks, Justice Keltner answered questions from Inn members.  
Materials: PowerPoint  
Presented By: The Eldon B. Mahon AIC, Fort Worth, TX  
Presented On: 10/19/2011

**P12078 Twenty Tips for Catching a Tuna**  
Summary: This program featured Judge Paul R. Michel, who offered tips and successful strategies for oral arguments, appellate briefs, mediation and arbitration strategies and the current state of patent law. After his presentation, the judge answered questions from the audience.  
Materials: Facts, Questions, Handouts  
CLE: Hours: 1.25  
Presented By: The Austin IP AIC, Austin, TX  
Presented On: 1/19/2012

**P12098 Appellate Advocacy: Tips from the Bench and from Experienced Advocates**  
Summary: This program featured a panel of appellate judges and experienced advocates who discussed appellate advocacy. After prepared statements, panel members fielded questions on the preparation, style and strategy of an appeal from pupillage team members and from the Inn membership.  
Materials: Articles, Handouts  
Presented By: The New York AIC, New York, NY  
Presented On: 2/29/2012

- P12124 An Affair to Remember: Emerging Issues for Trial and Appellate Practitioners**  
 Summary: This program explored concerns facing family law and appellate practitioners including client confidentiality, privacy and personal security in court proceedings and the use of award of fees as a possible sanction for improper courtroom behavior. The pupillage team also discussed trial practice and procedure, with an eye towards preservation for potential appellate review.  
 Materials: Script, Articles, Law, Questions  
 Presented By: The First District Appellate AIC, Tallahassee, FL  
 Presented On: 3/17/2012
- P12125 We Can Handle the Truth: A Few Good Answers to Tough Questions About Appellate Practice**  
 Summary: For this program, the pupillage team developed two sets of questions about appellate practice. One set of twenty questions was submitted to First District judges who provided responses. The second set of questions was developed for use at the Inn meeting, to be answered by all those in attendance. Each person attending the meeting was provided an electronic hand-held voting device. At the conclusion of voting on each question, the team provided results and broke them down by judge/attorney, government/private and number of years in practice categories. After the meeting results were displayed, a judicial member of the pupillage team revealed how the judges had answered the questions.  
 Materials: Questions  
 Presented By: The First District Appellate AIC, Tallahassee, FL  
 Presented On: 2/2/2012
- P12130 Nuts and Bolts of Practicing Before the First District Court of Appeal**  
 Summary: This program about appellate practice in Florida was divided into two parts: a presentation of statistics that detailed filings and dispositions, filing instructions and court screening procedures throughout the circuit; and a panel discussion of presiding judges who addressed processing procedures, judges' panels, emergency requests, writs and motions throughout the circuit.  
 Materials: Script, Questions  
 Presented By: The First District Appellate AIC, Tallahassee, FL  
 Presented On: 9/11/2011
- P12149 Motions**  
 Summary: This program focused on various types of motions and their importance in an appeal. Through skits, videos, and lectures, the pupillage team covered motions to suppress, motions *in limine*, motions to dismiss, and motions for directed verdict. The program featured a mock trial case of *State of Nebraska v. Chris Byrd* to illustrate the motions.  
 Materials: Script, Law  
 CLE: Hours: 1  
 Presented By: The Robert M. Spire AIC, Omaha, NE  
 Presented On: 4/2/2012
- P12154 Effective Appellate Advocacy**  
 Summary: This program, held in a courtroom setting, examined how to present appellate arguments. The pupillage team emphasized steps taken in the lower court to assist and effectively lay the appropriate foundation for appeal. The program concluded with a question-and-answer session to review common appellate issues, standards of review and the appellate process.  
 Materials: Script, Law, Facts, Questions, Handouts  
 CLE: Hours: 2  
 Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
 Presented On: 4/17/2012
- P12226 *In re Scalia, et al***  
 Summary: This program was an appellate review before Zeus, chief justice of Mount Olympus, of a pending case for orders of contempt to be issued against Justices Alito, Scalia and Sotomayor for crimes including "hubris, obfuscation, garrulousness and snobbery." This skit concerned the decision in *United States v. Jones* (2011) and the "reasonable right of privacy" as discussed by each justice.  
 Materials: Law, Facts, Questions  
 CLE: Hours: 1 State: VT  
 Presented By: The Joan Loring Wing AIC, Rutland, VT  
 Presented On: 9/20/2012
- P12228 Top 12 Distinctions in Dealing With State (FL) and Federal Appeals**  
 Summary: This program reviewed the thirteen appellate procedural areas in which Florida and federal courts have different rules. The program explored final versus not final orders, when to appeal in criminal cases, requirements for the notice of appeal and the two-issue rule. The program used a PowerPoint presentation to demonstrate the topics and concluded by inviting members to discuss their experiences.  
 Materials: PowerPoint  
 CLE: Hours: 1 State: FL  
 Presented By: The First District Appellate AIC, Tallahassee, FL  
 Presented On: 10/4/2012
- P12238 The Supreme Court of Nebraska**  
 Summary: This program is part of a series entitled "The Courts" featuring different court systems in Nebraska. This program highlighted the Supreme Court of Nebraska and the various ways a case could get to the Supreme Court.  
 Materials: Law, Handouts, PowerPoint  
 CLE: Hours: 1.5 State: NE, IA  
 Presented By: The Robert M. Spire AIC, Omaha, NE  
 Presented On: 11/5/2012

## 27. Appellate Practice

### **P12245 Appellate Jeopardy!**

**Summary:** This program highlighted appellate practice questions in the context of *Jeopardy!* The Inn membership was divided by pupillage teams and asked questions regarding appellate procedure, legal books and movies, famous cases, the Supreme Court of the United States, workers' compensation, Inn history and other topics.

**Materials:** Questions

**CLE:** Hours: 1 State: FL

**Presented By:** The First District Appellate AIC, Tallahassee, FL

**Presented On:** 11/1/2012

### **P12246 Trial and Error: Looking Beyond the Trial to an Appeal**

**Summary:** This program taught the rules, tactics and strategy to create an appellate record at trial. A series of skits illustrated episodes at trial that can create appellate issues, including offers of proof, impeachment, use of deposition testimony, expert witness qualifications and jury instructions. Following each skit, facilitators led discussions to spot potential appellate issues and the tactics and methods to address the issues.

**Materials:** Script, Law, PowerPoint

**CLE:** Hours: 1 State: CO

**Presented By:** The Thompson G. Marsh AIC, Denver, CO

**Presented On:** 10/4/2012

### **P12248 Preserving Issues for Appeal**

**Summary:** This program featured a presentation by Chief Judge Glenn Acree of the Kentucky Court of Appeals regarding common mistakes related to preservation of error at the trial and appellate levels. Judge Acree was joined by fellow judges from the Kentucky Court of Appeals and they commented on how to avoid those mistakes and how to recover from them.

**Materials:** Law, Facts, Handouts

**CLE:** Hours: 1 State: KY, OH

**Presented By:** The Salmon P. Chase AIC, Covington, KY

**Presented On:** 11/29/2012

### **P12249 Freedom of Speech v. Separating Church and State: A Framework for Resolution**

**Summary:** This program featured the case of *Christa Schultz et al v. Medina Valley Independent School District*, which dealt with student-led prayers at a graduation ceremony of a public high school. Chief Judge Fred Biery, the presiding judge of the case, provided an overview of the history of the balance between freedom of speech and separation of church and state. The counsel for plaintiffs and defendant in the case served as panelists and discussed how the case settlement can serve as a framework for ongoing controversies.

**Materials:** Law, Facts, Questions, Handouts, PowerPoint, DVD

**CLE:** Hours: 1 State: TX

**Presented By:** The William S. Sessions AIC, San Antonio, TX

**Presented On:** 10/18/2012

### **P12256 Oral Advocacy: The Good, The Bad, and The Ugly**

**Summary:** This program illustrated mistakes that advocates make in court and highlighted best practices. Using a skit in three parts, the program explored ethical boundaries and the rules of professional conduct.

**Materials:** Script, Facts

**Presented By:** The Boston AIC, Boston, MA

**Presented On:** 11/27/2012

### **P12335 The Appellate Process: If You Don't Succeed, Try, Try Again (or Settle)**

**Summary:** This program on the appellate process included discussions of whether to file an appeal in a case, what relief is available, issues to include in the appeal, technical requirements of written appellate briefs and who should handle the oral argument.

**Materials:** Script, Facts, Handouts

**CLE:** State: PA

**Presented By:** The Villanova Law J. Willard O'Brien AIC, Villanova, PA

**Presented On:** 3/12/2013

### **P12370 Policing, the Fourth Amendment, Dog Sniffs, and Florida v. Jardines**

**Summary:** This program discussed the use of canine searches, the Fourth Amendment and the case of *Florida v. Jardines*. Two canine and homeland security division deputies conducted demonstrations detecting marijuana in a truck and bomb materials hidden in a handbag, and answered questions for the audience. After that, two criminal appellate lawyers discussed the *Jardines* case.

**Materials:** Facts

**CLE:** Hours: 2 State: FL

**Presented By:** The Bruce R. Jacob Criminal Appellate AIC, Tampa, FL

**Presented On:** 11/14/2012

### **P12371 Mock "Bad" Oral Argument with Ethics, Civility, and Professionalism Discussion**

**Summary:** Using a mock case scenario, two appellate judges in the Inn performed as advocates at an oral argument riddled with unprofessional and unethical behavior. Following the short presentation, the Inn members in the audience identified the problems with the arguments, which led to a discussion about professionalism and ethics. A professor of ethics led a follow-up discussion that pointed out a variety of ethical dilemmas.

**Materials:** Script, Law, Documents, PowerPoint

**CLE:** Hours: 2 State: FL

**Presented By:** The Bruce R. Jacob Criminal Appellate AIC, Tampa, FL

**Presented On:** 2/20/2013

**P12372 Live Oral Argument and Panel Discussion**  
 Summary: The Second District Court of Appeal in Florida was the setting for a live oral argument. Inn members were provided with a summary of the facts and legal arguments from the advocate briefs. After the oral argument, Inn members reconvened to discuss the arguments and answer questions about preparing for oral argument and the difficulty with incomplete records.  
 Materials: Documents  
 CLE: Hours: 2 State: FL  
 Presented By: The Bruce R. Jacob Criminal Appellate AIC, Tampa, FL  
 Presented On: 4/17/2013

**P12379 Nebraska Court of Appeals**  
 Summary: This program reviewed the statutes governing appeals to the Nebraska Court of Appeals. The pupillage team provided details on the format of briefs, issues with the timing of filings and hints on effective brief writing. An appeals judge delivered a presentation that included metrics on cases loads and case types over the years.  
 Materials: Facts, Law, YouTube  
 CLE: Hours: 1 State: NE  
 Presented By: The Robert M. Spire AIC, Omaha, NE  
 Presented On: 9/10/2012

**P12597 Frontiers of the Law: The *Paroline* Case**  
 Summary: The program explored the case of *Paroline v. United States* before it was decided by the Supreme Court (12-8561). The case addressed the rights of those featured in child pornography to seek restitution from the users of pornography (i.e., those individuals who downloaded the children's pictures). The program presented the factual history of the case, the procedural history of the case, the conflicting decisions of the lower courts on the issue and the novel legal theories developed by the issue.  
 Materials: Script, Articles, Law, Facts, Handouts, PowerPoint  
 CLE: Hours: 2 State: FL  
 Presented By: The Bruce R. Jacob Criminal Appellate AIC, Tampa, FL  
 Presented On: 1/21/2014

**P12599 Litigation and Ethics: Dog-Eat-Dog Trial Tactics to the Extreme**  
 Summary: This program referenced and explored the litigation tactic of setting up opposing counsel for a DUI arrest and the ethical and practical implications of such action. Some of the ramifications the pupillage team explored included inappropriate use of the media and targeting lawyers in their personal lives as a trial strategy.  
 Materials: Script, Facts, Handouts, PowerPoint  
 CLE: Hours: 1.5 State: FL  
 Presented By: The Bruce R. Jacob Criminal Appellate AIC, Tampa, FL  
 Presented On: 10/15/2013

## 28. Historical Programs and Famous Trials

**P11979 Drug and Alcohol Wars: When and How Does the Law Win?**  
 Summary: This program reviewed the current status and historical development of laws regulating drugs and alcohol. The evening began with a tour and tasting at the Mississippi River Distilling Company and ended with a presentation covering the evolution of liquor control laws in the United States and the highlights of particular laws in Iowa. The panel also discussed the evolution of laws governing marijuana and whether the war on drugs was effective.  
 Materials: Articles, Facts  
 Presented By: The Dillon AIC, Davenport, IA  
 Presented On: 4/20/2011

**P11980 Footprints on Free Soil: The Dredd Scott Decision of 1857**  
 Summary: In this panel discussion, participants reviewed the Dredd Scott case and its impact on the lives of Iowans. They examined the delicate balance that existed in the consciousness of the citizens of Iowa before, during and after the Civil War, and how changes in that balance affected legal developments in the state.  
 Materials: Articles, Law, Facts  
 Presented By: The Dillon AIC, Davenport, IA  
 Presented On: 3/17/2011

**P11988 Attorneys, Clients, and Experts: Past, Present, and Future**  
 Summary: The program began with a film presentation of the interpretation of the attorney-client privilege in the English case *Craig v. Angelsea*. The pupillage team presented a live vignette to highlight the current application of the attorney—client privilege under Pennsylvania law and a discussion with attendees.  
 Materials: Script, Law, Facts, Questions, Handouts, DVD  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 1/27/2011

**P12006 The Art of Exceptional Advocacy**  
 Summary: This program celebrated important and exceptional trial advocacy throughout history and featured some of the greatest trial lawyers. The three-part program highlighted exceptional historical advocacy that resulted in significant changes in the law, including *Brown v. Board of Education*; impersonations of John Adams and Clarence Darrow “discussing” their approaches to exceptional advocacy and featured interviews with current well-known and exceptional advocates in the local legal community.  
 Materials: Script, Handouts, DVD  
 CLE: Hours: 1.25  
 Presented By: The Garland R. Walker AIC, Houston, TX  
 Presented On: 4/5/2011

## 28. Historical Programs and Famous Trials

**P12009      A Day in the Legal Life of the Beatles:  
It's Been A Hard Day's Night!**

Summary: Through a review of the various legal battles of The Beatles during their years as a musical group and after, the pupillage team analyzed intellectual property law—including copyrights, trade names, and copyright infringements—in its current form and considered how it might change in the digital age.

Materials: Script, Articles, Law, Handouts, DVD

CLE: Hours: 1.25

Presented By: The AIC of Acadiana, Lafayette, LA

Presented On: 3/17/2011

**P12036      Voting Right: How Lawyers Have  
Changed Our Nation**

Summary: This program reviewed the development of voting rights in the United States through amendments to the Constitution of the United States and through case law. Former Chief Justice of the Supreme Court of Florida Major B. Harding provided the membership with a behind the scenes look at the expedited process used by the Supreme Court of Florida in deciding *Gore v. Harris*.

Materials: Articles, Law, Handouts, PowerPoint

Presented By: The Vassar B. Carlton AIC, Melbourne, FL

Presented On: 9/7/2011

**P12051      The Lawyers' Speech**

Summary: This program featured the importance of speech to a lawyer's ability to persuade a jury, a judge or even an opponent. The pupillage team presented and reviewed famous speeches from Clarence Darrow, Sarah Weddington, Abraham Lincoln, Clara Foltz and Joseph Hartzler.

Materials: Handouts, PowerPoint

CLE: Hours: 1

Presented By: The Earl Warren AIC, Oakland, CA

Presented On: 11/16/2011

**P12074      FDR's Court-Packing Plan and Today's  
Challenges to Judicial Independence**

Summary: This program reviewed the historical events that led to Franklin Delano Roosevelt's promotion of the Judicial Reform Act of 1937. The pupillage team compared historical events, including FDR's interaction with the judiciary and legal challenges to New Deal legislation, with recent events in Florida, which resulted in legislation that proposed to split the Supreme Court of Florida into civil and criminal divisions. The final part of the program involved a panel discussion on the court-split legislation.

Materials: Articles, Law, Handouts

CLE: Hours: 1

Presented By: The J. Clifford Cheatwood AIC, Tampa, FL

Presented On: 11/8/2011

**P12076      A License to Kill: A Look at Kentucky's  
Constitutional Oath**

Summary: This presentation featured a review and discussion of ethics and professionalism in the practice of law through an examination of dueling. A pupillage team member, dressed as Henry Clay, discussed the importance of carefully selecting words used in adversarial settings. He reviewed Clay's views on dueling and his attempts to prohibit it. The rest of the pupillage team reenacted the 1849 Kentucky Constitutional Congress debate on the legalization of dueling, and discussed how legal professionals can defend honor in a civil way.

Materials: Script, Articles, Questions, Handouts

CLE: Hours: 1

Presented By: The Salmon P. Chase AIC, Covington, KY

Presented On: 11/16/2011

**P12084      The History of Our Inn: Part I**

Summary: This project traced the history of the Thomas S. Forkin Family Law American Inn of Court from its birth in 1996 to the present. The project focused on the five core competencies of Inn management: administration, communication, mentoring, programming and community outreach. The video provided with the program is an excellent road-map for other Inns aspiring to further the mission of the organization.

Materials: Handouts, DVD

Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

Presented On: 12/20/2011

**P12097      Hero or Villain: The Trial of Bernie Goetz**

Summary: This program was a recreation of the trial of Bernie Goetz. The pupillage team members took on the roles of the key players in the trial. After the skit, the entire membership engaged in a discussion about whether Goetz was hero or villain.

Materials: Script, Articles, Law, Facts, Questions, Handouts

Presented By: The New York AIC, New York, NY

Presented On: 10/11/2011

**P12109      The Impeachment Trial of Samuel Chase**

Summary: This program presented a reenactment of the 1805 impeachment trial of Samuel Chase. Using the historical trial as a backdrop, the pupillage team explored the ideals of limited government versus strong federal government and the role and independence of the federal judiciary versus other branches of government.

Materials: Script, Articles, Facts, Handouts, PowerPoint

Presented By: The James C. Cawood, Jr. AIC, Annapolis, MD

Presented On: 4/17/2012

**P12118 This House Believes the Declaration of Independence Was an Illegal Document**

Summary: Some of the most distinguished jurists in America and England participated in an Oxford-style debate over the legality of the Declaration of Independence. The Honorable Anthony J. Scirica moderated the debate between a panel of barristers selected by the Honourable Society of Gray's Inn, who argued that the Declaration of Independence was illegal and treasonous; and scholars and jurists recruited by the Temple American Inn of Court, who argued that the Declaration was legal and had precedence in English law. The program began with a viewing of historical documents, including the Declaration of Independence and the Constitution of the United States.

Materials: Facts, Law, Handouts, DVD  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 10/18/2011

**P12127 Life, Liberties, & Lawyering During Wartime: A Journey from the Civil War to the War on Terrorism**

Summary: This program examined the roles that lawyers have played and continue to play during wartime through a three-part presentation. The first part featured recorded interviews with two local practitioners and a judge who left their practices and families to serve in the armed forces in Iraq and Afghanistan. The second part featured three skits that explored the strain on liberties during wartime and how lawyers preserved those liberties and protected citizens in the Civil War and World War II. The last part reviewed the legal needs of lawyers serving at Fort Hood and asked Inn members to donate time and resources to assist lawyers at the base.

Materials: Script, Articles, Law, Handouts, DVD  
 CLE: Hours: 1.25  
 Presented By: The Garland R. Walker AIC, Houston, TX  
 Presented On: 3/6/2012

**P12133 Wine and the Law**

Summary: This presentation included a historical overview of Prohibition, its effects and repeal. Attendees learned of the difference in the American Viticultural Areas in California, Oregon and Washington; and discussed the background and importance of *Granholt v. Heald*.

Materials: Script, Law, Handouts, Video  
 Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
 Presented On: 4/4/2012

**P12142 Stern v. Marshall: 10 Months Later**

Summary: This program explored the Supreme Court case of *Stern v. Marshall*, made famous by petitioner Anna Nicole Smith. Through four group presentations and corresponding discussion, the presenters addressed the historical underpinnings, recent case law interpreting the decision and the responses of various districts through amendments to the standing orders of reference.

Materials: Script, Law, Handouts  
 CLE: Hours: 1.5  
 Presented By: The Delaware Bankruptcy AIC, Wilmington, DE  
 Presented On: 5/15/2012

**P12164 Art and the Law: The Barnes Foundation Experience**

Summary: This program highlighted the famous case of the Barnes Foundation in Pennsylvania. After a detailed history of the Barnes Foundation, a panel addressed the legal issues that confronted the museum, collectors and artists. This program was supplemented by excerpts from the Barnes Foundation documentary entitled "The Art of the Steal."

Materials: Script, Articles, Law, Handouts, PowerPoint, DVD  
 CLE: Hours: 1  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 11/9/2011

**P12204 Let's Make a Deal: Transactions with Clients**

Summary: This program focused on transactions with clients using three skits based loosely on the infamous Casey Anthony case. The pupillage team examined conflicts of interest, financial assistance to clients, settlements, arbitration of fee disputes, gifts to lawyers and business transactions with clients. After each section, the audience was engaged in a *Let's Make a Deal* game-show format to answer questions about the presentation.

Materials: Script, Law, Facts  
 CLE: Hours: 1  
 Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
 Presented On: 1/17/2012

**P12213 Project Sole Infringer**

Summary: In a parody of *Project Runway*, this program featured a fashion show to entertain and educate about trademarking color. In a series of three vignettes, contestant attorneys had to argue why their client's particular use of color was protectable trade dress. The attorneys presented their cases before an appellate panel of Inn members posing as *Project Runway* judges. The program used the case of *Christian Louboutin S.A. v. Yves Saint Laurent* as one of the client's cases.

Materials: Script, Law, PowerPoint  
 CLE: Hours: 1  
 Presented By: The Richard Linn AIC, Chicago, IL  
 Presented On: 5/24/2012

## 28. Historical Programs and Famous Trials

### P12215 **The Truth, The Whole Truth, and Nothing But the Truth**

Summary: This program featured two vignettes based on the Casey Anthony trial. The first presented issues related to raising defensive issues in an opening statement when a factual basis for those issues is not presented at trial. The second vignette presented three videos focusing on a change in expert finding that was not disclosed until after the closing argument. These presentations examined truthfulness in statements, candor to the court and fairness to the opposing party and counsel.

Materials: Articles, Facts, PowerPoint  
Presented By: The George C. Young AIC, Orlando, FL  
Presented On: 3/20/2012

### P12231 **John Adams: It's a Wonderful Life**

Summary: This program highlighted the life story of John Adams, a lawyer and leader who created and shaped the basic tenets of American democracy and our legal system. Through a skit in six parts, the program featured dialogs between a contemporary tourist family visiting Washington, D.C., and John Adams. Flashbacks from important moments in Adams's life were entwined with the conversations between older John Adams and the family. Historical documents, Adams's personal letters and important historical moments are captured in this unique program.

Materials: Script, Articles, Law, Handouts, PowerPoint  
CLE: Hours: 1 State: NY  
Presented By: The Federal Bar Council AIC, New York, NY  
Presented On: 9/23/2012

### P12234 **Inferno: The Dalia Vargas Story**

Summary: This program is based on the Dalia Vargas kidnapping case and illustrated the preliminary phases of a criminal prosecution as well as accompanying ethical concerns. The program is a skit in four acts in the style of *Law and Order*, with pre-recorded video portions. The program facilitator led discussion over ethical concerns faced by defense attorneys and prosecutors following each act.

Materials: Script, Articles, Law, Facts, DVD  
CLE: Hours: 1 State: PA  
Presented By: The Philadelphia Criminal Law AIC, Philadelphia, PA  
Presented On: 10/1/2012

### P12249 **Freedom of Speech v. Separating Church and State: A Framework for Resolution**

Summary: This program featured the case of *Christa Schultz et al v. Medina Valley Independent School District*, which dealt with student-led prayers at a graduation ceremony of a public high school. Chief Judge Fred Biery, the presiding judge of the case, provided an overview of the history of the balance between freedom of speech and separation of church and state. The counsel for plaintiffs and defendant in the case served as panelists and discussed how the case settlement can serve as a framework for ongoing controversies.

Materials: Law, Facts, Questions, Handouts, PowerPoint, DVD  
CLE: Hours: 1 State: TX  
Presented By: The William S. Sessions AIC, San Antonio, TX  
Presented On: 10/18/2012

### P12262 **The History and Influence of the English Inns of Court: An Evening with Sir John Hamilton Baker**

Summary: This program featured Sir John Hamilton Baker, a prominent educator and leading legal historian. The program began with a parody skit reflecting the incivility and lack of professionalism that prompted the founding of the American Inns of Court. Following the skit, Baker lectured on the history and influence of the English Inns of Court based on his extensive personal research.

Materials: Outline, Research, Handouts, Video  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 11/14/2012

### P12271 **Failed Settlements, Misrepresentations, and Confidentiality**

Summary: This program presented a new take on mediation and its confidentiality. The pupillage team addressed the question of whether confidentiality arose from a private agreement or from state or federal law. Attendees learned how to present, preserve and protect a mediated settlement in an effective and ethical manner.

Materials: Script, Articles, Law, Handouts, PowerPoint, DVD  
CLE: Hours: 1 State: CA  
Presented By: The Louis M. Welsh AIC, San Diego, CA  
Presented On: 12/6/2012

**P12282****The People v. Jimmy Hines**

Summary: This program emphasized the role of attorneys, especially prosecutors, in facing corruption and racketeering by exploring the story of Jimmy Hines, the Boss of Tammany Hall's Eleventh Assembly District, who had access to various sources of wealth and influence during the Great Depression. He also developed close ties with mobsters needing protection such as Dutch Schultz. The resulting corruption scandal and wave of racketeering indictments driven by a runaway grand jury and by an ambitious young prosecutor, Thomas E. Dewey, rocked the law enforcement and judicial branches in the city and prompted a new era of professional conduct. Prosecutors from the office of the District Attorney of Manhattan participated in a panel discussion after the presentation.

Materials: Script, Articles, Law, DVD  
 CLE: Hours: 1.5 State: NY  
 Presented By: The New York AIC, New York, NY  
 Presented On: 11/29/2012

**P12302****History of the English Inns of Court**

Summary: This program featured a presentation by Reverend Robin Griffith-Jones, M.A., on the history of the English Inns of Court, including their geography, the role of Middle Temple members in the Constitution of the United States and the role of the Inns in effectuating the Magna Carta. Griffith-Jones is an Anglican Master of the Temple Church in London, senior clergyman for the Temple Church and an honorary Bencher at Middle Temple. The presidents of the Chicago Inns of Court provided brief welcoming remarks.

Materials: DVD  
 Presented By: The Richard Linn AIC, Chicago, IL  
 Presented On: 11/15/2012

**P12331****The Anatomy of the Roger Clemens Trial: Lessons From a High Profile Case**

Summary: This program sought to teach sound trial techniques by showing how they applied in a high-profile case. Based on real events in the federal prosecution of Roger Clemens in 2011 and 2012, the program covered finding the right jury, mistrials, the role of storytelling, jury questions, attacking the government's case and demonstrative evidence.

Materials: Law, Facts, PowerPoint, DVD  
 CLE: Hours: 1 State: CA  
 Presented By: The Louis M. Welsh AIC, San Diego, CA  
 Presented On: 10/18/2012

**P12347****Oops-the Federal Government Did It Again**

Summary: In this program, the pupillage team addressed various issues regarding law, society and Native Americans. The program began with an overview of basic facts and figures regarding Native Americans and how the federal government has dealt with various tribes. Presenters discussed differences among tribes and differences between Native Americans and Europeans, with emphasis on how the two cultures think about property and economic relationships. A presenter with experience in Alaska discussed the Alaska Native Claims Settlement Act and Alaska National Interest Conservation Act with respect to the differing views regarding property and economics. Presenters also discussed the Bureau of Indian Affairs, Indian gaming and tribal names in sports, including ongoing objections to the name of the Washington Redskins.

Materials: Script, PowerPoint  
 CLE: Hours: 1 State: OR  
 Presented By: The Gus J. Soloman AIC, Portland, OR  
 Presented On: 4/16/2013

**P12349****Popular Culture and the Law: Is Section 5 of the Voting Rights Act the Racial Entitlement?**

Summary: The focus of this program was on Sections 4 and 5 of the Voting Rights Act. The pupillage team discussed these provisions in light of arguments presented in *Shelby County v. Holder* before the Supreme Court of the United States.

Materials: Law, YouTube  
 CLE: Hours: 1 State: IL  
 Presented By: The Chicago Lincoln AIC, Chicago, IL  
 Presented On: 4/18/2013

**P12350****The Fall of the Duke of Duval**

Summary: This program reviewed the life and trial of George Parr, known as the "Duke of Duval" for his control of Texas's Duval County from the 1930s to the early 1970s.

Materials: PowerPoint, DVD  
 CLE: Hours: 1 State: TX  
 Presented By: The William S. Sessions AIC, San Antonio, TX  
 Presented On: 2/21/2013

**P12351****IP Landmarks in History**

Summary: The pupillage team provided a review of landmark laws, treaties and decisions throughout history that have shaped intellectual property protection. These landmarks were viewed together with historical events and technological developments to provide perspective on the change in IP laws over the years.

Materials: Questions, PowerPoint  
 CLE: Hours: 1 State: TX  
 Presented By: The Houston Intellectual Property AIC, Houston, TX  
 Presented On: 1/24/2013

## 28. Historical Programs and Famous Trials

- P12424**      **Historic Trial of *Briggs v. Elliot***  
Summary: In this program, student members of the Inn reenacted key scenes from the historic trial of *Briggs v. Elliott*, one of several that eventually were merged into the seminal case of *Brown v. Board of Education*. The meeting was held in the Sol Blatt Jr. Courtroom of the US District Court, South Carolina District, Charleston Division, where *Briggs v. Elliott* was heard in May of 1951.  
Materials: Facts, PowerPoint  
Presented By: The James L. Petigru AIC, Charleston, SC  
Presented On: 4/10/2013
- P12438**      **The Catonsville Nine: The Trial and Its Legacy**  
Summary: Styled after Walter Cronkite's *You Are There* series, this program featured the historical trial of the Catonsville Nine and the burning of draft records. The program began with a PowerPoint presentation and narration of the events leading up to the trial and the trial itself. Steve Sachs, the U.S. Attorney who supervised the prosecution, then gave a presentation on the case and the aftermath of the trial.  
Materials: Script, Facts, PowerPoint  
Presented By: The James C. Cawood, Jr. AIC, Annapolis, MD  
Presented On: 4/4/2013
- P12455**      **History of the Courthouses in Duval County & *Ex Parte* Communications**  
Summary: This historical program explored the history of the courthouses in Duval County, Florida. Judge Charlie Cofer presented after members had taken a tour of the new Duval County State Courthouse. The program concluded with a brief presentation on *ex parte* communications between attorneys, judges and judicial assistants.  
Materials: Questions, PowerPoint  
Presented By: The Chester Bedell AIC, Jacksonville, FL  
Presented On: 11/15/2012
- P12522**      **The Applicable Law in *The Disthene Group, Inc. v. Curtis Dixon Colgate, et al***  
Summary: Based on an actual trial, this program dealt with the dissolution of the Disthene Group. A panel discussion featured an attorney who tried the case, an expert in corporate structure, and a law professor. The panel provided advice on litigation techniques, trial strategies, and takeaways from the case.  
Materials: Law, Facts  
CLE: Hours: 1    State: VA  
Presented By: The Lewis F. Powell, Jr. AIC, Richmond, VA  
Presented On: 10/1/2013
- P12524**      **A to Zimmerman: Lessons for the Trial Lawyer from *State of Florida v. George Zimmerman***  
Summary: This program opened with video clips from the trial of *State of Florida v. George Zimmerman*. The program addressed five areas of concern: humor at trial, the effective ordering of key witness testimony, how and when to transform an opponent's exhibit into your own, how to maintain the court's attention and how to communicate size differentials. Presenters argued both sides of each issue and the audience was asked to vote for the argument they found most convincing.  
Materials: Script, Articles, Law, Facts, Questions, DVD  
CLE: Hours: 1    State: CA  
Presented By: The Louis M. Welsh AIC, San Diego, CA  
Presented On: 9/10/2013
- P12525**      ***State of Florida v. George Zimmerman: What Can Texas Lawyers Learn From the Zimmerman Trial?***  
Summary: This program featured *State of Florida v. George Zimmerman*, examining "Stand Your Ground" laws, potential exposure of homeowners' associations, the impact of social media and racial bias in jury selection. A PowerPoint presentation featured facts and video clips of the trial.  
Materials: PowerPoint including Video  
CLE: Hours: 1.25    State: TX  
Presented By: The Robert W. Calvert AIC, Austin, TX  
Presented On: 10/8/2013
- P12538**      **Memphis 1962–1968: It Didn't Have to Happen**  
Summary: Attorney David Caywood was an integral participant in the events of the 1968 Memphis sanitation workers' strike, which culminated in the assassination of Dr. Martin Luther King, Jr. Caywood presented from a paper he wrote, which recounted the involvement of attorneys in resolving the issues surrounding the strike. His presentation was complemented by a PowerPoint presentation detailing the relationship between the City of Memphis and labor unions, the role of attorneys in mediation and the role of the Federal Mediation and Conciliation Service.  
Materials: Articles, Facts, PowerPoint  
CLE: Hours: 1    State: TN  
Presented By: The Leo Bearman Sr. AIC, Memphis, TN  
Presented On: 11/12/2013
- P12581**      **From Marshall to Moussaoui: Federal Justice in the Eastern District of Virginia**  
Summary: This presentation centered on significant legal events in the Eastern District of Virginia. The basis of the program was a book authored by Richmond attorney John O. Peters, who answered questions about key legal issues occurring during various periods in Virginia history.  
Materials: Law, Facts, Handouts  
CLE: Hours: 1    State: VA  
Presented By: The John Marshall AIC, Richmond, VA  
Presented On: 1/14/2014

## 29. Game Show-Style Programs

- P11971 Lexcopia**  
 Summary: This game show-style program divided the audience into teams that competed to answer legal trivia questions on many topics, including criminal law, family law, workers compensation law and ethics.  
 Materials: Law, Facts, Questions  
 Presented By: The D. R. Smith AIC, Ocala, FL  
 Presented On: 10/21/2011
- P11981 Are You Smarter Than a Law Student?**  
 Summary: Channeling his inner game show host, a judge on the pupillage team asked audience members questions related to bankruptcy and family law. After the audience member responded, a detailed response was presented by a member of the pupillage team.  
 Materials: Script, Articles, Law, Facts, Questions, Handouts  
 Presented By: The Charles Longstreet Weltner AIC, Atlanta, GA  
 Presented On: 4/12/2011
- P12038 Family Feud Halloween-Style**  
 Summary: This presentation used a game show format to test attendees' knowledge of such intellectual property topic areas as trade secrets, patent litigation, patent reform, jurisdiction, licensing, and ethics.  
 Materials: Questions, Handouts, PowerPoint  
 CLE: Hours: 1.25  
 Presented By: The Austin IP Inn, Austin, TX  
 Presented On: 10/13/2011
- P12039 Evidence Jeopardy!**  
 Summary: This program consisted of a game of *Jeopardy!* in which audience members were split into three teams. Members of the pupillage team read clues and each group competed to buzz in most quickly with the correct answer. The clues and responses related to the teaching of evidence.  
 Materials: Law, Questions, Handouts  
 CLE: Hours: 1  
 Presented By: The Richard Linn AIC, Chicago, IL  
 Presented On: 9/22/2011
- P12062 Who Wants to Be Admissible? The Evidence Game**  
 Summary: This program explored recent changes in the rules of evidence and common issues related to presenting evidence in a courtroom using a game show format. At the end of the presentation, the pupillage team distributed a guide including rules of hearsay and the questions and answers used during the program.  
 Materials: Script, Law, Questions, Handouts, DVD  
 CLE: Hours: 1  
 Presented By: The Salmon P. Chase AIC, Covington, KY  
 Presented On: 10/20/2011
- P12077 Deal or No Deal: When A Settlement Agreement May Not Settle the Case After All**  
 Summary: This program focused on the legal requirements of an enforceable settlement agreement and highlighted some of the potential pitfalls encountered on the road to that agreement. Game show simulations tested attendees' knowledge of the requirements for an enforceable settlement agreement and what is included in court costs if settlement is reached before opening statements. Speakers shared practical tips to avoid problems on crafting an enforceable settlement agreement.  
 Materials: Script, Facts, Handouts, PowerPoint  
 CLE: Hours: 1  
 Presented By: The AIC of Acadiana, Lafayette, LA  
 Presented On: 11/17/2011
- P12108 The Predicates and Foundations for Hearsay**  
 Summary: This program reviewed the hearsay rule and its exceptions through a situation in which a more experienced attorney took advantage of a less experienced attorney by sneaking in inadmissible hearsay matters and objecting to matters that were admissible. After the presentation, the entire membership played "Hearsay Jeopardy!".  
 Materials: Articles, Law, Facts, Handouts, DVD  
 Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
 Presented On: 2/1/2012
- P12112 Know Your Table Game Show: Mission Impossible?**  
 Summary: This program was planned as a game show, based on *The Newlywed Game*, in which pupillage groups competed to see how well they knew each other. After each member answered a set of questions and discussed their answers with their partners, the teams' memories were tested.  
 Materials: Facts, PowerPoint  
 Presented By: The Thompson G. Marsh AIC, Denver, CO  
 Presented On: 3/1/2012
- P12134 Winning and Losing Trial Strategies: Thursday Night Live!**  
 Summary: In a lively comedic program modeled on *Saturday Night Live*, the pupillage team explored trial strategies that can make or break a case: screening cases, picking the right venue, choosing and using experts and settlement versus going to trial.  
 Materials: Script, Law, Questions, DVD, PowerPoint  
 Presented By: The AIC of Acadiana, Lafayette, LA  
 Presented On: 3/15/2012

## 29. Game Show-Style Programs

**P12155**      **Face Value: Making Your Case About People**  
Summary: This program emphasized the importance of making a case about people, and the factors to consider in putting a face on your client and adversary when one of the parties is a government entity or a corporation. The program began with a game called "Win That Case!" followed by a presentation by Assistant U.S. Attorney Jacqueline Romero, the lead trial attorney for the government in *United States v. Ten 1922 Double Eagle Gold Pieces*.  
Materials: Script, Articles, Questions  
CLE: Hours: 1  
Presented By: The Villanova Law J. Willard O'Brien AIC, Villanova, PA  
Presented On: 11/15/2011

**P12190**      **Hearsay Jeopardy!**  
Summary: Taken from the *Trial Handbook for Virginia Lawyers* (Virginia Practice Series), this program presented "Hearsay Jeopardy!" with such categories as Out-of-Court Statements and Writing, Business Records/Shopbook Rules, Potpourri, General Sources of Confusion and General Admissibility.  
Materials: PowerPoint  
Presented By: The George Mason AIC, Arlington, VA  
Presented On: 3/14/2012

**P12197**      **Plea or Punt**  
Summary: This program used a game format to cover a wide variety of legal topics. "Plea or Punt?" divided attendees into teams to test their knowledge of Latin phrases, local law, Constitutional amendments, general knowledge of the law and trivia. This creative game included a football, fight songs, an air horn and hula hoops.  
Materials: Articles, Law, Facts, PowerPoint  
Presented By: The D. R. Smith AIC, Ocala, FL  
Presented On: 11/17/2011

**P12202**      **Clients Say the Darnedest Things**  
Summary: Using the format of *Entertainment Tonight*, this program consisted of three vignettes addressing ethical issues: manipulation of children to gain a divorce advantage, sexual relations between a lawyer and a client and financial assistance from a lawyer to a client. The vignettes address the Florida Rules of Professional Conduct, and were followed by discussion questions for the audience.  
Materials: Script, Law, Questions, PowerPoint  
CLE: Hours: 1    State: FL  
Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
Presented On: 11/15/2011

**P12204**      **Let's Make a Deal: Transactions with Clients**  
Summary: This program focused on transactions with clients using three skits based loosely on the infamous Casey Anthony case. The pupillage team examined conflicts of interest, financial assistance to clients, settlements, arbitration of fee disputes, gifts to lawyers and business transactions with clients. After each section, the audience was engaged in a *Let's Make a Deal* game-show format to answer questions about the presentation.  
Materials: Script, Law, Facts  
CLE: Hours: 1  
Presented By: The Craig S. Barnard AIC, West Palm Beach, FL  
Presented On: 1/17/2012

**P12207**      **Wait, Wait...Don't Tell Me! Civility Matters**  
Summary: This program explored the importance of civility in the legal profession through a game-show format with audience participation. The audience members were divided into four groups, and competed against each other by answering questions posed by "celebrity" panelists. The questions involved current events, social media, recent ethics case law and ethics rules relating to civility.  
Materials: Script, Articles, Law, Questions  
CLE: Hours: 1  
Presented By: The Earl O'Connor AIC, Overland Park, KS  
Presented On: 1/20/2012

**P12217**      **Bankruptcies of the Rich and Famous: Name That Filer**  
Summary: This lively game show featured bankruptcies of the rich and famous. An announcer read clues and audience members, organized into teams, could respond on behalf of their team. The clues included information about the celebrity, the situation involved and filing facts of the bankruptcy.  
Materials: Law, Facts, PowerPoint  
CLE: Hours: 1  
Presented By: The Hon. John C. Ford AIC, Dallas, TX  
Presented On: 4/10/2012

**P12237**      **The Golden Rule: Professionals Treating Others with Respect**  
Summary: This program examined best practices of exemplifying civility and ethics. Through a game of legal *Family Feud*, the program explored ways to improve civility, worst examples of ethical practices and best examples of ethical practices. The membership had taken an online survey prior to the program and the most common answers were used as answers in the game. The program concluded with a presentation on *pro se* litigants and a corresponding discussion.  
Materials: Script, Law, Facts, Handouts, PowerPoint  
CLE: Hours: 2    State: FL  
Presented By: The Vassar B. Carlton AIC, Viera, FL  
Presented On: 9/12/2012

**P12241 Legal Family Feud: The Cleavers vs. The Kardashians—A Battle of Ethical Proportions**

Summary: This lively game show featured a broad range of ethical pitfalls and dilemmas facing lawyers in the style of *Family Feud*. The two families involved were the Cleavers from *Leave It to Beaver* and the Kardashians of recent reality television fame. After each ethical question was posed, the audience was allowed to vote for the side with which they agreed. The host called on audience members to justify their positions and moderated the resulting discussions.

Materials: Script, Questions, Handouts, PowerPoint, DVD  
 CLE: Hours: 1 State: CA  
 Presented By: The Judge Consuelo M. Callahan AIC, Stockton, CA  
 Presented On: 9/20/2012

**P12245 Appellate Jeopardy!**

Summary: This program highlighted appellate practice questions in the context of *Jeopardy!* The Inn membership was divided by pupillage teams and asked questions regarding appellate procedure, legal books and movies, famous cases, the Supreme Court of the United States, workers' compensation, Inn history and other topics.

Materials: Questions  
 CLE: Hours: 1 State: FL  
 Presented By: The First District Appellate AIC, Tallahassee, FL  
 Presented On: 11/1/2012

**P12269 Adventures in Discovery Cove**

Summary: This program explored various discovery tools for family litigation through an interactive game show in the style of *Family Feud*. The presentation addressed the differences between general civil and family part discovery rules, pre- and post-judgment discovery and the applicable case law. The pupillage team also shared material on subpoena power, issues of cost, compliance and corresponding motions.

Materials: Articles, Law, PowerPoint  
 CLE: Hours: 2 State: NJ, PA  
 Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
 Presented On: 11/20/2012

**P12272 Who Makes the Call?**

Summary: Through a simulation of a 1970s-style television game show, *Who Makes the Call?* this program explored whether an attorney has authority to make various decisions in a typical litigation matter, or whether the client must make the call. Loosely based on a real case from Los Angeles, in which an attorney claimed he did not have his client's consent prior to agreeing to settle a case, the presentation raised questions about who must make the call at various stages of litigation.

Materials: Script, Articles, Law, Handouts, DVD  
 CLE: Hours: 1.5 State: CA  
 Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On: 11/20/2012

**P12286 Iron Litigator**

Summary: Using a skit, interactive PowerPoint slides and videos, this program featured a contest for attorneys in the style of *Iron Chef*. Two fictional attorneys, the Iron Litigator and the Challenger, had to prepare their cases with extensive use of the theme ingredient: expert witnesses. This engaging program was narrated by two announcers during the questioning and cross-examination phase of a short trial.

Materials: Script, Articles, Law  
 Presented By: The Earl Warren AIC, Oakland, CA  
 Presented On: 1/16/2013

**P12289 Night at the Races: You Be the Judge**

Summary: This program focused on administrative agency and judicial ethics, particularly the rules of judicial conduct in Wyoming, featuring a discussion of the state's recently enacted uniform district court rules pertaining to courtroom conduct and decorum. Beginning with a presentation by the Executive Director of the Wyoming Commission on Judicial Conduct and Ethics regarding the reporting and investigation of judicial misconduct, the program also featured a game in the style of a dog race in which six Inn teams competed to answer questions on judicial ethics and new district court rules of conduct. To conclude, a barrister member provided insight into judicial ethics and preventative behavior.

Materials: Facts, PowerPoint  
 CLE: Hours: 1 State: WY  
 Presented By: The Ewing T. Kerr AIC, Cheyenne, WY  
 Presented On: 1/10/2013

**P12294 Lost in the Law: Fifth Annual Challenge**

Summary: This program was an annual competition between two local Inns of Court, modeled on *Jeopardy!*, to promote collegiality and continuing relationships between judges and lawyers and to educate members on recurring issues in professional responsibility, diversity in the legal profession and the place of law in history, literature, film and popular culture. For the 2012 edition of the competition, the categories were: Ethically Speaking, Lady Justice in California, Johns and the Law, Headlines, Law School Memories, Silver Screen Justice and Potpourri.

Materials: Law, Facts, DVD  
 CLE: Hours: 1 State: CA  
 Presented By: The Judge Consuelo M. Callahan AIC, Stockton, CA  
 Presented On: 10/11/2012

## 29. Game Show-Style Programs

### **P12300 Practice Makes Perfect? The Future of NPEs in Patent Litigation**

**Summary:** The pupillage group educated members on one of the most-discussed areas of intellectual property law, non-practicing entities (NPEs), through a team competition modeled on *Family Feud*. Following each question or set of related questions, the pupillage group led a discussion of the correct answers via a slide presentation. The presentation concluded with an overview of the recent entry of copyright NPE litigation in the "Righthaven" suits.

**Materials:** Script, PowerPoint  
**CLE:** Hours: 1 State: IL  
**Presented By:** The Richard Linn AIC, Chicago, IL  
**Presented On:** 1/23/2013

### **P12321 The Objectionable Game**

**Summary:** This program was designed to practice quickly and accurately making objections, to discuss the merits of objections as they are made and to discuss general questions regarding objections. The pupillage team members developed vignettes in which they acted attorneys examining witnesses; members of competing teams acted as opposing counsel at trial and made objections. When a member of a competing team made an objection, a judge ruled on the objection, an evidence professor then discussed whether the objection was plausible and a panel of experienced trial lawyers scored the strategic appropriateness of the objection and explained their decisions. The program concluded with a discussion about common errors and preparing to make objections at trial.

**Materials:** Articles, Facts, PowerPoint  
**Presented By:** The Elwood L. Thomas AIC, Columbia, MO  
**Presented On:** 2/12/2013

### **P12329 Written Discovery and Related Ethics Considerations: Pupillage Feud**

**Summary:** This program emphasized the requirements for parties and counsel in written discovery via an interactive PowerPoint that pitted pupillage groups against one another in a game similar to *Family Feud*.

**Materials:** Articles, Law, Questions, PowerPoint  
**CLE:** Hours: 1 State: FL  
**Presented By:** The J. Clifford Cheatwood AIC, Tampa, FL  
**Presented On:** 1/8/2013

### **P12330 E-Discovery and Related Ethical Issues**

**Summary:** Using a game-show format, this program addressed the rules of civil procedure governing electronic discovery, discussed common issues and explored best practices for attorneys who are charged with managing e-discovery. A nationally recognized expert in electronic discovery provided explanation of the correct answers.

**Materials:** Script, Law, Facts, Questions, Handouts, PowerPoint  
**CLE:** Hours: 1 State: FL  
**Presented By:** The J. Clifford Cheatwood AIC, Tampa, FL  
**Presented On:** 2/12/2013

### **P12356 USPTO Ethical Jeopardy!**

**Summary:** This program was directed to patent practitioners. Using a *Jeopardy!* game format, the pupillage team members posed hypotheticals under the U.S. Patent and Trademark Office Code of Professional Responsibility and Rules of Professional Conduct.

**Materials:** Facts, PowerPoint  
**CLE:** Hours: 1 State: PA  
**Presented By:** The Benjamin Franklin AIC, Philadelphia, PA  
**Presented On:** 4/17/2013

### **P12357 It's a Wonderful Life: Welcome to the Feud**

**Summary:** This program focused on considerations attorney make before filing a new civil action complaint: whether to file in federal or state court; if filing in state court, which county; and whether to file a jury or non-jury action. In a Frank Capra-esque manner, the pupillage team went through a series of three vignettes during which partners and associates in the firm discussed the considerations and came to a conclusion, and then the team showed the consequences of that determination.

**Materials:** Script, Facts, Handouts, PowerPoint  
**CLE:** Hours: 1 State: PA  
**Presented By:** The Villanova Law J. Willard O'Brien AIC, Villanova, PA  
**Presented On:** 11/13/2012

### **P12378 Copyright Quiz Bowl**

**Summary:** This program summarized historical and recent cases on copyright via a quiz show format, with questions on copyright law, fair use and historical copyright cases in the Atlanta area. Attendees participated in a poll on fair use.

**Materials:** Script, PowerPoint, Handouts  
**CLE:** Hours: 1 State: GA  
**Presented By:** The Atlanta Intellectual Property AIC, Atlanta, GA  
**Presented On:** 4/16/2013

### **P12394 Legal Jeopardy!**

**Summary:** For this version of Legal Jeopardy!, attendees were divided into groups to compete in such categories as Nebraska judges and professors, legal "F" words, recent criminal cases before the Supreme Court of the United States, celebrity criminals, French legalese, professional responsibility and lawyers in the news.

**Materials:** PowerPoint  
**Presented By:** The Robert Van Pelt AIC, Lincoln, NE  
**Presented On:** 10/10/2012

### **P12406 Let's Make a Deal! (Ethics of Settlements)**

**Summary:** This program explored the legal and judicial ethics of plea bargains and civil settlements through two skits that involve three phases of litigation, from early advice about settlement through post-settlement issues, and cover criminal matters as well as commercial and family litigation.

**Materials:** Script, Handouts  
**CLE:** Hours: 1 State: CA  
**Presented By:** The Honorable William A. Ingram AIC, San Jose, CA  
**Presented On:** 3/13/2013

**P12407 Wait, Wait, Counselor...Don't Tell Me!**

Summary: This program used a game-show format to test the knowledge of attendees in areas from ethics to significant legal decisions to literature and film.

Materials: Questions

CLE: Hours: 1 State: CA

Presented By: The Honorable William A. Ingram AIC, San Jose, CA

Presented On: 4/10/2013

**P12426 When First We Practice to Deceive: The Ethics of Deception**

Summary: This program focused on attorney ethics, specifically an attorney's obligation under the Model Rules to make honest representations and act truthfully in various civil and criminal contexts. The program took the form of a game show in the style of *To Tell the Truth*, and featured multimedia presentations and audience participation.

Materials: Script, Articles, Law, PowerPoint, DVD

CLE: Hours: 1.5 State: NY

Presented By: The New York AIC, New York, NY

Presented On: 5/15/2013

**P12435 Legal Jeopardy!**

Summary: Based on the game show *Jeopardy!*, this program assessed audience knowledge of ethics, family law, the U.S. Constitution, famous attorneys, appellate procedure, criminal law and more.

Materials: Questions

CLE: Hours: 2 State: FL

Presented By: The James C. Adkins, Jr. AIC, Gainesville, FL

Presented On: 5/17/2013

**P12441 Family Law Potpourri**

Summary: In the style of *Jeopardy!*, this program asked the audience to respond to questions involving family law issues, such as adoption, juveniles and children in crisis.

Materials: PowerPoint, DVD

CLE: Hours: 2 State: NJ, PA

Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

Presented On: 5/21/2013

**P12451 History of Inns of Court and Mentoring**

Summary: This program featured a game that gave attendees the opportunity to demonstrate their knowledge of the history of the American Inns of Court, the history of their Inn, local history and handbook policies.

Materials: Articles, Questions

Presented By: The Gerald T. Bennett Cooperative Learning AIC, Gainesville, FL

Presented On: 10/9/2012

**P12452 Justice Games**

Summary: Based on the movie *The Hunger Games*, this unique special project brought together six American Inns of Court to compete in a legal trivia match. Prior to the program, an "All for Justice" social hour featured information and representatives from organizations that offer *pro bono* opportunities. The program began with an introduction video that presented each Inn in a dramatic fashion. A pair of representatives, or "tributes," then answered trivia questions from law-related books, songs and movies. The Inn with the most points was declared the champion.

Materials: Facts, Questions, DVD

Presented By: The Herbert G. Goldberg-Ronald K. Cacciatore Criminal Law AIC, Tampa, FL

Presented On: 5/30/2013

**P12475 Evidence Jeopardy!**

Summary: Based on the game show *Jeopardy!*, this trivia program covered questions relating to the law of evidence in Virginia.

Materials: Law, Questions

CLE: Hours: 1 State: VA

Presented By: The George Mason AIC, Arlington, VA

Presented On: 3/20/2013

**P12486 Jeopardy!**

Summary: In the style of the game show *Jeopardy!*, this program posed questions to the audience. Topics included legal movies, Gloria Allred's top five cases, property potpourri, bankruptcy in sports, Hollywood lawyers and more.

Materials: Questions

CLE: Hours: 1.5 State: PA

Presented By: The Judith K. Fitzgerald Western Pennsylvania Bankruptcy AIC, Pittsburgh, PA

Presented On: 10/18/2012

**P12494 A Night of Arizona Legal (and Not So Legal) Trivia in Honor of Our State's Centennial**

Summary: In celebration of Arizona's state centennial, this program featured trivia questions regarding key Arizona legal issues. A master of ceremonies presented questions and fielded audience answers.

Materials: Questions, PowerPoint

CLE: Hours: 1 State: AZ

Presented By: The Morris K. Udall AIC, Tucson, AZ

Presented On: 11/5/2012

## 29. Game Show-Style Programs

### **P12498 Planes, Trains, & Automobiles**

**Summary:** This program examined three methods of transportation and how state and federal law intersect in the Commonwealth of Pennsylvania. The “planes” segment featured a discussion on unmanned drones and regulations involving aircraft. The “trains” segment highlighted a town hall meeting skit regarding speed limits for trains. The final “automobiles” segment presented trivia questions regarding laws governing highway transportation in the style of *Jeopardy!*

**Materials:** Script  
**CLE:** Hours: 1 State: PA  
**Presented By:** The James S. Bowman AIC, Harrisburg, PA  
**Presented On:** 5/8/2013

### **P12504 Trade Secret: The Law & “Bluff the Listener” Game**

**Summary:** This program covered the intellectual property issue of trade secrets. The first portion of the program presented a general tutorial about Texas trade secret law. The second portion of the program involved a game show relating to trade secret trivia called “Bluff the Listener.” A panel of three each told a story that may or may not be true regarding trade secrets and allowed the audience to select the true story.

**Materials:** Questions, PowerPoint  
**Presented By:** The Honorable Barbara M.G. Lynn AIC, Dallas, TX  
**Presented On:** 3/21/2013

### **P12517 Family Feud, IP Edition**

**Summary:** This program featured a game in the style of *Family Feud*. Prior to the program, an online survey was sent to several intellectual property Inns. The top survey answers were used to quiz members on federal intellectual property judges, landmark patent cases, famous trademarks, and much more.

**Materials:** Questions  
**Presented By:** The Houston Intellectual Property AIC, Houston, TX  
**Presented On:** 5/30/2013

### **P12527 IP Valuation: The Price Is Right**

**Summary:** This program explored how to use different methods and place a price on a patent portfolio in the style of *The Price is Right*. The program introduced different ways to apply a value to intellectual property. Four contestants from different backgrounds then analyzed Snuggie blanket technology and assigned the patent portfolio a value.

**Materials:** Script, Articles, PowerPoint  
**CLE:** Hours: 1 State: GA  
**Presented By:** The Atlanta Intellectual Property AIC, Atlanta, GA  
**Presented On:** 10/16/2013

### **P12529 IP Jeopardy!**

**Summary:** Dividing the audience into three teams, this program featured questions on intellectual property in the style of *Jeopardy!* A moderator read the question clues and representatives from the audience answered questions regarding U.S. Supreme Court decisions, federal circuit judges and general intellectual property topics.

**Materials:** Law, Questions  
**CLE:** Hours: 1 State: IL  
**Presented By:** The Richard Linn AIC, Chicago, IL  
**Presented On:** 9/19/2013

### **P12534 Jeopardy! IP Edition**

**Summary:** This program featured trivia questions on intellectual property law in the style of *Jeopardy!* The questions covered federal circuit judges, international intellectual property law, and “name that case.”

**Materials:** PowerPoint  
**Presented By:** The Houston Intellectual Property AIC, Houston, TX  
**Presented On:** 9/19/2013

### **P12540 Things That Do Not “Please the Court”**

**Summary:** In the theme of *Family Feud*, this program addressed attorney practices that do not please judges, and actions by judges that do not please counsel. Members were surveyed prior to the program, and their answers were the basis for trivia questions.

**Materials:** Articles, Law, Questions  
**CLE:** Hours: 1 State: OR  
**Presented By:** The Gus J. Soloman AIC, Portland, OR  
**Presented On:** 10/29/2013

### **P12543 Law Firm Family Feud**

**Summary:** In the style of *Family Feud*, Inn members were polled about such hypothetical ethical situations and legal quandaries as social media, substance abuse and professionalism.

**Materials:** PowerPoint  
**CLE:** Hours: 1 State: LA  
**Presented By:** The American Inn of Court of Acadiana Lafayette, LA  
**Presented On:** 11/21/2013

### **P12554 MythBusters! The AIA Edition**

**Summary:** This program presented possible misconceptions about the America Invents Act (AIA). In a format similar to the TV show *Mythbusters*, the program posed questions relating to loopholes in the AIA, issues relating to covered business method review, trade secrets and patent trolls. Each question was answered either “confirmed,” “busted” or “plausible.”

**Materials:** Script, Law, Questions, PowerPoint  
**CLE:** Hours: 1 State: CO  
**Presented By:** The Colorado IP AIC, Denver, CO  
**Presented On:** 10/17/2013

**P12561 The Evidence Game: Judge Feuding**

Summary: This program focused on the Federal Rules of Evidence and their application in trial proceedings. The program began with a demonstration of a series of witness examinations that ended with an objection by opposing counsel. The audience, split into two groups, played the role of the judge in ruling on the objections.

Materials: Script, Law, Questions

CLE: Hours: 1 State: LA

Presented By: The Dean Henry George McMahon AIC, Baton Rouge, LA  
Presented On: 10/24/2013

**P12565 Legal Jeopardy!**

Summary: This program used a *Jeopardy!* format to test attendees' knowledge in such categories as Legal Books and Movies, Federal Practice, Famous Cases and Latin Legalese.

Materials: PowerPoint

CLE: Hours: 1 State: FL

Presented By: The William H. Stafford AIC, Tallahassee, FL  
Presented On: 10/17/2013

## 30. Mentoring

**P12101 The Future of the Legal Profession: Mentoring & Coaching Outstanding Students**

Summary: This project helped prepare high school students for the Florida High School Mock Trial competition. High school students were paired with Associate members of the Inn to prepare a mock trial argued before the Inn membership. The teams prepared for arguments not knowing whether they would present the case for the prosecution or for the defense. The jurors were six Masters of the Inn who scored the competition and supplied feedback.

Materials: Law, Handouts, DVD

Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
Presented On: 4/6/2011

**P12024 Speed Mentoring**

Summary: The purpose of this program was to begin the Inn year by focusing on mentoring. The pupillage team outlined the Inn's formal mentoring program in which Masters meet face-to-face with Barrister and Associate members. The mentoring groups discussed their most embarrassing moments and the most difficult challenges in the practice of law.

Materials: Articles, Law, Questions, Handouts

Presented By: The Dean Henry George McMahon AIC, Baton Rouge, LA  
Presented On: 9/23/2010

**P12050 My Fair JD**

Summary: This original musical program demonstrated the importance of mentoring, ethics, and civility in the practice of law. The presentation related the story of two young lawyers from the moment they were sworn in after passing the bar. They conveyed the principles of good and bad practice through original lyrics sung to the melodies of familiar Broadway tunes.

Materials: Script, Handouts, DVD

CLE: Hours: 1

Presented By: The Joseph A. Ball-Clarence S. Hunt AIC, Long Beach, CA  
Presented On: 11/16/2011

**P12054 Professionalism and Practice Tips Programs for Law Students**

Summary: This project involved multi-location presentations on ethics and mentoring. At each presentation, Inn members explained why professionalism, civility, ethics, and excellence in legal skills should become habits in law school. They provided mentoring advice in one-on-one or small group sessions and responded to questions from law students about making the transition from law school to practice.

Materials: Articles, Law, Questions, Handouts

Presented By: The Richard Linn AIC, Chicago, IL  
Presented On: 11/18/2011

**P12061 The Value of a Legal Education**

Summary: This presentation focused on a variety of issues surrounding the economics of law school and their impact on the legal profession. The pupillage team presented statistics about numbers of law school applicants, the costs of tuition and the rise in student loan defaults; explained law school rankings and the ABA law school accreditation process; and reviewed current law school curricula. Finally, participants discussed issues facing law school students and graduates and the real value of a legal education in the current economic environment.

Materials: Articles, Questions

Presented By: The C.H. Ferguson-M.E. White AIC, Tampa, FL  
Presented On: 9/8/2011

**P12070 Mentoring Done Right**

Summary: This program focused on positive mentoring relationships and experiences in the professional setting. The presentation included four skits that demonstrated successful mentoring practices including how to be available, how to be a positive mentor, how to mentor a brand-new lawyer, and active listening. After each skit, the moderator discussed the themes with the entire membership.

Materials: Script, Articles, Handouts

CLE: Hours: 1

Presented By: The Thompson G. Marsh AIC, Denver, CO  
Presented On: 10/6/2011

## 30. Mentoring

**P12185**      **Chester Bedell Inn:  
History, Mission, and Mentoring**

Summary: This multi-part program served as the new member orientation for the Inn. It included an outline of the mentoring program, a review of the mission of the Inn and a history of the Inns of Court movement.

Materials: PowerPoint

Presented By: The Chester Bedell AIC, Jacksonville, FL

Presented On: 9/8/2011

**P12187**      **Community Outreach and  
the Inns of Court Movement**

Summary: This program discussed the importance of outreach activities, why education to the public is vital to the justice system and areas in which attorneys can practice outreach activities. The presentation included a PowerPoint presentation and a quiz on common legal facts.

Materials: PowerPoint

Presented By: The Chester Bedell AIC, Jacksonville, FL

Presented On: 10/13/2011

**P12222**      **O Brother, Where Art Thou?:  
Mentoring in Hard Times**

Summary: This program focused on the responsibility attorneys have to each other within the context of mentoring relationships, especially in hard times. The two-act presentation followed two recent law school graduates looking for their first jobs as attorneys.

Materials: Script, Articles, Law, Questions, Handouts, DVD

CLE: Hours: 1.5

Presented By: The Anthony M. Kennedy AIC, Sacramento, CA

Presented On: 5/15/2012

**P12315**      **Mentor Madness**

Summary: This program focused on all aspects of forming, developing and maintaining meaningful mentoring relationships, including a lively panel discussion of current state district court judges. Student members of the Inn prepared a review entitled, "If I had three wishes for the perfect mentor..." to highlight their perspective of the mentoring relationship.

Materials: Script, Facts

CLE: Hours: 1.5    State: TX

Presented By: The Garland R. Walker AIC, Houston, TX

Presented On: 2/5/2013

**P12328**      **Is the Juice Worth the Squeeze? Economics of  
Law Schools and the Future of Our Profession**

Summary: This program explored rapid changes taking place in the legal profession as a result of hiring contraction and escalating student debt through three skits. Inn members engaged in lively discussions including whether law school should be shortened to two years and the ethical responsibilities of experienced attorneys to train new graduates.

Materials: Script, Articles, Questions, Handouts, DVD

CLE: Hours: 1    State: NJ, PA

Presented By: The Temple AIC, Philadelphia, PA

Presented On: 3/13/2013

**P12365**      **Roundtable Discussion: Common Ethical  
Issues Attorneys Encounter**

Summary: This program featured group table discussions about common ethical issues led by the masters for each pupillage group; all attendees were invited to raise ethical issues they had encountered or observed or about which they were curious.

Materials: Questions

CLE: Hours: .75    State: TX

Presented By: The Eldon B. Mahon AIC, Fort Worth, TX

Presented On: 2/12/2013

**P12369**      **Careers Panel**

Summary: This program featured a careers panel in which participants provided insight into their professional practices, including everyday resolutions of professionalism and ethics challenges. Included on the panel were a federal prosecutor, a federal public defender, an appellate lawyer, a appellate judge and a career counselor at Stetson Law School. The panel members answered questions prepared by the undergraduate student members of the Inn.

Materials: Questions

CLE: Hours: 2    State: FL

Presented By: The Bruce R. Jacob Criminal Appellate AIC, Tampa, FL

Presented On: 9/19/2012

**P12375**      **Mentoring and the Implementation of a  
Mentoring Program**

Summary: An adaptation of a program from the Inn of Court library, this presentation involved multiple skits to highlight positive and negative mentoring practices. A guest speaker, Paula Greenfield Washington, an expert on mentoring programs, spoke after each skit.

Materials: Script, Handouts

CLE: Hours: 1    State: GA

Presented By: The Atlanta Intellectual Property AIC, Atlanta, GA

Presented On: 9/12/2012

**P12513 Mentoring Done Right**  
 Summary: This program addressed the dos and don'ts of mentoring by examining different types of mentors. Through four short vignettes, the program demonstrated behaviors of successful mentor-mentee relationships and inappropriate behaviors. The program finished with an overview of the Inn's formal and informal mentoring program and materials.  
 Materials: Script, Handouts  
 CLE: Hours: 1 State: LA  
 Presented By: The Dean Henry George McMahon AIC, Baton Rouge, LA  
 Presented On: 10/25/2012

**P12556 Great Expectations, Dismal Returns: The Financial and Professional Crisis Confronting New Lawyers**  
 Summary: This musical program explored the difficulty many new lawyers have finding employment in a tight market and how the crippling law school debt many carry affects their professional and financial futures. Loosely based on *Great Expectations*, this legal coming-of-age tale examined the importance of mentoring and the experience of new lawyers through a skit and song parodies.  
 Materials: Script, Law, PowerPoint  
 CLE: Hours: 1.3 State: LA  
 Presented By: The American Inn of Court of Acadiana, Lafayette, LA  
 Presented On: 9/26/2013

**P12571 Speed Mentoring**  
 Summary: This program featured groups of practicing attorneys mentoring groups of law students in a format similar to speed dating. After a brief introduction on mentoring and applicable ethics rules, the Inn membership split into small groups of three to four members and each group was assigned a topic. Every ten minutes, three to five students would rotate to a new group of mentors and discuss a new topic. Topics included professionalism and civility, as well as searching for jobs, interviewing, networking, associate life and law school.  
 Materials: Handouts, PowerPoint  
 CLE: Hours: 1 State: IL  
 Presented By: The Richard Linn AIC, Chicago, IL  
 Presented On: 11/14/2013

**P12576 Ethics and Mentoring for New Attorneys and Law Students**  
 Summary: This program covered topics in ethics and mentoring through the use of a *Dating Game* interview format and discussions of the Nebraska Rules of Professional Conduct. A panel of experienced attorneys and judges provided additional commentary on the ethics in the questions.  
 Materials: Script, PowerPoint  
 Presented By: The Robert M. Spire AIC, Omaha, NE  
 Presented On: 11/25/2013

## 31. Special Projects

**P11970 Temple Inn Ambassadors of the American Inns of Court and the U.S. Legal Profession**  
 Summary: This special project involved 26 Inn members as ambassadors from the American Inns of Court and the U.S. legal profession on a visit to Italy. The Inn members met with members of the local Italian bar, visited the Supreme Court of Italy and attended teaching sessions at Rome's largest university. The trip was planned as an exchange with Italian lawyers and to share the American Inns of Court philosophy abroad.  
 Materials: Itinerary, Event Details, Handouts  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 3/7/2011

**P11991 Wills For Heroes**  
 Summary: This special project featured the Wills for Heroes public service project. Wills for Heroes is a 501(c)3 foundation that assists organizations in providing free wills, living wills, and powers of attorney to first responders. The submission included a video created by the American Bar Association.  
 Materials: DVD  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 1/1/2011

**P12084 The History of Our Inn: Part I**  
 Summary: This project traced the history of the Thomas S. Forkin Family Law American Inn of Court from its birth in 1996 to the present. The project focused on the five core competencies of Inn management: administration, communication, mentoring, programming and community outreach. The video provided with the program is an excellent road-map for other Inns aspiring to further the mission of the organization.  
 Materials: Handouts, DVD  
 Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
 Presented On: 12/20/2011

**P12118 This House Believes the Declaration of Independence Was an Illegal Document**  
 Summary: Some of the most distinguished jurists in America and England participated in an Oxford-style debate over the legality of the Declaration of Independence. The Honorable Anthony J. Scirica moderated the debate between a panel of barristers selected by the Honourable Society of Gray's Inn, who argued that the Declaration of Independence was illegal and treasonous; and scholars and jurists recruited by the Temple American Inn of Court, who argued that the Declaration was legal and had precedence in English law. The program began with a viewing of historical documents, including the Declaration of Independence and the Constitution of the United States.  
 Materials: Facts, Law, Handouts, DVD  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 10/18/2011

## 31. Special Projects

- P12262**      **The History and Influence of the English Inns of Court: An Evening with Sir John Hamilton Baker**  
Summary: This program featured Sir John Hamilton Baker, a prominent educator and leading legal historian. The program began with a parody skit reflecting the incivility and lack of professionalism that prompted the founding of the American Inns of Court. Following the skit, Baker lectured on the history and influence of the English Inns of Court based on his extensive personal research.  
Materials: Outline, Research, Handouts, Video  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 11/14/2012
- P12302**      **History of the English Inns of Court**  
Summary: This program featured a presentation by Reverend Robin Griffith-Jones, M.A., on the history of the English Inns of Court, including their geography, the role of Middle Temple members in the Constitution of the United States and the role of the Inns in effectuating the Magna Carta. Griffith-Jones is an Anglican Master of the Temple Church in London, senior clergyman for the Temple Church and an honorary Bencher at Middle Temple. The presidents of the Chicago Inns of Court provided brief welcoming remarks.  
Materials: DVD  
Presented By: The Richard Linn AIC, Chicago, IL  
Presented On: 11/15/2012
- P12452**      **Justice Games**  
Summary: Based on the movie *The Hunger Games*, this unique special project brought together six American Inns of Court to compete in a legal trivia match. Prior to the program, an "All for Justice" social hour featured information and representatives from organizations that offer *pro bono* opportunities. The program began with an introduction video that presented each Inn in a dramatic fashion. A pair of representatives, or "tributes," then answered trivia questions from law-related books, songs and movies. The Inn with the most points was declared the champion.  
Materials: Facts, Questions, DVD  
Presented By: The Herbert G. Goldberg-Ronald K. Cacciatore Criminal Law AIC, Tampa, FL  
Presented On: 5/30/2013
- P12470**      **Bankruptcy Inn of Court 20th Anniversary Video**  
Summary: This unique look back at the Bankruptcy Inn of Court highlighted the importance of mentoring and advancing the mission of the American Inns of Court. The video presentation included members of the bench and bar sharing the history of the Inn, memorable experiences and the importance of the American Inns of Court movement.  
Materials: DVD  
Presented By: The Bankruptcy AIC, Cherry Hill, NJ  
Presented On: 4/15/2013
- P12471**      **Inn Conversation**  
Summary: The "Inn Conversation" film series, begun in 2011, features interviews with legal luminaries about their careers and involvement in the American Inns of Court. Judge D. Lowell Jensen shared thoughts on his career with an emphasis on moments when civility and ethics played a significant role. Judge Carol Brosnahan and her husband James Brosnahan discussed the importance of their Inn to them.  
Materials: Articles, DVD  
Presented By: The Earl Warren AIC, Oakland, CA  
Presented On: 6/28/2013
- P12484**      **A Visit to English & Irish Inn of Courts with Schedule of Courses**  
Summary: This unique program provided a "how-to" for any Inn interested in visiting the English and Irish Inns of Court, including an itinerary with an in-depth schedule of courses presented by English and Irish barristers. The courses included a history and comparison of British and American laws, how to become a lawyer in Britain, the history of the Middle and Inner Temples and Q&A sessions with judges.  
Materials: Facts  
Presented By: The E. Robert Williams AIC, Jacksonville, FL  
Presented On: 5/15/2013
- P12501**      **Center for Innovation**  
Summary: This special project addressed the need created by the America Invents Act for multiple *pro bono* patent assistance programs throughout the United States. The Center for Innovation is a non-profit patent assistance center in Texas. Members of the Inn raised awareness of the organization, analyzed the policies and procedures of *pro bono* patent programs and provided recommendations incorporating similar programs across the country.  
Materials: Facts, PowerPoint  
Presented By: The Honorable Barbara M.G. Lynn AIC, Dallas, TX  
Presented On: 2/15/2013
- P12503**      **Small Patent Claims Panel Presentation**  
Summary: This project featured a joint meeting with the American Bar Association's Intellectual Property Section to discuss the proposed Small Patent Claims Court. In a panel discussion moderated by the Honorable Susan G. Braden of the U.S. Court of Federal Claims, the panelists addressed the need for a small patent claims court, what existing court would act as a small patent claims court, the types of claims the court would handle and other related issues.  
Materials: Articles, Law, Facts  
Presented By: The Honorable Barbara M.G. Lynn AIC, Dallas, TX  
Presented On: 2/28/2013

## 32. Programs with Discs or DVDs

### P11956 Little Jury Room of Horrors: PTSD

Summary: This program highlighted the psychological and emotional difficulties jurors could suffer after participating in cases that involved gruesome evidence, which can be unexpected, or very weighty decisions. The first part of the presentation examined specific problems from which jurors might suffer. In the second part, a U.S. District Court judge and a clinical psychologist reviewed a case in which photographic evidence of child pornography was given to the jury.

Materials: Script, Articles, Law, Handouts, DVD  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 4/13/2011

### P11966 Home Sweet Home: The Subprime Mortgage Meltdown

Summary: This program discussed the primary causes of the subprime mortgage crisis. The pupillage team summarized the crisis and its roots. The presentation ended with attorney—client conferences discussing the legal ramifications of conduct presented in hypothetical scenarios.

Materials: Script, Facts, Handouts, DVD  
CLE: Hours: 1  
Presented By: The Louis M. Welsh AIC, San Diego, CA  
Presented On: 4/21/2011

### P11977 The Wizard of Toz

Summary: This program explored the past, present, and future of the court system using a *Wizard of Oz* theme. The presentation addressed problems within the current judicial system including outdated facilities, excessive pleadings and paperwork and unprofessional conduct by attorneys. The chief executive officer of the court opened the program, discussing the history of the courts, the current state and expectations for the future that included the proposed construction of a new courthouse building.

Materials: Script, Articles, Facts, Handouts, DVD  
Presented By: The Wray Ladine AIC, Modesto, CA  
Presented On: 3/17/2011

### P11978 The Intricacies of Jury Instructions and Verdict Forms

Summary: This program was the last of three presentations using a common fact pattern based on the Deepwater Horizon Oil Spill. This focus of this particular program was on drafting jury instructions and verdict forms. After the skit, the pupillage team led the Inn in a discussion of the issues.

Materials: Script, Articles, Law, Facts, Handouts, DVD  
Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
Presented On: 2/2/2011

### P11985 Voir Dire

Summary: This program focused on jury selection. The presentation opened with an address by a jury consultant. After that, a judge on the pupillage team gave the facts of a case to prospective jurors who were then questioned by other members of the pupillage team. In between scenes, team members performed parodies of songs from *A Chorus Line*.

Materials: Script, Facts, DVD  
CLE: Hours: 1  
Presented By: The Richard Linn AIC, Chicago, IL  
Presented On: 5/12/2011

### P11987 Tidings of Joy, Good Cheer, Pro Bono, and Civility

Summary: This holiday program was a parody of *The Twelve Days of Christmas* that highlighted the history of the American Inns of Court and the Temple Inn of Court.

Materials: Script, Articles, Law, Handouts, DVD  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 12/16/2010

### P11988 Attorneys, Clients, and Experts: Past, Present, and Future

Summary: The program began with a film presentation of the interpretation of the attorney-client privilege in the English case *Craig v. Angelsea*. The pupillage team presented a live vignette to highlight the current application of the attorney—client privilege under Pennsylvania law and a discussion with attendees.

Materials: Script, Law, Facts, Questions, Handouts, DVD  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 1/27/2011

### P11989 Breaking Up Is Hard to Do: The Ethics of Lawyers in Love

Summary: What are the legal and ethical issues when lawyers get involved romantically with other lawyers? Through a new, anonymous meeting group called “Lawyers Loving Lawyers,” attorneys were able to share stories and seek support from colleagues in the profession.

Materials: Script, Law, Questions, Handouts, DVD  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 2/9/2011

### P11990 Funny Ball: Ethics and Strategies When Working with Expert Witnesses

Summary: This program was a three-act play designed to illustrate the ethical issues of working with expert witnesses through a fictitious lawsuit filed by Philadelphia Phillies fans against the general manager of the team. The play explored ethical issues about the retention of experts and how far lawyers can push experts to take substantive positions.

Materials: Script, Articles, Law, Facts, Questions, Handouts, DVD  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 5/11/2011

## 32. Programs with Discs or DVDs

- P11991**      **Wills For Heroes**  
Summary: This special project featured the Wills for Heroes public service project. Wills for Heroes is a 501(c)3 foundation that assists organizations in providing free wills, living wills, and powers of attorney to first responders. The submission included a video created by the American Bar Association.  
Materials: DVD  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 1/1/2011
- P11992**      **Blame Management**  
Summary: This program explored whether the legal profession has evolved into an expensive public relations machine by putting a spin on issues and cases of clients. Presenters discussed whether there is improper use of blame in the profession and in practice through a three-act presentation and discussion with the audience.  
Materials: Script, Questions, Handouts, DVD  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 9/21/2010
- P12002**      **The Devil Made Me Do It: Zealous Advocacy Goes to the Dogs**  
Summary: This program on malicious prosecution by included the fictional story of a law firm that is duped by a client. In presenting the narrative, the pupillage team sought to answer such questions as: What duty does a lawyer have to investigate the credentials of an expert? May a lawyer engage in covert investigation? Does a lawyer have a duty to correct a factual or legal misunderstanding on the part of opposing counsel?  
Materials: Script, Law, Questions, Handouts, DVD  
CLE: Hours: 1.5  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 10/19/2010
- P12006**      **The Art of Exceptional Advocacy**  
Summary: This program celebrated important and exceptional trial advocacy throughout history and featured some of the greatest trial lawyers. The three-part program highlighted exceptional historical advocacy that resulted in significant changes in the law, including *Brown v. Board of Education*; impersonations of John Adams and Clarence Darrow “discussing” their approaches to exceptional advocacy and featured interviews with current well-known and exceptional advocates in the local legal community.  
Materials: Script, Handouts, DVD  
CLE: Hours: 1.25  
Presented By: The Garland R. Walker AIC, Houston, TX  
Presented On: 4/5/2011
- P12009**      **A Day in the Legal Life of the Beatles: It's Been A Hard Day's Night!**  
Summary: Through a review of the various legal battles of The Beatles during their years as a musical group and after, the pupillage team analyzed intellectual property law—including copyrights, trade names, and copyright infringements—in its current form and considered how it might change in the digital age.  
Materials: Script, Articles, Law, Handouts, DVD  
CLE: Hours: 1.25  
Presented By: The AIC of Acadiana, Lafayette, LA  
Presented On: 3/17/2011
- P12010**      **The Future of the Legal Profession: Mentoring & Coaching Outstanding Students**  
Summary: This project helped prepare high school students for the Florida High School Mock Trial competition. High school students were paired with Associate members of the Inn to prepare a mock trial argued before the Inn membership. The teams prepared for arguments not knowing whether they would present the case for the prosecution or for the defense. The jurors were six Masters of the Inn who scored the competition and supplied feedback.  
Materials: Law, Handouts, DVD  
Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
Presented On: 4/6/2011
- P12011**      **The Ethics & Professionalism of Abraham Lincoln**  
Summary: This program highlighted the ethics and professionalism of Abraham Lincoln by using notes from a lecture, categorizing the notes into ethics topics, and comparing the topics to the current Rules of Professional Conduct. After five ethics topics had been analyzed, three Florida judges from the Fifth District Court of Appeals presented their views on ethics from the bench.  
Materials: Script, Articles, Law, Handouts, DVD  
Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
Presented On: 3/2/2011
- P12012**      **Proof of Damages in a Commercial Case**  
Summary: Using the fictional collision of an oil tanker with Pier 34 in Philadelphia, this program examined how a plaintiff would prove his case to recover damages to his restaurant located on the pier. The plaintiff also sought to recover lost profits from the operator of the tanker. The pupillage team reviewed issues that included the use of a compilation to prove damages when there are a large number of invoices and how to determine the amount of lost profits.  
Materials: Script, Law, Facts, Handouts, DVD  
CLE: Hours: 1  
Presented By: The Villanova Law J. Willard O'Brien AIC, Philadelphia, PA  
Presented On: 1/25/2011

- P12014 A Murky Mediation**  
 Summary: This program was arranged as a mediation on a claim resulting from a fictional oil spill in the Delaware River, between the oil company and a waterfront casino property that was damaged by the spill.  
 Materials: Script, Facts, Handouts, DVD  
 CLE: Hours: 1  
 Presented By: The Villanova Law J. Willard O'Brien AIC, Philadelphia, PA  
 Presented On: 4/13/2011
- P12041 Now Accepting Applications for: UNTITLED**  
 Summary: Potential members of a fictional pupillage team were interviewed by the team leader on their knowledge of issues of ethical and professional significance in the practice of law.  
 Materials: Script, Articles, Law, Facts, Handouts, DVD  
 CLE: Hours: 1.5  
 Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On: 9/20/2011
- P12042 Booze and Consequences**  
 Summary: This program focused on substance abuse and its ramifications. The first part of the presentation featured a video of a partner meeting at which the conduct of an associate was addressed. The second part of the presentation featured three live skits that offered different possible responses by the firm. After the third skit, the pupillage team facilitated a discussion with a medical expert who specialized in substance abuse issues.  
 Materials: Script, Articles, Law, Facts, Handouts, DVD  
 Presented By: The Louis M. Welsh AIC, San Diego, CA  
 Presented On: 10/20/2011
- P12043 Hairy Putter and the Mediator's Curse**  
 Summary: This program, a two-act play that featured ethical dilemmas facing mediators and legal pundits, addressed ethical issues, professionalism and civility in mediation, including the use of social media.  
 Materials: Script, Law, Questions, Handouts, DVD  
 CLE: Hours: 1.5  
 Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On: 10/18/2011
- P12045 The Difference We Can Make**  
 Summary: This program focused on the singular opportunities that lawyers and judges have to impact the lives of those with whom they interact. The keynote speaker was Weldon Long, a man who built a successful career but is also a convicted felon. The program also featured the public defender who represented Long and the judge who sentenced him. The program format allowed the panelists to share their opinions on speaking to criminal defendants in a manner that recognizes the criminal behavior but also their enduring humanity.  
 Materials: Questions, Handouts, DVD  
 CLE: Hours: 1  
 Presented By: The Ben S. Wendelken AIC, Colorado Springs, CO  
 Presented On: 10/6/2011
- P12046 Holy Smartphone Batman! Jurors Gone Wild**  
 Summary: This program is a humorous "ripped from the headlines" play concerning juror misconduct that resulted from the use and misuse of electronic communication devices. The presentation included two video segments, four live skits, two song parodies, and three discussion periods.  
 Materials: Script, Articles, Law, Questions, Handouts, DVD  
 CLE: Hours: 1  
 Presented By: The Earl Warren AIC, Oakland, CA  
 Presented On: 10/19/2011
- P12049 Genetics and the Law**  
 Summary: This program explored the role genetic testing might have in the future as guest panelists who worked at a research center answered questions from the Inn membership. The pupillage team also performed a skit in which the results of genetic tests were used by law school admissions office in evaluating prospective law students.  
 Materials: Script, Articles, Law, Facts, Handouts, DVD  
 Presented By: The Ruth Bader Ginsburg AIC, Oklahoma City, OK  
 Presented On: 10/19/2011
- P12050 My Fair JD**  
 Summary: This original musical program demonstrated the importance of mentoring, ethics, and civility in the practice of law. The presentation related the story of two young lawyers from the moment they were sworn in after passing the bar. They conveyed the principles of good and bad practice through original lyrics sung to the melodies of familiar Broadway tunes.  
 Materials: Script, Handouts, DVD  
 CLE: Hours: 1  
 Presented By: The Joseph A. Ball-Clarence S. Hunt AIC, Long Beach, CA  
 Presented On: 11/16/2011
- P12062 Who Wants to Be Admissible? The Evidence Game**  
 Summary: This program explored recent changes in the rules of evidence and common issues related to presenting evidence in a courtroom using a game show format. At the end of the presentation, the pupillage team distributed a guide including rules of hearsay and the questions and answers used during the program.  
 Materials: Script, Law, Questions, Handouts, DVD  
 CLE: Hours: 1  
 Presented By: The Salmon P. Chase AIC, Covington, KY  
 Presented On: 10/20/2011

## 32. Programs with Discs or DVDs

### P12075 **Mock Markman Hearing**

Summary: This program featured a mock *Markman* hearing before a federal judge. A *Markman* hearing is a specialized pre-trial hearing unique to patents that resulted from the decision of the Supreme Court of the United States in *Markman v. Westview Instruments*. In that case, the court held that the meaning and scope of patent claims was a question of law to be decided by the judge prior to the jury's consideration of the factual questions in the case. The staging of a mock *Markman* hearing is an essential tool for students and new associates in intellectual property practice.

Materials: Facts, DVD

Presented By: The Honorable Barbara M. G. Lynn AIC, Dallas, TX

Presented On: 11/8/2011

### P12079 **Law Wars: Scorched-Planet Litigation Strategies**

Summary: This program used a *Star Wars* theme to explore general litigation and lawyer conduct in response to treatment from the opposing side. The first act discussed the role of litigator versus the role of counselor and the ethical obligations of a lawyer associated with both roles. The second act discussed judicial ethics and a judge's ability to remain impartial. The third act reminded the members to carefully consider the ramifications of a chosen legal strategy.

Materials: Script, Law, Questions, Handouts, DVD

CLE: Hours: 1.5

Presented By: The Anthony M. Kennedy AIC, Sacramento, CA

Presented On: 11/15/2011

### P12084 **The History of Our Inn: Part I**

Summary: This project traced the history of the Thomas S. Forkin Family Law American Inn of Court from its birth in 1996 to the present. The project focused on the five core competencies of Inn management: administration, communication, mentoring, programming and community outreach. The video provided with the program is an excellent road-map for other Inns aspiring to further the mission of the organization.

Materials: Handouts, DVD

Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ

Presented On: 12/20/2011

### P12091 **Grey Goods, Sonny Bono, and Stravinsky: SCOTUS on Copyright**

Summary: This program examined the present and future of copyright law. The pupillage team explored the effects of the recent decision of the Supreme Court of the United States in *Costco v. Omega* on copyright law using a fictional litigation scenario and by reviewing other relevant case law.

Materials: Articles, Law, DVD

Presented By: The New York AIC, New York, NY

Presented On: 9/15/2011

### P12096 **Law Is a Battlefield**

Summary: This program consisted of three short vignettes designed to explore problems of aggressive behavior. The pupillage team examined bullying by litigators and mediators in depositions and in the courtroom, and the problems created when judges failed to contain bullying behavior. Using the divorce of Homer and Marge Simpson as a story line, the pupillage team suggested ways to combat and eliminate bullying in the legal profession.

Materials: Script, Law, Questions, DVD

Presented By: The Judge Consuelo M. Callahan AIC, Stockton, CA

Presented On: 1/12/2012

### P12099 **Frye v. Daubert and Experts**

Summary: This program covered the use of experts in Florida and in federal courts. Using an abridged version of the defense's opening statement in the Casey Anthony trial, the pupillage team explored the application of evidence standards outlined in the *Frye* and *Daubert* decisions. After a review of the relevant case law and its relation to the Rules of Evidence, they discussed the Casey Anthony *Frye* hearing on post mortem root banding and emphasized the difference in the evidence standards. Attendees then asked questions of a panel of judicial Inn members.

Materials: Handouts, DVD

Presented By: The Vassar B. Carlton AIC, Melbourne, FL

Presented On: 1/11/2012

### P12108 **The Predicates and Foundations for Hearsay**

Summary: This program reviewed the hearsay rule and its exceptions through a situation in which a more experienced attorney took advantage of a less experienced attorney by sneaking in inadmissible hearsay matters and objecting to matters that were admissible. After the presentation, the entire membership played "Hearsay Jeopardy!".

Materials: Articles, Law, Facts, Handouts, DVD

Presented By: The Vassar B. Carlton AIC, Melbourne, FL

Presented On: 2/1/2012

### P12118 **This House Believes the Declaration of Independence Was an Illegal Document**

Summary: Some of the most distinguished jurists in America and England participated in an Oxford-style debate over the legality of the Declaration of Independence. The Honorable Anthony J. Scirica moderated the debate between a panel of barristers selected by the Honourable Society of Gray's Inn, who argued that the Declaration of Independence was illegal and treasonous; and scholars and jurists recruited by the Temple American Inn of Court, who argued that the Declaration was legal and had precedence in English law. The program began with a viewing of historical documents, including the Declaration of Independence and the Constitution of the United States.

Materials: Facts, Law, Handouts, DVD

Presented By: The Temple AIC, Philadelphia, PA

Presented On: 10/18/2011

- P12119**      **East Side Story: A Tale of Loyalty, Betrayal, Conflict, Love...and A Chicken**  
 Summary:      A four-act adaptation of *West Side Story*, this program explored conflicts of interest and issues of civility that can arise through personal relationships, job changes, budgetary constraints and *pro bono* work.  
 Materials:      Script, Law, Handouts, DVD  
 Presented By:    The Judge Consuelo M. Callahan AIC, Stockton, CA  
 Presented On:    11/10/2011
- P12120**      **The First Amendment Meets the Internet**  
 Summary:      This program was based on four recent criminal prosecutions around the country in which federal agencies alleged that pure speech posted on the Internet constitutes a crime. The doctrines of the First Amendment developed in an earlier era pose problems for the federal government in the Internet age. At the end of each case presentation of each case, members of the audience acted as finders of fact and law.  
 Materials:      Articles, Law, Facts, Questions, Handouts, PowerPoint, DVD  
 Presented By:    The New York AIC, New York, NY  
 Presented On:    3/21/2012
- P12121**      **Money and Share: Music, Comedy, and Champerty**  
 Summary:      This program explored practical and ethical issues that can arise around litigation financing through a two-act play. The first act presented two scenarios in which litigants needed money to cover living expenses and looked to monetize claims to obtain those funds. The second act explored the issue of third-party financiers and the possibility that they may foment litigation to create investment opportunities.  
 Materials:      Script, Articles, Law, Facts, Questions, Handouts, DVD  
 CLE:              Hours: 1.5  
 Presented By:    The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On:    3/20/2012
- P12126**      **Lifestyles of the Rich and Sentenced**  
 Summary:      This program analyzed several criminal cases to illustrate criminal sentencing and its consequences, including license suspension and time credit. Pupillage team members portrayed such celebrities as Lil' Kim, Charlie Sheen, and Lindsay Lohan. After each case study, two masters of the team discussed the implications of the sentence and solicited suggestions on errors and improvements.  
 Materials:      Script, Articles, Law, Facts, Handouts, DVD  
 Presented By:    The Philadelphia Criminal Law AIC, Philadelphia, PA  
 Presented On:    4/19/2012
- P12127**      **Life, Liberties, & Lawyering During Wartime: A Journey from the Civil War to the War on Terrorism**  
 Summary:      This program examined the roles that lawyers have played and continue to play during wartime through a three-part presentation. The first part featured recorded interviews with two local practitioners and a judge who left their practices and families to serve in the armed forces in Iraq and Afghanistan. The second part featured three skits that explored the strain on liberties during wartime and how lawyers preserved those liberties and protected citizens in the Civil War and World War II. The last part reviewed the legal needs of lawyers serving at Fort Hood and asked Inn members to donate time and resources to assist lawyers at the base.  
 Materials:      Script, Articles, Law, Handouts, DVD  
 CLE:              Hours: 1.25  
 Presented By:    The Garland R. Walker AIC, Houston, TX  
 Presented On:    3/6/2012
- P12128**      **Down But Not Out: Hard Times in the Legal Profession**  
 Summary:      This program examined how current economic pressures have created ethical challenges for the legal system. The pupillage team addressed issues facing law schools, young lawyers, law firms, prosecutors and courts in a three-act play. The presentation began with a PowerPoint featuring scenes from "Occupy" movements across the country. The moderated discussion following the first act focused on the ethical duties of law schools to warn students about job prospects upon graduation. The moderated discussion following the second act focused on whether a public defender should counsel a client to accept a plea deal when the defender thinks the client is not guilty. The moderated discussion following the third act focused on issues of fairness in the face of declining court budgets.  
 Materials:      Script, Articles, Law, Handouts, DVD  
 Presented By:    The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On:    2/21/2012
- P12129**      **The Use of Social Media in a Jury Trial: The Case of Vixen Loveless v. Hands Grabsky**  
 Summary:      This program focused on the topic of jurors using social media or mobile devices during a civil sexual harassment jury trial. Illustrated by the fictional sexual harassment trial initiated by Vixen Loveless against her supervisor, Hands Grabsky, the presentation highlighted the impact of social media on jurors during jury selection and jury deliberations.  
 Materials:      Script, Articles, Law, Facts, Handouts, DVD  
 Presented By:    The Temple AIC, Philadelphia, PA  
 Presented On:    2/8/2012

## 32. Programs with Discs or DVDs

- P12134**      **Winning and Losing Trial Strategies: Thursday Night Live!**  
Summary: In a lively comedic program modeled on *Saturday Night Live*, the pupillage team explored trial strategies that can make or break a case: screening cases, picking the right venue, choosing and using experts and settlement versus going to trial.  
Materials: Script, Law, Questions, DVD, PowerPoint  
Presented By: The AIC of Acadiana, Lafayette, LA  
Presented On: 3/15/2012
- P12137**      **Panic in the Boardroom: Ethical and Corporate Governance Issues Raised by HP's Response to Gloria Allred's Letter**  
Summary: This program featured an adaptation of the crisis facing the Hewlett-Packard board surrounding the allegations against CEO Mark Hurd. Through a four-scene skit, the pupillage team explored the issues of ethical and corporate governance facing the board and HP's counsel.  
Materials: Script, Articles, Law, Handouts, DVD  
Presented By: The New York AIC, New York, NY  
Presented On: 5/23/2012
- P12138**      **The Fourth Amendment and Surveillance in the Public Square**  
Summary: This program featured provocative situations where the use of electronic means or official procedures have been asserted to violate the Fourth Amendment. In a series of vignettes, the pupillage team demonstrated some of the applicable technologies with examples of contemporary surveillance methods, custody procedures, auditing of cell phone records, airport security methods, and the role of social media.  
Materials: Articles, Law, DVD  
Presented By: The New York AIC, New York, NY  
Presented On: 4/18/2012
- P12140**      **Constitutional Issues Concerning Health Care**  
Summary: This program examined the constitutionality of the minimum coverage provision of the Patient Protection and Affordable Care Act. Through a mock oral argument, the pupillage team reenacted the events that took place during *Department of Health and Human Services v. Florida et al* (11-393) before the Supreme Court of the United States on March 27, 2012.  
Materials: Articles, Law, Handouts, DVD  
CLE: Hours: 1  
Presented By: The Salmon P. Chase AIC, Covington, KY  
Presented On: 4/18/2012
- P12141**      **Examinator 5000: The InnFomercial**  
Summary: This fast-paced multimedia program featured an infomercial for the fictional Examinator 5000, a mind-reading device that enables litigators to see how the judge or jury absorbs information presented during direct and cross-examination. This program teaches the fundamentals of witness examination, and incorporates recent studies dealing with memory and how the brain receives, stores and recalls information.  
Materials: Script, Handouts, DVD  
CLE: Hours: 1  
Presented By: The Earl Warren AIC, Oakland, CA  
Presented On: 4/18/2012
- P12145**      **Don't Go Down with the Ship: Avoid Wayward Issues During Jury Selection and Opening Statements**  
Summary: This program used comedy to explore effective ways to present an opening statement, proper and improper uses of peremptory challenges during jury selection, what to do if one believes an attorney is challenging a juror for improper reasons and remedies if an improper challenge is made. The program included skits and videos.  
Materials: Script, Articles, Law, Questions, DVD  
CLE: Hours: 1  
Presented By: The Wray Ladine AIC, Modesto, CA  
Presented On: 5/24/2012
- P12146**      **Can Super Lawyer Market the Junior Avengers?**  
Summary: This program uses a superhero storyline to focus on the ethical boundaries of marketing in order to gain clients. After the partners of a firm leave with most of the firm's clients, the remaining partner, Max Power, transforms himself into "Super Lawyer" and his inexperienced associates into the "Junior Avengers." To save their firm, they must market themselves and their firm to win a major new client. This skit in three acts explores issues of advertising in publications, the marketing pressures facing recent graduates and rules of professional conduct.  
Materials: Script, Law, Handouts, DVD  
CLE: Hours: 1.5  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 4/17/2012
- P12147**      **Eyewitness Testimony**  
Summary: This program discussed the credibility and reliability issues surrounding eyewitness testimony. Through an examination of the case of Ronald Cotton, case law analysis and a panel discussion, this program provided a comprehensive look at eyewitness testimony.  
Materials: Articles, Law, Handouts, DVD  
CLE: Hours: 1.5  
Presented By: The W. Edward Sell AIC, Pittsburgh, PA  
Presented On: 1/19/2012

- P12158**      **A Spring Drama in Two Acts**  
 Summary: This program explored two topics: advising clients regarding direct communications with represented persons, and using client videos to leverage settlement negotiations. Presented in a skit format with video excerpts, both topics were broken into four scenes that allowed for audience discussion and participation.  
 Materials: Script, Articles, Law, Facts, Handouts, DVD  
 CLE: Hours: 1  
 Presented By: The Villanova Law J. Willard O'Brien AIC, Villanova, PA  
 Presented On: 3/13/2012
- P12159**      **People Equal Persuasion**  
 Summary: This program explores how people equal persuasion. By using polling data, skits and famous movie clips, the pupillage team examined the emotions that motivate people and the impact of professional credibility on jurors. This program was a skit presented in five acts and included video clips from *The Verdict*, *My Cousin Vinny*, and *A Few Good Men*.  
 Materials: Script, Articles, Facts, DVD  
 CLE: Hours: 1  
 Presented By: The Villanova Law J. Willard O'Brien AIC, Villanova, PA  
 Presented On: 4/10/2012
- P12164**      **Art and the Law:  
The Barnes Foundation Experience**  
 Summary: This program highlighted the famous case of the Barnes Foundation in Pennsylvania. After a detailed history of the Barnes Foundation, a panel addressed the legal issues that confronted the museum, collectors and artists. This program was supplemented by excerpts from the Barnes Foundation documentary entitled "The Art of the Steal."  
 Materials: Script, Articles, Law, Handouts, PowerPoint, DVD  
 CLE: Hours: 1  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 11/9/2011
- P12166**      **Counseling the Client:  
Advice, Manipulation, or Both**  
 Summary: This program focused on the tension between the economic self-interest of lawyers and the legal and economic interests of clients, especially when attorneys give their clients advice on how to proceed with potential and actual litigation. These themes are explored through a skit adaptation of Shakespeare's *Henry V*, Act I, Scenes I and II. The scenes are written in the style of Shakespearean blank verse with the addition of a South Philly interpreter.  
 Materials: Script, Articles, Law, Facts, Questions, DVD, PowerPoint  
 CLE: Hours: 1  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 1/11/2012
- P12167**      **I'll Never Forget That Face...**  
 Summary: This program explores the science of eyewitness testimony through a mixture of video, skit and presentation. The program opened with a video presentation and discussion of *Picking Cotton*, a true story about the wrongful conviction and eventual exoneration of Ronald Cotton. The following skit highlighted the faults of the lineup system through a theft investigation. The program concluded with a presentation on the science of eyewitness identification, including recent and pending legal developments.  
 Materials: Script, Law, Handouts, DVD  
 CLE: Hours: 1  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 3/14/2012
- P12168**      **Defending Your Reputation**  
 Summary: This program focused on the importance of protecting, preserving and fostering your professional reputation. A three-part skit followed the career of an attorney as reflected in a trial in "Reputation Court." Video flashbacks highlighted the choices he made when presented with difficult dilemmas.  
 Materials: Script, Articles, Facts, Handouts, DVD  
 CLE: Hours: 1  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 4/11/2012
- P12169**      **Composing A Life: Work-Life Balance in the Law**  
 Summary: This program is a comedic musical revue of the pressures of legal practice and finding a work-life balance. Many common stressors are addressed, such as balancing the demands of work with life outside the office, pursuing outside interests and hobbies, contemplating career change, finding a mentor and maintaining a positive attitude. The program features adaptations of popular Broadway songs, such as "My Favorite Things," "It's a Hard-Knock Life" and "There's No Business Like Show Business."  
 Materials: Script, Articles, Handouts, DVD  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 5/9/2012
- P12175**      **Courtroom Basics**  
 Summary: This comprehensive program covered a wide range of courtroom fundamentals. The topics presented include impeaching a witness, refreshing recollection, offer of proof, summaries and timelines, making scene maps and diagrams, marking exhibits, diagram exhibits, business records, courtroom decorum and juror challenge. This presentation provided helpful tips and best practice guidelines.  
 Materials: Law, Facts, DVD  
 Presented By: The Robert Van Pelt AIC, Lincoln, NE  
 Presented On: 4/27/2012

## 32. Programs with Discs or DVDs

### **P12222 O Brother, Where Art Thou?: Mentoring in Hard Times**

Summary: This program focused on the responsibility attorneys have to each other within the context of mentoring relationships, especially in hard times. The two-act presentation followed two recent law school graduates looking for their first jobs as attorneys.

Materials: Script, Articles, Law, Questions, Handouts, DVD

CLE: Hours: 1.5

Presented By: The Anthony M. Kennedy AIC, Sacramento, CA

Presented On: 5/15/2012

### **P12234 Inferno: The Dalia Vargas Story**

Summary: This program is based on the Dalia Vargas kidnapping case and illustrated the preliminary phases of a criminal prosecution as well as accompanying ethical concerns. The program is a skit in four acts in the style of *Law and Order*, with pre-recorded video portions. The program facilitator led discussion over ethical concerns faced by defense attorneys and prosecutors following each act.

Materials: Script, Articles, Law, Facts, DVD

CLE: Hours: 1 State: PA

Presented By: The Philadelphia Criminal Law AIC, Philadelphia, PA

Presented On: 10/1/2012

### **P12236 Ethical Concerns for Lawyers, Judges, and Jurors in the Use of Social Media**

Summary: This program focused on social media and its impact on the legal profession. The program consisted of four sections using a PowerPoint presentation: an overview of various components of social media, ethical concerns for judges using social media, ethical concerns for lawyers in state and federal courts during discovery and ethical concerns for jurors arising from use of social media during a trial. Video clips and the use of current social media cases sparked lively discussion by the membership.

Materials: Law, Facts, Handouts, DVD, PowerPoint

CLE: Hours: 1 State: LA

Presented By: The Harry V. Booth & Judge Henry A. Politz AIC, Shreveport, LA

Presented On: 10/9/2012

### **P12239 Trial Lessons Learned**

Summary: This program began with a presentation on such trial basics as *voir dire*, in-court demonstrations, examining and cross-examining witnesses, opening and closing doors and how to handle an emotional attorney or client. Next, five of the Inn's Masters shared their personal experiences when things did not go as planned during trial.

Materials: Law, Facts, Handouts, DVD

CLE: Hours: 1 State: KY, OH

Presented By: The Salmon P. Chase AIC, Covington, KY

Presented On: 10/24/2012

### **P12241 Legal Family Feud: The Cleavers vs. The Kardashians—A Battle of Ethical Proportions**

Summary: This lively game show featured a broad range of ethical pitfalls and dilemmas facing lawyers in the style of *Family Feud*. The two families involved were the Cleavers from *Leave It to Beaver* and the Kardashians of recent reality television fame. After each ethical question was posed, the audience was allowed to vote for the side with which they agreed. The host called on audience members to justify their positions and moderated the resulting discussions.

Materials: Script, Questions, Handouts, PowerPoint, DVD

CLE: Hours: 1 State: CA

Presented By: The Judge Consuelo M. Callahan AIC, Stockton, CA

Presented On: 9/20/2012

### **P12249 Freedom of Speech v. Separating Church and State: A Framework for Resolution**

Summary: This program featured the case of *Christa Schultz et al v. Medina Valley Independent School District*, which dealt with student-led prayers at a graduation ceremony of a public high school. Chief Judge Fred Biery, the presiding judge of the case, provided an overview of the history of the balance between freedom of speech and separation of church and state. The counsel for plaintiffs and defendant in the case served as panelists and discussed how the case settlement can serve as a framework for ongoing controversies.

Materials: Law, Facts, Questions, Handouts, PowerPoint, DVD

CLE: Hours: 1 State: TX

Presented By: The William S. Sessions AIC, San Antonio, TX

Presented On: 10/18/2012

### **P12251 Freedom of Speech Protection, Here and Around the World**

Summary: This program highlighted the differences in free speech protection between the United States and various countries around the world. The PowerPoint presentation began with two video clips: the controversial anti-Muslim video posted on YouTube and a short George Carlin skit. The program then examined freedom of speech laws and restrictions in Israel, Iraq, Russia, France and Canada. The program concluded with a discussion regarding freedom of speech and how it impacts the legal profession.

Materials: PowerPoint, DVD

CLE: Hours: 1.25 State: TX

Presented By: The Robert W. Calvert AIC, Austin, TX

Presented On: 11/13/2012

**P12271**      **Failed Settlements, Misrepresentations, and Confidentiality**  
 Summary: This program presented a new take on mediation and its confidentiality. The pupillage team addressed the question of whether confidentiality arose from a private agreement or from state or federal law. Attendees learned how to present, preserve and protect a mediated settlement in an effective and ethical manner.  
 Materials: Script, Articles, Law, Handouts, PowerPoint, DVD  
 CLE: Hours: 1    State: CA  
 Presented By: The Louis M. Welsh AIC, San Diego, CA  
 Presented On: 12/6/2012

**P12272**      **Who Makes the Call?**  
 Summary: Through a simulation of a 1970s-style television game show, *Who Makes the Call?* this program explored whether an attorney has authority to make various decisions in a typical litigation matter, or whether the client must make the call. Loosely based on a real case from Los Angeles, in which an attorney claimed he did not have his client's consent prior to agreeing to settle a case, the presentation raised questions about who must make the call at various stages of litigation.  
 Materials: Script, Articles, Law, Handouts, DVD  
 CLE: Hours: 1.5    State: CA  
 Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On: 11/20/2012

**P12280**      **A Civility Seder**  
 Summary: This musical program helped coach lawyers from the "Land of Scorched Earth" to the "Land of Civility" by encouraging civility, professionalism and ethical behavior. The program explored ethics rules, commitment to zealous advocacy and client demands for aggressive litigation tactics using lyrics set to popular Broadway show tunes.  
 Materials: Script, Articles, Law, DVD  
 CLE: Hours: 1.5    State: NY  
 Presented By: The New York AIC, New York, NY  
 Presented On: 12/12/2012

**P12281**      **Innocence Project Initiative Update**  
 Summary: This program featured Professor Barry C. Scheck, who spoke about his experiences as co-director of the Innocence Project. He emphasized the successes of his organization in using DNA evidence to uncover wrongful convictions, and discussed ways in which defense counsel and judges can handle prosecutors believed to be withholding exculpatory evidence.  
 Materials: DVD  
 CLE: Hours: 1    State: KY, OH  
 Presented By: The Salmon P. Chase AIC, Covington, KY  
 Presented On: 1/15/2013

**P12282**      **The People v. Jimmy Hines**  
 Summary: This program emphasized the role of attorneys, especially prosecutors, in facing corruption and racketeering by exploring the story of Jimmy Hines, the Boss of Tammany Hall's Eleventh Assembly District, who had access to various sources of wealth and influence during the Great Depression. He also developed close ties with mobsters needing protection such as Dutch Schultz. The resulting corruption scandal and wave of racketeering indictments driven by a runaway grand jury and by an ambitious young prosecutor, Thomas E. Dewey, rocked the law enforcement and judicial branches in the city and prompted a new era of professional conduct. Prosecutors participated in a panel discussion after the presentation.  
 Materials: Script, Articles, Law, DVD  
 CLE: Hours: 1.5    State: NY  
 Presented By: The New York AIC, New York, NY  
 Presented On: 11/29/2012

**P12291**      **Anatomy of a Witness**  
 Summary: At what point does preparing a witness to testify cross the line into improper coaching? Attempting to answer that question, this program featured re-enactments of scenes from the case of *People v. Frank Manion*, who is charged with the murder of the current lover of his ex-girlfriend.  
 Materials: Articles, Law, Facts, DVD  
 CLE: Hours: 1.5    State: CA  
 Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On: 1/15/2013

**P12294**      **Lost in the Law: Fifth Annual Challenge**  
 Summary: This program was an annual competition between two local Inns of Court, modeled on *Jeopardy!*, to promote collegiality and continuing relationships between judges and lawyers and to educate members on recurring issues in professional responsibility, diversity in the legal profession and the place of law in history, literature, film and popular culture. For the 2012 edition of the competition, the categories were: Ethically Speaking, Lady Justice in California, Johns and the Law, Headlines, Law School Memories, Silver Screen Justice and Potpourri.  
 Materials: Law, Facts, DVD  
 CLE: Hours: 1    State: CA  
 Presented By: The Judge Consuelo M. Callahan AIC, Stockton, CA  
 Presented On: 10/11/2012

**P12302**      **History of the English Inns of Court**  
 Summary: This program featured a presentation by Reverend Robin Griffith-Jones, M.A., on the history of the English Inns of Court, including their geography, the role of Middle Temple members in the Constitution of the United States and the role of the Inns in effectuating the Magna Carta. Griffith-Jones is an Anglican Master of the Temple Church in London, senior clergyman for the Temple Church and an honorary Bencher at Middle Temple. The presidents of the Chicago Inns of Court provided brief welcoming remarks.  
 Materials: DVD  
 Presented By: The Richard Linn AIC, Chicago, IL  
 Presented On: 11/15/2012

## 32. Programs with Discs or DVDs

- P12303**      **A Celebration of Professionalism**  
Summary: Against the backdrop of Mardi Gras, Team 8 of the Acadiana Inn celebrated professionalism in skit and song, including performances of "Iko," "La Danse de Mardi Gras," "Jambalaya" and "Lac Bijou." Inn musicians Kraig Strenge and Colleen McDaniel were joined with vocals and fiddle by Hon. Patrick L. Michot of the fabled Cajun band, Les Freres Michot.  
Materials: Script, Questions, DVD  
CLE: Hours: 1.25    State: LA  
Presented By: The AIC of Acadiana, Lafayette, LA  
Presented On: 1/24/2013
- P12308**      **12 Angry Yoots Kill a Mockingbird... Tweet, Tweet**  
Summary: This program followed the trial of a once-rich real estate developer and television personality being sued for sexual batter and attempted statutory rape of a "yoot" (youth). The client encouraged the court-appointed attorney to use social media in jury selection, violate the law by excusing all prospective women and minority jurors and engage in questionable juror investigation tactics. The pupillage team addressed the ethical and legal issues faced by the attorney resulting from the demands of the client.  
Materials: Script, Articles, Law, Questions, PowerPoint, DVD  
CLE: Hours: 1    State: CA  
Presented By: The Judge Consuelo M. Callahan AIC, Stockton, CA  
Presented On: 1/10/2013
- P12310**      **Don't Lecture Me Puppy!**  
Summary: Using video clips of real legal proceedings, the pupillage team educated the members and sparked discussion about aggressive judicial and lawyer demeanor in various difficult situations. Judges in the Inn discussed situations they had encountered in their legal practice. Throughout the presentation, members provided comments on how the participants could have better handled the difficult encounters.  
Materials: Law, PowerPoint, DVD  
Presented By: The James C. Cawood, Jr. AIC, Annapolis, MD  
Presented On: 12/6/2012
- P12319**      **Trial Practice**  
Summary: This program included demonstrations of witness cross-examination and expert *voir dire* and addressed issues courts face involving jurors' use of social media.  
Materials: DVD  
CLE: Hours: 1.5    State: NY  
Presented By: The New York AIC, New York, NY  
Presented On: 3/20/2013
- P12328**      **Is the Juice Worth the Squeeze? Economics of Law Schools and the Future of Our Profession**  
Summary: This program explored rapid changes taking place in the legal profession as a result of hiring contraction and escalating student debt through three skits. Inn members engaged in lively discussions including whether law school should be shortened to two years and the ethical responsibilities of experienced attorneys to train new graduates.  
Materials: Script, Articles, Questions, Handouts, DVD  
CLE: Hours: 1    State: NJ, PA  
Presented By: The Temple AIC, Philadelphia, PA  
Presented On: 3/13/2013
- P12331**      **The Anatomy of the Roger Clemens Trial: Lessons From a High Profile Case**  
Summary: This program sought to teach sound trial techniques by showing how they applied in a high-profile case. Based on real events in the federal prosecution of Roger Clemens in 2011 and 2012, the program covered finding the right jury, mistrials, the role of storytelling, jury questions, attacking the government's case and demonstrative evidence.  
Materials: Law, Facts, PowerPoint, DVD  
CLE: Hours: 1    State: CA  
Presented By: The Louis M. Welsh AIC, San Diego, CA  
Presented On: 10/18/2012
- P12332**      **Success...Regrets...Whatever**  
Summary: This program addressed how people define success based on where they are in life. The program explored difficult choices that attorneys have to make, including balancing principles, work ethic and family to reach that vision of success. The program follows two young attorneys, Jeff and John, as they try to figure out how to be successful in their career and home lives while staying true to themselves.  
Materials: Script, Law, Questions, DVD  
CLE: Hours: 1.5    State: CA  
Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
Presented On: 2/19/2013
- P12333**      **Law Connection**  
Summary: Through a program based on the television show *Love Connection*, this presentation addressed the fact that legal professionals' biases can limit access to justice for many people; concepts were demonstrated by hypothetical clients based on six different stereotypes.  
Materials: PowerPoint, DVD  
CLE: Hours: 1    State: CA  
Presented By: The Judge Consuelo M. Callahan AIC, Stockton, CA  
Presented On: 2/14/2013

**P12334 From Investigation to Immunity and Beyond: The Basics of Criminal Practice**

Summary: This program focused on the potential criminal exposure and liability of the main character of a year-long fact pattern. The pupillage team presented mock grand jury trial testimony before a Pennsylvania grand jury and a mock preliminary hearing before a magistrate of the district. The team members sought to teach Inn members about the statutory and common law background of the procedures under review.

Materials: Script, Law, Facts, DVD  
 CLE: Hours: 1 State: PA  
 Presented By: The Villanova Law J. Willard O'Brien AIC, Villanova, PA  
 Presented On: 2/12/2013

**P12345 50th Anniversary of *Gideon v. Wainwright***

Summary: Guest speaker Chief Justice Sue Bell Cobb spoke about the history and legacy of *Gideon v. Wainwright* and about her personal experiences with the dispensation of justice to the indigent.

Materials: DVD  
 CLE: Hours: 1 State: KY  
 Presented By: The Salmon P. Chase AIC & Potter Stewart AIC, Covington, KY  
 Presented On: 3/22/2013

**P12350 The Fall of the Duke of Duval**

Summary: This program reviewed the life and trial of George Parr, known as the "Duke of Duval" for his control of Texas's Duval County from the 1930s to the early 1970s.

Materials: PowerPoint, DVD  
 CLE: Hours: 1 State: TX  
 Presented By: The William S. Sessions AIC, San Antonio, TX  
 Presented On: 2/21/2013

**P12353 Breaking Litigation Gridlock**

Summary: Major tort actions and other complex litigation can easily lead to litigation gridlock. What do you do when a corporate defendant wants to stop spending huge sums on discovery, the attorney for the plaintiff believes the defendant is hiding something and a possibly racist judge is working hard to keep the case from moving? This program examined these issues through a series of short video vignettes. Afterward, Inn members were divided into groups of eight. Groups are assigned the role of plaintiff, defendant and judge. The groups discussed possible solutions for 15 minutes and then reported their ideas to the Inn as a whole.

Materials: Facts, DVD  
 CLE: Hours: 1 State: IN  
 Presented By: The Robert A. Grant AIC, South Bend, IN  
 Presented On: 11/8/2013

**P12359 Celebrating the Right to Counsel: *Gideon v. Wainwright* at Fifty**

Summary: The program commemorated the 50-year anniversary of the landmark Supreme Court case *Gideon v. Wainwright* through a reenactment of the Supreme Court oral arguments in the historic 1910 courthouse. The program began with clips from the movie "Gideon's Trumpet".

Materials: Script, PowerPoint, DVD  
 CLE: Hours: 1.5 State: TX  
 Presented By: The Garland R. Walker AIC, Houston, TX  
 Presented On: 3/5/2013

**P12367 Inccivilitis Debilitus**

Summary: This program asked the audience to think critically about the role of civility in the practice of law and posed the question: Is civility a good thing in an adversarial process? The pupillage team revealed where tensions exist between civility and the ethical representation of clients and discussed how civility is measured and policed. These themes are explored through the story-telling vehicle of the 1966 film *Fantastic Voyage*, but in this program, the State Bar Court has miniaturized a submarine and injected it into the body of a judge to rid her of the disease of "inccivilitis debilitus". The submarine visits the memories of the judge in order to understand and cure the judge of this condition. These memories span the course of her long career as prosecutor, legal aid lawyer, big firm partner and judge.

Materials: Script, Handouts, DVD  
 CLE: Hours: 1 State: CA  
 Presented By: The Earl Warren AIC, Oakland, CA  
 Presented On: 4/16/2013

**P12368 GoodLawyas**

Summary: This program explored the theme of what it means to be a good lawyer through an original four-act play loosely modeled on the movie *Goodfellas*; each act was followed by a musical number sung by members of the team. It was designed to spark a discussion about the pressures that can lead a lawyer to stray from ethical and moral standards, why this happens in too many cases and what lawyers can do to prevent themselves from going down that road.

Materials: Script, Articles, Handouts, DVD  
 CLE: State: NJ, PA  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 3/13/2013

## 32. Programs with Discs or DVDs

**P12377**      **Magic Seeds and Patent Exhaustion:  
*Bowman v. Monsanto***

Summary: This program dramatized *Bowman v. Monsanto*, pending before the Supreme Court of the United States, to illustrate patent exhaustion relating to genetically modified seeds through a “meeting” with the farmer and a mock Supreme Court argument highlighting potential legal positions justices may take.

Materials: Script, Facts, PowerPoint, DVD

CLE: Hours: 1 State: GA

Presented By: The Atlanta Intellectual Property AIC, Atlanta, GA

Presented On: 3/13/2013

**P12382**      **A Night at the Pub:  
Relationships and Responsibilities**

Summary: Lawyers, judges and law students are often asked for legal advice by friends, relatives and acquaintances. Through a three-act play, this program highlighted some of the challenges these encounters present, explored potential conflicts that may arise from casual conversations outside the law office and covered issues related to duty of loyalty and confidentiality of an attorney to actual and prospective clients.

Materials: Script, Law, Handouts, DVD

CLE: Hours: 1.5 State: CA

Presented By: The Anthony M. Kennedy AIC, Sacramento, CA

Presented On: 3/15/2013

**P12402**      **I Got 99 Problems and Jake Ain't One of Them**

Summary: This creative program took an in-depth look at Jay-Z's song, “99 Problems and a B\* Ain't One” in the context of search-and-seizure laws, pretext stops and racial profiling. The program began with a short video and examination and interpretation of the song's lyrics. The lyrics were paired with relevant case law through a PowerPoint presentation, concentrating on pretext stops and profiling, the Carroll Doctrine, stop-and-frisk, consent searches and canine searches.

Materials: Script, Law, Articles, DVD

Presented By: The James C. Cawood, Jr. AIC, Annapolis, MD

Presented On: 2/7/2013

**P12403**      **Honesty: Is It Always the Best Policy?**

Summary: This program explores the concept of truth through two scenarios. The first is a criminal proceeding in which a client admits to his lawyer that he committed a crime for which someone else was convicted and is serving time. The second scenario is a hypothetical trade secret case in which a lawyer and his client, preparing for deposition, struggle to determine exactly what it means to tell the whole truth.

Materials: Script, Articles, Law, Handouts, DVD

CLE: Hours: 1 State: CA

Presented By: The Honorable William A. Ingram AIC, San Jose, CA

Presented On: 10/10/2012

**P12422**      **On Whose Service?**

Summary: This program used a James Bond theme to explore issues that arise when lawyers represent corporations that have competing or conflicting interests. Through a four-act script and discussion questions, the program explored issues of dual representation, conflicts of interest and reporting obligations to the client. The program also explored issues of gender bias and sexual harassment.

Materials: Script, Law, Questions, DVD

CLE: Hours: 1.5 State: CA

Presented By: The Anthony M. Kennedy AIC, Sacramento, CA

Presented On: 4/16/2013

**P12423**      **Law of the Dead**

Summary: A zombie outbreak has swept the nation and zombies are everywhere, including the courts. This humorous program examined the ethical and legal concerns when competence becomes an issue during the course of a case. The three-act skit highlighted representation of incompetent parties, jury competence and settlement issues dealing with competence through the use of zombies as attorneys, judges and jurors. The program ended with a choreographed zombie version of Michael Jackson's “Thriller.”

Materials: Script, Law, Facts, Questions, DVD

CLE: Hours: 1 State: CA

Presented By: The Judge Consuelo M. Callahan AIC, Stockton, CA

Presented On: 4/11/2013

**P12426**      **When First We Practice to Deceive:  
The Ethics of Deception**

Summary: This program focused on attorney ethics, specifically an attorney's obligation under the Model Rules to make honest representations and act truthfully in various civil and criminal contexts. The program took the form of a game show in the style of *To Tell the Truth*, and featured multimedia presentations and audience participation.

Materials: Script, Articles, Law, PowerPoint, DVD

CLE: Hours: 1.5 State: NY

Presented By: The New York AIC, New York, NY

Presented On: 5/15/2013

**P12437**      **Lions of the Local Bar**

Summary: This video presentation featured interviews with several local emeritus attorneys, who shared war stories, notable experiences in court and advice for young attorneys.

Materials: DVD

CLE: Hours: 1 State: TN

Presented By: The Howell Edmunds Jackson AIC

Presented On: 5/7/2013

- P12439 Deliberating Disability**  
 Summary: This program highlighted the amendments to the Americans with Disabilities Act and their impact upon psychological and mental disabilities. Through a skit, the program examined jury deliberations in a case alleging mental and psychological disabilities. The skit was followed by a member discussion of disabilities and relevant case law.  
 Materials: Script, Law, DVD  
 CLE: Hours: 1 State: NJ, PA  
 Presented By: The Temple AIC, Philadelphia, PA  
 Presented On: 5/8/2013
- P12440 Navigating the FD Ship**  
 Summary: This program explored new procedures in non-dissolution matters in three counties in New Jersey. The program began with a skit regarding the difficulties of the new procedures, then representatives from each county presented the steps of the new procedures and issues of paternity.  
 Materials: Script, Handouts, DVD  
 CLE: Hours: 2 State: NJ, PA  
 Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
 Presented On: 4/16/2013
- P12441 Family Law Potpourri**  
 Summary: In the style of *Jeopardy!*, this program asked the audience to respond to questions involving family law issues, such as adoption, juveniles and children in crisis.  
 Materials: PowerPoint, DVD  
 CLE: Hours: 2 State: NJ, PA  
 Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
 Presented On: 5/21/2013
- P12452 Justice Games**  
 Summary: Based on the movie *The Hunger Games*, this unique special project brought together six American Inns of Court to compete in a legal trivia match. Prior to the program, an "All for Justice" social hour featured information and representatives from organizations that offer *pro bono* opportunities. The program began with an introduction video that presented each Inn in a dramatic fashion. A pair of representatives, or "tributes," then answered trivia questions from law-related books, songs and movies. The Inn with the most points was declared the champion.  
 Materials: Facts, Questions, DVD  
 Presented By: The Herbert G. Goldberg-Ronald K. Cacciatore Criminal Law AIC, Tampa, FL  
 Presented On: 5/30/2013
- P12453 Involuntary Bankruptcy Cases**  
 Summary: This program featured several complicated issues in involuntary bankruptcy cases via seven scenarios dealing with issues such as assignment of claims, proper venue, fees on dismissal and Bona Fide claims. Multiple-choice questions allowed the audience to select the best course of action.  
 Materials: Law, Facts, Questions, PowerPoint, DVD  
 CLE: Hours: 1 State: AZ  
 Presented By: The Arizona Bankruptcy AIC, Phoenix, AZ  
 Presented On: 5/9/2013
- P12461 Not Exactly Grease: A Musical Parody**  
 Summary: Based on the movie *Grease*, this musical program followed students Danny and Sandy and their experiences involving mediation during their summer clerkships. The summer clerks are confronted with issues involving conflicts of interest, confidentiality, general mediation skill and more.  
 Materials: Script, Law, Facts, PowerPoint, DVD  
 CLE: Hours: 1 State: CA  
 Presented By: The Judge Consuelo M. Callahan AIC, Stockton, CA  
 Presented On: 5/9/2013
- P12470 Bankruptcy Inn of Court 20th Anniversary Video**  
 Summary: This unique look back at the Bankruptcy Inn of Court highlighted the importance of mentoring and advancing the mission of the American Inns of Court. The video presentation included members of the bench and bar sharing the history of the Inn, memorable experiences and the importance of the American Inns of Court movement.  
 Materials: DVD  
 Presented By: The Bankruptcy AIC, Cherry Hill, NJ  
 Presented On: 4/15/2013
- P12471 Inn Conversation**  
 Summary: The "Inn Conversation" film series, begun in 2011, features interviews with legal luminaries about their careers and involvement in the American Inns of Court. Judge D. Lowell Jensen shared thoughts on his career with an emphasis on moments when civility and ethics played a significant role. Judge Carol Brosnahan and her husband James Brosnahan discussed the importance of their Inn to them.  
 Materials: Articles, DVD  
 Presented By: The Earl Warren AIC, Oakland, CA  
 Presented On: 6/28/2013

## 32. Programs with Discs or DVDs

### **P12478 The Dos and Don'ts of Getting Paid**

Summary: This program highlighted fees in Chapter 7, Chapter 11, and Chapter 13 cases. Each segment featured a pre-recorded parody video, a scripted live-action scenario and a question-and-answer session. The questions presented were in gray areas of the law and provided an opportunity for member discussion.

Materials: Facts, Law, DVD

CLE: Hours: .5 State: AZ

Presented By: The Arizona Bankruptcy AIC, Phoenix, AZ

Presented On: 4/11/2013

### **P12479 You Want Me to Do What?**

#### **Ethics for the Bankruptcy Practitioner**

Summary: This program featured a debate on ethical issues relevant to bankruptcy practitioners by Pupil members of the Inn. After a brief introduction, four topics were debated in a format similar to moot court. After each topic was debated, the audience was polled regarding which argument was the most convincing.

Materials: Articles, Law, Questions, DVD

CLE: Hours: 1.25 State: AZ

Presented By: The Arizona Bankruptcy AIC, Phoenix, AZ

Presented On: 6/21/2013

### **P12480 The Wizard of Lawz**

Summary: This musical program focused on the tension between a lawyer's zealous advocacy for the client versus the lawyer's obligation of civility and professionalism. Through an adaptation of *The Wizard of Oz*, this skit probed whether too much civility can prejudice proper representation of a client. The program concluded with a "man on the street" interview video to show whether people would prefer a "zealous" lawyer or a "civil and professional" lawyer.

Materials: Script, DVD

CLE: Hours: 1.25 State: LA

Presented By: The AIC of Acadiana, Lafayette, LA

Presented On: 5/17/2013

### **P12491 The Five Deadly Sins of Jury Selection**

Summary: This program covered the five deadly sins of jury selection: abandoning sensitivity, danger of duplication, failure to follow up, poisoning the panel and pride of a lawyer. After brief introductory remarks and a video vignette, each deadly sin was presented with video clips, teaching points and a discussion of how to approach the situation.

Materials: DVD

CLE: Hours: 1 State: CA

Presented By: The Louis M. Welsh AIC, San Diego, CA

Presented On: 4/18/2013

### **P12497 Smokeless in the Capital**

Summary: This program examined the rules and regulations pertaining to the Clean Indoor Air Act. In a skit in four acts, the Marlboro Man visited four public environments to demonstrate how the smoking law has changed over the course of the past forty years. Pre-recorded video segments featuring commercials were played between each act to relate to the smoking theme.

Materials: Script, DVD

CLE: Hours: 1 State: PA

Presented By: The James S. Bowman AIC, Harrisburg, PA

Presented On: 3/14/2013

### **P12523 Revisiting Daubert as the Standard for Expert Technology**

Summary: This program featured a pre-recorded video presentation of a direct and cross-examination of an "expert witness" in a mock hearing on a motion *in limine* to exclude expert testimony. Following the video presentation, the audience was asked to discuss and rule on whether a situation presented would survive the *Daubert* test.

Materials: Articles, Law, PowerPoint, DVD

Presented By: The Vassar B. Carlton AIC, Melbourne, FL

Presented On: 9/11/2013

### **P12524 A to Zimmerman: Lessons for the Trial Lawyer from State of Florida v. George Zimmerman**

Summary: This program opened with video clips from the trial of *State of Florida v. George Zimmerman*. The program addressed five areas of concern: humor at trial, the effective ordering of key witness testimony, how and when to transform an opponent's exhibit into your own, how to maintain the court's attention and how to communicate size differentials. Presenters argued both sides of each issue and the audience was asked to vote for the argument they found most convincing.

Materials: Script, Articles, Law, Facts, Questions, DVD

CLE: Hours: 1 State: CA

Presented By: The Louis M. Welsh AIC, San Diego, CA

Presented On: 9/10/2013

### **P12532 Tackling the Media in High-Profile Cases**

Summary: This program explored the ethical and legal challenges of discussing high-profile cases with representatives of the media. A panel of regional experts answered questions regarding ethical rules that should be consulted prior to talking to the media, the meaning of terms such as "off the record," the use of media consultants and whether to allow clients to talk to the media.

Materials: Facts, DVD

CLE: Hours: 1 State: PA

Presented By: The Villanova Law J. Willard O'Brien AIC, Villanova, PA

Presented On: 10/8/2013

**P12533**      **Ain't Misbehavin': Reining in the Rogue Client**  
 Summary: This program featured out-of-control clients. In a scripted two-act play, the program highlighted spoliation of evidence, the effect of social media on criminal and civil litigation and a lawyer's duty regarding a client who may be dangerous. After each act, the audience discussed who dictates strategy in a case, establishing client relationships and other ethical issues.  
 Materials: Script, Articles, Law, DVD  
 CLE: Hours: 1.5 State: CA  
 Presented By: The Anthony M. Kennedy AIC, Sacramento, CA  
 Presented On: 9/17/2013

**P12545**      **Groundhog Day at the Inn Prov**  
 Summary: In a set of improvised skits, this program addressed substance abuse and elimination of bias. Each vignette began with an attorney facing a problem, either related to substance abuse or bias. In the style of *Groundhog Day*, the scene would then be repeated with a solution to educate and inform the audience of available resources. The audience discussed the issues presented after each vignette and proposed solutions.  
 Materials: Law, Facts, Questions, PowerPoint, DVD  
 CLE: Hours: 1 State: CA  
 Presented By: The Earl Warren AIC, Oakland, CA  
 Presented On: 10/16/2013

**P12547**      **Drone Strikes: Lethal But Legal**  
 Summary: This program introduced the international humanitarian laws, international criminal laws and domestic laws of war that govern the use of unmanned aerial vehicles, or drones. Through the presentation of seven factual scenarios, the program put the audience in *The Situation Room*.  
 Materials: Articles, Law, DVD  
 CLE: Hours: 1.5 State: NY  
 Presented By: The New York AIC, New York, NY  
 Presented On: 11/13/2013

**P12558**      **The Unpredictable Client**  
 Summary: As a result of recent high-profile shootings, this program addressed the issue of threat assessment as it relates to attorney-client privilege. A short skit featured issues of client substance abuse, anger issues and suggestions of bodily harm, followed by a video interview of a forensic psychologist with expertise in threat assessment. The program closed with a discussion of relevant rules and laws and available mental health services in the community.  
 Materials: Script, Law, Questions, DVD  
 CLE: Hours: 1 State: CA  
 Presented By: The Wray Ladine AIC, Modesto, CA  
 Presented On: 12/5/2013

**P12566**      **Legally Sound**  
 Summary: This program explored music as it relates to the law. The program began with a guest speaker who discussed his original opera "Scalia/Ginsburg" and the role of law in music. Pupillage team members presented hypothetical closing arguments that incorporated song lyrics. Audience members were encouraged to identify the artist from the lyrics used.  
 Materials: Script, Facts, DVD  
 Presented By: The James C. Cawood, Jr. AIC, Annapolis, MD  
 Presented On: 11/7/2013

**P12573**      **Ten Commandments of Cross-Examination**  
 Summary: This program explored the pitfalls of cross-examination and various methods of eliciting the desired testimony. The pupillage team presented "The Ten Commandments of Cross-Examination" using a PowerPoint based on the Florida Bar Advanced Trial Advocacy Program. Two members then presented a mock cross-examination with one acting as witness and the other acting as defense attorney.  
 Materials: PowerPoint, DVD  
 CLE: Hours: 2 State: FL  
 Presented By: The Vassar B. Carlton AIC, Melbourne, FL  
 Presented On: 11/6/2013

**P12580**      **Anatomy of a Divorce: The Musical**  
 Summary: This program showed Ken Blues and Rosie Royce in initial consultations with the attorneys they ultimately retain to represent them in their pending divorce; the video presentation is enhanced by the use of songs that help to tell the story of Ken and Rosie.  
 Materials: Questions, Law, DVD  
 CLE: Hours: 2 State: NJ, PA  
 Presented By: The Thomas S. Forkin Family Law AIC, Cherry Hill, NJ  
 Presented On: 12/17/2013

**P12587**      **Singing a Different Tune? *Bright Tunes v. George Harrison: A Case of Musical Plagiarism***  
 Summary: When ex-Beatle George Harrison's "My Sweet Lord" hit number 1 on the charts, some listeners thought it sounded very like the tune of a previous popular song, "He's So Fine" by the Chiffons. The result was a copyright infringement trial in the Southern District of New York, whose highlights included lengthy testimony from George Harrison himself. The court's decision is a landmark ruling on the interesting question of when one song's music will be deemed so similar to another as to amount to copyright infringement or plagiarism.  
 Materials: DVD  
 CLE: Hours: 1.5 State: NY  
 Presented By: The New York AIC, New York, NY  
 Presented On: 12/11/2013



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